

Private Equity
International

Operating Partners Technology Forum

Virtual Experience

June 3-4, 2021 | Available anywhere
Eastern Time (ET)

Unlocking the next frontier in digital value creation

PEI

To learn more, visit:

peievents.com/en/event/operating-partners-technology-forum

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Agenda Highlights

Plenary sessions

- ✓ Technology value creation roadmaps throughout the entire lifecycle
- ✓ Tech's trillion-dollar war for talent: lessons and opportunities for PE investors
- ✓ Cybersecurity: opportunity and peril
- ✓ The role of technology in the future of selling
- ✓ The future of technology and digital initiatives in working with your portfolio companies in the post COVID-19 world and beyond
- ✓ Top tech trends for private equity
- ✓ Operating partner-CIO/CTO dynamics

Think tanks & interactive discussions (invitation-only)

Operating partners portfolio operations breakfast discussion

Day 1: think tanks for
full-time operating partners:
value creation war room

Think Tank Room 1: The future of
digital operating partner models

Think Tank Room 2: Third-party
tech providers for value creation

Women in tech interactive breakfast discussion

Day 2: think tanks for
full-time operating partners: value
creation war room

[View full agenda](#) →

Day 1 breakout sessions

[View full agenda ↗](#)

Breakout session 1

2:00pm



Track 1

Innovation:
digital
initiatives in the
fast lane

+ Track 2

Technology
value creation
best practices
for the exit

Breakout session 2

2:40pm



Track 3

The next
frontier in
data science
and advanced
analytics in
private equity

+ Track 4

Tech due
diligence done
right: critical
elements
in pre-deal
assessments

Breakout session 3

3:50pm



Track 5

Uncovering
cloud transfor-
mations success
stories

+ Track 6

Enabling a
data-driven
CFO: driving
value via
automation &
analytics

Day 2 breakout sessions

[View full agenda ↗](#)

Breakout session 4

11:30am



Track 7 + Track 8

Accelerating focused growth: tech strategies for customer retention/success

Leveraging technology and AI for the finance function

Breakout session 5

12:40pm



Track 9 + Track 10

Maximizing your e-commerce, digital marketing, and customer success efforts

Digital transformation portfolio company case studies

Breakout session 6

1:20pm



Track 11 + Track 12

Workforce analytics: leveraging data science with talent/ portfolio performance

The next level of implementing AI/ML for value creation

Breakout session 7

2:30pm



Track 13 + Track 14

SaaS companies: reducing costs and unlocking hidden value

Technology M&A integration best practices: key steps for PE and their portcos

Hear from **value creation leaders**

[View speakers](#) ↗



Gilad Amir
Digital Operating Partner
Pollen Street Capital



Jarrad Berman
Vice President,
Digital Transformation
TZP Group



David Beuerlein
Operating Partner
Khosla Ventures



Douglas Chey
Chief Portfolio
Technology Officer
**Leonard Green &
Partners**



Carrie DiLauro
Director, Operations
**Hamilton Robinson
Capital Partners**



**Hannah Gräfin von
Waldersee**
Vice President
Strategy and Innovation
Insight Partners



Tye Howell
Managing Director of
Data and Digital
**Blue Point
Capital Partners**



Brian Jawalka
Principal,
Portfolio Operations,
Product and Technology
TCV



David Jones
Operating Partner
Pollen Street Capital



Manek Kapur
Vice President, TMT and
Digital Value Creation
Partners Group

Hear from **value creation leaders**

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Alexandra Lutz
Managing Director
EQT Partners



Neil Kimber
Operating Principal
Accel-KKR



Raj Kushwaha,
Managing Director, Digital
Strategy and Innovation,
Operating Partner and Chief
Digital Officer
Warburg Pincus



Misha Logvinov
Managing Director and
Head of IT Strategy
EQT Partners



Glenn Stevens
Partner,
Talent Management
**Apollo Global
Management**



Andy Pickens
Managing Director, Data
and Digital Transformation,
Apollo Portfolio
Performance Solutions
**Apollo Global
Management**



Lucia Soares
Managing Director &
Portfolio Chief Information
Officer Americas
The Carlyle Group



Russ Trpkovski
Operating Principal
CVC Capital Partners



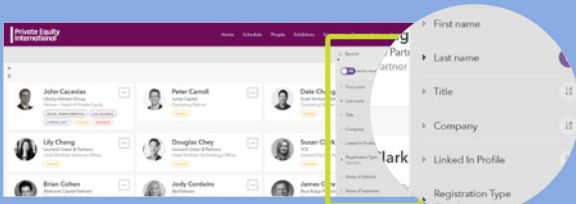
Kush Tulsidas
Operating Partner
**One Rock
Capital Partners**



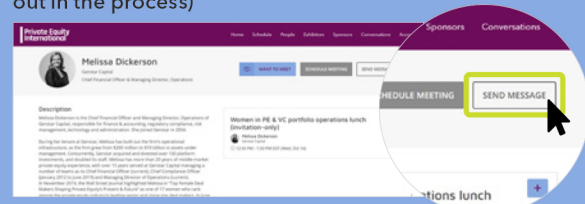
Paul Zuber
Operating Partner
Thoma Bravo

