Infrastructure Investor

## **Global Summit** Berlin 2021

18-21 October

### Today's leaders. Tomorrow's infrastructure. The Global Summit.





## Contents

- » Back in Berlin 🕄
- » Institutional investors  $\bigcirc$
- » Networking 🔊
- » Keynotes 📀
- » Week overview 🕄
- » Speakers 🕄
- » Join the community **O**
- » Sponsors 🔊

Explore the Global Summit  $oldsymbol{\Theta}$ 

## **BACK IN BERLIN.**

The leading event in the industry returns to **Berlin** on **18-21 October**. The Global Summit has for over 15 years brought together infrastructure's most influential decision-makers with the world's largest gathering of capital dedicated to infrastructure. This year we are back live, in-person and better than ever.

Join us for unrivalled networking, inspirational keynote speakers, and industry-leading content you won't get anywhere else. Expand your network, gain new insights, and advance your fundraising.



One of the best events for connecting with other market participants

John Anderson Manulife

Explore the Global Summit 🔊

### **Connect with capital.**

#### Here's a snapshot of the global institutional investors attending in 2021:

- Abu Dhabi Investment Council >>
- Achmea Investment >> Management
- Albourne Partners
- Asian Development Bank
- AustralianSuper >>
- AXA Group }>
- BCI »
- Border to Coast Pensions J. Partnership
- Cathay Life Insurance
- CBUS >>
- CPP Investment Board
- Dai-ichi Life International
- Desjardins Global Asset » Management
- **Employees Provident Fund**
- "

Best networking event in Europe for our sector Jonas Metzger KGAL Investment Management

- Board
- European Bank for }> >> Reconstruction & Development >>>
- Fondation Lucie Et Andre >> Chagnon
- GIC >>
- GPIF 35
- Greater Manchester Pension 35 Fund
- HRM Pension Plan 33
- **HVB** Pension Fund 33
- IMCO >>
- IST Investment Foundation >>
- Japan Post Bank }>
- Korea Investment Corporation >>
- Manulife >>
- MN }>

NZ Super Fund **ORIX** Life Insurance Corporation PGGM Phoenix Group PSP Investments Rest **RPMI** Railpen **RV** Lebensversicherung Swiss Re The University of Hong Kong Toronto Transit Commission Pension Plan UTIMCO World Bank Pension Plan

»

**>>** 

>>

»

>>

»

>>

>>

>>

>>

Nan Shan Life Insurance

And many more >>

## **UNLOCK OPPORTUNITIES.**

#### Benefit from unrivalled networking, wherever you are.

This year, you get the best of both worlds at the Global Summit. Access a new era of networking, available **in-person** and **virtually**.

## Meet the right people.

Ensure you do not miss a single new opportunity. Enhanced search capabilities and sophisticated filtering on our online platform allow you to narrow down potential connections ahead of the event.

### **Build a relationship.**

Reach out to potential connections using the platform's chat function. Schedule a 1-2-1 meeting ahead of the event, making your networking at the event more efficient and effective.

# Lead the global conversation.

Through themed interactive sessions across the week, you can knowledge share with the global community. Be face-to-face with likeminded peers to push forward the asset class.

### **BE INSPIRED.**

Hear from out-of-industry influencers, including:

### Simon Clark

Reporter
The Wall Street Journal

### **Paul Polman**

Former CEO, **Unilever** and Co-Founder and Co-Chair IMAGINE

Paul Polman's soon-to-be-released book Net Positive: how courageous companies thrive by giving more than they take, is hitting shelves this October. As CEO of Unilever (2009-2019), Polman has demonstrated that a long-term, multi-stakeholder model goes hand-in-hand with excellent financial performance. The Financial Times have described him as "a standout CEO of the past decade". Join Polman as he discusses how to invest to succeed both financially and socially.

From the copper mines of Congo to financial institutions in the City of London, Simon Clark has been reporting on a wide range of financial, economic and political subjects since 2000. A force to be reckoned with, he was nominated for a Pulitzer Prize in 2016 and his book, **The Key Man**, was released in July.

