

Private Equity  
International

11th annual event

# Operating Partners Forum New York 2021

October 20-21, 2021  
Convene, 117 W 46th St, New York

## The largest global event for private equity value creation

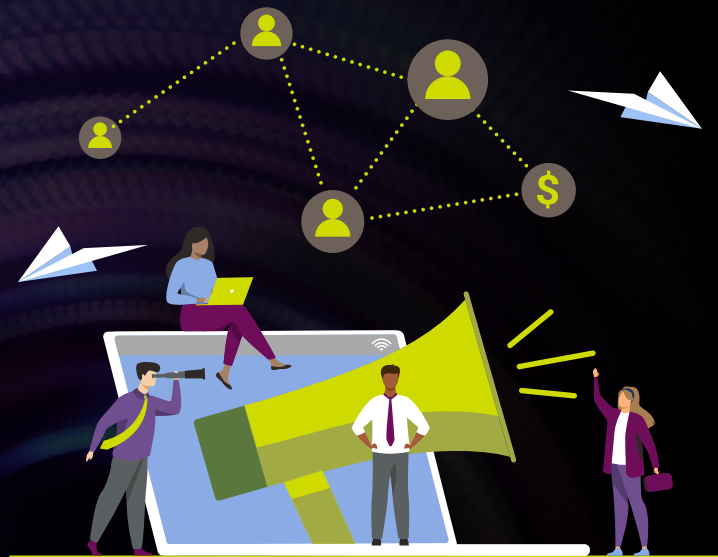
**PEI**

To learn more, visit:  
[peievents.com/en/event/operating-partners-forum-new-york/](https://peievents.com/en/event/operating-partners-forum-new-york/)

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# Agenda at a glance

[View full agenda ↗](#)

## Plenary sessions include:



**The impact of disruption on the future of work: leadership, culture, and talent**



**The common characteristics of faster growing businesses**



**The archetype of a world class operating team**



**Enabling a technology-driven CFO: key success factors in the future of value creation**



**The future of technology and digital initiatives in working with your portfolio companies**



**PE partner-CFO dynamics: alignment, expectations, and impact**



**Monitoring and quantifying portfolio performance with data science and analytics**



**Optimizing board governance and effectiveness – key elements for success**

# Agenda **at a glance**

[View full agenda ↻](#)

## Choose from 25 breakout sessions including:



Reimagining  
OP-CEO  
connections:  
where strategy  
and delivery  
collide



Post-COVID  
talent acquisition,  
development, and  
assessment for  
the lower level



How 100-  
day plans are  
changing in  
the current  
environment and  
years to come



Value creation in  
recurring revenue  
businesses—keys  
to success



Leveraging your  
portfolio's supply  
chain to maximize  
ESG impact



Technology  
for finance: value  
creation  
exit strategy



Addressing  
diversity and  
inclusion as  
a business  
imperative



Digital  
transformations  
and innovation  
to drive  
investment value



Healthcare  
costs: managing  
2022 surge in  
consumption



How is private  
equity "future-  
proofing" and  
building resilience  
in its portfolios?

# Hear from **value creation leaders**

[View speakers ↗](#)



**Bob Barthelmes**  
Managing Director,  
Portfolio Operations  
**Blackstone**



**Cory Eaves**  
Operating Partner  
**General Atlantic**



**Ignacio Giraldo**  
Partner  
**TPG Growth**



**Daniel Goetz**  
Principal, Operational  
Excellence  
**Siris Capital**



**Hannah Gräfin von  
Waldersee**  
Vice President, Strategy  
and Innovation  
**Insight Partners**



**Asheesh Gupta**  
Managing Director,  
Portfolio Support  
**Audax Private Equity**



**Darren Herman**  
Operating Partner  
**Bain Capital**



**Benjamin Humphreys**  
Senior Operating  
Executive  
**Monomoy  
Capital Partners**



**Prital Kadakia**  
Partner  
**Serent Capital**



**Neil Kimber**  
Operating Principal  
**Accel-KKR**

# Hear from **value creation leaders**

[View speakers ↗](#)



**Michael Kohlsdorf**  
President  
**Francisco Partners Consulting**



**Amy Kramer**  
Operating Partner  
**Level Equity**



**Raj Kushwaha**  
Managing Director, Digital  
Strategy and Innovation,  
Operating Partner and Chief  
Digital Officer  
**Warburg Pincus**



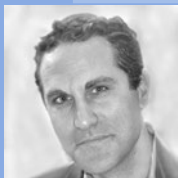
**Jean-Marc Levy**  
Operating Partners  
**Edison Partners**



**Misha Logvinov**  
Managing Director and  
Head of IT Strategy  
**EQT Partners**



**Harrison Lung**  
Partner, Portfolio Value  
Creation  
**Siris Capital**



**Todd Markson**  
Operating Partner,  
Tech Opportunities  
**Bain Capital**



**Kunal Mehta**  
Principal, Portfolio  
Operations  
**TCV**



**Kate Migliaro**  
Principal, Talent  
Management and  
Organizational Effectiveness  
**Apollo Global  
Management**



**Aaron Miller**  
Partner, Head of Portfolio  
Performance Solutions  
**Apollo Global  
Management**



# Hear from **value creation leaders**

[View speakers ↗](#)



