



| Buyouts

Prospectus

PE Connect

Buyouts

Introduction

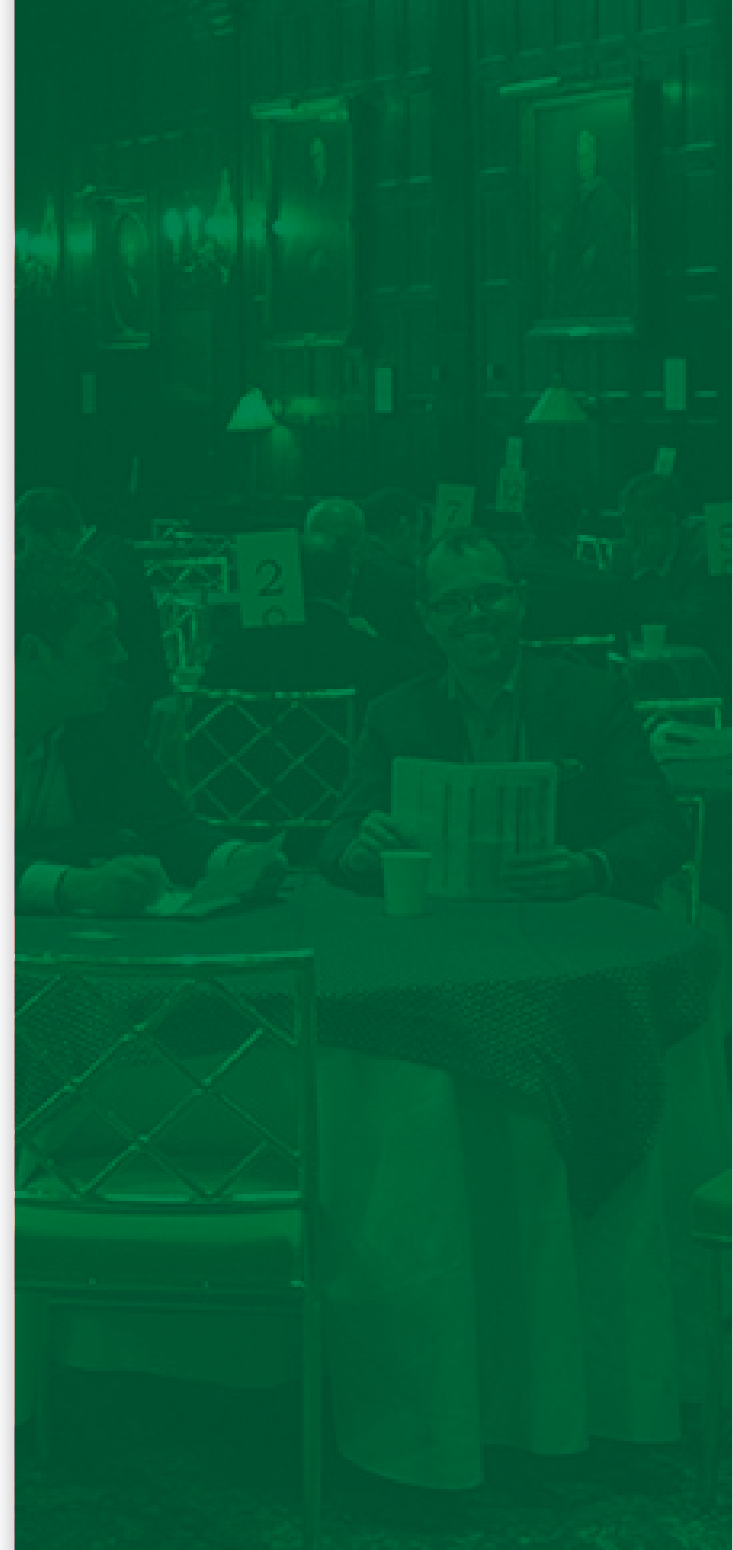
Buyouts has been the publication of choice within the private equity community in the US for more than 30 years. Buyouts provides authoritative and unbiased market intelligence to senior private equity executives, institutional investors and the bankers, lenders and lawyers servicing the industry.

