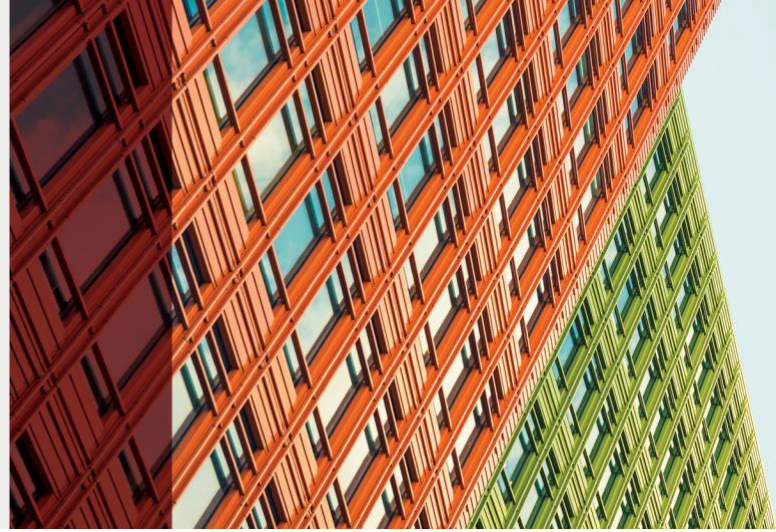


PERE

Australia Forum

Virtual Experience 2021



Confirmed speakers include:

- Andrew Bambrook, Head of Real Assets, Telstra Super
- Padraig Brown, Principal, Head of Real Estate – Pacific, Mercer
- Peter Coman, Head of Property and Social Infrastructure, HRL Morrison
- Spiros Deftereos, Head of Property, Hostplus
- Dominic Doran, Senior Portfolio Manager, APG Asset Management
- Stephen Gaitanos, Managing Director and Group CEO, SCAPE
- Paul Gately, Managing Director, BPEA
- Kate Herfort Divisional Director, Head of Real Estate PCM - Australia, Macquarie Group
- Trent Iliffe, Managing Director and Co-CEO, LOGOS
- Mark Jacobs, Managing Director and Co-Portfolio Manager, Oaktree
- Kumar Kalyanakumar, Head of Australia Real Assets, AXA IM
- Wayne Lasky, Managing Director and Co-Founder, MaxCap Group
- Jemma Maddick, Portfolio Manager, Dexus
- Toby McMillan, Senior Portfolio Manager, Victorian Funds Management Corporation
- Alek Misev, Portfolio Manager, AWARE Super
- Martin Priestly, Head of Debt, Nuveen
- Sunny Tsun, Country Head Australia, GIC Real Estate
- Chris Tynan, Head of Real Estate Australia, Blackstone
- Leonie Wilkinson, Senior Vice President, Brookfield Asset Management
- Trent Winduss, Head of Australian Investments, Phoenix Property Investors
- Kelly Xu, Head of Real Estate Asset Management, Partners Group
- Dania Zinurova, Portfolio Manager, Wilson Asset Management

Lead Sponsor

MaxCap
Group

Sponsor

dexus



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Australia Forum

Virtual Experience 2021



PERE Australia Forum

24 March 2021 | Virtual event UTC+11

0955 **Welcome from PERE**

1000 **Opening Keynote Panel: Accessing Australia's private markets**

The region's leading investors on where to strike gold Down Under

- What are the latest capital flow movements and macro trends for overseas capital?
- Where are opportunities to out-compete local funds and investors?
- Office: What are the prime assets that will deliver growth as the sector undergoes transformation?
- Are the current valuations distorted?

Moderator: Arshiya Khullar, Senior Reporter, PERE
Sunny Tsun, Country Head Australia, GIC Real Estate
Chris Tynan, Head of Real Estate Australia, Blackstone
Leonie Wilkinson, Senior Vice President, Brookfield Asset Management
Kate Herfort, Division Director, Macquarie Asset Management

1055 **Beyond the mainstream: Rising asset classes from Sydney to Perth**

From niche to being the new core: Growth beyond office, resi and co.

- Jumping on the logistics bandwagon: Identifying the right assets amidst the global trend
- Datacentres, storage, industrial parks: What delivers post-covid growth and who are the best specialist service providers?
- Student housing, senior living, healthcare real estate: which sector gives the most bang for your buck?

Moderator: Jemma Maddick, Portfolio Manager, Dexus
Kelly Xu, Head of Real Estate Asset Management, Partners Group
Dania Zinurova, Portfolio Manager, Wilson Asset Management
Dominic Doran, Senior Portfolio Manager, APG Asset Management
Trent Iliffe, Managing Director and Co-CEO, LOGOS
Peter Coman, Head of Property and Social Infrastructure, HRL Morrison

1150 **Specialist Deep Dive: Private real estate debt investment**

An interactive roundtable discussion on the latest developments in commercial real estate debt and what role will these play in Australia's covid recovery and the importance to the economy.

Moderator: Pdraig Brown, Principal, Head of Real Estate – Pacific, Mercer
Wayne Lasky, Managing Director and Co-Founder, MaxCap Group
Martin Priestly, Head of Debt, Nuveen
Trent Winduss, Head of Australian Investments, Phoenix Property Investors



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Australia Forum

Virtual Experience 2021



1240 **Lunch break**

1400 **Australian Supers: LPs Looking abroad**

- What are Supers looking for in a global fund partners and service providers?
- Is now the time to snap up prime assets abroad? If so, where are they?
- Internalising investment capabilities: Where will the expertise come from?
- ESG compliance: What opportunities match sophisticated benchmarks?

Moderator: Briar Dowsett, General Manager Funds Management, QIC

Andrew Bambrook, Head of Real Assets, Telstra Super

Spiros Deftereos, Head of Property, Hostplus

Toby McMillan, Senior Portfolio Manager, Victorian Funds Management Corporation

1450 **Seeking superior returns overseas: Global opportunities**

APAC, North America and European real estate leaders on the best strategies to compliment institutional portfolios in the next decade

- What opportunistic and value-add sectors deliver the best returns from office to residential?
- Is it too late to jump on the logistics and industrial bandwagon?
- What markets have evolved to offer covid-proof processes?

Moderator: Christie Ou, Senior Reporter, PERE

Mark Jacobs, Managing Director and Co-Portfolio Manager, Oaktree

Paul Gately, Managing Director, BPEA

Kumar Kalyanakumar, Head of Australia, Real Assets, AXA Investment Management

Alek Misev, Portfolio Manager, AWARE Super

1550 **Specialist Deep Dive - Student Accommodation**

An in-depth presentation led by an expert on the latest developments in student housing to tackle a trending asset class

Stephen Gaitanos, Managing Director and Group CEO, SCAPE

1620 **Closing remarks and online networking**



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com