

# PERE Global Summit 2021 Datapack

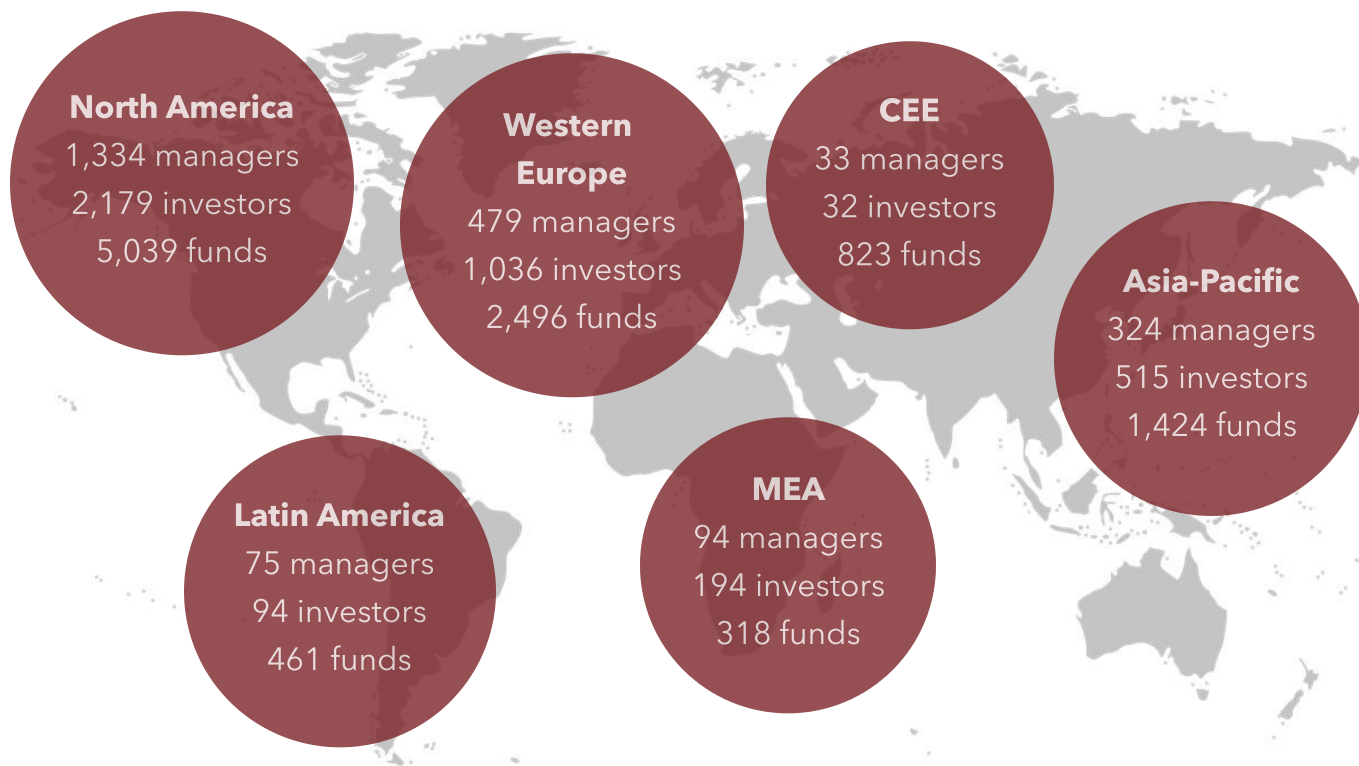
# PERE Global Summit Virtual Experience 2021

Alongside hosting our Global Passport network, *PERE* is also the leading intelligence service for professionals in the private real estate asset class.

Our award-winning journalists and research teams are at the forefront of industry trends - from sustainable investing to real estate, and deliver deep insight and actionable data on investors and managers active in private real estate to our customers so they can make more informed investment decisions.

*PERE* news, analysis and data gives you everything you need in a single platform that cannot be found elsewhere. Ahead of the Global Summit, this Datapack provides members a glimpse of our fundraising and investor data available with an additional subscription to the news, analysis and data platform. We track over 4,000 investors with allocations to the asset class, over 2,300 managers and over 8,500 funds.

For more details about how the *PERE* news, analysis and data subscription service can complement *PERE* Global Passport membership, please e-mail us on [subscriptions@peimedia.com](mailto:subscriptions@peimedia.com).



