

Infrastructure Investor Japan Korea Week

8 December

9 December

Infrastructure Investor Seoul Forum & Infrastructure Investor Tokyo Forum Online

Infrastructure Investor Tokyo Forum In-person, Palace Hotel,

Tokyo

Infrastructure Investor Seoul Forum & Infrastructure Investor Tokyo Forum

Wednesday 8 December, Online

Simultaneous translation in Japanese, Korean and English

09:00 Keynote Panel: Seeking strong returns in a post pandemic world

- Infrastructure Winners and Losers: Where are GPs looking to invest/avoid post pandemic?
- Managing risk in the current environment country and currency risk
- Investing in transport is it now time to reconsider the sector?

Moderator: Mark Weisdorf, Managing Partner, Mark Weisdorf Associates
Speakers: Joost Bergsma, CEO & Managing Partner, Glennmont Partners
Mounir Corm, Co-CEO & Co-Founder, Vauban Infrastructure Partners
Mark Florian, Head of Global Energy & Power Infrastructure, BlackRock
Ryan Roberge, Managing Director, Stonepeak Infrastructure Partners

10:00 Global Infrastructure Debt - Investing across the capital spectrum

Speakers: Glenn Fox, Head of Infrastructure Debt Investments, HSBC Asset Management Shantini Nair, Senior Product Specialist, HSBC Asset Management

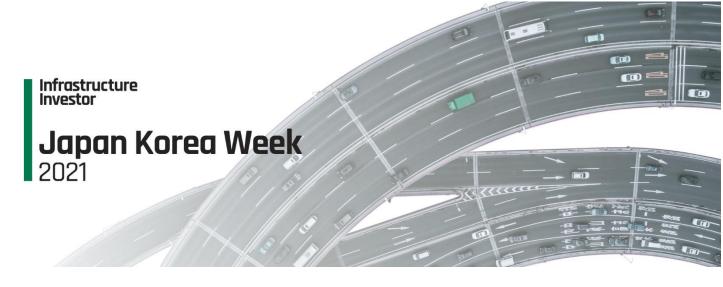
10:20 **Q&A Session**

Speakers: Alexandre Broggi, Senior Portfolio Manager, HSBC Asset Management

10:40 Presentation

Speakers: Adrian Mucalov Partner, Actis





11:10 Break

14:20 Presentation: The 3Ds – and the Future of Infrastructure

Speakers: Freek Spoorenberg, Director, BlackRock Renewable Power

15:00 Investing in disruption and the energy in transition

- What are the current disruptive drivers in the sector?
- ESG and renewables how do they complement each other?
- How to get Japanese and Korean investors comfortable with greenfield risk?

Moderator: Manish Rastogi, Head of Real Assets, Frontier Advisors

Speakers: Simon Ang, First Vice President, CIM Group

Anand Jagannathan, Senior Partner, Antin Infrastructure Partners

Douglas Kimmelman, Senior Partner, ECP

Heiko Schupp, Global Head of Infrastructure Investments, Columbia Threadneedle

16:00 Panel: Successfully implementing ESG strategies

- Successfully aligning infrastructure investing and ESG needs
- How do managers really value ESG? Is it just window dressing?
- Lessons learned from experienced investors

Moderator: Tharshini Ashokan, Reporter, Infrastructure Investor Speakers: Gwen Colin, Independent Advisor, Sustainable Finance

Ryuichi Horie, Principal, CSR Design Green Investment and Advisory

Joanne Lee, Sustainable Finance Specialist, WWF

Jeff Pentland, Managing Director, Northleaf Capital Partners

Jo Saleeba, Head of Sustainability, New Forests,

17:00 Panel: Working successfully with Japanese and Korean gatekeepers

- Best practices for engaging with gatekeepers in the post pandemic era
- What are the Do's and Don'ts for presenting and pitching funds?
- Risk return appetites amongst local LPs are these changing? Can higher risk strategies be feasibly pitched?

Moderator: Mitsuhiro Arakawa, Executive Consultant, Russell Investments Japan

Speakers: Shigefumi Kuroki, DBJ Asset Management

Toru Masuda, Head of Private Equity, Sumitomo Mitsui Trust Bank

Akihito Nagata, Chief Portfolio Manager, Alternative & Fund Investment, Nissay Asset Management

Shinji Nozu, Managing Director, Alternative Investment Capital Limited





Infrastructure Investor Tokyo Forum

Thursday, 9th December, In-person, Palace Hotel, Tokyo Simultaneous translation in Japanese, Korean and English

8:30 Registration & Coffee

09:00 Keynote Presentation

Speaker: Yoshitaka Todoroki, Managing Director, Private Market Investment Department, Head of Infrastructure, GPIF

09:30 Keynote Panel: Post pandemic infrastructure investing opportunities

- Post pandemic allocation where should Japanese LPs look to invest?
- Core vs Core Plus vs Value Add what are the best strategies?
- Which infrastructure sectors show the most attractive returns in the current environment?

