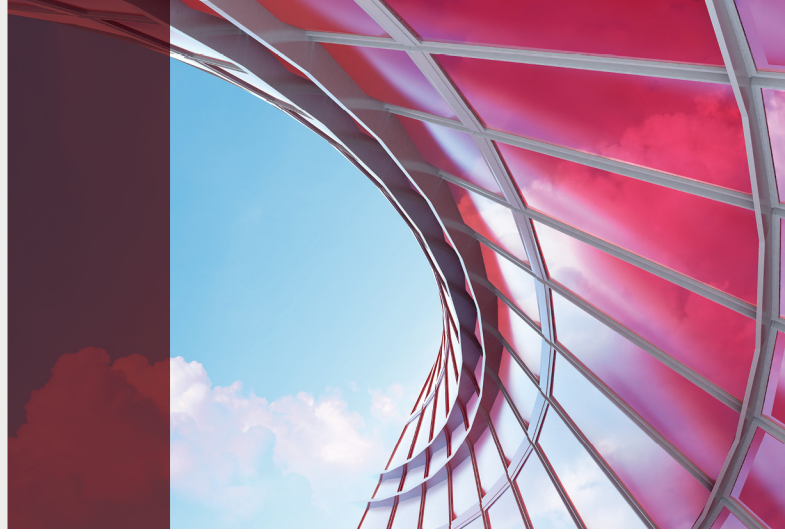


PERE

Japan Forum

Virtual Experience 2021



PERE Japan Forum

25 February 2021 | Virtual Event UTC+9

Confirmed Speakers include:

Hidetoshi Ono, Head of Direct Real Estate, Aberdeen Standard Investments
Rushabh Desai, CEO Asia Pacific, Allianz Real Estate
Marc Ganzi, President & Chief Executive Officer, Colony Capital
Daisuke Kitta, Head of Real Estate Japan, Blackstone
Tjarko Edzes, Director – Asia Pacific, Bouwinvest Real Estate Investors
Tetsuya Fujita, Managing Director, Country Manager- Japan, CBRE Global Investors Japan
Shunsuke Yamamoto, Managing Director, Fortress Investment Group
Hans Heijligers, CEO, IHG ANA Hotels Group Japan
Laurent Fischler, Vice President, Asia-Pacific, Ivanhoé Cambridge
Seth Sulkin, CEO, Pacifica Capital

Thursday 25th February 2021 Venue: Online (All times are based on JST/UTC+9)

0800 **Website Q&A**

0900 **PEI welcome & Fireside Chat (50 minutes)**

Interviewer: Christie Ou, Senior Reporter, PERE

Interviewee: Daisuke Kitta, Head of Real Estate Japan, Blackstone

0955 **Panel: International Investors views on the Japanese market (45 mins)**

How has the pandemic changed international investor appetite for Japan over the past 12 months? What is their appetite going forward?

What sectors and strategies are of key interest?

How have investors overcome the challenges of travel constraints and online due diligence for making purchases? Are they increasing their presence in Japan?

Moderator: Tetsuya Fujita, Managing Director, Country Manager- Japan, CBRE Global Investors Japan

Speakers: Rushabh Desai, CEO Asia Pacific, Allianz Real Estate, Tjarko Edzes, Director – Asia Pacific, Bouwinvest Real Estate Investors, Laurent Fischler, Vice President, Asia-Pacific, Ivanhoé Cambridge

1045 **Presentation (30mins)**

Marc Ganzi, President and Chief Executive Officer, Colony Capital



For program information:
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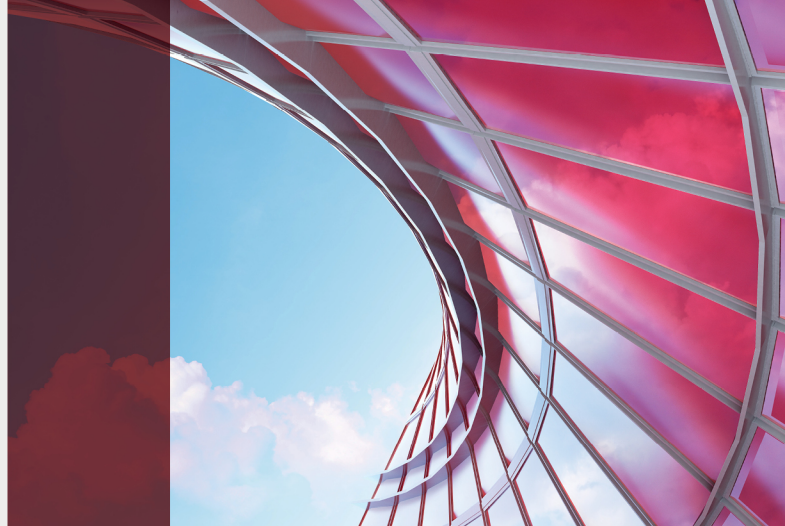
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- 1120 **Panel: Investing in Japan's logistics sector vs other global markets (40mins)**
What makes Japan's logistics sector such a compelling investment opportunity?
What are the current trends for investing in data centres?
Japan as an investment destination for logistics and other global markets compared
Moderator: Ari Druker, Deutsche Securities
Speakers: Yosuke Fujioka, Head of Investments & Fund Management and Business Development, GLP Japan
- 1200 **Break**
- 1500 **Roundtable: Japan's hotels and hospitality industry: what now?**
How and when can the hotel & hospitality industry recover? Predictions for 2021/2022
What are the opportunities for distressed investing in the sector?
Does the casino sector have a future in Japan?
Moderator: Chris Dillon, Principal, Dillon Communications
Speakers: Shunsuke Yamamoto, Managing Director, Fortress Investment Group
Hans Heijligers, CEO, IHG ANA Hotels Group Japan, Seth Sulkin, CEO, Pacifica Capital
- 1540 **Speed Networking**
- 1620 **Presentation: European Showcase**
- 1655 **Panel: Japan's office sector: To buy or not to buy?**
As vacancy rates increase in Tokyo, is now a good or bad time to invest in the Japanese office market?
Which submarkets in Tokyo are holding the most interest right now?
The remote office revolution: is it taking hold in Tokyo? What are the long term implications for the market?
Moderator: Deputy Editor, Nikkei Real Estate Market Report
Speakers: Hidetoshi Ono, Head of Direct Real Estate, Aberdeen Standard Investments, Christian Mancini, Christian Mancini, CEO, Asia Pacific (Ex Greater China), Savills
Yoshihito Nishikawa, Managing Officer, Hulic
Atsushi Higuchi, Head of Business Development, Xymax Real Estate Investment Advisors
- 1740 **Close of Forum**



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