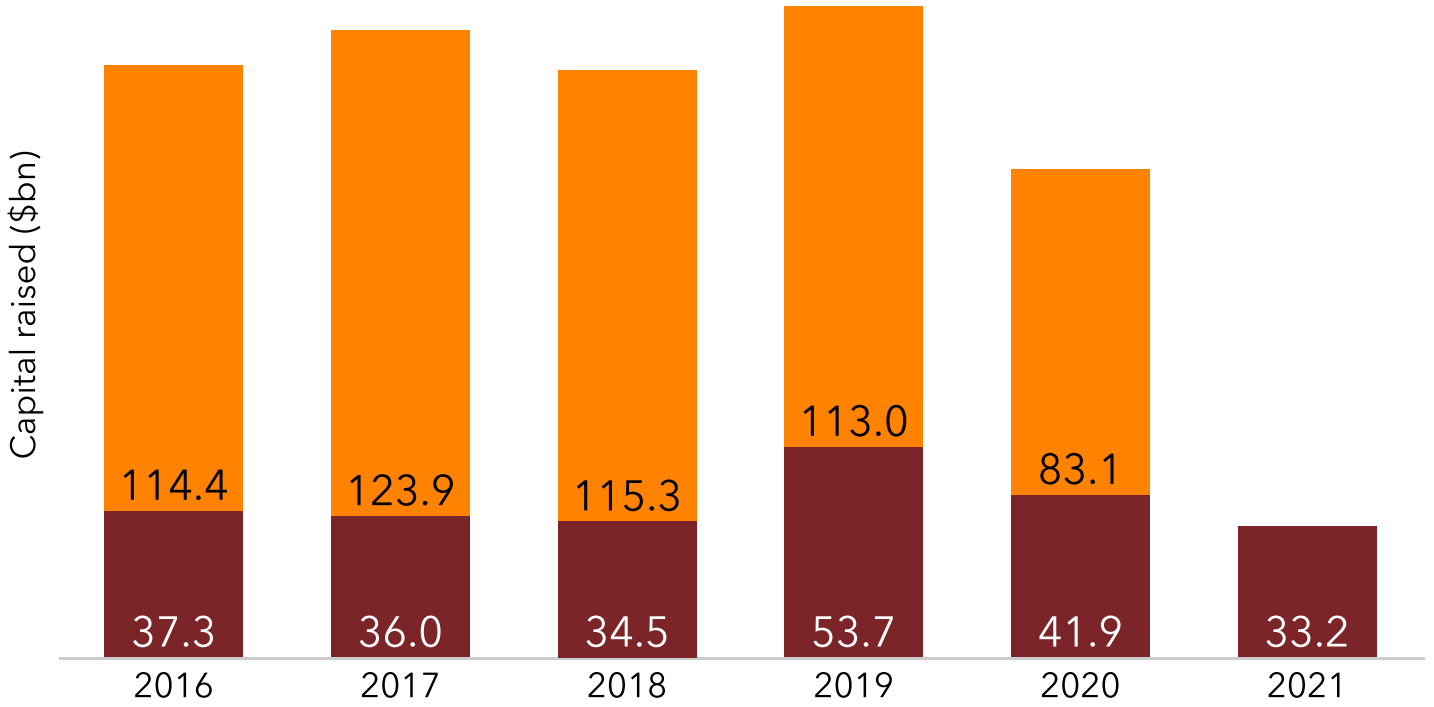
## For more data, please contact:

Jesse Koppi  
Senior Research Associate  
[jesse.k@peimedia.com](mailto:jesse.k@peimedia.com)  
+44 207 566 4288

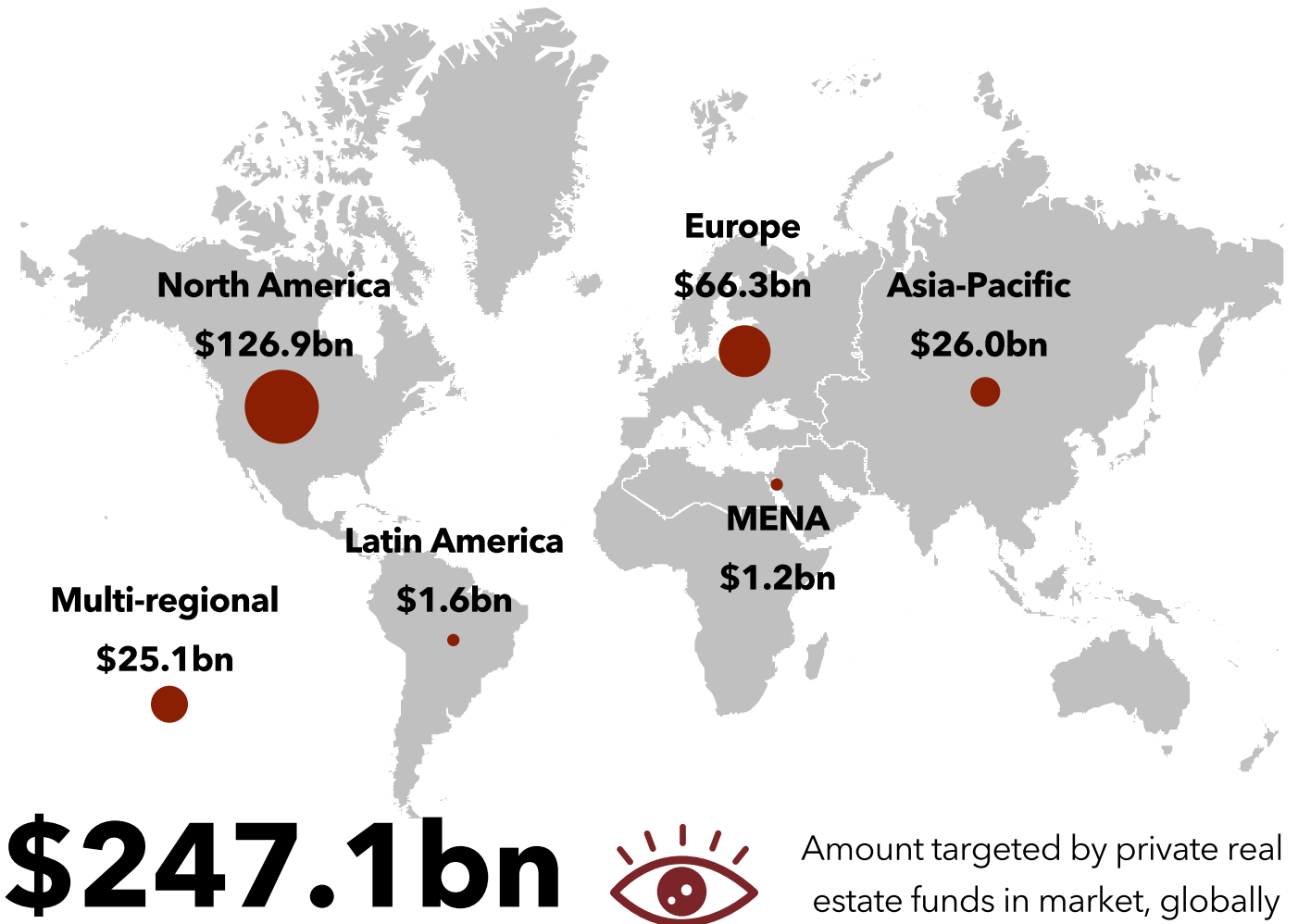
Boris Petrovic  
Senior Conference Producer  
[boris.p@peimedia.com](mailto:boris.p@peimedia.com)  
+44 207 566 5444

