### Private Equity International

## **CFO All Access**

# Advancing the role of the finance executive

Built on the back of in-depth conversations with private equity CFOs, a 20-year heritage of our CFO community and the annual conference



## Contents

- » Connect. Evolve. Advance. 🗲
- » Past attendees list 🗲
- » Testimonials  $\bigcirc$
- » Product offering (
- » Messaging platform functionality 🔊
- » Unlock your networking opportunities with our virtual platform
- » Events 🗲

## Connect. Evolve. Advance.

The industry defining CFO & COO Forum is now just one of the many essential updates we'll give you throughout the year with your **CFO All Access** subscription, designed around you to unlock:

- » Insider know-how from CFO leaders at the top firms, to the innovators in the mid and lower market
- » Sector specific expertise from technology to human capital to ESG
- » Regulatory insight direct from SEC executives and directors
- » Authoritative market commentary from our acclaimed editorial team

privateequityinternational.com/CFO-All-Access



#### **Advance your career**

Get direct access to industry peers and specialists who are tackling the same problems and obstacles you face. Benchmark your strategies and solutions to progress with confidence.

#### Advance your team

Successful CFOs have a strong support team. Give your COO, CIO CCO, Finance Director and Controller All Access. Dive into a wide range of operational hot topics from tax and compliance to recruitment, data security management and cyber risk.



### Advance your firm

The world is changing faster than ever - driven by macro issues such as climate change, a pandemic global recession and political uncertainty. Progressive strategies on ESG and diversity are no longer nice to haves. LPs are directing capital to firms that take these topics seriously and can show it. Hear how industry leaders, at all levels, are tackling these issues to help you guide your firm through the uncertainty towards success.

## PEI's CFO community includes CFO's from these companies and more...

- » ABS Capital Partners
- » Access Holdings
- Management
- » ACON Investments
- » Actis Capital
- » Altaris Capital Partners
- » Argosy Capital
- » Arlington Capital Partners
- » Arsenal Capital Partners
- » Atlantic Street Capital
- » Atlas Holdings
- » Audax Group
- » Audax Private Debt
- » Bain Capital
- » Bernhard Capital Partners
- » Black Bay Energy Capital
- » Blue Water Energy
- » Blue Wolf Capital Partners
- » BP Energy Partners
- » BV Investment Partners
- » Camden Partners
- » Carnelian Energy Capital
- » Center Rock Capital Partners
- » Centerbridge Partners
- » Charlesbank Capital Partners
- » Cloverlay Partners
- » Corsair Capital

- > Cove Hill Partners
- Defy Partners
- » Delos Capital
- Diamond Castle Holdings
- » EJF Capital
- » EnCap Investments
- » Fengate Asset Management
- » FFL Partners
- » Fiera Infrastructure
- » First Infrastructure Capital Advisors
- > First Reserve
- Five Point Energy
- » Five Points Capital
- » Franklin Park Associates
- » Franklin Templeton Private Equity
- » Fundamental Advisors
- » Gennx360 Management
- » Genstar Capital
- » GHK Capital Partners
- » GI Partners
- » Glouston Capital Partners
- » Goldner Hawn
- » Guidepost Growth Equity
- » Hammond, Kennedy, Whitney & Company
- » Hastings Equity Partners

	HCI Equity Partners		Group		Group	The CapStreet Group
	HGGC		MidOcean Partners		Revelstoke Capital Partners	The Catalyst
	l Squared Capital		Monitor Clipper Partners		Rhone Group	The Capital Group
	Insight Equity		Morgan Stanley		Ridgewood Energy	The Meridian Group
	Insight Venture Partners		Motive Partners		RLJ Equity Partners	The Raine Group
	InstarAGF		Multiples Alternate Asset		Rusnano	The Riverside Company
	Intervale Capital		Management		Sack Capital Partners	The Sterling Group
	Invus Financial Advisors		New Leaf Venture Partners		Sagewind Capital	Thoma Bravo
	Irving Place Capital		NGP		Sango Capital	Thomas H. Lee Partners
	JLL Partners		NIIF		Sequoia Capital	Thompson Street Capital
	JMI Equity		Norwest Equity Partners		SFW Capital Partners	Partners
	KarpReilly		Norwest Venture Partners	>>	Shore Capital	Tinicum
>>	Kensington Capital Partners		Oak HC/FT	>>	Siguler Guff & Company	TowerBrook Capital
»	Kohlberg & Company		OceanSound Partners		Silicon Valley Bank	Partners
>>	KSL Capital Partners		Osage Partners	>>	SK Capital Partners	Trive Capital
»	L Catterton		Palladin Consumer Retail	>>	Snow Phipps Group	True Wind Capital
>>	Landmark Partners		Partners	»	Sorenson Capital	Management
>>	Lapis Advisers		Patria Finance	>>	Soundcore Capital Partners	TrueBridge Capital
>>	Leonard Green & Partners		Pearl Energy Investments	>>	Starr Investment Holdings	Partners
>>> >>>	Lightyear Capital		Peterson Partners	>>	Stellex Capital	Veritas Capital
»»	Linden		Pfingsten Partners		Management	Viking Global Investors
>>	LLR Partners		Pine Brook	>>	Stonepeak Infrastructure	VMG Partners
>>	Madison Dearborn Partners		Pitango Venture Capital		Partners	Wellspring Capital
>>	Madryn Asset Management		Portfolio Advisors		Strategic Capital	Management
>>	Maverick Capital	>>	Precision Capital		Investment Partners	WestView Capital Partners
	MCR Investors	>>	Pritzker Private Capital		SV Health Investors	Whitehorse Liquidity
	Merlin Nexus	»	Quantum Energy Partners		TA Associates Management	Partners
		>>	Renewable Resources		Tailwater Capital	Wynnchurch Capital
	Metropolitan Partners					York Capital Management

