

Private Debt  
Investor

# Virtual Forum 2021

8th annual forum

September 22-23 | Available anywhere

**The premier private debt event  
in North America**

PEI

To learn more, visit:  
[peievents.com/en/event/pdi-virtual-forum/](https://peievents.com/en/event/pdi-virtual-forum/)

# Contents

---

- » Keynote speakers →
- » Speakers →
- » Agenda highlights →
- » Previous attendee list →
- » The virtual experience →
- » Virtual platform features →
- » Sponsors →
- » Pricing and registration →



# Keynote speakers



**David Brackett**  
President & CEO  
**Antares Capital**



**David B. Golub**  
President  
**Golub Capital**



**Ken Kencel**  
President and CEO  
**Churchill Asset Management**



**James H. Kirby**  
President & Co-Founder  
**Deerpath Capital Management**



**Sengal Selassie**  
CEO and Founder  
**Brightwood**



**John Zito**  
Deputy Chief Investment Officer of Credit  
**Apollo Global Management**

# Meet our **speakers**

[View all the speakers ↗](#)



**Gretchen Bergstresser**  
Partner &  
Global Head of  
Performing Credit  
**CVC Credit**



**Scottie D. Bevil**  
Senior Investment  
Officer - Global  
Income Strategies  
**Teachers' Retirement  
System of the State of  
Illinois (LP)**



**Abbe Borok**  
Managing Director,  
Head of U.S. Debt  
**BentallGreenOak**



**Taylor Boswell**  
Chief Investment  
Officer of Carlyle  
Direct Lending  
**The Carlyle Group**



**Young Choi**  
Partner, Senior Trader  
& Portfolio Manager  
**King Street Capital  
Management &  
Rockford Tower  
Capital Management**



**Wynne Comer**  
Chief Operating  
Officer  
**AGL Credit  
Management CLO**



**Patrick Dalton**  
Founder and Chief  
Executive Officer  
**FrontWell  
Capital Partners**



**James F. Del Gaudio**  
Senior Portfolio Manager  
Private Credit  
**Commonwealth of  
Pennsylvania Public  
School Employees'  
Retirement System  
(PSERS) (LP)**



**Jeffrey Dorigan**  
Senior Vice President  
of BBH Alternative  
Fund Services  
**Brown Brothers  
Harriman**



**Symon Drake-  
Brockman**  
Co-Founder and  
Managing Partner  
**Pemberton Asset  
Management**



**Shannon Fritz**  
Senior Managing  
Director  
**Antares Capital**



**Kevin Griffin**  
CEO & CIO  
**MGG Investment  
Group**

# Meet our speakers

[View all the speakers](#) ↻



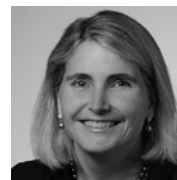
**Milwood Hobbs, Jr.**  
Managing Director &  
Head of North American  
Sourcing & Origination  
**Oaktree Capital  
Management**



**Jun Hong Heng**  
Founder and Chief  
Investment Officer  
**Crescent Cove Advisors**



**Brent Humphries**  
President and  
Founding Member  
**AB Private Credit Investors**



**Cari Lodge**  
Managing Director and  
Head of Secondaries  
**Commonfund Capital**



**Brad Marshall**  
Senior Managing Director  
**Blackstone Credit**



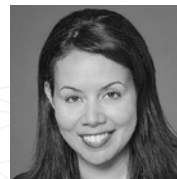
**Dagmara Michalczuk**  
Portfolio Manager  
**Tetragon Financial Group**



**Michelle Noyes**  
Managing Director  
Head of Americas  
**AIMA**



**Jay Ramakrishnan**  
Managing Director,  
Head of Originations  
**AB Private Credit  
Investors**



**Katrina Rowe**  
Partner  
**Kirkland & Ellis LLP**



**Benjamin E. Rubin**  
Partner-Private Credit  
Group  
**Proskauer**

# Agenda highlights

[View full agenda ↗](#)