# Fundraising

## Private real estate fundraising (\$bn)



## Regional focus of capital targeted by funds in market, 1 April 2021

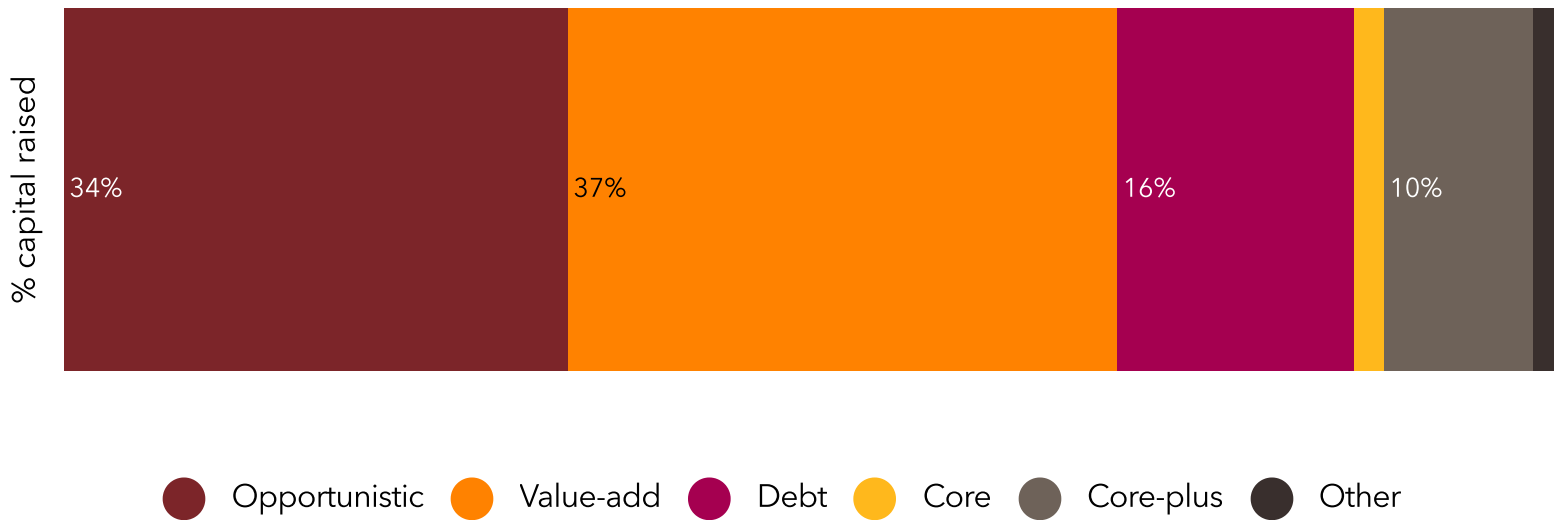


Amount targeted by private real estate funds in market, globally

# Fundraising

## Private real estate fundraising breakdown

### Strategy breakdown of funds that held a final close in Q1 2021



### 10 largest private real estate funds closed in Q1 2021

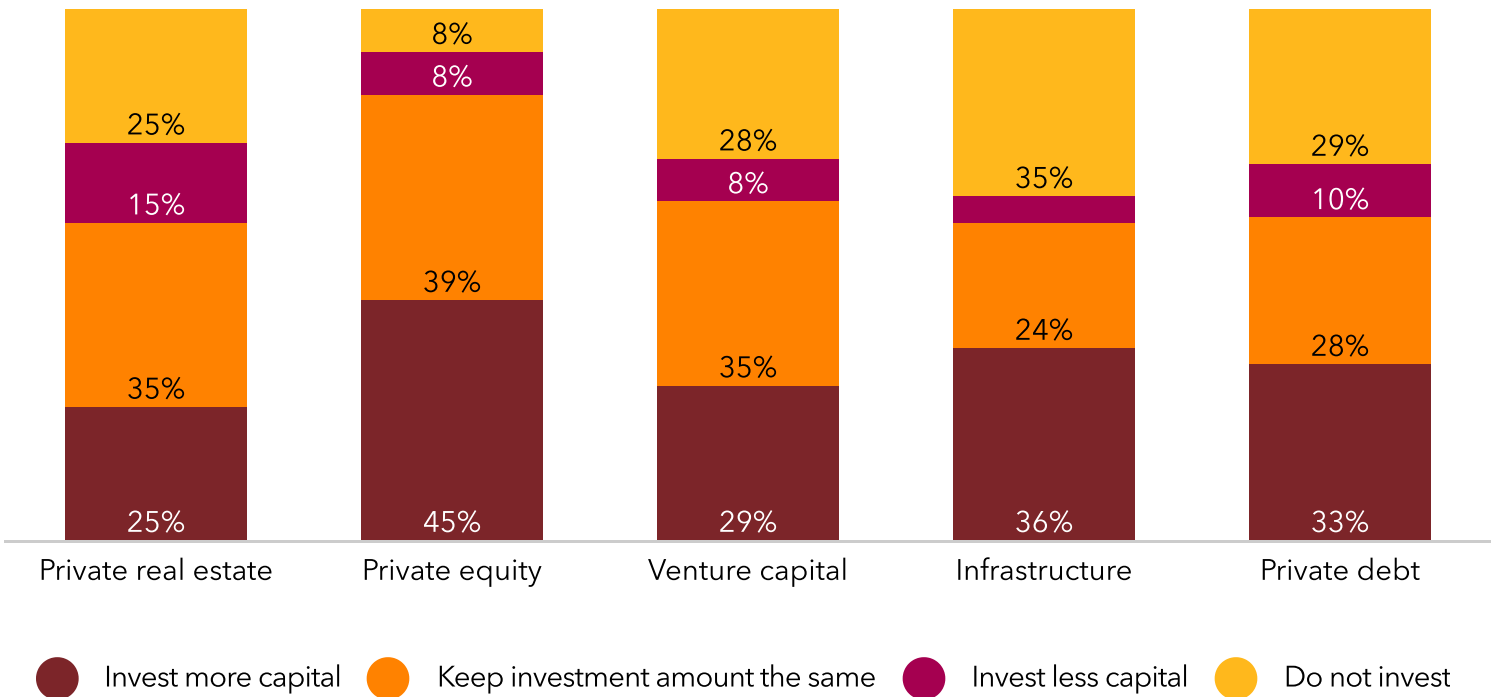
Fund	Fund Manager	Capital raised (\$bn)
Oaktree Real Estate Opportunities Fund VIII	Oaktree Capital Management	4.70
IPI Data Center Partners II	IPI Partners	3.80
Cerberus Institutional Real Estate Partners V	Cerberus Capital Management	2.84
NREP Nordic Strategies Fund IV	NREP	2.35
Ares US Real Estate Opportunity Fund III	Ares Management	1.70
Waterton Residential Property Venture XIV	Waterton	1.50
BlackRock Asia Property Fund V	BlackRock Real Estate	1.18
Signal Alpha II Fund	Signal Capital Partners	1.06
GreenOak Europe Secured Lending Fund II	BentallGreenOak	1.02
Atalaya Asset Income Fund V	Atalaya Capital Management	1.00

**\$21.14bn**

Capital raised by top 10 largest funds closed in Q1 2021 - 64 percent of total capital raised by 42 vehicles in the time period