Moderator: Yuriy Humber, President, Humber Group

Speakers: Tony Nakamura, CEO, Canadian Solar Asset Management
Yoshifumi Kida, Director, Product Management Dept, Mitsui & Co. Alternative Investments
Yasuhiro Ono, Stonepeak Infrastructure Partners

10:20 Break

10:50 Presentation: Infrastructure & Mobility: The latest modes of "New Mobility" & their impact on infrastructure

Speaker: Nick Gibson, Head of Asia, Glydways Inc

11:20 Panel: Infrastructure's expanding investing landscape

- The changing perception and definition of infrastructure what opportunities does it open up for
- Why should Japanese LPs consider unfamiliar sub asset classes?
- How do newer sectors such as in digital and social infrastructure fit within the investment portfolio?

Moderator: Takanori Fukushima, General Manager, Sumitomo Mitsui Trust Research Institute

Speakers: Shuichi Hayashida, Head of Japan & Vice Head for South East Asia, Multilateral Investment Guarantee Agency (MIGA)

Sohei Shiotani, CIO, Marunouchi Infrastructure

Tetsuya Tabata, is Co-Head of Private Equity Investment Team, Sumitomo Mitsui Trust Bank





12:05 Japanese LP Panel

- How does infrastructure currently fit within Japanese LPs alternatives portfolios?
- Is infrastructure investing appetite increasing post pandemic?
- Risk appetites amongst investors are higher risk strategies being considered?

Moderator: Keita Yao, Vice President, Mitsui & Co Alternative Investments
Speakers: Tomoya Hori, Director, Private Equity Investment Department, Japan Post Bank
Keisuke Okano, Associate Director, Orix Life Insurance
Koji Someno, Manager, Alternative Investment Department, Dai-Ichi Life Insurance
Satoru Tanabe, Head of Infrastructure, PFA

12:55 Lunch break

14:00 Panel: The offshore wind investing opportunity

- How can institutional capital best get involved in the sector?
- What does recent governmental decarbonisation policy mean for industry growth?
- Offshore wind implications for the grid and transmission line development

Moderator: Kanna Mihara, Senior Vice President, Macquarie Capital
Speakers: Yamato Kawamata, Senior Power Market Analyst, Wood Mackenzie
Shinya Kotani, Deputy General Manager, Shinsei Bank
Shinichi Yasuda, Co-Head of Renewable Finance Team, Development Bank of Japan

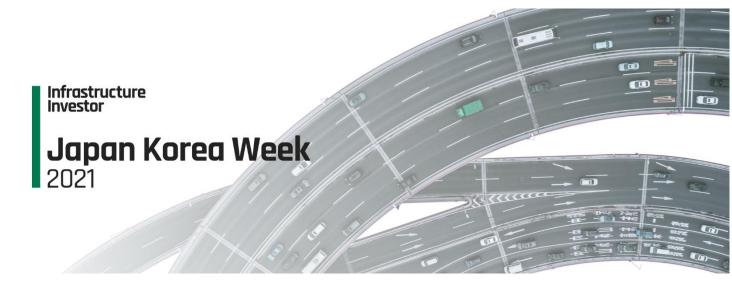
14:55 Investing in Digital Infrastructure

- What is digital infrastructure? Understanding the current digital landscape
- Investing in datacentres
- With rising competition for assets, is the digital market overheated?

Moderator: Dan Shulman, Principal, Shulman Advisory
Speakers: Ari Druker, Corporate Development North Asia, FLOW Digital Infrastructure
Masayuki Kurihara, Managing Director, Envision Digital Japan
Nori Matsushita, Head of Japan, AirTrunk

15:30 Break





16:15 Panel: Infrastructure Debt Strategies

- Why investors are increasingly allocating into the asset class
- Is high yielding infrastructure debt the new core infrastructure equity?
- Investing in Infrastructure debt vs other private debt subsectors

Moderator: Takaaki Hoshino, Executive Officer, Head of Global Fund Investment, **DBJ Asset Management Speakers:** Shuji Hatsukaiwa, Head of Alternatives Sales & Product, **Schroders**Toru Inoue, Vice President, **Goldman Sachs**Hironobu Nakamura, Chief Investment Officer, **Asset Management One Alternative Investments**

17:00 Tokyo Cocktail Reception

