

PERE

Asia Summit

Virtual Experience 2021



PERE Asia Week 2021
15-19 November | Virtual Experience

Principal sponsor



Lead sponsors



Sponsors



Event partner



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Asia Summit

Virtual Experience 2021



The premier meeting place of private real estate players in the region, the 14th annual **PERE Asia Summit** is the largest gathering of global investors, fund and asset managers and strategic partners shaping the future of the industry.

Join us as we bring together the most influential decision-makers for a week of networking and industry-leading discussions, and benefit from keynotes, roundtable conversations, investor meetings and enhanced networking that you simply cannot get anywhere else.

The Summit is a must-attend annual event to learn how investor appetite is changing, and for you to set your strategy in this rapidly changing environment.

Preliminary agenda

Global Investor day

15 November 2021 | Monday

0930 Panel: New LP fund investment strategies in the current era

- How attractive are fund structures to APAC investors? Who can introduce the best opportunities?
- Difficulties of managing capital outside of your geography
- How is allocation changing as the world goes into recovery?

1030 Working group 1: niche sectors

Break

1500 Panel: Co-investing and direct investing

- Lessons learned from investors
- Partnering with a local leader or a global player?
- How are investors comparing different markets and sectors? Which countries are safe to invest in?

1600 Working group 2: core real estate

1600 Working group 3: real estate debt



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Asia Summit

Virtual Experience 2021



PERE Asia Summit Day 1

16 November 2021 | Tuesday

0900 Opening LP address: now is the time to be opportunistic in Asia

0940 Presentation: Shaping the future – the changing definition core real estate

1020 Panel: Investors driving capital to Asia's hotspots, what's next on the horizon?

- Maintaining relationships and building partnerships during covid
- New fund strategies for investors – what would make them stand out?
- Re-upping with existing managers

1120 Panel: The future of living in Asia and Australia

- Multifamily residential
- Senior housing and retirement living
- Student accommodation
- Suburban residential

Break

Roundtables

1330 Hospitality – having reservations?

- How can hotels get their mojo back?
- Redesigning assets and being in-line with the times
- What good can come out of the pandemic?

1410 Data centres – emerging hotspot

- Is this an inevitable growth sector?
- Infrastructure or real estate – who is best to manage data centres?

1450 Office is here to stay – are you?

- De-centralizing or Re-centralizing?
- What is the new way of working and how will this develop over time?
- Reconfiguring space and office assets to the new occupier – improved buildings, quality design, wellness rating, etc.

1530 Logistics and industrial – the new retail

- Assessing exit strategies and hold periods



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Asia Summit

Virtual Experience 2021



- Manufacturing in China – is this going to get bigger?
- Growth potential in e-commerce market – should you pay attention to last mile delivery?

1610 ESG – shaping positive outcomes

- The “E” in ESG: carbon neutral by 2050: how are leading managers advancing decarbonization?
- The “S” in ESG: addressing social and economic issues through sustainable investments. How important is “social” in different countries?
- The “G” in ESG: how good governance can reduce operational and reputational risks

1650 Keynote: What is the next big thing?

PERE Asia Summit Day 2

17 November 2021 | Wednesday

0930 Keynote Panel: State of the global industry

- State of play – real estate after the pandemic
- Assessing valuations in listed vs. private markets. Are investors getting maxed out?
- How sustainability standards ensure success for investors and communities

1030 Keynote address

John Lim, Co-Founder and Deputy Chairman, **ARA Asset Management**

1100 Panel: LP strategies

- Sectors that will become appealing to real estate investors in 2022
- Safe-haven markets for investors post-covid and how geopolitics affect investment behaviour
- What type of investment strategies benefit LPs the most?

Break

1400 Panel: Spotlight on Australia

- Beyond mainstream, where should investors look for diversification?
- Managing assets under current travel restrictions
- Repurposing retail and hospitality – what can be done?

1500 Panel: China and the Greater Bay Area



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Asia Summit

Virtual Experience 2021



- Betting on the future – what does the GBA hold for real estate investors and how does this affect the Hong Kong property market?
- How are the office and logistics sectors fairing in China in the current environment? What are the niche sectors to look out for?
- What is the secret sauce for developers to succeed in this increasingly competitive market?

1550 Panel: Investing in emerging markets – top picks

- What markets are poised to excel in 2022?
- Changes to manager investment strategies post-covid
- Finding the right risk-return balance in frontier and emerging markets

1640 Panel: Spotlight on Europe

- Comparing and contrasting different markets in Europe
- Sectors that are poised for growth after the pandemic
- Innovations in asset management in the current era

PERE Japan Korea Forum

18 November 2021 | Thursday Japan/Korea time
Dual translation in Japanese and Korean

0930 Keynote panel: How appealing is North American real estate

1030 Panel: Attractive sectors for the Japanese and Korean investor

1130 Japan stream | Korea stream

1400 Japan stream | Korea stream

1500 Panel: Markets and sectors that should not be missed

1600 Outbound panel: What OECD countries have to offer LPs

1700 Presentation: Union Investment



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

PERE

Asia Summit

Virtual Experience 2021



PERE Debt Forum

19 November 2021 | Friday

0900 Panel: Opportunities and challenges in debt funds in the post-covid world

- Looking ahead: realistic expectations and predictions for the next 5 years
- Diversifying from equity to debt – why are the biggest investors dipping their toes in the sector?
- Do debt structures really offer more security?
- Dislocated sectors and distressed opportunities – putting capital to work in an uncertain economic environment

1000 Presentation: North America – the appeal of real estate as LPs jump on private debt

1040 Panel: Real estate debt in Australia – is the grass greener Down Under

- The appeal of commercial real estate debt under the current environment
- What is the outlook of the debt market going forward? How does ESG make an impact on the market?
- The race for deals – how are direct lenders competing with distressed and other specialist strategies?

1130 Panel: Succeeding in uncertainty – financing India's real estate

- What type of economic recovery will we see from post pandemic and what do the current prices tell us?
- What type of cash yields can be expected?
- Do asset-based lenders offer more security than pure cashflow lenders?
- Identifying opportunities in a crisis



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com

 PERE

Asia Summit

Virtual Experience 2021



Connect with global real estate leaders at the **15th anniversary PERE Asia Summit** will return in Singapore and virtually on **1-3 March 2022**.

Expand your network, gain new insights, and drive your investment strategies forward at the first opportunity for our industry-shaping Global Passport members to connect in-person.

[View more about the Summit.](#)

The Summit will be exclusive to [PERE Global Passport](#) members. [Secure your place](#) in the community today to enjoy year-round networking with the directory of investors and access to all our virtual events.

 PERE

Asia Summit

Singapore 2022

1-3 March | Grand Hyatt Singapore

Secure allocations at Asia's largest gathering of private real estate leaders

[LEARN MORE](#)



For program information:
Brix Sumagaysay
brix.s@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com