

Infrastructure Investor Japan Korea Week

8 December

Infrastructure Investor Seoul
Forum & Infrastructure
Investor Tokyo Forum
Online

9 December

Infrastructure Investor
Tokyo Forum
In-person, Palace Hotel,
Tokyo

Infrastructure Investor Seoul Forum & Infrastructure Investor Tokyo Forum

Wednesday 8 December, Online

Simultaneous translation in Japanese, Korean and English

09:00 **Keynote Panel: Seeking strong returns in a post pandemic world**

- Infrastructure Winners and Losers: Where are GPs looking to invest/avoid post pandemic?
- Managing risk in the current environment - country and currency risk
- Investing in transport - is it now time to reconsider the sector?

Moderator: Mark Weisdorf, Managing Partner, **Mark Weisdorf Associates**

Speakers: Joost Bergsma, CEO & Managing Partner, **Glennmont Partners**

Mounir Corm, Co-CEO & Co-Founder, **Vauban Infrastructure Partners**

Mark Florian, Head of Global Energy & Power Infrastructure, **BlackRock**

Ryan Roberge, Managing Director, **Stonepeak Infrastructure Partners**

10:00 **Global Infrastructure Debt - Investing across the capital spectrum**

Speakers: Glenn Fox, Head of Infrastructure Debt Investments, **HSBC Asset Management**

Shantini Nair, Senior Product Specialist, **HSBC Asset Management**

10:20 **Q&A Session**

Speakers: Alexandre Broggi, Senior Portfolio Manager, **HSBC Asset Management**

10:40 **Presentation**

Speakers: Adrian Mucalov Partner, **Actis**

11:10 Break

14:20 Presentation: The 3Ds – and the Future of Infrastructure

Speakers: Freek Spoorenberg, Director, **BlackRock Renewable Power**

15:00 Investing in disruption and the energy in transition

- What are the current disruptive drivers in the sector?
- ESG and renewables - how do they complement each other?
- How to get Japanese and Korean investors comfortable with greenfield risk?

Moderator: Manish Rastogi, Head of Real Assets, **Frontier Advisors**

Speakers: Simon Ang, First Vice President, **CIM Group**

Anand Jagannathan, Senior Partner, **Antin Infrastructure Partners**

Douglas Kimmelman, Senior Partner, **ECP**

Heiko Schupp, Global Head of Infrastructure Investments, **Columbia Threadneedle**

16:00 Panel: Successfully implementing ESG strategies

- Successfully aligning infrastructure investing and ESG needs
- How do managers really value ESG? Is it just window dressing?
- Lessons learned from experienced investors

Moderator: Tharshini Ashokan, Reporter, **Infrastructure Investor**

Speakers: Gwen Colin, Independent Advisor, **Sustainable Finance**

Ryuichi Horie, Principal, **CSR Design Green Investment and Advisory**

Joanne Lee, Sustainable Finance Specialist, **WWF**

Jeff Pentland, Managing Director, **Northleaf Capital Partners**

Jo Saleeba, Head of Sustainability, **New Forests**

17:00 Panel: Working successfully with Japanese and Korean gatekeepers

- Best practices for engaging with gatekeepers in the post pandemic era
- What are the Do's and Don'ts for presenting and pitching funds?
- Risk return appetites amongst local LPs - are these changing? Can higher risk strategies be feasibly pitched?

Moderator: Mitsuhiro Arakawa, Executive Consultant, **Russell Investments Japan**

Speakers: Shigefumi Kuroki, **DBJ Asset Management**

Toru Masuda, Head of Private Equity, **Sumitomo Mitsui Trust Bank**

Akihito Nagata, Chief Portfolio Manager, Alternative & Fund Investment, **Nissay Asset Management**

Shinji Nozu, Managing Director, **Alternative Investment Capital Limited**

Infrastructure Investor Tokyo Forum

Thursday, 9th December, In-person, Palace Hotel, Tokyo

Simultaneous translation in Japanese, Korean and English

8:30 Registration & Coffee

09:00 **Keynote Presentation**

Speaker: Yoshitaka Todoroki, Managing Director, Private Market Investment Department, **Head of Infrastructure, GPIF**

09:30 **Keynote Panel: Post pandemic infrastructure investing opportunities**

- Post pandemic allocation - where should Japanese LPs look to invest?
- Core vs Core Plus vs Value Add – what are the best strategies?
- Which infrastructure sectors show the most attractive returns in the current environment?