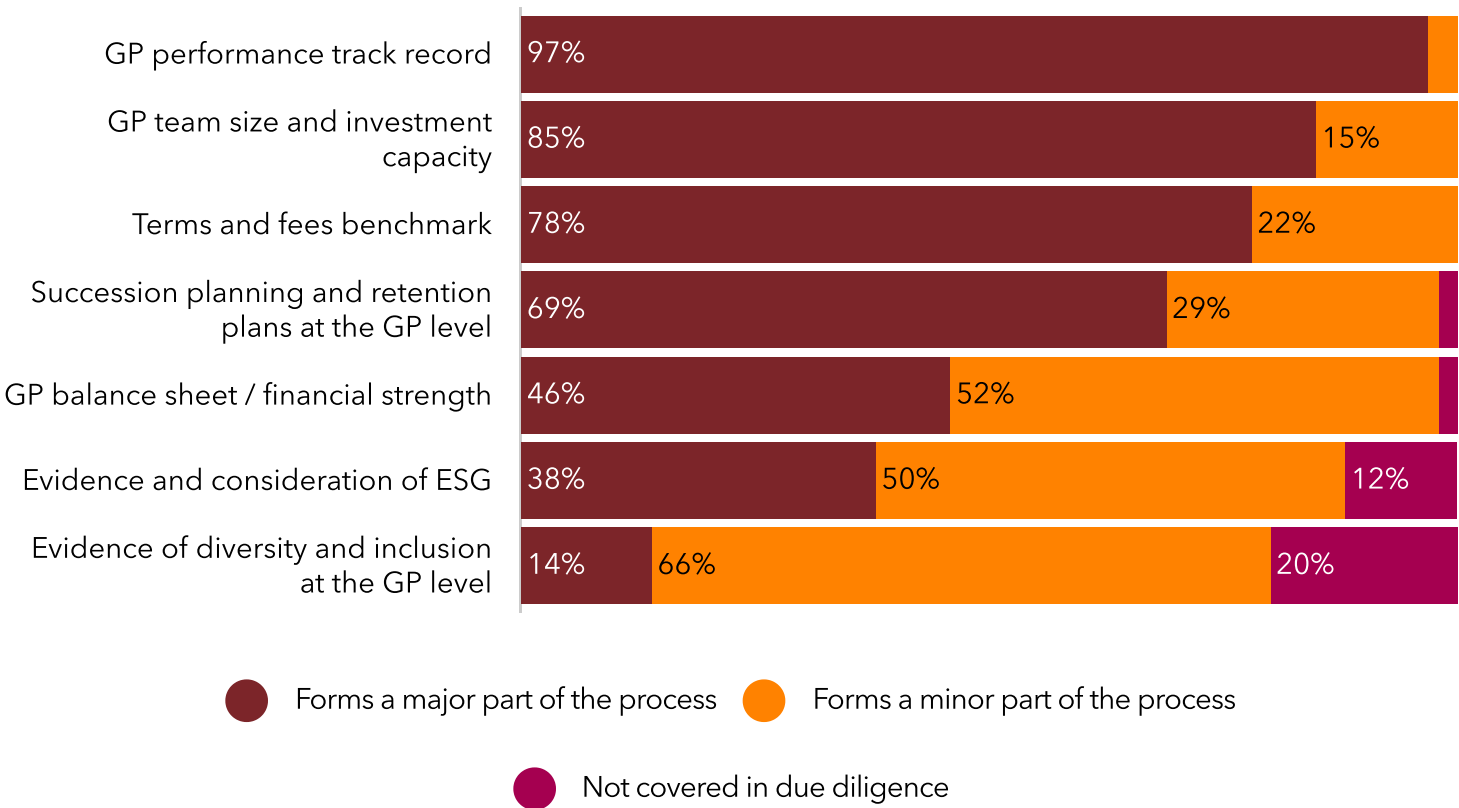
# PERE Perspectives 2021

How much capital do you plan to invest in the following asset classes in the next 12 months compared to the previous 12 months?



**60%** Percentage of investors intending to invest the same or more private real estate capital in 2021

How significant a part do the following play in due diligence?

