

# PERE America 2021 Datapack

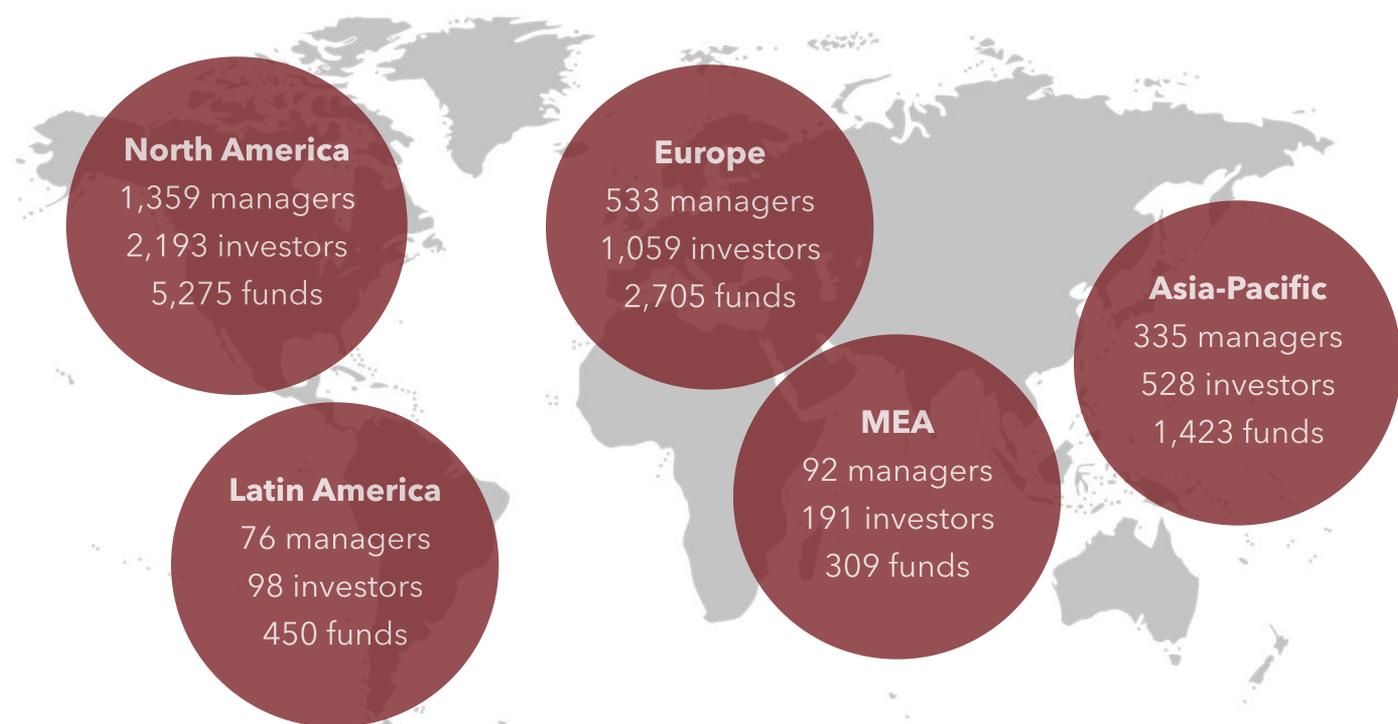
PERE

# America Forum New York 2021

Alongside hosting the America Forum, *PERE* is also the leading intelligence service for professionals in the private real estate asset class.

Our award-winning journalists and research teams are at the forefront of industry trends - from sustainable investing to real estate debt - and deliver deep insight and actionable data on investors and managers active in private real estate to our customers so they can make more informed investment decisions.

A subscription to *PERE* gives you everything you need - news, analysis, data - in a single platform that cannot be found elsewhere. Through this Data Snapshot we are providing speakers and attendees at the *PERE* America Forum a glimpse of our fundraising and investor data, direct from *PERE*. We track 4,000 LPs with allocations to the asset class and 2,300 fund managers.