Unlock superior **networking opportunities** with our virtual platform

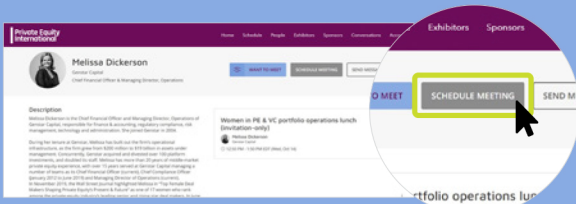
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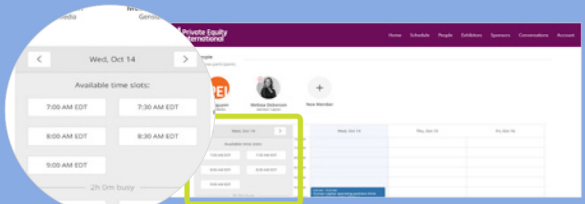
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Schedule a meeting on the platform



Arrange a meeting at a time that suits you with year-round access to the community list



What is **Operating Partners All Access**?

It is a 12-month membership service

made up of a global community of operating partners. Connect with your peers and learn how to better optimize portfolio company performance. Exchange ideas, best practices and participate in interactive discussions.



Participate in monthly Forums, Deep Dives, and sessions to advance your value creation efforts



Watch sessions at any time; watch live or catch-up on demand throughout the year



Send private messages, schedule meetings or continue the conversation offline with community members

Learn more about Operating Partners All Access memberships

Operating Partners Technology Forum is included in your Operating Partners All Access membership. A membership includes 12 month access to community networking, attendance at all virtual events, one in-person event, plus all the monthly content delivered virtually on the platform.

This membership is for in-house portfolio operations, finance, and investment professionals at private equity/venture capital firms, foundations, endowments, public and private pension funds, sovereign wealth funds and fund of funds. More information can be found at peievents.com/en/event/op-all-access/

Single membership:	1 member	\$2,995
Team membership:	2 members	\$5,990
	3 members	\$7,785
	4 members	\$9,180
	5 members	\$9,975
	6 members	\$11,970

**Looking to include 7+
in your membership?**

Contact Bes Selmani at
Bes.s@peimedia.com or
+1 212 796 8339

**Interested in learning
more and previewing the
membership platform?**

Our team will be happy to
assist you.

Request a demo ↗

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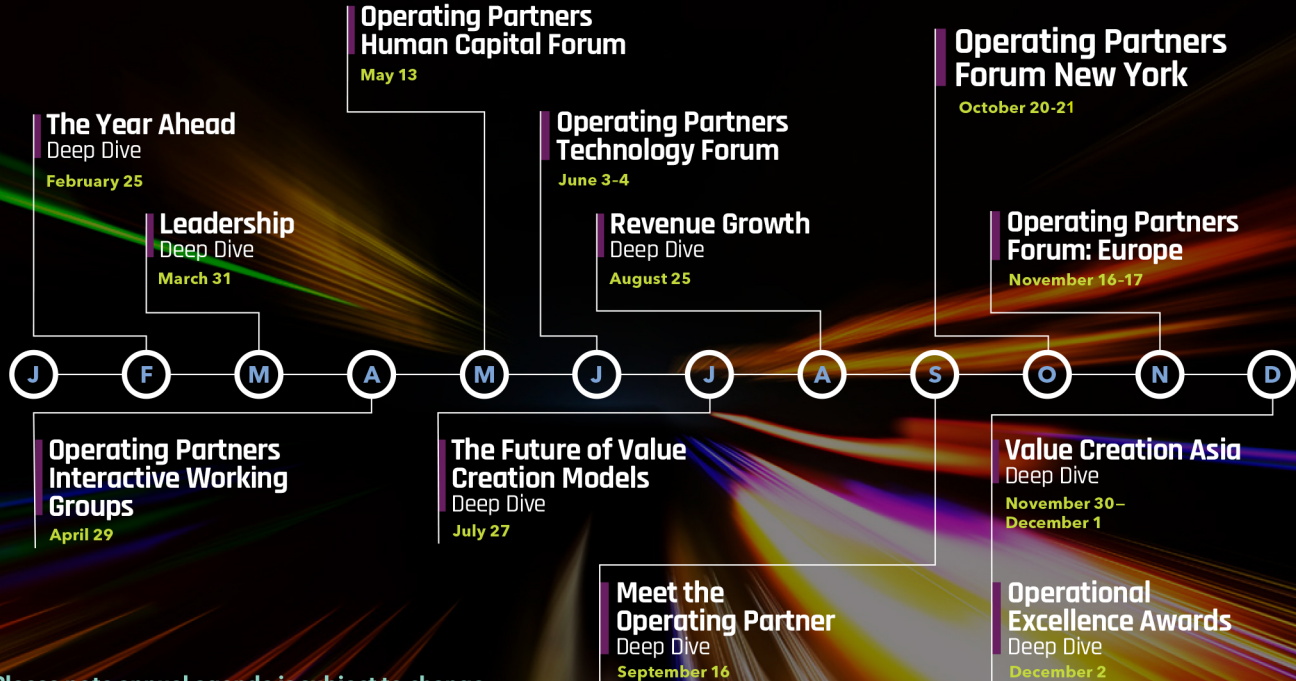
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For details on sponsorship opportunities, service providers and/or other solution providers to PE/VC operating partners and private fund managers should contact **Lawrence Dvorchik** at lawrence.d@peimedia or call **+1 646 545 4429**

What does a **year's membership** look like?



*Please note annual agenda is subject to change