> Join Clark as he discusses his book and lessons learned from the fall of Abraaj, red flags for investors to look out for, and more.

Explore the Global Summit 🔊

## **BE INSPIRED.**

Industry heavyweights. Only the Global Summit brings you the really big names in infrastructure.

### Adebayo Ogunlesi

Founding Partner and Chairman & Managing Partner Global Infrastructure Partners

'Bayo' Ogunlesi needs little introduction. He runs Global Infrastructure Partners (GIP), an investment fund headquartered in New York City with more than \$74 billion in assets under management. GIP invests worldwide in infrastructure assets in the energy, transport, and water/waste industry sectors.

Ogunlesi will outline his views on where infrastructure is heading in the aftermath of a global pandemic, how to address systemic and economic disadvantage and what private markets firms can do to improve diversity.

### Sadek Wahba

Chairman & Managing Partner I Squared Capital

Sadek Wahba is an advocate for transformative approaches to infrastructure investment, and a frequent commentator about the need for more investment in infrastructure to promote sustainable economic growth. He recently served on the expert committee for the World Economic Forum's first report on global infrastructure investment.

Wahba will join Infrastructure Investor's Senior Editor, Bruno Alves for an onstage interview to set out his roadmap for the infrastructure asset class.

# One Summit. Four days. DAY ONE

### Emerging Markets Forum

### Scaling emerging market investment in a post-pandemic world

- Explore the role of infrastructure in achieving SDGs and net-zero
- Understand the landscape of digital investment and supply of investable projects
- Facilitating the energy transition: scale, development risk and viable revenue models
- Strengthening PPPs frameworks and the lessons across jurisdictions

#### ESG & Sustainability Forum

### The role of infrastructure in the route to net-zero

- What will moving to net zero mean for infrastructure?
- Net-zero asset owners: how investors are aligning themselves with the Paris agreement
- How investors and managers can work with management teams to drive the sustainability agenda
- Sustainability in digital infrastructure investments

#### NEW FOR 2021

#### Social Infrastructure Forum

### Investing in assets which provide essential services

- Differentiating social infrastructure from other asset classes
- How healthcare, education, housing and facilities offer long-term upside
- Where do public spaces and buildings fit in?
- Identifying investment volumes, needs and gaps

Explore the Global Summit 🔊

#### VIEW THE AGENDA O

## One Summit. Four days.

## **DAY TWO AND THREE**

### Global Investor Forum

#### The private infrastructure industry's annual general meeting

Join the biggest names within the industry at the Global Investor Forum, the **largest gathering of institutional capital** devoted to infrastructure and the core of the Global Summit.

- What 'building back better' means for the asset class
- How fundraising prospects look for H2 and beyond
- Transportation infrastructure: the good, the bad and the ugly
- How sector-focused strategies can capitalise on market dislocations
- Debating the future of specialist and generalist products post-covid

#### VIEW THE AGENDA 🖸

66

The Infrastructure Investor Global Summit is the one infrastructure event that everyone should attend

Kevin Warn-Schindel HarbourVest Partners

Explore the Global Summit 🔊

## One Summit. Four days.

DAY FOUR

#### Digital Infrastructure Forum

### Building the inclusive digital economy of the future

- Investing towards an inclusive, global digital economy
- How the pandemic has reinforced the need for digital connectivity
- Where are we seeing significant deal activity taking place in the market?
- Why digital infrastructure is cementing its own place in investor investment portfolios

#### Infrastructure Debt Forum

### From pandemic-resilience towards sustainable growth

- Moving from strength to strength as the low interest rate environment persists
- What characteristics continue to make infrastructure debt so pandemic resilient?
- Why the flexibility of debt over infrastructure equity is making it ever popular with investors
- The role of digital and energy transition products in improving sustainable infrastructure debt investment

#### VIEW THE AGENDA 🖸

#### Energy Transition Forum

#### The future of energy

- Global perspectives on the energy transition as the world moves to net zero
- Generating risk-adjusted returns in an ultra-competitive market
- EV charging infrastructure: is the market ready to deliver the necessary infrastructure?
- Offshore wind: is there a danger of an asset bubble as valuations continue to increase?

