

Private Debt
Investor

New York Forum

Virtual Experience 2020

September 22-23 | Available anywhere

**The premier private debt
event in North America**

To learn more visit, www.privatedebtinvestor.com/nyforum

7th Annual Forum

PEI

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Amplify your **virtual experience**



1-on-1 networking

Utilize PDI's virtual meeting tools to schedule private face to face video meetings with institutional investors and fund managers



High quality content

Hear impactful panel discussions and keynote presentations from top performing private debt managers



A customized experience

Tailor your PDI virtual experience by customizing your personal profile and agenda



Sector focused breakout sessions

Attend sector focused breakout sessions; pick and choose sessions based on your top interests



Virtual networking rooms

Visit our virtual network rooms to exchange information with globally recognized service providers, fund managers, and associations



On-demand access

Receive access to select sessions up to one year post-event anytime, anywhere

Network and build key relationships

Network at any time throughout the two day PDI New York virtual forum.

Take advantage of our virtual meeting tools by sending a message or scheduling a face to face video meeting with forum attendees.



Early access to the platform

Get a jumpstart on your PDI virtual experience when the platform opens Tuesday, September 8. Customize your own individual profile and personal agenda and begin browsing through fellow attendee and speaker profiles.



“Want to meet” list

Attendees can add fellow attendees to their “want to meet” list; once two people have both added each other to their individual lists a private, face to face 25 minute video meeting will be scheduled and added to both attendees’ personal agendas.

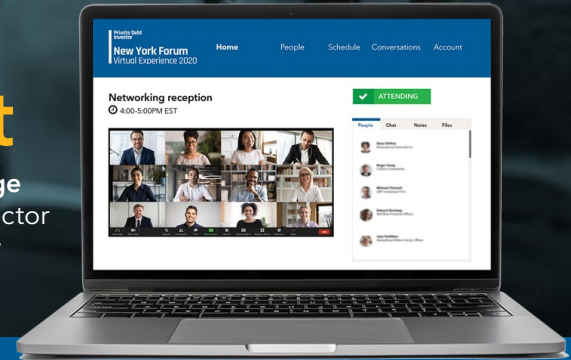


Search, send, and schedule features

Search attendee profiles, send fellow attendees a message, and schedule a private, face to face video meeting anytime during the conference. Use the built-in search function to filter the list of attendees based on selected criteria such as fund type, sector focus, strategy, AUM, etc.

Hear directly from the leaders in private debt

Through the integrated Zoom platform, participate in a wide range of impactful discussions that include invitation-only think-tanks, sector focused breakout sessions and keynote fireside chats with industry leaders.



Platform highlights:

- » Live panel discussions with live audience Q&A
- » Create a personalized schedule by adding select sessions and face to face virtual meetings to your customized agenda "My Agenda"
- » Networking meeting tools
- » Interactive discussion boards
- » Automated reminders
- » On-demand playback access to select sessions for up to 12 months

Meet with globally recognized service providers, fund managers, and associations

Learn more about our event sponsors and partners in the virtual networking rooms. The virtual networking rooms can be accessed at any time and there you can:

- » Live chat with sponsors
- » Easily request information
- » Access additional resources materials available

Keynote speakers

Keynote leadership discussion - September 22 | 9:25 AM ET



Rick Jain
Partner and the Global Head of
Private Credit
Pantheon



Susan Kasser, CFA
Co-Head of Private Credit
Neuberger Berman



David Brackett
President & CEO
Antares Capital



David B. Golub
President
Golub Capital

Keynote leadership discussion - September 23 | 10:05 AM ET



Bill Sacher
Partner & Head of Private Credit
Adams Street Partners



Shahab Rashid
Partner & Co-Founder, Private Credit
Adams Street Partners

Keynote speakers

Women's networking roundtable -
September 22 | 1:35 PM



Angela Rodell
CEO
Alaska Permanent Fund Corporation

Closing keynote discussion -
September 22 | 4:40 PM ET



John Zito
Senior Partner, Deputy CIO of Apollo
Credit, Co-Head of Global Corporate
Credit
Apollo

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Keynote fireside chat -
September 22 | 2:05 PM ET



Dwight Scott
Senior Managing Director and Global
Head of GSO Capital Partners
Blackstone

Opening keynote discussion -
September 23 | 9:30 AM ET



James H. Kirby
President & Co-Founder
Deerpath Capital Management

Meet our speakers

[View all the speakers](#) ↻



Lauren Basmadjian
Managing Director
and Senior Portfolio
Manager
The Carlyle Group



Scott Bevell
Senior Investment
Officer - Global
Income Strategies
**Teachers'
Retirement System
of the State of
Illinois**