## Testimonials

A must attend conference for me. Plan to expand to other members of the Finance team.

Shant Mardirossian Kohlberg & Company Partner and Chief Operation Officer



Really wonderful, insightful, and targeted.

Amy Hauke Director-Private Equity BMO Private Wealth



The Forum is consistently the best conference for finance professionals in the private equity industry! Meaningful content, knowledgeable speakers and ample networking opportunities!

#### Kristine O'Connor

Managing Director and Chief Financial Officer Franklin Park



The event is great for networking and discussing and discovering best practices for PE CFOs.

Jesse M Burwell Chief Financial Officer RLJ Equity Partners LLC



This is the premier event for CFOs and COOs in private equity. I love the ability to see/hear peers and industry leaders in one event.

### Joseph Riley

Managing Partner and Chief Administrative Officer **Psilos Group** 



Excellent content and networking opportunities.

Sean Connor Chief Financial Officer Whitehorse Liquidity Partners

## Your subscription includes:



## Join the NEW ERA OF NETWORKING

## Turn peers into partners

The powerful virtual platform enables you to invite new and existing connections across the industry to join 1-on-1 or group meetings.

## Access the platform tools

Play back topics you missed or review what's keeping up CFOs at night with our virtual platform

#### Shape the future of the finance and operations function

Learn and network with your colleagues throughout the year to uncover the latest regulations and issues.

# Unlock your networking opportunities with our virtual platform

#### Search other members by name, title, or AUM



# Unlock your networking opportunities with our virtual platform

#### Easily send a message directly to the recepient's inbox



Sandro Pardo sent you the following private message: Let's set up a meeting for Thursday at 10am your time

View and Reply
To prevent others from accessing your account, please do not forward this email.
Shamara, you are receiving this regarding CF/Os & COOs Virtual Roundup. If you would like to stop receiving these
emails click here.
Pathable Inc
4065 4th Ave NE, Seattle WA, 98105

privateequityinternational.com/CFO-All-Access

# Unlock your networking opportunities with our virtual platform

	Schedule a ı	meeting
Home Schedule People Conversations V	Petual experience - How it works Sponsors - Related news - 17 Help	People Cheose participants
Seniar Intergrade Configuration Contract Configuration Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Co		<b>(</b> ) +
Description A. Charl to Karl Spacing Officer and Social Constant of Egymony 2014 A. Charl to Karl Spacing Officer and Constant of Egymony 2014 and an experimental constant of the Constant of Egymony 2014 and an experimental constant of the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and an experimental constant on the Constant of Egymony 2014 and Egymony 2014 an	Annu Devenante     Microsoftem	Sandro Pardo Louis Sciarretta New Member PEIModa Kite Hil Panters VP Marketeg. Americas Cherd Operang Officer
Inseas from the theorem of of hears 3 hold of Less. Cannols in an emergy sensitivent time based in Historium, Itam. With approximately 31.88 addition of analysis apply inselfsteres, Lessander Scattar and Jones to endote must be apply investment in the March American application, and addited anyones and the in pathwall with March and inselfsterational and addited anyones and the inselfsteration of the March American application to endote must be addited in a pathwalling with March and analysisment to endot.	SCHEDULE MEETING	Date Choose a time to meet
Ribbons Trags (W)		Dotalls     Where and why

#### privateequityinternational.com/CFO-All-Access

### **CFOs & COOs Forum** Virtual Experience 2021

The industry leading event for the past 20 years brought to you virtually via our simple, interactive platform. Hear from the titans, innovators, movers, shakers and regulators. Ask your burning questions via live Q&A and engage with your peers in private meeting rooms. This is the full conference experience.

### CFOs & COOs Forum San Francisco 2021

The inaugural west coast edition of our New York event - live in the Summer of 2021. With your safety as paramount, and with the utmost care and attention to detail from our team, you will be able to enjoy the first in-person event in September. Connect face to face this autumn.

### Deep Dives CFO All Access

Join our monthly think tanks for real world advice from peers and industry thought leaders. These short, virtual sessions dive deep into hot buttons topics including recruitment, ESG, data, Al and more. There's something for everyone across the year, pick and choose topics that best match your needs.

## Roundup CFO All Access

Twice a year we round up all the current and critical issues facing CFOs, your teams and your firms. Join peer-to-peer closed-door discussion rooms where you can discuss the details with your peers in confidence. Stay informed, right across the year without the need to get on a plane, or even leave home.