

Infrastructure  
Investor

# Global Summit Berlin 2022

21-24 March

## Post event report



*The most relevant infra event to attend. All the major players are at the summit.*

**Christian Wertli**  
Swiss Re

PEI

Infrastructure  
Investor

# Global Summit Berlin 2022

21-24 March

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## Sustainability, resilience, diversity: driving infrastructure for the next generation

The Infrastructure Investor Global Summit connected 1200+ attendees from across the globe. Consisting of four days of unparalleled networking opportunities and industry leading content, attendees were able to stay up-to-date on industry trends and build invaluable relationships with investors.



*The go-to event for the infrastructure investment industry.*

**Anish Butani**

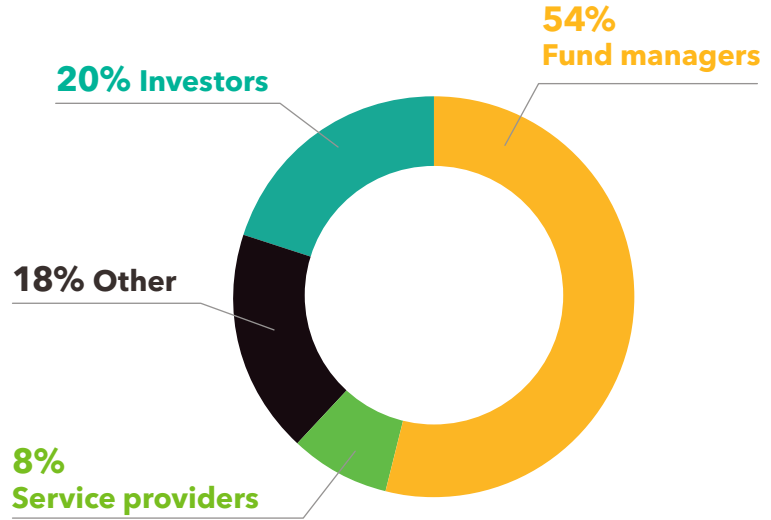
**bfinance**

# Audience overview

**1300+** attendees

**250+** institutional investors

**40+** countries represented



*Great event to reconnect with people in real time. Efficient meetings and opportunities to select own needs and interests in advance.*

**Thomas Hein**  
Macquarie

# Investor attendees included:

- » Abu Dhabi Investment Authority
- » Achmea Investment Management
- » African Infrastructure Investment Managers
- » Aksia
- » Alberta Investment Management Corporation
- » Allianz Global Investors
- » Alpha Associates
- » AP Pension
- » APG Asset Management
- » Asian Development Bank
- » AustralianSuper
- » AV Holding
- » Axa
- » Bayerische Versorgungskammer
- » Bimcor
- » British Columbia Investment
- » BVK
- » BVV Versicherungsverein des Bankgewerbes
- » C40 Cities Finance Facility
- » Cambridge Associates
- » Canada Pension Plan Investment Board
- » CDC Group
- » Czech Infrastructure Association
- » Dai-ichi Life International (Europe)
- » Dea Capital Alternative Funds
- » EBRD
- » European Investment Bank
- » European Investment Fund
- » GIC
- » GLIL Infrastructure
- » Gothaer Asset Management
- » GVV Kommunalversicherung
- » IMAS Foundation
- » IMCO – Investment Management Corporation of Ontario
- » Industriens Pension
- » IST Investment Foundation
- » KfW
- » King Baudouin Foundation
- » LPPI
- » M&G
- » MEAG
- » Mercer
- » MetLife Investments
- » MIGA-World Bank Group
- » MN
- » Morgan Stanley
- » MunichRe
- » New Development Bank
- » OP Life Assurance Co
- » Pension Fund of Credit Suisse Group (Switzerland)
- » Pension Protection Fund
- » Perpetual Investors
- » PGGM
- » Phoenix
- » PSP Investments
- » Reichmuth & Co Investment Management
- » Rest
- » RV Lebensversicherung
- » Scottish Widows
- » Siemens Financial Services
- » Sparkasse Schwarzwald-Baar
- » Stepstone Group
- » Süddeutsche Krankenversicherung
- » Sweco Capital Consultants
- » Swiss Reinsurance Company
- » Talanx Group – Amepga Asset Management
- » Texas Employees Retirement System
- » The Phoenix Group
- » The Principia Corp
- » The Townsend Group
- » Unilever UK Pension Fund
- » Versorgungsanstalt des Bundes und der Lander
- » Versorgungswerk der Zahnärztekammer Mecklenburg-Vorpommern
- » VL&C Investment Management
- » Wisayah Global Investment Company
- » World Bank Pension Plan
- » Württembergische Gemeinde-Versicherung
- » YIELCO Investments
- » Zurich Insurance

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# Seven Forums, one Global Summit

The Global Summit consisted of seven specialist forums, covering all things infrastructure.

## DAY 1

### Emerging Markets Forum

Pursuing the momentum for change in emerging and frontier economies.

