

An aerial photograph of Sydney Harbour, Australia. The Sydney Harbour Bridge, a large steel arch bridge, spans across the water. In the foreground, the Sydney Opera House is visible with its distinctive white, sail-like roof. The water is a deep blue-green, and there are several boats, including a large cargo ship and a smaller motorboat. The background shows the city of Sydney with its buildings and green spaces.

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# Australia Deep Dive

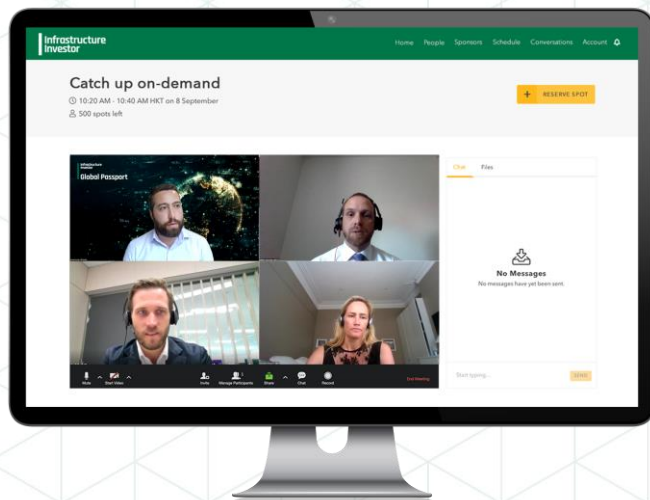
Australia Superannuation funds 2021 strategies for infrastructure investing

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# Here's what you missed

"We're busier now than we have been for the last five or six years...there's a lot coming to market but the quality of it varies".

Australian supers with infrastructure exposure said that the last 12 months has hammered home the value of diversification, with some surprising impacts and capital well protected. However, "we need to be critical and creative" about mitigating risks further, said one. Attention is now spreading offshore. One investor said they'd never divest airports "as far as my career" stretches. But there's interest in diversifying into higher-returning assets. Land registries is one area where good returns have been seen - but are they a digital asset? - and data is attracting interest and opportunities are being sought. One talked about towers, high-altitude balloons, smart meters and emerging tech crossing their desks. Some digital assets, however, were close to private equity, there's some challenges around pricing and some are really akin to property plays. A well-attended Meet the Speakers session after the panel pivoted around renewable energy.



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