## For more data and information, please contact:

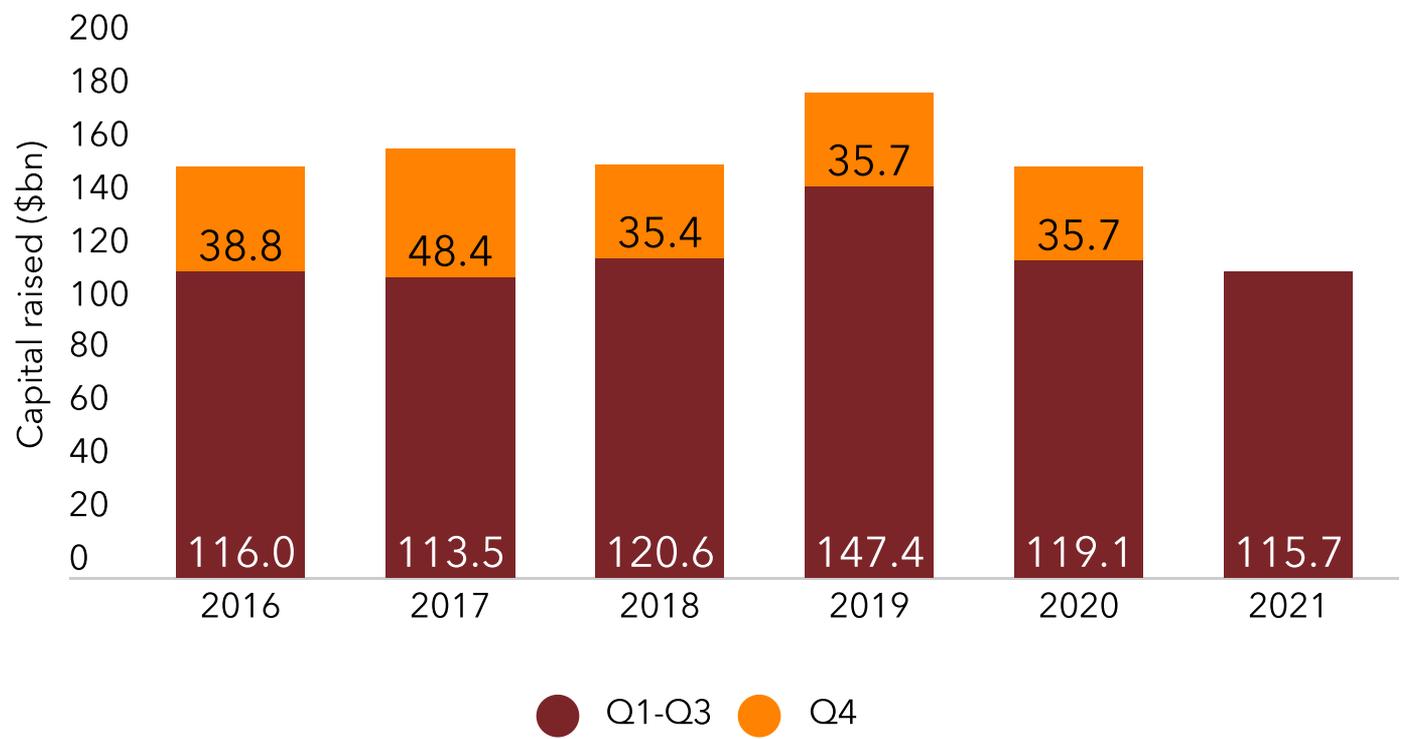
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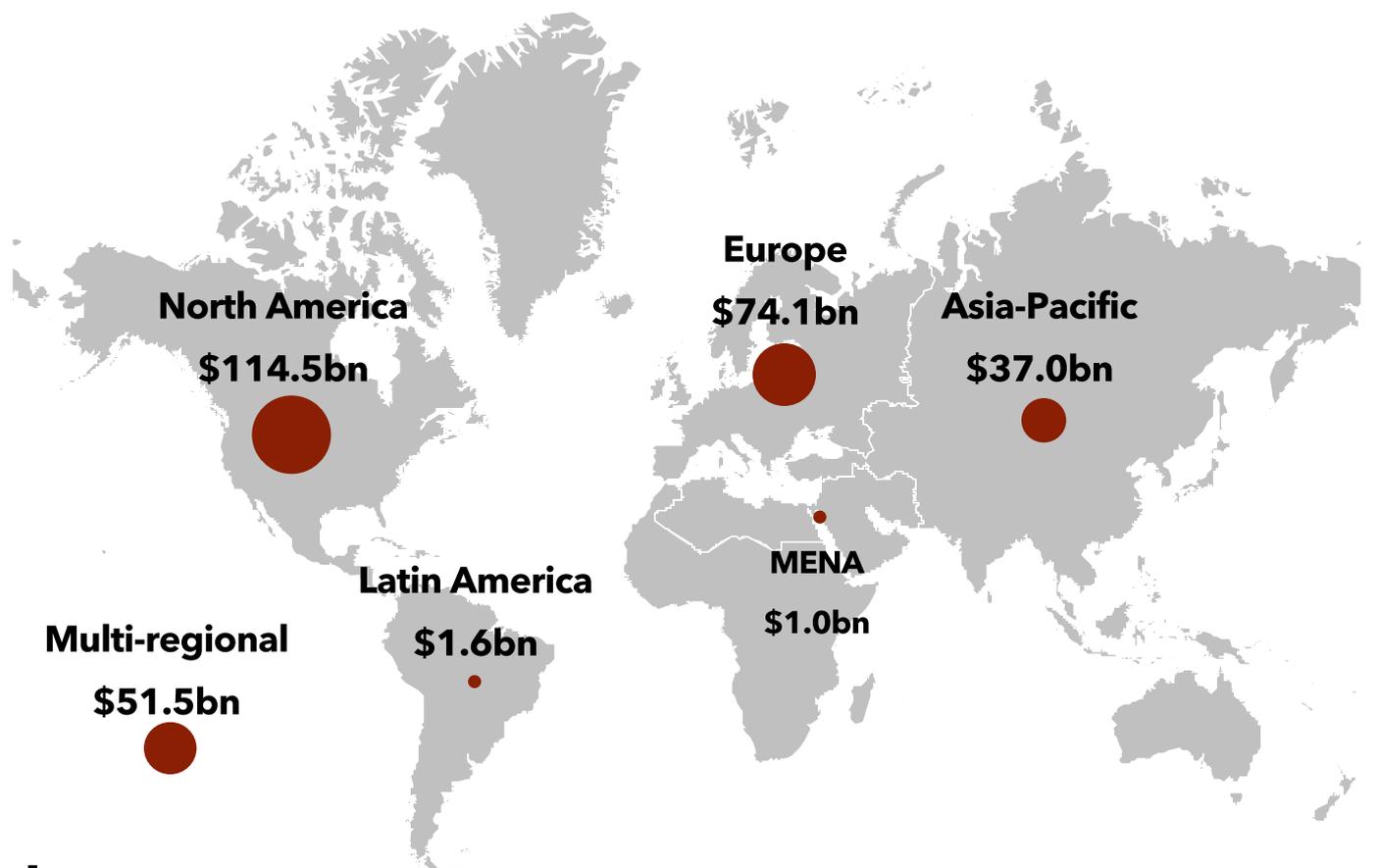
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# Fundraising, real estate

