

Infrastructure
Investor

Global Summit Berlin 2021

18 - 21 October

Post event report



*Hands down the best
and most important
infrastructure event.*

Piotr Nagorka
Kommunalkredit Austria

PEI

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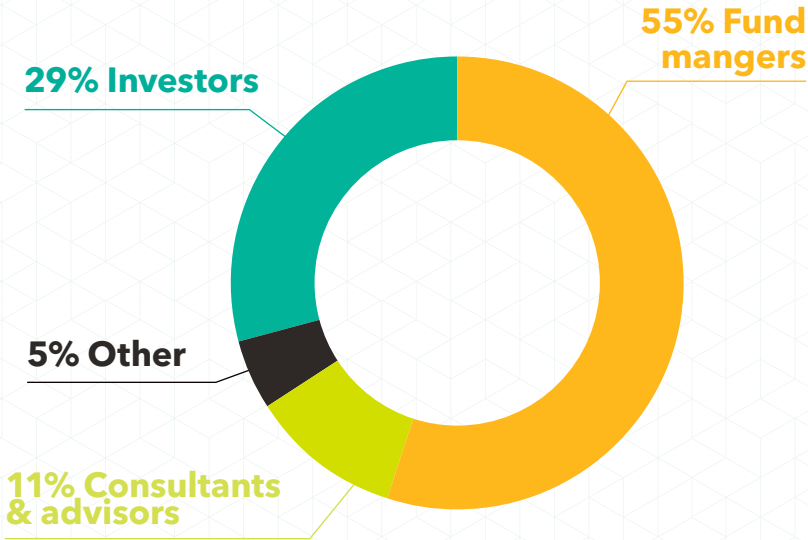
Today's leaders. Tomorrow's infrastructure. The Global Summit.

The Infrastructure Investor Global Summit successfully connected and informed the industry. 1500+ of the biggest names in infrastructure heard from inspirational keynotes, connected with the world's largest gathering of institutional investors dedicated to infrastructure and gained insights from the industry's best and brightest.

Infrastructure Investor's Global Summit Berlin 2021 was again one of the best organised and orchestrated finance events in the global infrastructure market environment.

Thomas Engelman
KGAL Investment Management

Audience overview



1500+
attendees



500+
institutional investors



35+
countries represented



The conference provided a great opportunity to get the infrastructure community back together.

Tom Maher
Whitehelm Capital

A global audience of institutional investors

Attending companies included:

- » Abu Dhabi Investment Council
- » Allianz
- » Alpha Associates
- » Alte Leipziger Hallesche Versicherung
- » Altshuler Shaham
- » AP Pension
- » APG Asset Management
- » ARAG
- » ASGA Pensionskasse
- » Asian Development Bank
- » AustralianSuper
- » AXA
- » Barmenia
- » Border To Coast Pensions Partnership
- » BVV Versicherungsverein des Bankgewerbes
- » Caisse des Depots
- » CDC Group
- » COFRA Holding
- » Dea Capital Alternative Funds
- » DEG - Deutsche Investitions und Entwicklungsgesel
- » European Bank for Reconstruction & Development
- » European Investment Bank
- » FAROS Fiduciary Management
- » Finnfund
- » Flick Family Office
- » Fonds Zur Finanzierung Der kerntechnischen Entsor
- » GIC
- » GLIL Infrastructure
- » Gothaer Asset Management
- » Hansainvest Real Assets
- » HQ Trust
- » IBM Retirement Funds
- » IST Investment Foundation
- » Kenfo
- » King Baudouin Foundation
- » Kreissparkasse Heilbronn
- » LABORAL KUTXA
- » LPPI
- » Meag Munich Ergo Assetmanagement
- » MIGA- World Bank Group
- » NN Group
- » Nordrheinische Ärzteversorgung
- » Nürnberger Assetmanagement
- » NZ Super Fund
- » Obligo
- » OP Life Assurance
- » Pension Insurance Corp
- » PensionDanmark
- » Perpetual Investors
- » Phoenix Group
- » Prime Capital
- » ProBTP
- » Prosperitas Capital
- » RAG-Stiftung
- » Redington
- » Reichmuth & Co Investment Management
- » Signal Iduna Asset Management
- » Skandia
- » Skandia Mutual Life Insurance
- » Sompo Japan Insurance
- » Sparkasse Schwarzwald-Baar
- » SparkassenVersicherung Süddeutsche Krankenversicherung
- » Sweco
- » Swiss Re
- » TD Securities
- » The Townsend Group
- » TÜV SÜD
- » USS Investment Management
- » VBL
- » VBV Pensionskasse
- » Versicherungswerk der Rechtsanwälte NRW
- » VL&C Investment Management
- » Wave Management
- » Wisayah Global Investment Company
- » Wüstenrot Versicherungs
- » Yielco

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Seven Forums, one Global Summit

The Global Summit consisted of seven specialist forums, offering insights covering all areas of infrastructure.