### ESG & Sustainability Forum

The role of infrastructure in the route to net-zero post-COP26.

### Social Infrastructure Forum

Investing in assets which provide essential services.

## DAY 2 & 3

### Global Investor Forum

The private infrastructure industry's annual general meeting.

The Global Investor Forum is the core of the Global Summit.

## DAY 4

### Digital Infrastructure Forum

Navigating the route towards an inclusive global digital economy.

### Infrastructure Debt Forum

The evolving role of lending in the private infrastructure world.

### Energy Transition Forum

Investing in the energy transition as the world moves towards net-zero.

# Key sessions across the week

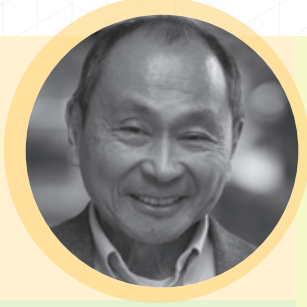


## A roadmap for the infrastructure asset class

Partner and chair of Carlyle's Infrastructure Group, **Macky Tall**, set out his roadmap for the asset class, explored market trends and more.

## Is liberalism obsolete?

**Francis Fukuyama**, the legendary political scientist and author, discussed if liberalism is obsolete. Liberal democracies are in retreat and under attack from both the Right and the Left. Francis dissected what has gone wrong and explained how to fix it.



## Cyber security, critical national infrastructure and digitisation - what could possibly go wrong?

Award-winning *NYTimes* journalist **Nicole Perlroth** of CISA tackled cybersecurity risk and discussed critical national infrastructure, digitisation and more.



## The art and science of leadership with Gillian Tett's anthropological take on business

**Gillian Tett**, *Financial Times*, discussed the art and science of leadership, how we can use anthropology to understand business and so much more.

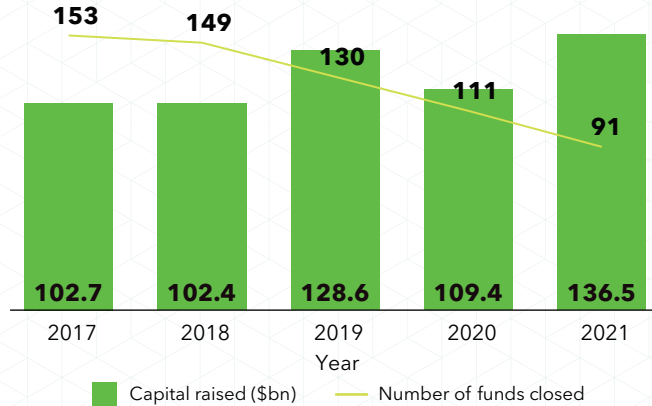


*The three external speakers, Gillian Tett, Nicole Perlroth & Francis Fukuyama were excellent. Their insights were incredibly interesting given the recent events (war in Ukraine).*

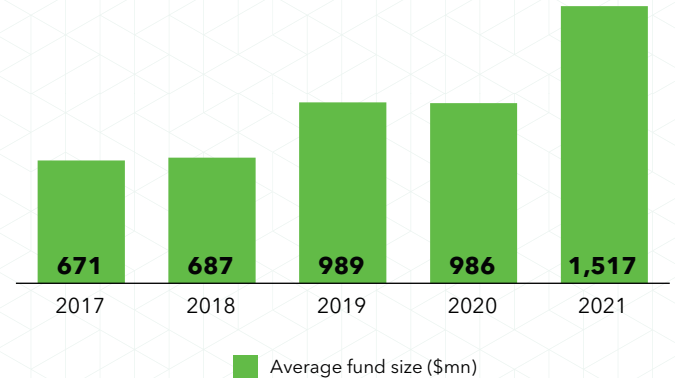
# Takeaways from the Summit

The Global Summit heard industry leaders analyse the market and set out their roadmaps for the asset class amid the ongoing COVID and Ukraine crises. Markets have undoubtedly been hit by the pandemic and geopolitical events, but the impact on fundraising typically lags behind public markets. Overall, private infrastructure fundraising continues to grow and after a COVID-induced blip in 2020, the market picked itself back up in 2021 with \$136.5 billion of capital raised. Average fund size hit new records driven by megafunds closed in 2021, with an ongoing consolidation being seen over the last five years.

## Fundraising hit new records in 2021



## Average fund size continues to rise



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# Join our industry-leading events with an Infrastructure Investor Global Passport

## Join us in London this September

**Save the date: 13 - 14 September**

As part of the Infrastructure Investor Global Passport, the Investor Forum will bring together infrastructure's most influential investors, fund managers, legislators and advisors for two days of networking and insight sharing in Europe's largest financial hub.

**FIND OUT MORE** 

## Join us again in March 2023

Re-connect with the global industry at next year's Infrastructure Investor Global Summit, as part of the Global Passport. The industry's leading event will once again bring together the world's leading investors and most influential speakers.

### Contact us

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