## Private real estate fundraising by year (\$bn)



## Regional focus of capital targeted by funds in market, 30 September 2021



**\$279.6bn**



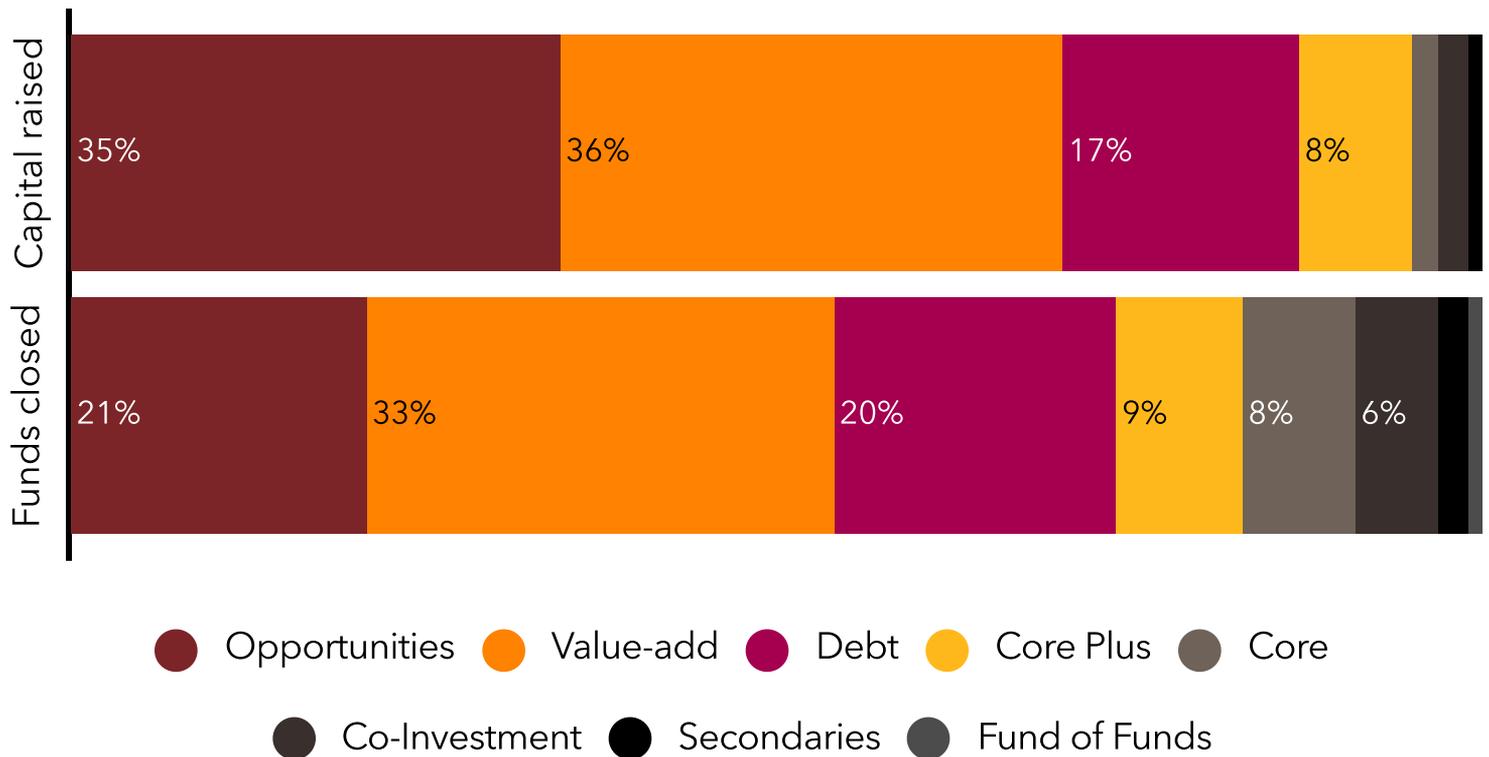
Amount targeted by private real estate funds in market, globally