## Gain insights.

Hear from industry experts, including:



Francois Bergere Executive Director



Floortje Brouwers Senior Vice President GIC Private Markets



Gwenola Chambon CEO - Founding Partner Vauban Infrastructure Partners



Uwe Fleischhauer Managing Director YIELCO Investments



Mark Florian Managing Director and Head, Global Energy & Power Infrastructure Funds BlackRock



Lucy Heintz Partner Actis



Jaroslava Korpanec Head of Infrastructure Allianz Capital Partners



Joanne Lee Sustainable Finance Specialist WWF International



Rosheen McGuckian Chief Executive Officer NTR



Dalit Nuttal Principal West Valley Capital

## Gain insights.

Hear from industry experts, including:



Kay Parplies Head of Unit European Commission



Angela Roshier Head of Asset Management DIF Capital Partners



Oliver Schubert Senior Partner Vantage Infrastructure



Laurent Segalen Managing Partner Megawatt-X



Phoebe Smith Investment Director Whitehelm Capital



Darragh Stokes Senior Managing Partner Hardiman Telecommunications



Nikolas Stone Director, Environmental and Social Governance (ESG) CDC Group



Sarvesh Suri Director Operations MIGA



Dr. Barbara Weber Founding Partner BCapital Partners



Jason Zhengrong Lu Head of Global Infrastructure Facility World Bank

#### VIEW THE FULL LIST OF SPEAKERS 🛇

Explore the Global Summit 🔊

#### Infrastructure Investor

## **Global Passport**

Unrivalled access to the global infrastructure community

# The Global Summit is now part of something much bigger.

The Infrastructure Investor Global Passport is a new way for industry leaders to stay connected to the market. Meet investors, secure capital commitments, and gain a strategic edge throughout the year.

Your event experience is no longer restricted to the event week in October. You will have year-round access to the community alongside the Passport's programme of industry-leading events and meetings.

Become a member today and build your network ahead of the event.

#### JOIN THE COMMUNITY **O**

Want to find out more about what the Passport has to offer? Book a platform tour with a member of the team O

Explore the Global Summit €

## Thank you to our sponsors:

#### **Global Investor Forum**

**Principal Sponsor** 



Lead Sponsors







J.P.Morgan Asset Management



📣 Santander

Schroders capital

Explore the Global Summit 🔊



Explore the Global Summit 🔊



#### **ESG & Sustainability Forum** Lead Sponsors CIM SWEN Capital Partners Seatting Partners LLP First Sentier Investors νλυβλη Sponsor Supporting Partner (c) S&P Global Ratings WWF Academic Partner **EDHEC** infro **Energy Transition Forum Principal Sponsor** Lead Sponsors *≣KGAL* **NEXTENERGY** SUSI PARTNERS REAL INVESTMENTS

Explore the Global Summit 🕏



Infrastructure Investor managed to pull off the best infrastructure investing conference of the year

Rick Walters GRESB

### Join the leading event in the industry

#### BOOK NOW O

Institutional investors may be eligible to attend on a complimentary basis.

Please email katherine.w@peimedia.com to apply.

### At event safety

Our first priority in bringing the Global Summit back in-person is the safety of our attendees and staff. The event will be planned carefully in accordance with local advice and guidelines.

We are working closely with the city of Berlin and the Hilton to make sure we can bring you together with your peers and colleagues as safely as possible, ensuring:

- Sanitation stations are available all over the hotel
- Masks are worn in all public spaces
- Enhanced cleaning across the venue

Further guidance will be available nearer the event.

#### If you need any further information, please get in touch:

For programme information: **William Russell** william.r@peimedia.com For sponsorship opportunities: Alexander Jakes alexander.j@peimedia.com For membership queries: **Luca Greene** luca.g@peimedia.com