

1 - 2 December

Keeping diversity at the top of the agenda

Day one – Wednesday 1 December

08.00 Registration and coffee *LP invitation only breakfast session*

08.45 PEI Welcome

08:50 Chairperson's opening remarks Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, CIBC Capital Markets

09:00 Keynote speech

09:20

LP Allocations to private markets in a changed economy

- How well have investments performed compared to other strategies since March 2019?
- Views on the future of fundraising after the changes caused of the past 18 months
- How are LPs supporting emerging managers and are they concerned about the flight to familiarity?
- To what extent are LPs making investment decisions based on diversity?

Teia Merring, Investment Director – Private Equity, USS Denise Le Gal, Chair, Brunel Pension Partnership Sarah Farrell, Head of Private Equity Europe and Asia, Allstate Investments

10:00

How industry leaders are walking the talk on diversity

- Examples of the benefits of diverse teams in fundraising
- How are firms recruiting and retaining diverse candidates?
- Changes to working practices since covid-19, returning to the office and the impact on women
- Advice for those making their way in private markets

Moderator: Aranpreet Randhawa, Partner, Proskauer Deborah Zurkow, Global Head of Investments, AllianzGI



1 - 2 December

10:45 Coffee & Networking Speed networking for virtual attendees

11:30

The continued rise of impact investing in alternatives

- To what extent are impact strategies within mega funds integrated with ESG?
- Balancing outcome with fiduciary responsibility
- How are managers in impact differentiating themselves in their investment approach?
- Are impact strategies allowing funds to broaden their investor base?

Rikke Kjær Nielsen, Partner, EQT

Joanna Reiss, Partner and Co-lead of Impact, Private Equity, Apollo Global Management

12:10

How has economic disruption impacted appetite for co-investments?

- Differences across asset classes and lessons learnt: private equity vs real estate or infrastructure?
- To what extent have co-investments been used to help companies through a crisis?
- Opportunities created by the past year
- The blurring lines between secondaries and co-investments

Floortje Brouwers, Senior Vice President, GIC Private Markets Jackie Peradotto, Principal, HarbourVest Partners

12:45 Lunch

12:45-13:15

Virtual discussion available live at the event & online Oxford style debate: This house believes that unconscious bias training does not work

13:15-13:45

Global perspectives on private markets

Virtual speakers from around the globe will be beamed into speak to the main conference hall for this unique session

Women in Infrastructure Infrastructure Forum 2021	Private Equity International Women in Private Equity Forum 2021	Vomen in Real Estate Forum	Private Patt Women in Private Debt Forum 2021
13:45	13:45	13:45	13:40



1 - 2 December

Are we entering a 'roaring twenties' for infrastructure? Gwenola Chambon, CEO – Founding Partner, Vauban Infrastructure	How well positioned is Private Equity to turn the crisis into an opportunity? Sofia Hasni Ahuja, Managing Director EQT	Real estate demand post- pandemic: finding opportunities a dislocated market Joanne McNamara, EVP Europe and Asia, Oxford Properties Sabina Kalyan, Global Head of Real Assets Research, CBRE Global Investors	How has private debt fared in comparison with other investment strategies in the past few months? Moderator: Harriet West, Associate, Proskauer Kirsten Bode, Co-Head of European Private Debt Fund, Muzinich and Co Natalia Tsitoura, Managing Director, Head of European Private Debt, Apollo Management International Sonia Rocher, Head of Private Debt Research and Execution, BlackRock
14:25	14:25	14:25	14:25
Asset Management: How	Investor perspectives on	Where are opportunities	What role can private
managers have adapted	PE as we enter a new cycle	in a fiercely competitive	credit providers play in
capabilities to manage	Lorna Robertson, Head of	logistics market?	helping companies
through disruption	Funds, Connection Capital	Martina Malone,	integrate ESG and
Irina Frolova, Head Asset		Managing Director, Global	sustainability?
Management		Head of Capital Raising,	Sabrina Fox, CEO, ELFA
Infrastructure, PGGM		Prologis	Adriana Oller, Founder &
		Sylvia Slaughter, Senior	Partner, Resilience
		Director - Fund	Partners
		Management, GLP	
15:00	15:00	15:00	15:00
Digital infrastructure:	Outlining the commercial	The future of offices in a	Distressed & special
finding value in an ultra-	value of ESG integration in	post-pandemic world	situations: how is it
competitive market	PE	Nisha Raghavan, Chief	performing as we move
	Alison Hampton, Founder,	Financial Officer, EQT	along the credit cycle?
	Alma Verde Advisors	Bronny Wilson, Regional	Daniela Jönsson,
		Head UK and Ireland,	Principal, Ares
		Equiem	Management
		Vanessa Muscara, Head of	
		Research & Strategy,	
		Europa Capital	
		Roujin Mansour, Senior	



