

**Infrastructure
Investor**

Tokyo Forum

Virtual Experience 2021

20 April, JST/UTC +9

Last updated 08/03/2021

PEI



Agenda

- 08:00 – 08:30** Website Q&A
- 09:00 – 09:30** PEI welcome & Keynote presentation
- 09:35 – 10:05** Presentation: opportunities in North American decarbonization and energy transition trends
- 10:05 – 10:35** Break
- 10:35 – 11:25** Panel: the evolution of Japan as an infrastructure investing destination – perspectives from international and domestic market leaders
- How can international firms help boost investment in Japan? How are they finding accessing the sector?
 - How do investors evaluate the government’s initiatives to boost the renewables sector?
 - Are there any other bright spots besides from renewables such as data centres?
- Speakers:**
- Morimasa Matsuda, President & Chief Executive Officer, [Daiwa Energy & Infrastructure](#)
- Sohei Shiotani, Chief Investment Officer, [Marunouchi Infrastructure](#)

Agenda

11:35 – 12:15 **Panel: Japan's offshore wind investing opportunity**

- Understanding the current state of the offshore wind market and auctions timeline
- How has Covid impacted investment and development timelines in Japan?
- What are the challenges in order to boost offshore wind energy capital in Japan?

Speakers:

Kanna Mihara, Senior Vice President, Private Capital Markets Japan, [Macquarie Capital](#)

Shinichi Yasuda, Senior Vice President, Structured Finance Department, [Development Bank of Japan](#)

12:20 – 12:50 **Roundtable: investor discussion (investors only)**

12:50 – 15:00 **Break**

15:00 – 15:40 **Roundtable: Japanese investor perspectives on inbound and outbound markets**

- How well have Japanese investors adapted to investing in the 'new normal'?
- Has the pandemic stymied interest from first timer investors to infrastructure such as corporate pensions funds?
- Is it still possible for Japanese investors to consider first time funds?

Speakers:

Koju Sugauchi, Director and General Manager, Fund Management Department, [Osaka Shoko Shinkin Bank](#)

Yuriko Watanabe, Director, [Japan Post Bank](#)

Tetsuya Tabata, Co-Head of Private Equity Investment team, [Sumitomo Mitsui Trust Bank](#)

Agenda

15:55 – 16:45 Panel: global investing 2021: getting Japanese capital to work in foreign markets

- How can Japanese capital get best comfortable being put to work in Europe, the US and beyond?
- Which sectors and areas pose the best fir for Japanese capital risk return appetite at the current time?
- Are there any particular sectors or geographies that Japanese investors overlook which they should now reconsider?

Speakers:

Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), [World Bank Group](#)

16:50 – 17:20 Presentation: Renewable Energy case study

17:35 – 18:05 Speed networking

Hear from industry leaders



Masashi Adachi

Member, House of Councillors,
Liberal Democratic Party



Shuichi Hayashida

Head of Japan and Senior
Underwriter for the Multilateral
Investment Guarantee Agency
(MIGA), World Bank Group



Isshu Kikuma

Japan Energy Analyst,
BloombergNEF



Takako Koizumi

Head of Investment
Management Department,
Mitsui & Co. Alternative
Investments



Morimasa Matsuda

President & Chief Executive
Officer, Daiwa Energy &
Infrastructure



Kanna Mihara

Senior Vice President, Private
Capital Markets Japan,
Macquarie Capital



Sohei Shiotani

Chief Investment Officer,
Marunouchi Infrastructure



Koji Sugauchi

Director and General
Manager, Fund Management
Department, Osaka Shoko
Shinkin Bank

Hear from industry leaders



Tetsuya Tabata

Co-Head of Private Equity
Investment Team, Sumitomo
Mitsui Trust Bank



Yuriko Watanabe

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Shinichi Yasuda

Senior Vice President,
Structured Finance
Department, Development
Bank of Japan



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