Wynne Comer
Chief Operating
Officer
**AGL Credit
Management**



Chris Cox
Senior Managing
Director and Chief
Risk Officer
**Churchill Asset
Management**



**Symon Drake-
Brockman**
Managing Partner
Pemberton



Sheila Finnerty
Executive
Managing Director,
Strategic Initiatives
**Liberty Mutual
Investments**



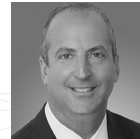
Kevin Griffin
Chief Executive
Officer and Chief
Investment Officer
**MGG Investment
Group**



Milwood Hobbs Jr.
Managing Director
**Oaktree Capital
Management**



Ken Kencel
President and CEO
**Churchill Asset
Management**



Theodore L. Koenig
President and Chief
Executive Officer
**Monroe Capital
LLC**



Olga Kusters
Head of Private
Debt Secondaries
Tikehau Capital



Michele Kovatchis
Senior Managing
Director
Antares Capital

Meet our **speakers**

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Gretchen Lam, CFA
Senior Portfolio
Manager
Octagon Credit



Jocelyn Lewis
Executive Director,
Private Debt
Strategy, Financial
Services
IHS Markit



Jana Markowicz
Partner, Head
of Product
Management and
Investor Relations,
U.S. Direct Lending
Ares Management



**Christopher J.
Monigle**
Vice President
Wilmington Trust



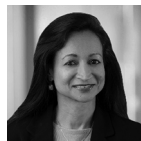
**Antonella
Napolitano**
Global Head of
Investor Relations
**Deerpath Capital
Management**



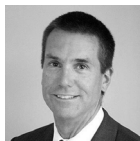
Sylvia Owens
Managing Director,
Global Private
Credit and Real
Assets Strategist
Aksia



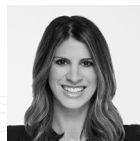
Peter Plaut
Executive Director
**Wimmer Family
Office**



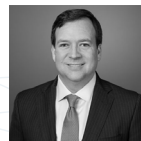
Jay Ramakrishnan
Managing
Director, Head of
Originations
**AB Private
Credit Investors**



Rich Randall
Global Head of
Debt Investments
IFM Investors



Candice Richards
Compliance Officer
MidOcean Partners



Brian Roelke
Chief Investment
Officer
Kuware



Karen Simeone
Managing Director
HarbourVest

Agenda highlights



Opportunistic private credit



Distressed debt, restructuring and workouts



LP roundtable: Private debt in an institutional portfolio



Direct lending



ESG in private debt and responsible lending



The shifting sands of the BDC market and middle market CLOs



How to create a modern structured credit and fixed income portfolio



Specialty finance

[View full agenda](#) →

LP attendees include:

- » Adar Advisors
- » Aflac Global Investments
- » AIMCo
- » Alberta Investment Management Corp.
- » Alpha Square Group
- » APG Asset Management
- » Apolis SAM
- » Australian Super
- » Ballentine Partners
- » Bessemer Trust
- » Cambridge Associates
- » Connecticut Retirement Plans and Trust Funds (CRPTF)
- » CPP Investment Board
- » Edgehill Endowment Partners
- » Evansco
- » Invesco
- » Iwp Family Office
- » Joint Industry Board of the Electrical Industry
- » Korea Post
- » Kuvare
- » La Capitale Financial Group
- » Liberty Mutual Investments
- » Loyalty Alliance, Inc.
- » MassMutual
- » New Jersey Division Of Investment
- » New York State Common Retirement Fund
- » Nuveen
- » Pennsylvania Public School Employees' Retirement System
- » Pension Boards United Church of Christ
- » Prudential
- » PSP Investment
- » Royal Bank of Canada
- » RVK
- » San Francisco Employees' Retirement System
- » SC Retirement System Investment Commission
- » Stable Asset Management
- » State Of Michigan Retirement System
- » State of Tennessee Treasury
- » State of Vermont
- » Swiss Re
- » Tangerine life
- » Teachers' Retirement System of the State of Illinois
- » The Audra Group - Woodbridge Company Ltd
- » The Leona M and Harry B Helmsley Charitable Trust
- » Third Lake Partners
- » Titanpower Overseas
- » Toronto Transit Commission
- » Triple One Capital
- » UN Pension Fund
- » United Nations Joint Staff Pension Fund
- » University of California
- » Wilshire Associates
- » Zeke Capital Advisors

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For sponsorship information, please contact Tyler Mitchell at +1 646 795 3279 or tyler.m@peimedia.com.

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Pricing and Registration

SECURE YOUR PLACE 

Live and on-demand content, exclusive networking opportunities, and much more from wherever you are.

	Price
General delegate	\$1,795
Service provider	\$2,995
Qualified investor	Complimentary

Contact us

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