

Private Equity  
International

# CFO All Access

YEAR-ROUND CPE CREDITS

## CFO All Access Membership

Gain critical insight and innovative strategies to maximize your firm's potential.

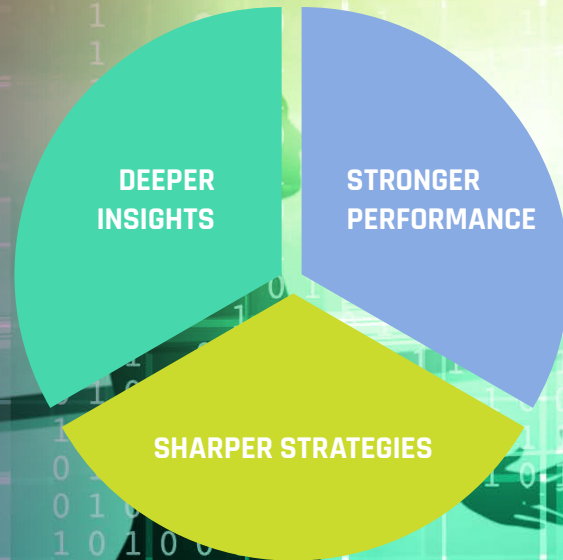
“Excellent content and networking opportunities.”

Sean Connor  
Chief Financial Officer  
Whitehorse Liquidity Partners

PEI

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# Deeper **insights.** Sharper **strategies.** Stronger **performance.**

Increase confidence in your decision making, mitigate risk, and stay ahead of the curve with curated, incisive content and meaningful conversations with peers throughout the year

## Membership highlights:

- » Meet at industry-leading forums: San Francisco in September and New York in January 2023
- » Join private, virtual Think Tanks on digitization, human capital, incentive plans, compliance, and more
- » Use the member directory to connect with others who share your challenges and solutions
- » Interact with your peers at socials, meet-ups and receptions
- » Access presentations, on-demand video, panels and more

Explore membership →

# 2022 themes



**HUMAN CAPITAL**



**DIGITIZATION**



**INVESTOR REPORTING**



**COMPLIANCE & TAX**



**ESG**



**DE&I**



**COMPENSATION**



**SUBSCRIPTION LINES**



**OUTSOURCING**

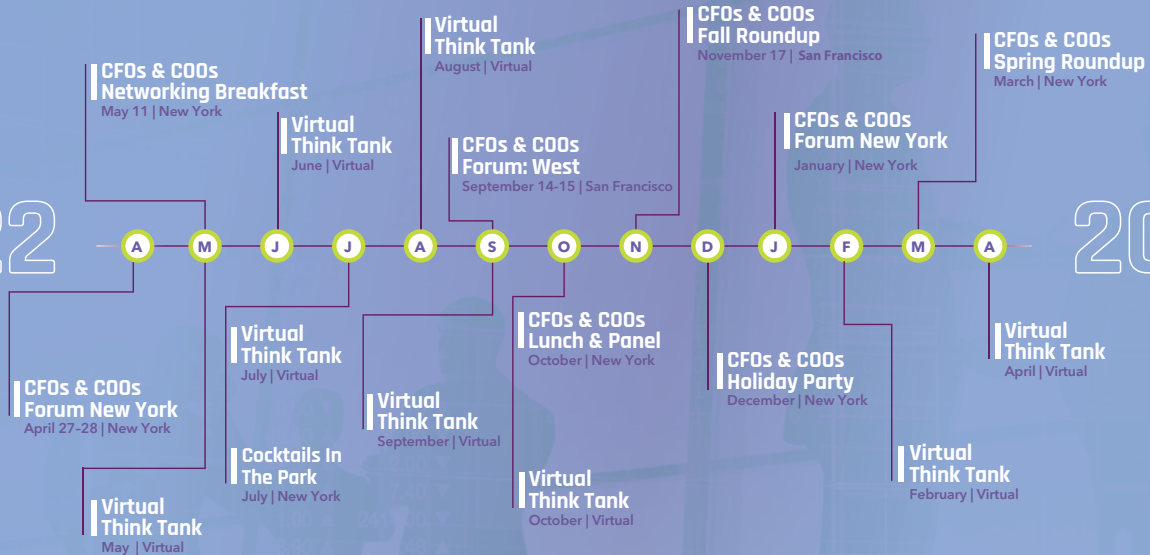


# All Access Membership calendar

Events & networking tailored just for you

Join peers at in-person and virtual interactive working groups, receptions, meetings and forums

2022



2023

# Content highlights

Members have **exclusive access** to the shared insight, best practices and proven strategies from financial leaders and experts.

## On the CFO All-Access Membership agenda

- ✓ » Compensation tracking and long-term incentive planning
- ✓ » Digitization case histories on CRMs, investor and portfolio reporting
- ✓ » The future of carry
- ✓ » Pragmatic tips on implementing DE&I
- ✓ » How to stem the rising tide of investor due diligence
- ✓ » Successful subs lines management
- ✓ » Fast-track Sustainable Finance Disclosure (SFDR) regulations for your European expansion
- ✓ » Smart lessons on how to manage your young, mobile, ambitious - but at home - staff
- ✓ » WFH and the new cybersecurity threats
- ✓ » Which bit of ESG is more important?
- ✓ » Smarter outsourcing techniques
- ✓ » Great investor portals and how to build them
- ✓ » What lies ahead from the SEC
- ✓ » Secondaries case histories

# CFO All Access **team pass**

**A team pass extends the power of CFO All Access Membership to your most important people, helping retention and efficiently boosting their knowledge. They can benefit from:**

