

Private Equity
International

CFOs & COOs Europe London 2021

16-17 November | No.11 Cavendish Square, London

Deliver strategic growth within private funds

PEI

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The PEI CFOs & COOs Europe Forum will bring together **200+ operational and finance professionals** from across private markets.

With private markets evolving at such an explosive rate, it's never been more integral for fund managers to stay on top of their in-house operations. CFOs and COOs have an increasingly stretched workload covering ESG, compliance, business culture, reporting, due diligence and much more. Hear from market leaders, and benchmark against industry peers as face-to-face networking returns. Make sure you don't miss out on two days of unmissable content and networking opportunities.



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Keynote: courageous leadership in volatile and challenging times

Peter will discuss how courageous leadership can be the key to business success. Discover practical tools for increasing productivity, focus and more for you and your team in this unique keynote presentation.

- » Evaluate and optimise their own leadership style and values.
- » Build courage, increase productivity and focus and reduce stress.
- » Create a culture where people admit to and learn from mistakes, fostering team collaboration, creativity, and long-term success.

“ I am really looking forward to participating in the CFOs & COOs Europe Forum, especially as this will be a live event! The topics to be covered are totally aligned with the current situation, opportunities and risks that firms face globally in this post-pandemic world.”

–Peter McKenzie, CFO, Anticipa



Featured sessions

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Assessing the shift in priorities for private fund CFOs and COOs

- » How have the pandemic's various repercussions forced a re-think for private fund CFOs and COOs?
- » What has it meant for them and their team's strategic position within the business?
- » Which areas are requiring the most attention and spend at present?

Speakers include: **Capital Dynamics, Hg Capital, LaSalle Investment Management**



Becoming a data-driven private fund manager

- » Finding a data management solution that works to scale for your firm
- » Connectivity between systems - why this holds the key to data aggregation and protecting against data duplication and inaccuracy across the business
- » Regulatory impacts on data management - GDPR, reporting and more
- » Developing your data analytics capabilities to provide tangible business intelligence
- » Why ESG and investor demands are transforming the data landscape

Speakers include: **Actis, Advent International, Apollo Global Management, Creditshelf**

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Featured sessions

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Culture, human capital, and talent strategy in private assets

- » Assessing how leadership attitudes towards business culture have changed
- » Striking a balancing act between flexible working, employee satisfaction and high performance
- » The role of technology and data analytics in talent engagement and retainment
- » Remuneration, rewards, and other considerations

Speakers include: **Campbell Lutyens, Climate Fund Managers, Hg, MM&K, Penta Investments**



In-focus fireside chat: the rise of ESG sub lines

- » Do subscription credit facilities linked to ESG metrics or green bonds represent the 'holy grail' for successful ESG integration in private funds?
- » Why sub lines mean more transparency for investors
- » How do they manifest across the different private asset classes?

CFO featured: **Martina Macpherson, Head of ESG Strategy, ODDO BHF Private Equity**



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Senior finance and operational professionals speaking include:

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Caron Aitken,
Head of
Operations,
Climate Fund
Managers



Tom Alabaster,
Partner and EMEA
Head of Funds,
Ropes & Gray



Daniel Bartsch,
Co-Founder and
COO,
Creditshelf



Katja Baur,
Partner and CFO,
Montana Capital
Partners



Jose Benedicto,
Partner,
Direct Lending,
Shard Credit
Partners



Dr. Holger Braun,
CFO,
Allianz Real Estate



Paul Cunningham,
Chief Financial
Officer,
Helios Investment
Partners



Omar Dapul,
International
Head of Solutions
Engineering,
Allvue Systems



Nigel Diesveld,
CFO & CRO,
HPE Growth



Marc Dumbell,
Chief Financial &
Operating Officer,
Campbell Lutyens



Peter Dunbar,
Private Equity
Specialist,
UNPRI



Marcello Falcone,
Portfolio
Monitoring,
Investindustrial

Senior finance and operational professionals speaking include:

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Niyamat Fazal,
CFO,
DWS Infrastructure



Rachel Fenwick,
COO/CFO,
LaSalle Global
Partner Solutions,
**LaSalle Investment
Management**



Charles Foucard,
CFO & Head of
Development
Strategy,
**Pictet Alternative
Assets**