Source: PERE Database

# Fundraising, real estate

## Private real estate fundraising breakdown

### Strategy breakdown of funds that held final closes (Q1-Q3 2021)



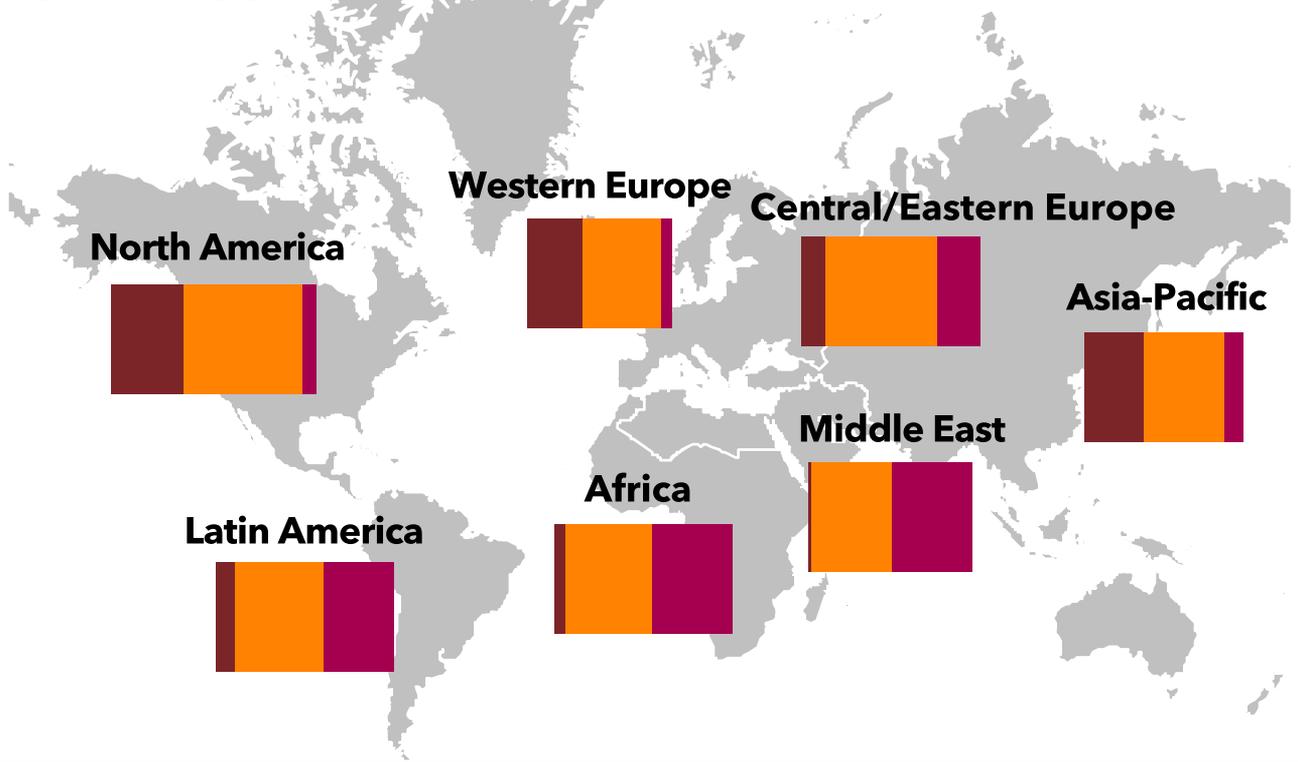
### Top 10 largest funds in market, as of 30 September 2021