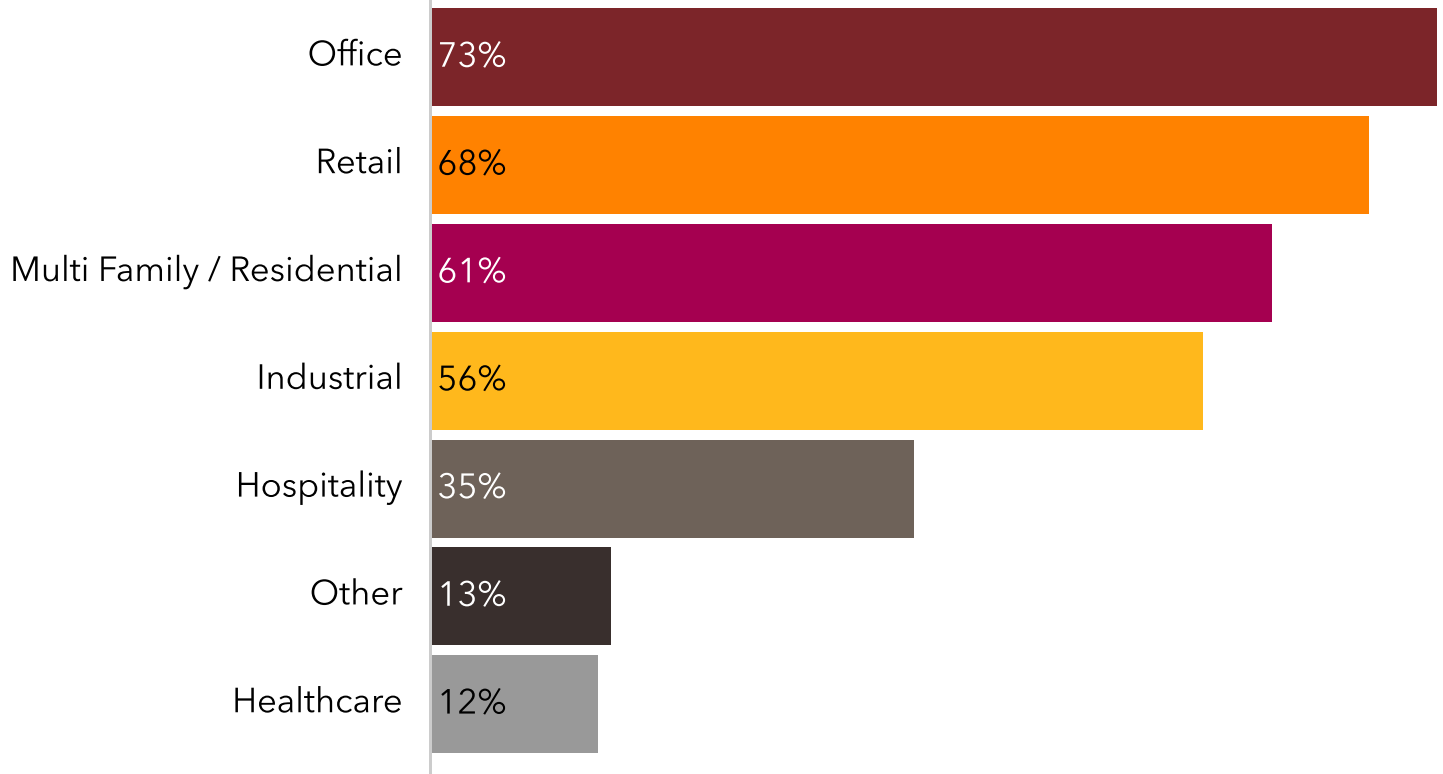


Source: PERE Investor Perspectives Study 2021

# Investors - Asia-Pacific

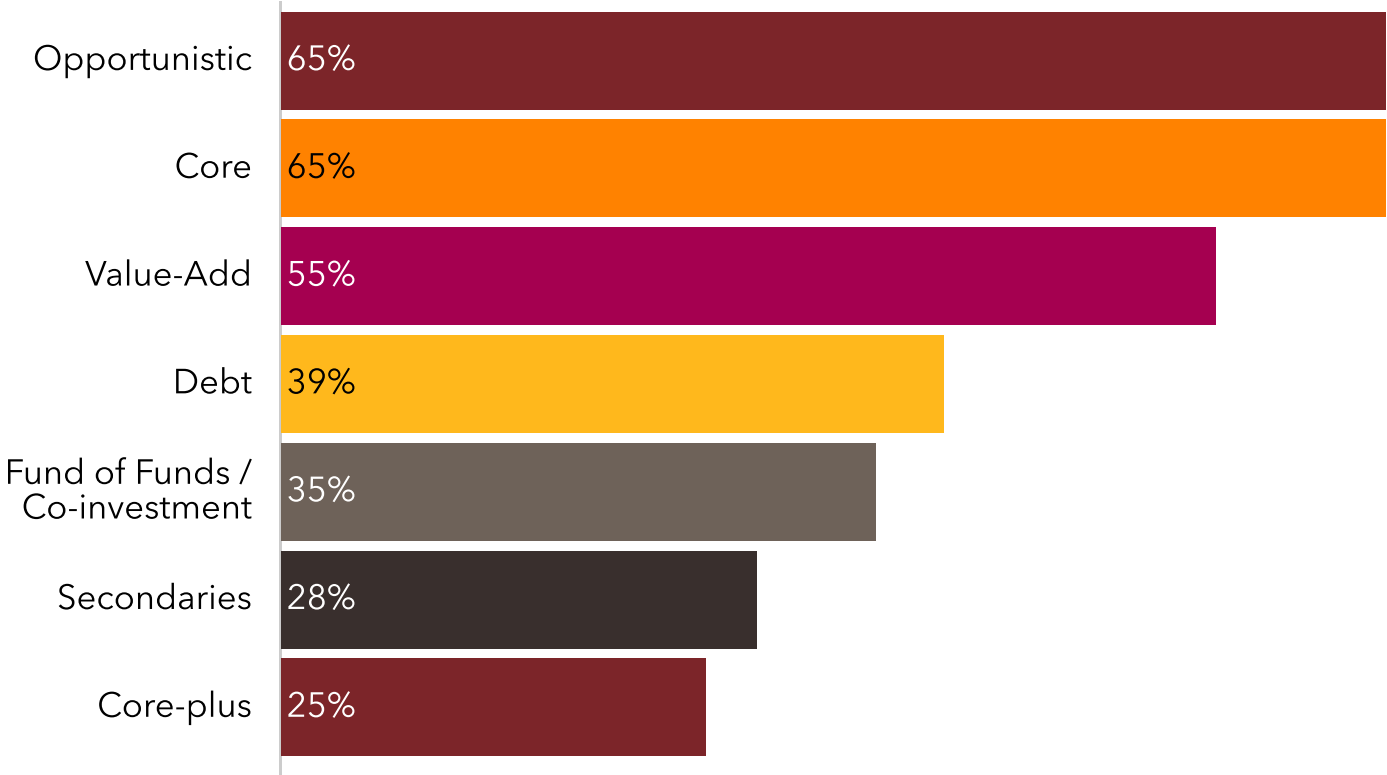
## Sector focus for investors headquartered in Asia-Pacific

Investors headquartered in Asia-Pacific have a particular appetite for investments in office property, though it remains to be seen whether the current work from home dynamic will impact this moving forwards.



