

Infrastructure
Investor

Tokyo Forum

Virtual Experience 2021

20 April, JST/UTC +9

Last updated 12/04/2021

PEI



Agenda

08:00 – 08:30 Website Q&A

09:00 – 09:30 PEI welcome & Keynote presentation

Keynote:

Masashi Adachi, Member, [House of Councillors, Liberal Democrat Party, Japan](#)

09:35 – 10:05 Presentation: opportunities in North American decarbonization and energy transition trends

Speaker:

Doug Kimmelman, Senior Partner and Founder, [Energy Capital Partners](#)

10:05 – 10:35 Break

Agenda

10:35 – 11:25 Panel: the evolution of Japan as an infrastructure investing destination – perspectives from international and domestic market leaders

- How can international firms help boost investment in Japan? How are they finding accessing the sector?
- How do investors evaluate the government's initiatives to boost the renewables sector?
- Are there any other bright spots besides from renewables such as data centres?

Speakers:

Takanori Fukushima, General Manager, [Sumitomo Mitsui Trust Research Institute](#)

Morimasa Matsuda, President & Chief Executive Officer, [Daiwa Energy & Infrastructure](#)

Jun Shimamoto, General Manager, [ORIX Corporation](#)

Sohei Shiotani, Chief Investment Officer, [Marunouchi Infrastructure](#)

Agenda

11:35 – 12:20 **Panel: Japan's offshore wind investing opportunity**

- Understanding the current state of the offshore wind market and auctions timeline
- How has Covid impacted investment and development timelines in Japan?
- What are the challenges in order to boost offshore wind energy capital in Japan?

Speakers:

Kanna Mihara, Senior Vice President, Private Capital Markets Japan, [Macquarie Capital](#)

Jun Kasamatsu, Country Manager, Japan, [Ørsted](#)

Isshu Kikuma, Japan Energy Analyst, [BloombergNEF](#)

Martin Torres, Managing Director, Head of the Americas for the Renewable Power Group, [BlackRock](#)

Shinichi Yasuda, Senior Vice President, Structured Finance Department, [Development Bank of Japan](#)

12:30 – 13:00 **Roundtable: investor discussion (investors only)**

Takako Koizumi, Head of Investment Management Department, [Mitsui & Co. Alternative Investments](#)

13:00 – 15:00 **Break**

Agenda

15:00 – 15:50 **Roundtable: Japanese investor perspectives on inbound and outbound markets**

- How well have Japanese investors adapted to investing in the ‘new normal’?
- Has the pandemic stymied interest from first timer investors to infrastructure such as corporate pensions funds?
- Is it still possible for Japanese investors to consider first time funds?

Speakers:

Takako Koizumi, Head of Investment Management Department, [Mitsui & Co. Alternative Investments](#)

Koji Sugauchi, Director and General Manager, Fund Management Department, [Osaka Shoko Shinkin Bank](#)

Tetsuya Tabata, Co-Head of Private Equity Investment team, [Sumitomo Mitsui Trust Bank](#)

Yuriko Watanabe, Director, [Japan Post Bank](#)

Agenda

15:55 – 16:45 **Panel: global investing 2021: getting Japanese capital to work in foreign markets**

- How can Japanese capital get best comfortable being put to work in Europe, the US and beyond?
- Which sectors and areas pose the best fir for Japanese capital risk return appetite at the current time?
- Are there any particular sectors or geographies that Japanese investors overlook which they should now reconsider?

Speakers:

Ambalika Banerji, Executive Director, Direct Investments, [National Investment and Infrastructure Fund \(NIIF\)](#)

Joost Bergsma, Chief Executive Officer and Managing Partner, [Glennmont Partners](#)

Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), [World Bank Group](#)

Melannie Pyzik, Managing Director, [Argo Infrastructure Partners](#)

Kirsten Whitehead, Partner – Portfolio Management, Global Infrastructure, [QIC](#)

16:50 – 17:20 **Presentation: infrastructure investments post Covid – sustainability and trends to watch**

Speaker:

Ingrid Edmund, Senior Portfolio Manager, Infrastructure Investments, [Columbia Threadneedle Investment](#)



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