Fund	Fund Manager	Capital raised (\$bn)
Oaktree Real Estate Opportunities Fund VIII	Oaktree Capital Management	4.7
KKR Real Estate Partners Americas III	KKR	4.3
IPI Data Center Partners II	IPI Partners	3.8
North Haven Real Estate Fund X Global	Morgan Stanley Real Estate Investing	3.1
Cerberus Institutional Real Estate Partners V	Cerberus Capital Management	2.8
Harrison Street Real Estate Partners VIII	Harrison Street Real Estate Capital	2.5
Exeter Europe Logistics Value Fund IV	EQT Exeter	2.4
GLP Continental Europe Development Partners I	GLP	2.3
NREP Nordic Strategies Fund IV	NREP	2.3
CBRE Strategic Partners U.S. Value 9	CBRE Investment Management	2.3

Source: PERE Database

# Investors

## Regional appetite of private real estate investors



**8.9%**

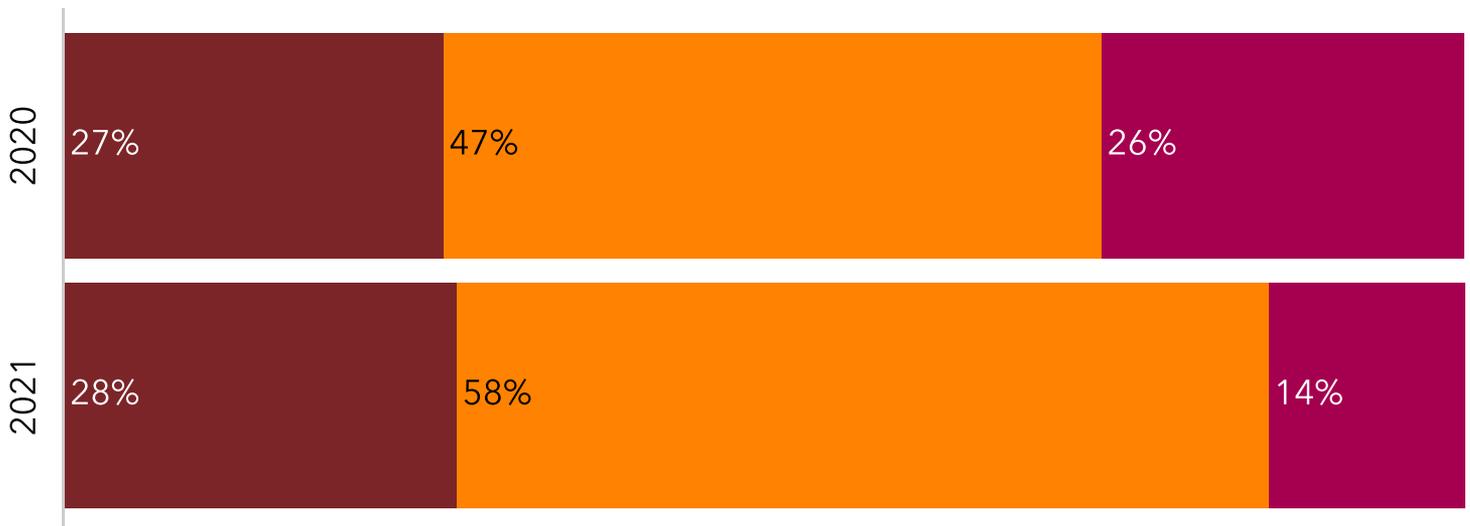


The average proportion of an institutional investor's portfolio allocated to private real estate