## Strategy focus for investors headquartered in Asia-Pacific

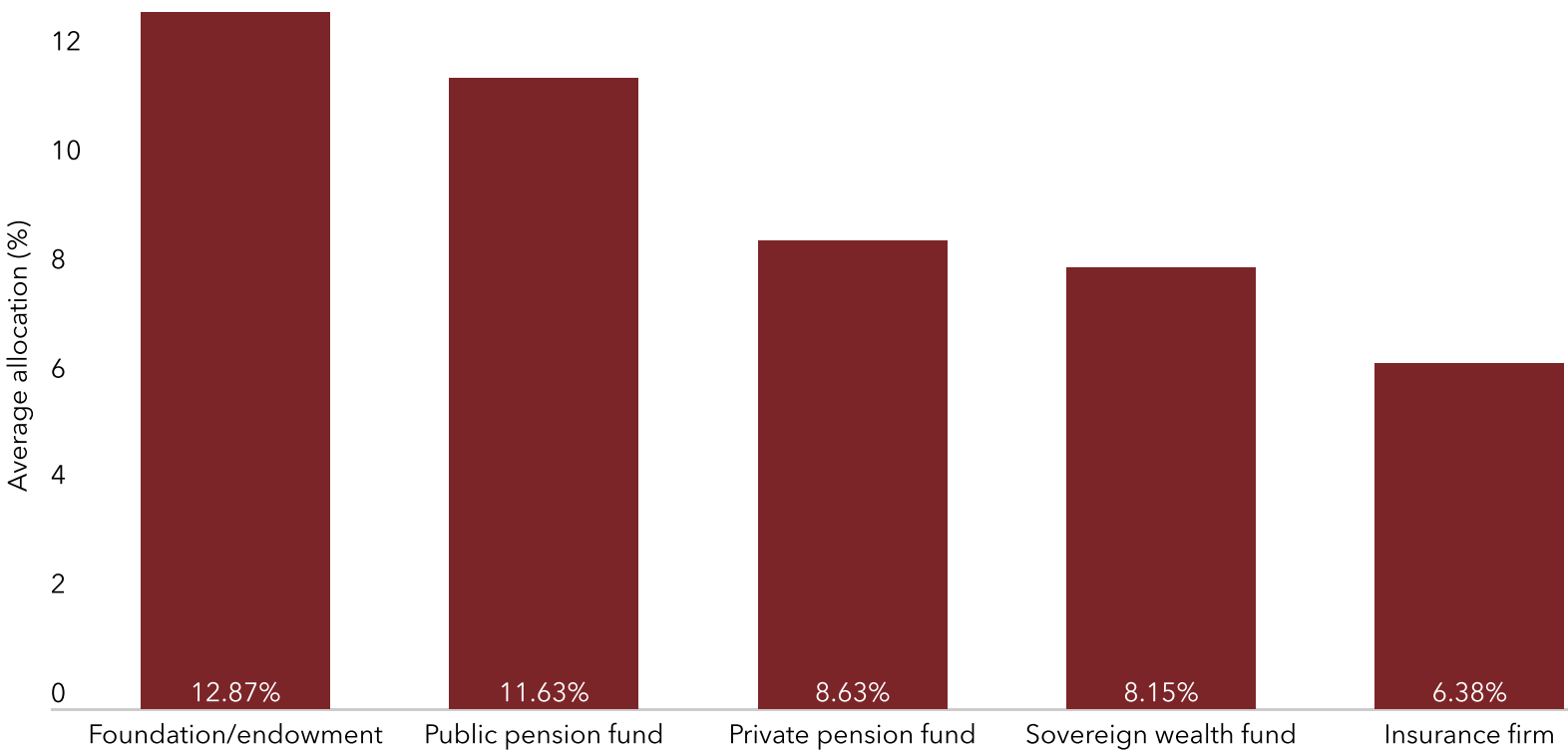
Investors headquartered in Asia-Pacific have a diversified view when it comes to risk-return strategy, with equal