Moderator: Yuriy Humber, President, **Humber Group**

Speakers: Tony Nakamura, CEO, **Canadian Solar Asset Management**

Yoshifumi Kida, Director, Product Management Dept, **Mitsui & Co. Alternative Investments**

Yasuhiro Ono, **Stonepeak Infrastructure Partners**

10:20 **Break**

10:50 **Presentation: Infrastructure & Mobility: The latest modes of “New Mobility” & their impact on infrastructure**

Speaker: Nick Gibson, Head of Asia, **Glydways Inc**

11:20 **Panel: Infrastructure’s expanding investing landscape**

- The changing perception and definition of infrastructure what opportunities does it open up for
- Why should Japanese LPs consider unfamiliar sub asset classes?
- How do newer sectors such as in digital and social infrastructure fit within the investment portfolio?

Moderator: Takanori Fukushima, General Manager, **Sumitomo Mitsui Trust Research Institute**

Speakers: Shuichi Hayashida, Head of Japan & Vice Head for South East Asia, **Multilateral Investment Guarantee Agency (MIGA)**

Sohei Shiotani, CIO, **Marunouchi Infrastructure**

Tetsuya Tabata, is Co-Head of Private Equity Investment Team, **Sumitomo Mitsui Trust Bank**

12:05 Japanese LP Panel

- How does infrastructure currently fit within Japanese LPs alternatives portfolios?
- Is infrastructure investing appetite increasing post pandemic?
- Risk appetites amongst investors – are higher risk strategies being considered?

Moderator: Keita Yao, Vice President, **Mitsui & Co Alternative Investments**

Speakers: Tomoya Hori, Director, Private Equity Investment Department, **Japan Post Bank**

Keisuke Okano, Associate Director, **Orix Life Insurance**

Koji Someno, Manager, Alternative Investment Department, **Dai-ichi Life Insurance**

Satoru Tanabe, Head of Infrastructure, **PFA**

12:55 Lunch break

14:00 Panel: The offshore wind investing opportunity

- How can institutional capital best get involved in the sector?
- What does recent governmental decarbonisation policy mean for industry growth?
- Offshore wind implications for the grid and transmission line development

Moderator: Kanna Mihara, Senior Vice President, **Macquarie Capital**

Speakers: Yamato Kawamata, Senior Power Market Analyst, **Wood Mackenzie**

Shinya Kotani, Deputy General Manager, **Shinsei Bank**

Shinichi Yasuda, Co-Head of Renewable Finance Team, **Development Bank of Japan**

14:55 Investing in Digital Infrastructure

- What is digital infrastructure? Understanding the current digital landscape
- Investing in datacentres
- With rising competition for assets, is the digital market overheated?

Moderator: Dan Shulman, Principal, **Shulman Advisory**

Speakers: Ari Druker, Corporate Development North Asia, **FLOW Digital Infrastructure**

Masayuki Kurihara, Managing Director, **Envision Digital Japan**

Nori Matsushita, Head of Japan, **AirTrunk**

15:30 Break



For programme information:
Andrew Wolff
andrew.w@peimedia.com

For sponsorship opportunities
Sponsorship team
asiasponsorship@peimedia.com

For more information visit the [event website](#).



Infrastructure
Investor

Japan Korea Week 2021

16:15 Panel: Infrastructure Debt Strategies

- Why investors are increasingly allocating into the asset class
- Is high yielding infrastructure debt the new core infrastructure equity?
- Investing in Infrastructure debt vs other private debt subsectors

Moderator: Takaaki Hoshino, Executive Officer, Head of Global Fund Investment, **DBJ Asset Management**

Speakers: Shuji Hatsukaiwa, Head of Alternatives Sales & Product, **Schroders**

Toru Inoue, Vice President, **Goldman Sachs**

Hironobu Nakamura, Chief Investment Officer, **Asset Management One Alternative Investments**

17:00 Tokyo Cocktail Reception



For programme information:
Andrew Wolff
andrew.w@peimedia.com

For sponsorship opportunities
Sponsorship team
asiasponsorship@peimedia.com

For more information visit the [event website](#).