Sahem Gulati,
Private Assets
Capability Lead,
**Strategy &
Consulting, M&G**



Jasi Halai,
Group Financial
Controller &
Operating Officer,
3i



Andrew Haywood,
CFO & COO,
**Park Square
Capital**



Marco Hinz,
Chief Operating
Officer,
Crosslend



Christian Hinze,
COO Europe,
StepStone Global



Simon Hirtzel,
General Partner &
COO,
IQ Capital



Tom Hodge,
General Counsel &
Chief Compliance
Officer,
Glendower Capital



Manoj Jain,
Director -
Group Finance
Operations,
3i



Marie Joyce,
CFO,
NTR

Senior finance and operational professionals speaking include:

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Aaron Kienwald,
Group COO,
Oakley Capital



Mandar Kulkarni,
CFO,
Blue Water Energy



Eric Lazear,
COO,
Adit Ventures



Shuli Levy,
CFO / COO,
Expedition Growth
Capital



Martina Macpherson,
Head of ESG
Strategy,
ODDO BHF



Peter McKenzie,
CFO,
Anticipa



Diana Meyel,
Managing Partner,
Cipio Partners



Nigel Mills,
Director,
MM&K



Maqbool Mohammed,
CFO, COO,
Clarion Gramercy



Debojit Mukherjee,
Chief Operating
Officer,
Agilitas Private
Equity



Tina Page,
COO,
MV Credit



Harry Pampiglione,
Portfolio Analytics
& Data Science
Manager,
Lloyds Development
Capital

Senior finance and operational professionals speaking include:

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Ash Patel,
IT Director and
Head of Cyber,
ECI Partners



Juri Pervjakov,
Finance and
Technology
Director,
BaltCap



Martina Sanow,
Deputy COO/
Partner,
Hg



Christian Schnabel,
Managing Director,
**Golding Capital
Partners**



Sarah Shackleton,
Administrative
Partner,
DPI



Simon Shipgood,
Regional Director,
EWM Global



Ayesha Singh,
Legal Counsel,
Muzinich



Michaela Strepf,
EMEA COO
BlackRock
Alternative Investors,
BlackRock



Colm Walls,
CFO,
Iona Capital



Lisa Weaver-Lambert,
Data and Digital
Operating Partner



Susan Wilkins,
CFO,
Actis



Danielle Wilson,
Platform Sales -
Securities Services,
J.P. Morgan

Network throughout the forum

Connect in-person in London

Join Europe's influential operational and finance leaders this November to experience an opportunity like no other. Benchmark against your peers and connect face-to-face with CFOs, COOs and senior professionals in the private funds community for two days of learning and networking.

1

Meet in-person once again

Connect with your peers face-to-face during roundtable discussions, networking breaks, panel Q&As, invite-only breakfasts and an evening drinks reception. The agenda is designed to bring attendees together and present more networking opportunities than ever before.

2

Create a valuable private funds network

Benefit from our expansive CFO and COO private funds community who will be in attendance throughout the forum. Network with leaders from Europe's leading private equity, private debt, infrastructure, and real estate fund managers.

3

Private messaging

Message other attendees throughout your 6-month online platform access. Use advanced filtering to identify the people you want to meet at the event. Reach out, network, and make valuable connections at a time that suits everyone.

**Connect with
150+ CFOs,
COOs, senior
finance and
operational
professionals**

Visit the website

Current attendees include:

- » 17Capital
- » ACML
- » Actis Capital
- » Agilitas Private Equity
- » Anticipa Real Estate
- » ARA Venn
- » BaltCap
- » BlackRock Investment Management
- » Cale Street Partners
- » Capvest Partners
- » Cipio Partners
- » Clarion Gramercy
- » Climate Fund Managers
- » creditshef
- » Development Partners International
- » DWS
- » Glendower
- » Golding Capital Partners
- » Greencoat Capital
- » Hg Capital
- » Highvern Fund Administrators
- » Invel Real Estate Management
- » Investindustrial
- » Iona Capital
- » JTC
- » Kreos Capital
- » LaSalle Investment Management
- » MassMutual
- » Montagu Private Equity
- » MV Credit
- » NTR
- » Orchard Global Asset Management
- » Orion Capital Managers
- » Penta Investments
- » Phoenix Equity Partners
- » Resource Land Holdings
- » Rising Tide
- » Rivington Pike
- » RJD Partners
- » Scottish Equity Partners
- » StepStone Global
- » The National Investment and Infrastructure Fund
- » Triton Investments Advisers
- » Verdane

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For more information on available sponsorship opportunities contact Christopher Wagland | Chris.W@peimedia.com | +44 (0) 207 566 5475

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London 2021

Network face-to-face with leading operations and finance experts within private funds.

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