appetite for long-hold core strategies and opportunistic plays.



# Investors - EMEA

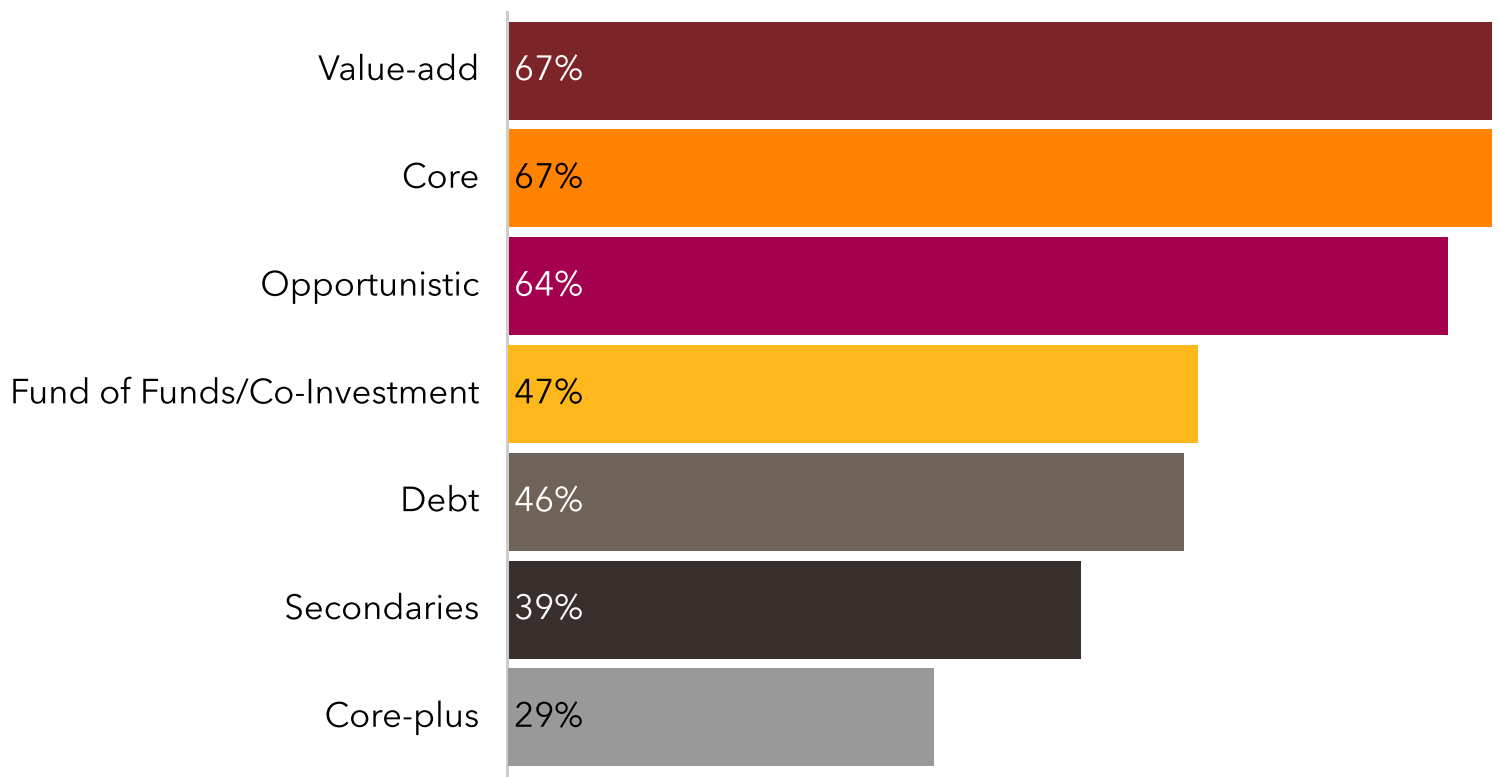
## Average real estate allocation by investor type for investors headquartered in EMEA

