



Infrastructure
Investor

Digital Infrastructure Deep Dive

19 May 2021 | Virtual Event, UTC+1

The 4th utility comes to the fore

PEI

Agenda

16:50 – 17:00 Welcome from Infrastructure Investor

17:00 – 17:40 The digital infrastructure workshop: identifying the great, the good and the ugly

- Which sectors within digital have more or less infrastructure characteristics? Which ones are more like PE or real assets?
- Regulation, data location and the effect on business cases
- Valuations: is there enough growth to cushion frothy multiples?
- What is the appropriate exposure for a generalist infrastructure strategy to the digital infra sub-sector?

17:40 – 18:00 Meet the speakers live Q&A

Join the global discussion

Speakers:



Dinesh Ramasamy

Principal – Infrastructure
& Real Assets
Pantheon Ventures



John Ritter

Managing Director
University of California



Leslie Wolff Golden

Managing Director
Digital Colony



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