DAY 1

Emerging Markets Forum

The forum discussed investments in emerging markets in a post-pandemic world.

ESG & Sustainability Forum

The forum provided expert insights into this increasingly important sub-asset class, highlighting topics such as the Paris agreement and moving to net-zero.

Social Infrastructure Forum

New to the Summit, the forum explored growing investor interest in infrastructure assets with a community purpose.

DAY 2 & 3

Global Investor Forum

The centrepiece of the Summit, attendees heard from some of the biggest names in the industry who shared insights on a range of topics, including roadmaps for the asset class.

DAY 4

Digital Infrastructure Forum

The forum shone a spotlight on how integral a role connectivity plays in the modern world, and how digital infrastructure investment provides the backbone for that.

Infrastructure Debt Forum

Experts came together to discuss the biggest global investment opportunity of the century.

Energy Transition Forum

The forum brought together those focused on the credit side of the infrastructure investment universe.

Takeaways from the experts

Emerging Markets Forum

Infrastructure is becoming an increasingly important element of emerging markets, and developing resilient, sustainable infrastructure is a crucial step in project planning.

ESG and Sustainability Forum

ESG is very much top of the agenda for infrastructure managers and investors worldwide. Climate led the way with COP taking place 2 weeks after the event but there is an increasing focus on the S&G in investments.

Social Infrastructure Forum

Investors are becoming increasingly interested in social infrastructure opportunities, while recognising that there are special considerations which arise when dealing with infrastructure that affects the daily lives of so many people.

Digital Infrastructure Forum

Amidst the talk of investment opportunities, risk-return profiles and diverse portfolios, there was an undercurrent theme - and perhaps the key takeaway - of how integral a role digital infrastructure investors have in improving lives across the world, and of course improving the world itself from a social and environmental outlook.

Infrastructure Debt Forum

There was much to dissect from the forum, from the merits of investment in emerging economies, to growth sectors and "demographic infrastructure," and perhaps most notably, the role debt fund managers will have to play in sustainable infrastructure investment in this new era.

Energy Transition Forum

There is increased focus on the energy transition across infrastructure with increased interest in growing sub-sectors most noticeably storage, EV charging and green hydrogen which drew large audiences.

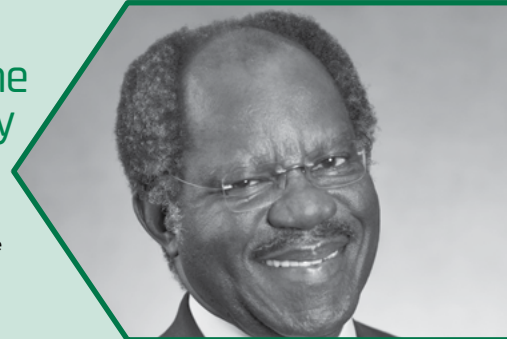
Key sessions from the week



Hear from GIP's chairman and managing partner on the state of infrastructure today

Bayo joined us for an on-stage interview to discuss issues including where infrastructure is heading in the aftermath of a global pandemic, how to address systemic and economic disadvantage and what private markets firms can do to improve diversity in light of increasing investor and stakeholder demand.

SESSION PREVIEW ▶



Profit with purpose: investing to succeed both financially and socially

- Moving sustainability from 'nice to have' to business-critical
- The critical role of global business amid growing governmental nationalism
- Developing global partnership and leadership to counteract inequality

SESSION PREVIEW ▶



An industry leader sets out their roadmap for the infrastructure asset class

Hear why the Biden administration's infra plan is a crucial first step, and how a US version of the World Bank could play a key role in mobilising private capital.

SESSION PREVIEW ▶

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Energy Transition Forum

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GUGGENHEIM

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Save the date: 21 - 24 March 2022

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An Infrastructure Investor Global Passport subscription connects you with the global community. Bringing together investors, industry leaders and strategic market insights.

The Global Summit is now just one of the key touchpoints that you will get over the next 12 months with an Infrastructure Investor Global Passport. Start connecting with the industry today.

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