With unparalleled access to key industry decision-makers our print, digital and event portfolio offers firms that wish to target this hard-to-reach group targeted and tactical campaigns that enable them to raise profile among key senior decision-makers.

Over the past few decades, we have put together the best physical and virtual event program for connecting you with institutional investors and family offices seeking private market opportunities.

Let us limit your research for the most efficient partnerships.

PE Connect removes the countless hours of research and travel needed for investors and managers whose goals are in symmetry, to meet in person. The time and hassle you avoid is incalculable.



Buyouts

Heritage of Connect, Family Office and Emerging Managers

Previously known as PartnerConnect, the Connect platform has conducted nearly **14,000 meetings across 60 events** helping private equity, venture capital, growth equity managers, and private equity real estate funds raise billions in capital.

For LPs –
Hand select GPs to meet and reduce
time on fruitless conversations



For GPs –
Bypass gatekeepers to
meet your fundraising goals



“Connect is a great way to connect with as many GPs and LPs in private equity. It is an opportunity to meet new investors and reconnect with GPs to close deals. The LP-GP Connect is extremely efficient and well organized. One is able to meet with as many potential partners within a 1-2 day period.”

Mina Pacheco Nazemi
Barings

Buyouts

East/West/Midwest/Texas Forums

Where LPs and GPs gather to network and share intelligence through thought leadership, intellectual debate, structured networking, and targeted matchmaking.

Below, we provide a snapshot of who attends **Buyouts** (Previously PartnerConnect):

3000+
LPs attended



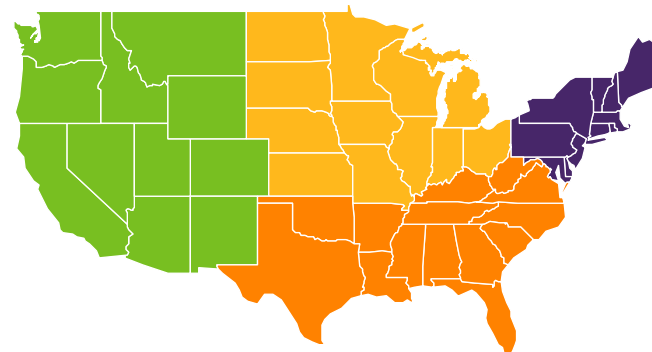
8000+
LP meetings



5
Avg meetings
per LP



- West Coast - 19%
- East Coast - 45%
- South/South East - 17%
- Midwest - 19%



Sample of attendees:

- » Arizona PSPRS
- » Boston Children's Hospital
- » Caisse de dépôt et placement du Québec
- » CalPERS
- » CalSTRS
- » Canada Pension Plan Investment Board
- » Chicago Policemen's Annuity and Benefit Fund
- » Chicago Teachers Pension Fund
- » Childrens Health System
- » Childrens Medical Center
- » City of Austin Police Retirement System
- » City of Irving Employees Supplemental Benefits Plan
- » City of San Jose Police and Fire Retirement Plan
- » Contra Costa County Employees' Retirement Association
- » Cornell University Endowment
- » Dallas Police & Fire Pension System
- » DuPont Capital Management Corporation
- » Edmond de Rothschild Private Equity
- » Employees Retirement System of Rhode Island
- » Employees Retirement System of Texas
- » Employees' Retirement Fund of the City of Dallas
- » Fort Worth Employees' Retirement Fund
- » Guardian Life Insurance Company of America
- » Harvard Management Company
- » Illinois State Universities Retirement System
- » Irving Employees Supplemental Benefits
- » Johns Hopkins University
- » Korea Venture Investment Corp.
- » LACERA
- » Maryland State Retirement and Pension System
- » MetLife Investments
- » MIT Investment Management Company
- » New York Life Investments
- » New York State Teachers' Retirement System
- » Ontario Teachers' Pension Plan
- » PA State Employees Retirement System
- » Pennsylvania Public School Employees' Retirement System (PSERS)
- » Pepperdine University
- » Régime de rentes du Mouvement Desjardins
- » Rockefeller University
- » Sacramento County Employees' Retirement System (SCERS)
- » Southern Methodist University - Endowment
- » Southwestern Medical Foundation
- » State Farm Insurance
- » State of Connecticut Retirement Plans and Trust Funds
- » State of Michigan Retirement Systems
- » State of Rhode Island
- » State of Wisconsin Investment Board
- » State Universities Retirement System of Illinois
- » Teachers Retirement System of Texas
- » Texas Children's Hospital
- » Texas County & District Retirement System
- » The Guardian Life Insurance Co., of America
- » The Meadows Foundation
- » The University of Cambridge
- » University of Chicago Endowment
- » Veritas Family Partners
- » W. K. Kellogg Foundation