**86%**

Proportion of investors who anticipate their private real estate investments to meet or exceed benchmarks

### How do you feel private real estate will perform against its benchmark in the next 12 months?

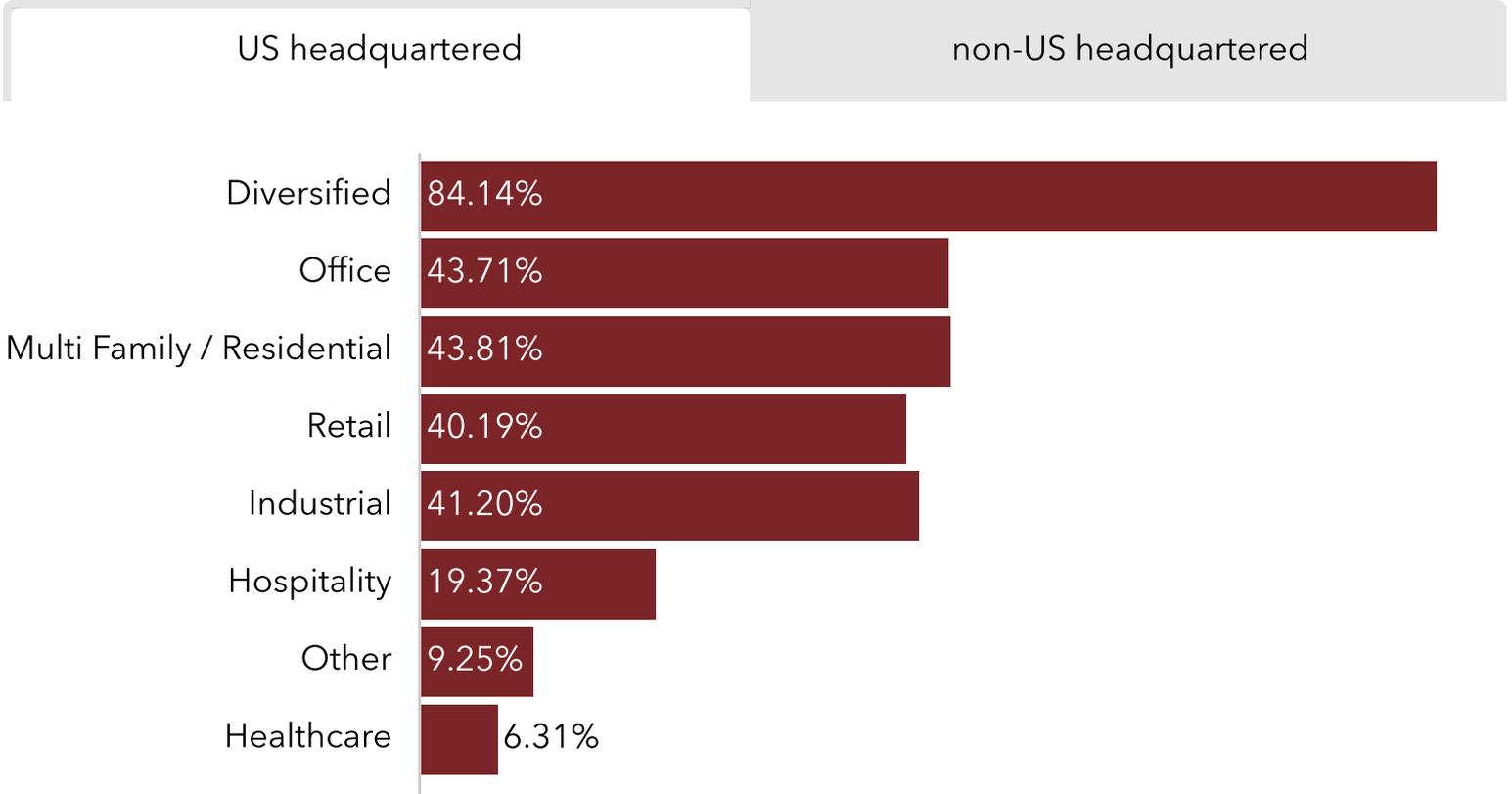


● Will exceed benchmark ● Will meet benchmark ● Will fall below benchmark

# Investors

## Sectors focus for US and non-US headquartered investors

Investors headquartered both in and outside the US display the greatest appetite for the office, multi family / residential, retail and industrial sectors.



## Strategy focus for US and non-US headquartered investors

US headquartered investors have a slight preference for opportunities and value-add strategies while non-US investors have an inclination for core strategy.