EMEA-headquartered foundations & endowments and public pensions each have average real estate allocations of more than 10 percent.



## Strategy focus for investors headquartered in EMEA

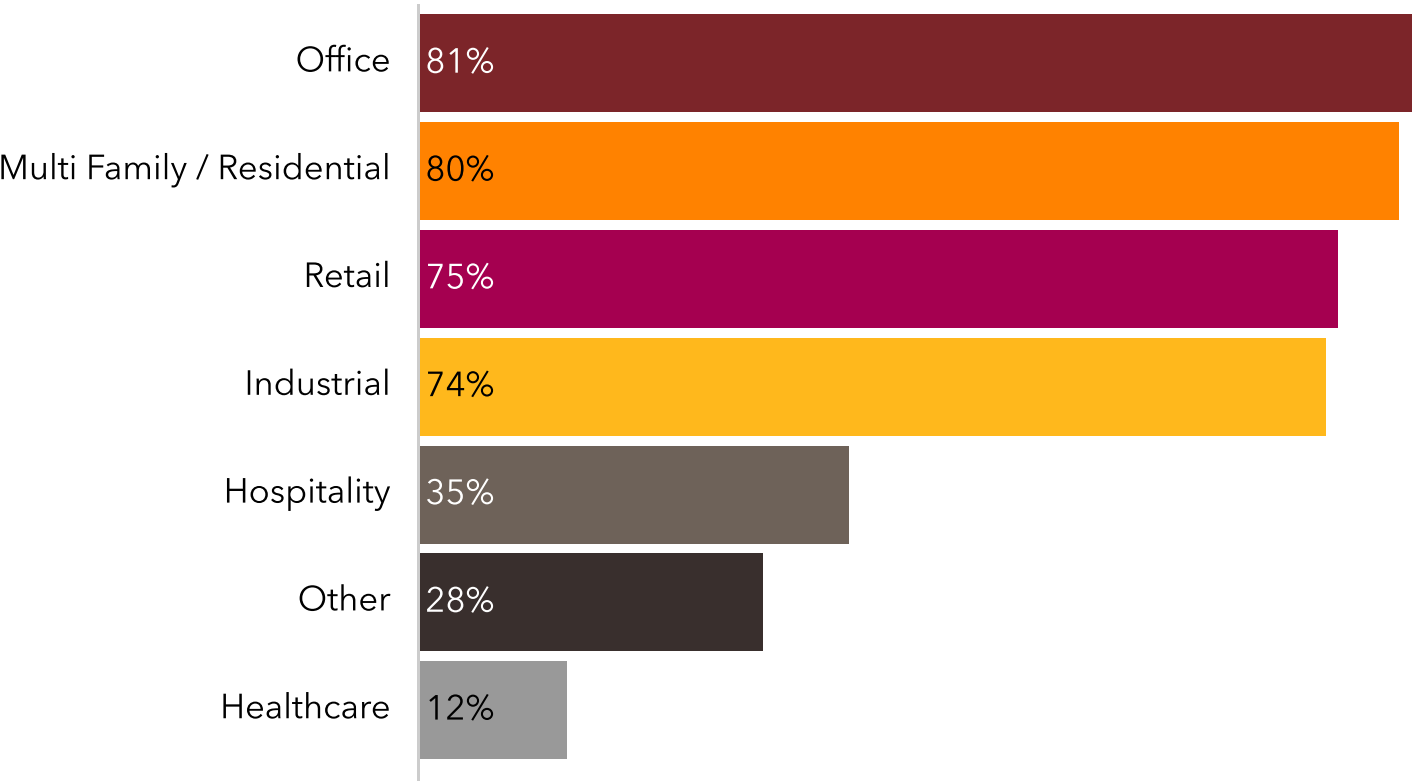
EMEA investors are similarly focused on investing in vehicles offering core, value-add and opportunistic returns.



# Investors - North America

## Sector focus for investors headquartered in North America

Four-fifths of North American investors have appetite for investments in office and residential property.



## Strategy focus for investors headquartered in North America

Unlike investors in Asia-Pacific and EMEA, North American investors have less of an appetite for investments in property offering core-level returns.