LP roundtable  
discussion



The strength of  
private credit



Private debt  
secondaries



Diversity in the private  
credit industry



Direct lending



The expansion of  
private credit as an  
asset class



Stressed, distressed  
and special situations



Environmental, social  
and governance focus

# Confirmed attendees include:

- » AB Private Credit Investors
- » AEGIS Insurance Services
- » AGL Credit Management
- » Alternative Investment Management Corporation
- » AllianceBernstein
- » Antares Capital
- » Apex Group
- » APG Asset Management
- » Apollo Global Management
- » Ares Management
- » AustralianSuper
- » BBH Capital Partners
- » BentallGreenOak
- » Blackrock
- » Blackstone
- » Brightwood Capital Advisors
- » Brown Brothers Harriman
- » California State Teachers' Retirement System
- » (CalSTRS)
- » Canada Pension Plan Investment Board
- » Capital Dynamics
- » Capital One
- » Church Pension Fund
- » Churchill Asset Management
- » CIBC Bank USA
- » Citi Group
- » City of Stamford
- » Colbeck Capital Management
- » Commonfund Capital
- » Comvest Partners
- » Crescent Capital Group
- » Crescent Cove Capital Management
- » Crestline Investors
- » CVC Capital Partners
- » Deerpath Capital Management
- » DLA Piper
- » Dominion Capital
- » Fiera Private Debt
- » Golub Capital
- » HEC Montreal
- » HPS Investment Partners
- » IHS Markit
- » Investment Management Corporation of Ontario (IMCO)
- » Joint Industry Board of the Electrical Industry
- » King Street Capital Management
- » Kirkland & Ellis
- » Liberty Mutual
- » Macquarie Group
- » MassMutual Financial Group
- » Mavik Capital Management
- » Metropolitan Partners Group
- » MGG Investment Group
- » Mizzen Capital
- » Nav Canada
- » New York State Common Retirement Fund
- » Nikko Asset Management
- » Nippon Life Global Investors
- » NM PERA
- » Northleaf Capital Partners
- » Nuveen
- » Oaktree Capital
- » OMERS
- » Onex Credit
- » Owl Rock
- » Pantheon Ventures
- » Partners for Growth
- » Pemberton Asset Management
- » Pennsylvania Public School Employees' Retirement System
- » PGIM
- » Portfolio Advisors
- » Proskauer Rose
- » Prudential Financial
- » Public School Retirement System of Missouri
- » Realterm
- » Sen Family Office
- » State of Wisconsin Investment Board
- » StepStone Group
- » Sumi Trust
- » Sumitomo Mitsui
- » Trust Bank
- » Teacher Retirement System of Texas
- » Teachers' Retirement System of the State of Illinois
- » TerraCotta Group
- » Tetragon Credit Partners
- » The Carlyle Group
- » The Jordan Family Office
- » The Leona M and Harry B Helmsley Charitable Trust
- » Thoma Bravo
- » Torchlight Investors
- » TowerBrook Capital Partners
- » Varagon Capital Partners
- » Virginia Retirement System
- » Waterfall Asset Management
- » Wyoming Retirement System
- » Zeke Capital

# Amplify your **virtual experience**



## **1-on-1 networking**

Utilize PDI's virtual meeting tools to schedule private face to face video meetings with institutional investors and fund managers



## **High quality content**

Hear impactful panel discussions and keynote presentations from top performing private debt managers



## **A customized experience**

Tailor your PDI virtual experience by customizing your personal profile and agenda



## **Sector focused breakout sessions**

Attend sector focused breakout sessions; pick and choose sessions based on your top interests



## **Virtual networking rooms**

Visit our virtual network rooms to exchange information with globally recognized service providers, fund managers, and associations



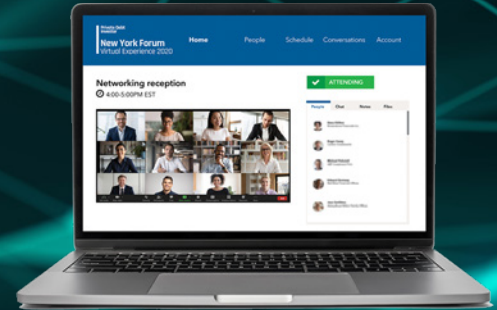
## **On-demand access**

Receive access to select sessions up to one year post-event anytime, anywhere



# Hear directly from the leaders in private debt

Through the integrated Zoom platform, participate in a wide range of impactful discussions that include invitation-only think-tanks, sector focused breakout sessions and keynote fireside chats with industry leaders.



## Platform highlights:

- » Live panel discussions with live audience Q&A
- » Create a personalized schedule by adding select sessions and face to face virtual meetings to your customized agenda "My Agenda"
- » Networking meeting tools
- » Interactive discussion boards
- » Automated reminders
- » On-demand playback access to select sessions for up to 12 months

# Sponsors

[View all sponsors](#) ➔

Platinum sponsor

**GOLUB CAPITAL**

Lead sponsors



Antares Capital



DEER PATH  
CAPITAL MANAGEMENT, LP

KIRKLAND & ELLIS

CHURCHILL  
from nuveen

Proskauer >>

Sponsors



BROWN  
BROTHERS  
HARRIMAN



IHS Markit\*

MGG  
INVESTMENT GROUP



PEMBERTON

ONEX  
CREDIT

Host publication

Private Debt  
Investor

Media partners



AMERICAN  
INVESTMENT  
COUNCIL



Family  
Office  
Networks



PEWIN

SAVVY  
INVESTOR

For sponsorship information, please contact **Tyler Mitchell** at +1 646 795 3279 or [tyler.m@peimedia.com](mailto:tyler.m@peimedia.com)

[peievents.com/en/event/pdi-virtual-forum/](https://peievents.com/en/event/pdi-virtual-forum/)

10 of 11 | [back to contents](#) ⚡

# Pricing and registration

Secure your place ➔

Live and on-demand content, exclusive networking opportunities, and much more from wherever you are.

	Price
General delegate	\$1,995
Service provider	\$2,995
Qualified investor	Complimentary

## Contact us

For program information:

**Kellie Green**

kellie.g@peimedia.com

+1 646-545-3321

For sponsorship opportunities:

**Tyler Mitchell**

tyler.m@peimedia.com

+1 646-795-3279

For registration questions:

**Customer Services**

customerservices@peimedia.com

+1 212-633-1073