Infrastructure Investor

Global Passport

Infrastructure Investor Global Passport Membership Programme

September

Infrastructure Connect Asset Risk Profile: Green Hydrogen

- Explore the full risk profile of Green Hydrogen as a technology and asset class
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates
- Understand what other players in the market are seeing and thinking when it comes to Hydrogen funds and assets

Infrastructure Connect Asset Risk Profile: Natural Gas

- Explore the full risk profile of Natural Gas as a technology and asset class
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates
- Understand what other players in the market are seeing and thinking when it comes to Natural Gas funds and assets

Infrastructure Investor Forum - London 2022

Hear from leading investors on the current trends that are shaping infrastructure markets. Key themes include:

- Assessing options: what do events like Ukraine, Covid and interest rate rises mean for the market now?
- The geopolitical implications of the energy transition
- Investor views on the evolving global infrastructure market
- Dissecting the energy security trilemma efficiency, environmental impact, and affordability
- Examining the long-term goals for impact investing

Investor Breakfast

• Join our LP-only investor breakfast at the Infrastructure Investor Forum for an 'off the books' peer-to-peer learning networking session

Invest in repowering: End-of-life costs, returns, timelines and challenges

- Evaluate the lifetimes of utility-scale windfarm and solar PV assets
- Explore the benefit of fund allocations to current asset improvements
- Understand the ESG implications and learn from case study examples

For information on how to become a member, please <u>get in touch</u> with a member of the team.

October

Infrastructure Investor Forum - Australia 2022

Hear from industry leaders on the current trends that are shaping the Australian infrastructure markets. Key themes include:

- Post pandemic investing strategies and the Covid recovery
- Propelling Australia to net-zero what more can private capital do?
- Understanding the digital infrastructure investing landscape
- ESG and sustainability at the nexus of infrastructure investing
- International investor's perspectives on the Australian market
- Investing in emerging markets why Supers should be taking a closer look

Investor Breakfast

• Join our LP-only investor breakfast at the Infrastructure Investor Forum for an 'off the books' peer-to-peer learning networking session

Infrastructure Connect Asset Risk Profile: Data Centres

- Explore the full risk profile of Data Centres as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to Datacentres funds and assets

A fully functioning Green Hydrogen economy: Case studies

- The hydrogen buildout: Learning from the World's largest H2 Hub and the first H2 Village
- What best practices are emerging?
- What is making Hydrogen bankable? And what are the costs?

November

Infrastructure Connect Asset Risk Profile: Batteries

- Explore the full risk profile of batteries and battery storage as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to battery storage funds and assets

Filling the Clean Energy Gap with Utility-Scale Renewable Natural Gas

- Explore the U.S. plan for natural gas, and the pipeline to support the 50 billion cubic meter pledge for LNG.
- What are the main challenges and constraints that investors and fund managers should be aware of?
- Understand the distribution strategy for the LNG?

December

Infrastructure Investor Forum - North America 2022

- Energy security is LNG from the US the way to wean the market off Russian gas?
- Legislative and regulatory views can the US renewables market thrive without tax credits?

For information on how to become a member, please <u>get in touch</u> with a member of the team.

- Midstream energy how environmentally friendly is the transition to gas as the key transition fuel?
- Data centre platform opportunities are the large-scale platforms being taken private by the big players
- Expanding beyond mega-funds does the US midmarket offer greater value across the various sub-sectors?

Investor Breakfast

• Join our LP-only investor breakfast at the Infrastructure Investor Forum for an 'off the books' peer-to-peer learning networking session

Infrastructure Connect Asset Risk Profile: Floating Wind

- Explore the full risk profile of floating wind as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to floating wind funds and assets

Winter Break Networking Event

• Welcoming all members to our regionally positioned winter break networking session. Join for an 'off the books' peer-to-peer learning networking session.

January

Infrastructure Connect Asset Risk Profile: Toll Roads

- Explore the full risk profile of toll roads as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to toll roads funds and assets

Replicating the 24/7 Energy Deal

- Understand the procurement strategy needed to match hourly demand for a 24/7
- Case study learning looking at Google's strategy
- Explore how this could be replicated in powering strategies for airports, hospitals, malls and more...

February

Infrastructure Connect Asset Risk Profile: Nuclear

- Explore the full risk profile of nuclear as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to nuclear funds and assets

Multi-asset investment portfolios that fit a 'Climate Infra' future

- Explore how combining asset investment portfolios will support future cities and long-term net-zero goals
- Positioning assets in renewable power, battery storage, transport, and real estate
- Hear from case study examples merging nature-based, ocean-based and agri-adjacent
 assets together

For information on how to become a member, please <u>get in touch</u> with a member of the team.

March

Infrastructure Connect Asset Risk Profile: Smart Grid

- Explore the full risk profile of a smart grid as a technology and asset class.
- Learn from economists, researchers, bankers, and lecturers to deep-dive into the full risk profile including risk tolerance, risk capacity, risk requirements, inflation and interest rates.
- Understand what other players in the market are seeing and thinking when it comes to Smart Grid funds and assets

Infrastructure Investor Global Summit Berlin 2023

- The role of infrastructure in the route to net-zero post COP27
- Pursuing the momentum for change in emerging and frontier economies
- Investing in assets which provide essential services
- Navigating the route towards an inclusive global digital economy
- The evolving role of lending in the private infrastructure world
- Investing in the energy transition as the world moves towards net-zero

Investor Breakfast

• Join our LP-only investor breakfast at the Infrastructure Investor Forum for an 'off the books' peer-to-peer learning networking session

Get in touch