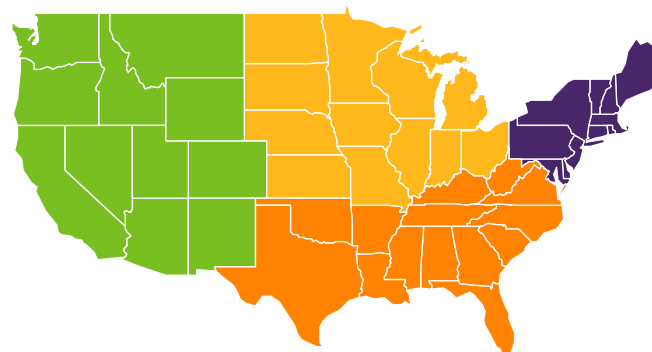
Buyouts

Emerging Manager: emerging/diverse manager

Critical and timely information from Buyouts editorial team along with industry experts. Key takeaways on issues including the state of the industry, managing operational costs, fundraising strategies post COVID and how to present unique opportunities.

Below, we provide a snapshot of who attends **Buyouts Emerging Manager**:

- West Coast - 21%
- East Coast - 60%
- South/South East - 10%
- Midwest - 9%



730+
LPs attended



2100+
LP meetings



4.7
Avg meetings
per LP



Sample of attendees:

- » Firm
- » Adi Family Office
- » Alfred P. Sloan Foundation
- » Andina Family Office
- » Beninvest Family Office
- » Blennemann Family Investments
- » CalPERS
- » Childrens Health System
- » Crow Holdings Capital Investment Partners
- » DUMAC
- » DuPont Capital Management Corporation
- » George Washington University
- » Georgetown University
- » Guardian Life Insurance Company of America
- » Gurvitch Family Office
- » Khetrpal Family Office
- » Klaff Family Investments
- » Lehigh University
- » Li Family Office

- » Liberty Mutual Investments
- » Los Angeles Fire & Police Pensions
- » Maryland State Retirement and Pension System
- » MIT Investment Management Company
- » New York City Office of the Comptroller
- » NY State Common Retirement Fund
- » NYC Comptroller's Office
- » Public Employees' Retirement System of Idaho
- » Rick Stone Family Office
- » State Street Global Advisors
- » Steinmauer Family Office
- » Teachers Retirement System of Texas
- » The Safdieh Family Trust
- » Thrivent Financial for Lutherans
- » Tiberius Family Office
- » Tulane University
- » University of California Investment Office
- » University of Wisconsin
- » VCU Investment Management Company

Buyouts

Family Office Forum: venture/tech/real estate/ agri/ impact investing

Family Office is an elite, live conference addressing crucial private equity investment topics and issues for today's single and multi-family offices. The Forum highlights cutting-edge content and industry experts across the family office universe.