- ✓ Faster, smarter knowledge exchange by attending virtual Think Tanks, meetings, Forums
- ✓ Access to the member directory to connect with peers to answer shared challenges
- ✓ A lower-cost upgrade that rewards your best staff with in-person attendance at the CFOs & COOs Forums, breakfasts, meet-ups
- ✓ Access to the inner circles of private markets with support from the CFO All Access Networking Team
- ✓ CPE credits where applicable

[privateequityinternational.com/CFO-All-Access](https://privateequityinternational.com/CFO-All-Access)

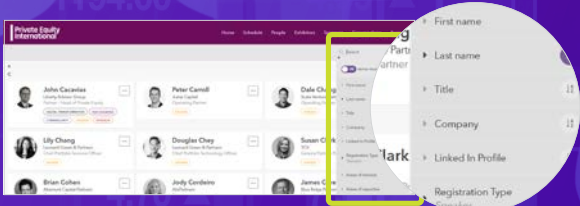


*Very relevant topics, a great cast of characters and a diverse group of firms represented.*

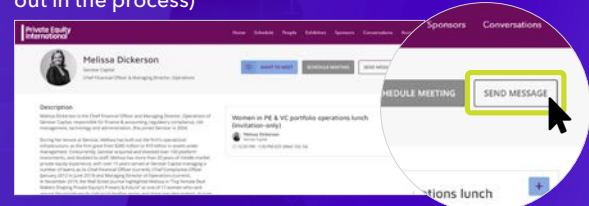
**James Crossen**  
Managing Director  
**Apollo Global Management**

# Unlock superior **networking opportunities** with our virtual platform

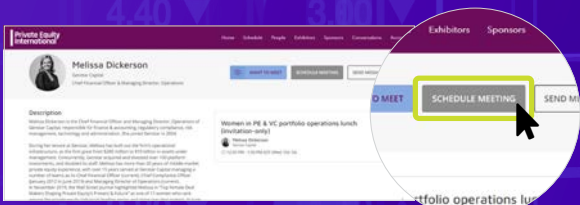
Search other members by name, title, specialization, geography, and areas of interest



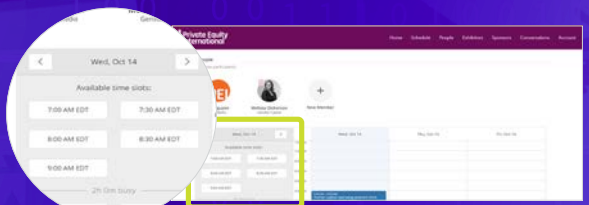
Send a direct message that goes to the recipient's email and platform inboxes (please note no emails are given out in the process)



Schedule a meeting on the platform



Arrange a meeting at a time that suits you with year-round access to the community list





# Finance executives already in the network include:

- » ABRY Partners
- » Activant Capital Group LLC
- » Advent International Corp
- » Alcion Ventures
- » American Family Ventures
- » American Industrial Partners
- » Avista Capital Partners
- » BBAM US LP
- » BlackRock
- » BP Energy Partners LLC
- » Bregal Investments
- » Brian Chibwe (home)
- » Center Rock Capital Partners LP
- » Corsair Capital
- » Crestview Advisors, LLC
- » Fengage Asset Management
- » FFL Partners
- » Five Point Energy
- » Flexpoint Ford
- » Frontier Growth
- » Fundamental Advisors LP
- » Goldman Sachs
- » Grain Management
- » Great Hill Partners
- » Greenspring Associates
- » Greyhound Capital
- » HCI Equity Partners
- » HGGC
- » Illumina Ventures
- » Investindustrial
- » JMI Equity
- » Kohlberg & Company
- » Landmark Partners
- » Laramar Group
- » Lewis & Clark Capital
- » Linden Capital Partners
- » Lindsay Goldberg
- » LLR Partners
- » Longitude Capital Management Company LLC
- » Lovell Minnick Partners
- » Luther King Capital Management
- » Madryn Asset Management LP
- » Marlin Equity Partners
- » MassMutual
- » Melody Investment Advisors
- » MiddleGround Capital
- » MidOcean Partners
- » Motive Partners
- » New Harbor Capital
- » New Leaf Venture Partners
- » Newlight Partners
- » Nonantum Capital Partners
- » Nordic Capital
- » Norwest Equity Partners
- » Oceansound Partners
- » Omega Funds
- » Onex
- » Orbimed Advisors LLC
- » Ottawa Avenue Private Capital - RDV Corporation
- » Paladin Capital Group
- » Palladin Consumer Retail Partners LLC
- » Pamlico Capital
- » Patria Investments
- » Peak Rock Capital
- » Perceptive Advisors
- » Performance Equity Management
- » Portland Private Equity
- » Promus Holdings
- » Resource Land Holdings LLC
- » Revelstoke Capital Partners
- » Safanad Inc
- » SFW Capital Partners
- » Sheridan Capital Partners LP
- » Siris
- » Solum Partners
- » Stripes
- » SVB Capital
- » Tailwater Capital
- » The CapStreet Group
- » The Catalyst Capital Group Inc
- » The Cynosure Group
- » The Meridian Group
- » Thomas H. Lee Partners LP
- » TowerBrook Capital Partners L.P.
- » Trilantic Capital Management L.P.
- » Trive Capital
- » Varde Partners
- » Veritas Capital
- » Versant Ventures
- » Viking Global Investors LP
- » VMG Partners
- » windjammer
- » York Capital Management
- » And many more

[View All-Access Member list](#)



Unlock your **firm's potential.**

Connect with an **unrivaled network of peers.**

Earn **CPE credits.**

**Interested in learning more and becoming a member? Please contact:**

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**For details on sponsorship opportunities, service providers and/or other solution providers please contact:**

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**Join CFO All Access today** →