



Infrastructure
Investor

Valuations Deep Dive

24 March 2021, 10:00 GMT/UTC (Virtual)

Are infrastructure fund managers adequately measuring covid's impact on their portfolios?

PEI

Agenda

10.00 Infrastructure Investor Welcome

10.05 Speed networking

10.30 Has the market accurately assessed valuations through the pandemic?

- Fair value, cash flows and risk premia: the impact of covid on each component and what it means for asset performance
- Long-term cash flows and present value: can investors ignore short term fluctuations in valuations in illiquid assets?
- Is infrastructure expensive now? Should it be?

11:20 Meet the speakers Q&A and networking

11:50 Close of Deep Dive

Join the global discussions

Moderator:

Adam Smallman, Director – Membership Programs, PEI Media

Speakers:



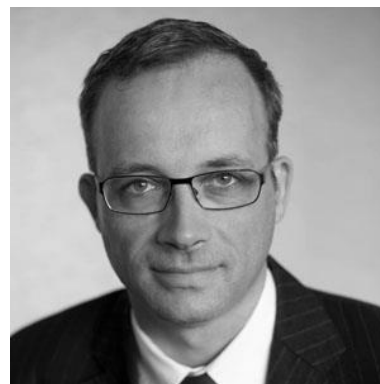
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