1 - 2 December

		Investment Analyst, AustralianSuper	
5:40 Coffee & networking /irtual speed networking			
16:00 Defining social infrastructure and where private capital fits into the ecosystem Annette Bannister, Head of European Infrastructure and Project Finance, Metlife Investment Management	16:00 Why growth equity and venture are growing rapidly in Europe and worldwide Saachi Oza, Senior Investment Associate, Bregal Milestone	16:00 Why investors are flooding into life sciences Moderator: Andrea Carpenter, Director, Women Talk Real Estate Anne Gales, Partner, Threadmark	16:00 View of the world: how different regions are prospering and why Asia Pacific is in the spotlight
16:35 Opportunities in the Energy Transition as the world aims for net-zero Patricia Rodrigues, Member of Investment Committee, GLIL Infrastructure	16:35 How technological innovations can democratise PE investing? Carine Schneider, President, Astrella	16:35 Traditional vs alternative lenders: what are their intentions for the real estate market post- pandemic? Natalie Howard, Head of Real Estate Debt, Schroders Beatrice Dupont, Partner, ARA Venn	16:35 Exploring the potential o private debt secondaries Managing Director, Private Debt and Hedge Funds, StepStone Group
17:10 Case study session on resilience of sectors heavily impacted by covid-19 disruption Case study one: Airports Anke Heinze, Director of the Investments & Financing Department, AviAlliance Case study two: TBC	17:10 Opportunities in the digital economy in the aftermath of covid-19 Maggie Vo, Managing General Partner and Chief Investment Officer, Fuel Venture Capital	17:10 How sustainability considerations have moved beyond just the environment in real estate Gilda Perez-Alvarado, Global CEO, JLL Hotels & Hospitality Christina Djambazca, Analyst, Real Estate; Product Lead - Transition	17:10 Why is interest in asset- backed lending increasing? Reserved spot



1 - 2 December

17:45

Sponsorship opportunity: Cocktail reception

Virtual cocktail hour taking place for remote attendees

Day two: Thursday 2 December

08:00-09:00

Invitation only think-tanks

These sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure (invitation and LP/GP only)
- Private Equity
- Private Debt
- Real Estate
- Virtual speed networking breakfast

09:10

Is the SPAC phenomenon an opportunity or threat to private markets?

- Comparing the growing European market with the US
- Making use of a SPAC to exit an investment
- How could SPACs impact PE deal flow?
- To what extent are their concerns around SPACs underperforming to this point?

09:50

Highlights of the PEI LP Insight findings

The PEI Investor Research and Analytics team surveyed over 100 LPs to capture investor sentiment on asset allocation, relationships with GPs, and performance predictions. The study also features insight on gender diversity and inclusion. Investors range from established players with diverse fund portfolios, to those planning to make their first alternatives commitments in 2021

10:00

Will fundraising ever be the same again?

- Learnings from working remotely: will it make fundraising more efficient in the long-term?
- Stories of completing due diligence remotely
- How to build new LP relationships without travelling the world
- Tips for emerging managers

Moderator: Emily Brown, Partner, Ropes & Gray Daria Litvinova, Head of Investor Relations, Vauban Infrastructure



1 - 2 December

10:40

Secondaries market update

- To what extent are GP led deals driving growth of the market?
- Are managers looking to opportunities in Asia?
- Comparing performance and growth of secondaries in different asset classes
- Implementing ESG in secondaries

Laura Shen, Partner & Co-Founder, Headway Capital Partners

11:15

Coffee & speed networking for virtual and in person attendees

11:45

How talent experts are helping to change their organisations

- The importance of getting the buy-in of senior management
- What innovations have participants brought into their companies and portfolio investments?
- Recruiting and retaining diverse talent
- Stories of success and failure within current and previous position

Sue Brown, Managing Director, Real Estate Balance

12:15-13:15

Network building in private markets

The room will be split up into 8 roundtables each led by an expert moderator. Delegates will have the opportunity to join two tables each for 30 minutes with the aim to meet likeminded people and discuss a topic of interest;

- Fundraising in a changed world (virtual & in-person)
- Being and finding a mentor
- Overcoming unconscious bias
- Building global networks (virtual & in-person)
- ESG across private markets
- Making yourself indispensable to the firm
- Aspiring to a NED position
- Renumeration