Below, we provide a snapshot of who attends Buyouts Family Office:

600+
LPs attended



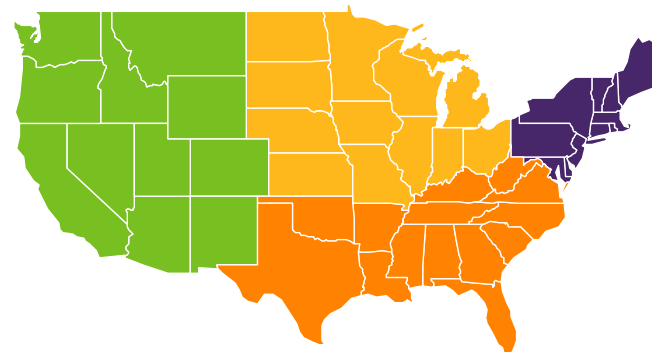
1700+
LP meetings



4
Avg meetings
per LP



- West Coast - 11%
- East Coast - 25%
- South/South East - 25%
- Midwest - 39%



Sample of attendees:

- | | | | |
|----------------------------------|--|---|------------------------------------|
| » AACE & Company | » Evansco LLC (SFO) | » Merrill Lynch | » Spring Mountain Capital |
| » Alpha Square | » Fort Washington Capital Partners Group | » Merrimac Corporation (SFO) | » T5 Equity Partners |
| » Arboretum Capital Management | » Gatewood Capital Partners | » Monfort Family Office (SFO) | » Temasek |
| » Arque Advisors | » Gold Coast Advisors | » Morgan Stanlet AIP | » The Radcliff Companies |
| » Asimco | » Granby Capital Management | » MSF Capital Advisors | » Thrush Group HighTower |
| » Atrato Advisors | » Grupo Ferre Rangel Family Office | » NataRock Partners | » Tiny Orange Capital / |
| » Banyan Square Partners | » GuideStone | » New York Life Investments | Edelman Family Office |
| » Berman Enterprises LP | » Gurvitch Family Office (SFO) | » Octagonal | » TOS Advisors |
| » Bessley Capital | » Helios Capital • Homaer Financial | » Portfolio Advisors (FoF) | » UNConsulting |
| » Bin Zayed Venture | » Hudson Hill Capital | » Pritzker Private Capital | » Vanterra Capital |
| » Blue Haven Initiative | » IAS Corp | » RBC Wealth Management | » Verdis Investment Management |
| » Blumenthal Family Office | » King Family Office | » RH Capital | » Wang Family |
| » Bunker Wilson | » Kingdon Foundation | » Rishon Capital Partners LLC | » Wildcat Capital Management (SFO) |
| » Caremi Partners | » KKGK | » Rockefeller Brothers Fund | |
| » Chen Planning Consultants | » LDJ Capital, A Family Office | » Rockefeller Capital Management | |
| » Cooper Road | » Loyalty Alliance Inc | » Shelter Rock Single Family Office (SFO) | |
| » Equity Group Investments (SFO) | » McBride Family Office | » Smith Family Business Initiative | |

Buyouts

PE Connect

Matching process

Our proprietary private meeting software matches your potential connection by investment appetite, fund size, AUM, and commitment size, just to name a few.



Profile

Fill in your investment profile and target firm size.

Edit Target firm size

- ☐ \$1T+
- ☐ \$500B to \$1T
- ☐ \$250B to \$499B
- ☐ \$100B to \$249B
- ☐ \$50B to \$99B
- ☐ \$1B to \$49B
- ☐ \$500M to \$999M
- ☐ \$250M to \$499M
- ☐ \$100M to \$249M
- ☐ \$50M to \$99M
- ☐ \$25M to \$49M
- ☐ \$1M to \$24M
- ☐ \$0 to \$999k

Sectors: Business Services, Consumer goods, Energy/Oil & Gas, Healthcare, Infrastructure, IT, Manufacturing, Real Assets(Timber, etc.), Retail, Other Assets/ please specify:., Other: healthcare, No Selection
Last Updated: June 24, 2014

- ☐ Business Services
- ☐ Cleantech
- ☐ Consumer goods
- ☐ Energy/Oil & Gas
- ☐ Healthcare
- ☐ Infrastructure
- ☐ IT
- ☐ Manufacturing
- ☐ Real Assets(Timber, etc.)
- ☐ Real Estate
- ☐ Retail
- ☐ Other Assets/ please specify:.
- ☐ No Preference
- ☐ No Selection
- ☐ Financial Services

Fund Size: \$1 billion to \$3 billion, \$501 million to \$1 billion, More than \$3 billion
Last Updated: June 24, 2014

