



Infrastructure
Investor

Japan Korea Week 2021

Infrastructure Investor Japan Korea Week

7 December

**Infrastructure Investor
Seoul Forum**
In-person, Conrad Hotel,
Seoul

8 December

**Infrastructure Investor
Seoul Forum &
Infrastructure Investor
Tokyo Forum**
Online

9 December

**Infrastructure Investor
Tokyo Forum**
In-person, Palace Hotel,
Tokyo

Infrastructure Investor Seoul Forum

Tuesday 7 December, In-person, Conrad Hotel, Seoul

09:00 **Infrastructure Debt Strategies for Korean investors**

10:00 **Investing in Digital Infrastructure**

11:00 **Investing in Social Infrastructure**

12:00 **Lunch Break**

15:00 **Greenfield Risk and Renewables**

16:00 **Emerging Markets Roundtable**

17:00 **Korean LP Panel**

- Post pandemic allocation - where are Korean LPs looking to allocate?
- Pre vs Post pandemic sectoral interest – does energy remain a top focus?
- Infrastructure Debt vs Equity investing strategies

17:45 **Seoul Cocktail Reception**



For programme information:
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For sponsorship opportunities
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For more information visit the [event website](#).

Infrastructure Investor Seoul Forum & Infrastructure Investor Tokyo Forum

Wednesday 8 December, Online

09:00 Keynote Panel: Seeking strong returns in a post pandemic world

- Infrastructure Winners and Losers: where are GPs looking to invest/avoid post pandemic?
- Managing risk in the current environment - country and currency risk
- Investing in transport – is it now time to reconsider the sector?

10:00 Keynote Presentation

11:00 Panel: Infrastructure's expanding investing landscape

- The changing perception and definition of infrastructure – what does it mean for investors?
- Why should Korean and Japanese LPs consider unfamiliar sub asset classes?
- How do newer sectors such as in digital and social infrastructure fit within the investment portfolio?

12:00 Lunch Break

15:00 Investing in disruption and the energy in transition

- What are the current disruptive drivers in the sector?
- ESG and renewables – how do they complement each other?
- How to get Japanese and Korean investors comfortable with greenfield risk?

16:00 Panel: Successfully implementing ESG strategies

- Successfully aligning infrastructure investing and ESG needs
- How do managers really value ESG? Is it just window dressing?
- Lessons learned from experienced investors

17:00 Panel: Working successfully with Japanese and Korean gatekeepers

- Best practices for engaging with gatekeepers in the post pandemic era
- What are the Do's and Don'ts for presenting and pitching funds?
- Risk return appetites amongst local LPs - are these changing? Can higher risk strategies be feasibly pitched?



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Infrastructure Investor Tokyo Forum Thursday, 9th December, In-person, Palace Hotel, Tokyo

09:00 Keynote Presentation

Speaker: Yoshitaka Todoroki, Private Market Investment Department, Government Pension Investment Fund (GPIF)

09:30 Keynote Panel

10:20 Investing in the US

11:00 Break

11:30 Investing in open ended funds

12:20 Japan's Offshore wind investing opportunity

13:00 Lunch Break

14:00 ESG Panel

14:45 Investing in Digital Infrastructure

15:25 Investing in Infrastructure 101 for new LPs

16:05 Break

17:00 Japanese LP Panel

- How does infrastructure currently fit within Japanese LPs alternatives portfolios?
- Is infrastructure investing appetite increasing post pandemic?

17:45 Tokyo Cocktail Reception



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