**Michael Monagle**  
Principal, Portfolio  
Operations  
**Providence Equity**



**Andy Pickens**  
Managing Director  
Data and Digital  
Transformation  
**Apollo Global  
Management**



**Howard Reba**  
Head of Portfolio  
Finance  
**CI Capital Partners**



**Bijal Sheth**  
Operations Principal  
**Pamlico Capital**



**Luis Sosa**  
Senior Vice President,  
Portfolio Operations  
**Platinum Equity**



**Russ Trpkovski**  
Operating Principal  
**CVC Capital Partners**



**Kush Tulsidas**  
Operating Partner  
**One Rock  
Capital Partners**



**Andrew Walshe**  
Head of Portfolio  
Operations, Two Sigma  
Private Investments  
**Sightway Capital**



**Jon Weber**  
Head of Global Portfolio  
Operations Group  
**Elliott Investment  
Management**



**Nick Winter**  
Managing Director,  
Head of North America  
Portfolio Operations  
**Värde Partners**

# Networking opportunities

Register early ➞

Operating Partners Forum New York is packed with an unprecedented amount of opportunities to network with fellow operating partners. Explore the various interactive working groups, think tanks and breakfast sessions to discuss emerging topics in value creation and private equity. **Register early to attend limited-access sessions.**



## Operating Partner only Think Tank sessions

This closed-door room will allow you to learn and share best practices of successful operating partners. The think tank will allow you to submit topics to be covered in looking at best value creation practices and the toughest challenges operating partners face daily.



## Interactive Working Groups

These exclusive deep dive discussions only available to operating partners allow you to participate in interactive roundtable discussions with designated facilitators.



## Operating Partner only Breakfast Deep Dive discussions

Join fellow operating partners for a portfolio operations breakfast deep dive discussion (invitation-only).



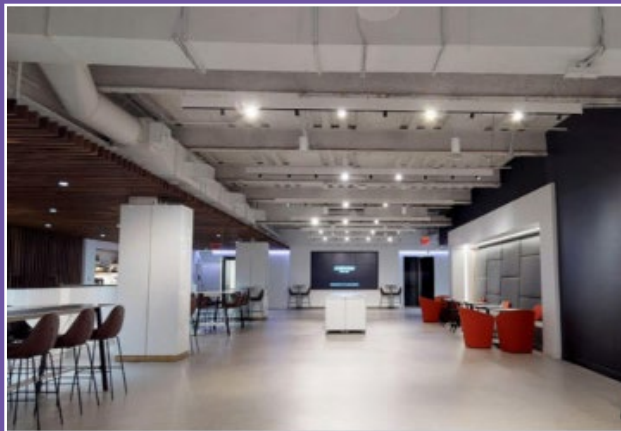
## Women's networking lunch

This closed-door lunch discussion will explore what it's like being a woman in PE and VC portfolio operations.

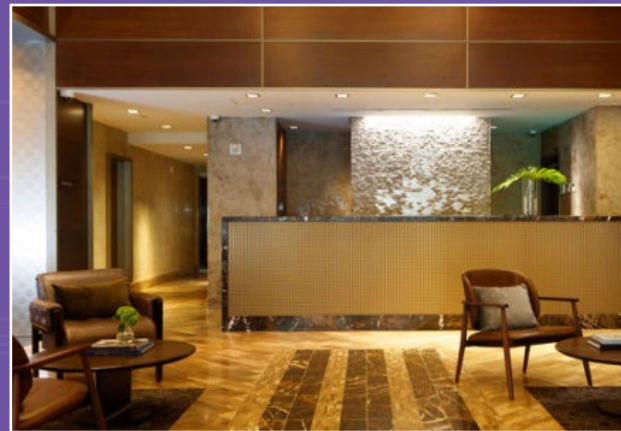


# Venue and hotel

[Book a room ↗](#)



**Convene**  
**117 West 46th St**  
**New York, NY 10036**



**Kimpton Muse Hotel**  
**130 West 46th Street**  
**New York, NY 10036**

Please reach out to [Lucy.Shulman@kimptonhotels.com](mailto:Lucy.Shulman@kimptonhotels.com) directly to book a room pre or post conference days.

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For details on how your firm can engage with the operating partner attendees,  
please contact **Lawrence Dvorchik** at [lawrence.d@peimedia](mailto:lawrence.d@peimedia) or call **+1 646 545 4429**

# Event Tickets

Tickets include admission to Operating Partners Forum New York York, plus, 12-month access to attendee profiles and exclusive networking events.

Tickets are exclusively for General Partners. Service providers or other solution providers should contact **Lawrence Dvorchik** at [lawrence.d@peimedia.com](mailto:lawrence.d@peimedia.com) for details on sponsorship opportunities.

<b>Single ticket:</b>	1 ticket	\$3,295
<b>Team tickets:</b>	2 tickets	\$6,590
	3 tickets	\$8,595
	4 tickets	\$10,095
	5 tickets	\$10,995
	6 tickets	\$13,195

**Looking to purchase 7+ tickets?**  
Contact Bes Selmani at [Bes.s@peimedia.com](mailto:Bes.s@peimedia.com) or +1 212 796 8339

Book your ticket today

Book your ticket today ➡

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