- ☐ Fundless Sponsor
- ☐ \$200 million or less
- ☐ \$201 million to \$500 million
- ☐ \$501 million to \$1 billion
- ☐ \$1 billion to \$3 billion
- ☐ More than \$3 billion
- ☐ No Preference
- ☐ No Selection

Fund Type: Other: healthcare, Venture, Late Stage, Growth equity, Buyout, No Selection
Last Updated: June 24, 2014

- ☐ Buyout
- ☐ Distressed Debt / Turnaround
- ☐ Fund of Funds
- ☐ Growth equity
- ☐ Hedge Fund
- ☐ Mezzanine
- ☐ Secondaries
- ☐ Venture, Early Stage
- ☐ Venture, Late Stage
- ☐ Other / please specify:.
- ☐ Real Estate
- ☐ Other real assets (Infrastructure, Energy, etc.)
- ☐ No Preference
- ☐ No Selection
- ☐ Private Debt/Credit

Track Record: Third fund or beyond
Last Updated: June 24, 2014

- ☐ Debut institutional fund
- ☐ Second fund
- ☐ Third fund or beyond
- ☐ No Preference
- ☐ No Selection

Geographic Focus: North America, Latin America & South America, Europe, No Selection
Last Updated: June 24, 2014

- ☐ Africa
- ☐ Asia & Australia
- ☐ Europe
- ☐ Latin America & South America
- ☐ Middle East
- ☐ North America
- ☐ No Preference
- ☐ No Selection



Availability

Set your experience on when you are accessible

Set Availability

Please tell us when you're available for meetings below (all times are Eastern Daylight Time):

Green - I have a confirmed meeting at this time.
Grey - I am not available at this time.
Blue - I am available at this time.

If you would like to change your availability, please check (available) or uncheck (not available) the times. Please save your selections.

July 1, 2020	July 2, 2020	July 8, 2020	July 9, 2020
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Save

Buyouts

PE Connect



Schedule

View your meetings

Firm	Date	DateTime	Table
Claris CP	Dec 10, 2019	10:05 am	Table 6
Pellico, Inc.	Dec 10, 2019	11:45 am	Table 14
Insight Equity	Dec 10, 2019	2:30 pm	Table 12
Bluffview Energy Capital	Dec 10, 2019	2:55 pm	Table 10
Pravati Capital	Dec 11, 2019	10:45 am	Table 7
Expedition Capital Advisors	Dec 11, 2019	11:10 am	Table 1

Firm	First Name	Last Name	Last on Site	Edited Profile	Set Availability	Number of meetings	made Selections
10Talents	Drew	Goudy	2019-03-25 19:06:10	2019-03-14 00:00:00	2019-03-25 19:06:10	Set	selections made
500 Startups	Jonathan	Li	2020-05-07 20:33:52	2019-03-07 00:00:00	2020-05-07 20:33:52	platinum	selections made
747 Capital (gone)	Peter	Rummel	2019-09-26 17:28:07	2019-03-11 00:00:00	2019-09-26 17:28:07	Set	selections made
Aberdeen Standard Investments	R. Whit	Matthews	2019-05-17 13:22:54	2017-01-13 00:00:00	2019-05-17 13:22:54	Set	selections made



Feedback

Tell us about the meetings you had

Buyouts

“Over the last 4 years I have tried out most of the conferences that bring LP's and GP's together. The only one I still attend is Connect and Buyouts Insider due to the consistent quality of the LP's, quality of the speakers and the efficient use of time. I typically meet 50+ people that I know as well as new LP's that I have not met before over a 2 day period. The one on one meetings organized by the Connect team has produced some valuable new relationships and is a great use of time due to the professionalism of the staff organizing the event. I have not missed one of their meetings in the last 3 years and always put them on my calendar as soon as I have the dates for next year.”

Doug Mellinger
Clarion Capital Partners LLC

“The PE Connect program is a mutually beneficial service to both the LP and GP communities by helping each party make initial contact, screen and perform preliminary due diligence in a very efficient format that my firm finds useful.”

Lester Duke
Atlantic Trust



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