Infrastructure Investor

Global Investor Offsite 2021

20 - 24 June

Highlights from the 2021 Global Investor Offsite

Post event report



A great forum for tracking trends in the industry Kelly DePonte, Probitas Partners



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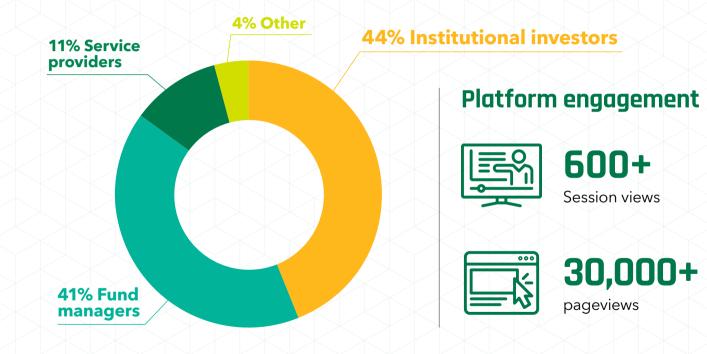
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Build connections with investors in infrastructure

The Global Investor Offsite was the industry's half year marker. Attendees explored how markets are faring and how investor appetite is changing, allowing them to set their strategy in this rapidly changing environment.

The event allowed global investors and managers to 'chase the sun' across Asia, Europe and the US, whilst hearing from the region's most respected and engaging industry heads.

Audience breakdown



A world-class community of Infrastructure investors

- Achmea Alte Leipziger Lebensversicherung Asian Infrastructure Investment Bank Asset Management One Co. BCI Border to Coast Pensions Partnership Callan **CBUS** Super Commonwealth Superannuation Corporation CPPIB Dai-ichi Life International DBJ Asset Management Dea Capital Alternative Funds deriao **Desjardins Group Pension Plan** FBRD **Employees Provident Fund Board** Fondation Lucie Et André Chagnon GIC Government Pension Investment Fund >> Greater Manchester Pension Fund
 - » HRM Pension Plan

- Hvundai Insurance IMAS Foundation IST Investment Foundation Japan Post Insurance KWASA Invest Laval University Pension Fund LGIA Super I ondon CIV Manulife Investment Management MN Nan Shan Life Insurance National Credit Union Federation of Korea Nippon Life Global Investors Americas Nomura Funds Research & Technologies Norges Bank Investment Management Nykredit Asset Management NZ Super Fund **ORIX** Life Insurance Pereim Phoenix Group Provinzial NordWest Asset Management Prudential Life insurance Korea
- » PSP Investments
- » R+V Lebensversicherung
-) Rest
- » RPMI Railpen
- » Sacramento County Employees' Retirement System
- » Sava Re
- SEB
- » Signal Iduna Asset Management
- » Skandia
- » SparkassenVersicherung
- » Sumitomo Mitsui Trust Bank
- » Swiss Re
- » The Bank of Yokohama, Ltd. New York Representative Office
 - » Tokio Marine Asset Management Co
 - » Uniqa
- » University of South Florida Foundation
- » UTIMCO
- » Versorgungswerk der Zahnärztekammer Berlin
- World Bank Pension Plan
- »< Yielco

Attendees are all members of the Infrastructure Investor Global Passport. Join the community today to connect and secure capital.

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Catch up on-demand Global keynote sessions

Asia Keynote: Fireside Chat

Countries such as Korea are setting themselves a target of becoming major manufacturers of magnets to stop the reliance the world has on the Chinese markets of magnet materials, this is one to watch.

John Walker Chairman Eastpoint Partners

Keynote: Leadership, risk and volatility

Risk often, particularly for Western companies, used to be somewhere out there, it's now right here right now.

Nick Allan Chief Executive Officer Control Risks

Catch up on-demand Global keynote sessions

Heavyweights from three regions discuss the state of play in infrastructure at the halfway point of the year



The pandemic cries an opportunity for all stakeholders to consider what the climate imperatives and the sustainability aspects in infrastructure financing are.

Suzanne Gaboury

Director General, Private Sector Operations Department Asian Development Bank



Vivian Nicoli Head of European Infrastructure CDPQ



Esther Peiner Managing Director -Private Infrastructure Europe Partners Group



I think (infrastructure) is massively transformational and I don't think we can put enough capital into this at the moment.

Anne Valentine Andrews Deputy Head of Real Assets BlackRock

Catch up on-demand Highlight Asia session

The rise of Asian Funds



The reason why they come to Asia Pacific is to look at a more diversified portfolio for themselves in the fastest growing region in the world.

Frank Kwok

Senior Managing Director and Head of Asia Pacific Macquarie Infrastructure and Real Assets

To avoid competitions on the valuation of price, the approach we take is to be more nimble. Chenhua Shen Managing Director I Squared Capital



Catch up on-demand Highlight US session

Digital infrastructure: Does the reality match the hype for the 'fourth utility'?

We really like the hyper scale and interconnection facilities and that's where we see some pretty good infrastructure characteristics, long term trends and long term contractual nature that's helpful for meeting our mandate.

Jeff Coates

Senior Principal - Infrastructure and Renewable Resources British Columbia Investment (BCI)





The smaller investments require more work than the big ones. They're earlier stage, a lot more hand holding, a lot less structure, it's sometimes twice the work (but) we don't shy away from it.

Steven Sonnenstein Senior Managing Director Digital Colony

Catch up on-demand Highlight Europe session

Above 5%: How to get more out of your renewables funds



40% of energy is used in buildings, 20% in transport. The users, the commercial industrial public sector, even individual users are really going to be the name of the game for the next decade.

Jonathan Maxwell CEO & Founder Sustainable Development Capital I think the use of digital is underestimated by the big utilities... the pandemic has actually forced whether it be water utilities or gas utilities to evaluate the use of digital more.

Jaroslava Korpanec Head of Infrastructure Allianz Capital Partners



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Global Passport

The Global Investor Offsite was exclusive to Infrastructure Investor Global Passport members

With a Global Passport, Global Investor Offsite attendees now have yearround access to a global community of investors, industry-leading events and regular opportunities for focused networking.

Join the community today to catch-up on sessions from the Global Offsite, to connect with the world's institutional investors through the Passport's extensive member directory and to join other members at an upcoming event.

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