

Private Equity
International

Responsible Investment Forum: New York

Virtual Experience 2021

March 3-4 | Virtual Experience (EST)

**Effectively integrating ESG to
create sustainable value**

Co-Host:



PEI

To learn more visit

www.peievents.com/en/event/responsible-investment-forum-new-york

Contents

- » The virtual experience →
- » Keynotes →
- » Agenda highlights (Day 1 & 2) →
- » Think Tanks →
- » Preliminary attendee list →
- » Speakers →
- » Sponsors →
- » Networking →
- » Registration →



Explore the **virtual experience**



1-on-1 networking

Utilize the virtual meeting tools to schedule private face to face video meetings with institutional investors and fund managers



High quality content

Hear impactful discussions and keynote presentations and participate in interactive Q&A's with speakers



A customized experience

Tailor your virtual experience by customizing your personal profile and agenda



On-demand access

Receive access to select sessions up to six months post-event anytime, anywhere



Connect with globally recognized fund managers and ESG Service Providers

Browse event partner and sponsor profiles to chat privately and access helpful resources.



Early access to the platform

Access the platform on February 17th and begin networking with fellow event attendees and customizing your agenda/profile

Keynote **speakers**

Opening keynote fireside chat



Chavon Sutton

Senior Investment Director,
Sustainable & Impact Investing Research
Cambridge Associates

CIO Roundtable



Angela Miller May

Chief Investment Officer
Chicago Teachers' Pension Fund

Keynote leadership discussion



Marty Nesbitt

Senior Partner, Co-Chairman & Co-CEO
Vistria



Kip Kirkpatrick

Senior Partner, Co-Chairman & Co-CEO
Vistria

Agenda highlights

Day 1 - March 3rd

- » Delivering social impact in the healthcare sector
- » Good sustainability reporting
- » Responsible investing for real estate investors
- » ESG in private debt
- » Sustainable infrastructure investing
- » Environmental, social, and governance integration

Day 2 - March 4th

- » Emerging opportunities in impact investing
- » Responsible agriculture investment strategies
- » The impact of covid-19 on logistics and supply chain
- » Driving diversity for better results
- » Environmental justice
- » How to use impact and ESG data to drive value creation

[View full agenda](#) ➔

Think Tanks (invitation only)

Day 1 - March 3rd - 9:00am EST

LP think tank

- » How have ESG-related diligence efforts evolved or transformed because of COVID-19? Are you evaluating managers differently?
- » Where is your organization looking to “do more” or “go deeper” with respect to ESG in 2021? Asked a different way: What’s next on your ESG roadmap?
- » Where do you see opportunities for standardization or further clarification of best practice? What KPI’s / metrics are you collecting and reporting on at the PE portfolio level?

MODERATOR:

Matthew D. Schey, Senior Director, Strategic Projects,
Institutional Limited Partners Association (ILPA)

GP think tank

- » How detailed should an ESG policy be?
- » Where do you see opportunities for standardization or further clarification of best practice? What KPI’s / metrics are you collecting and reporting on at the PE portfolio level?

MODERATOR:

Alan Kao, Global Director, ESG Services, **Ramboll**

Day 2 - March 4th - 9:00am EST

Women’s Roundtable

- » How does investing with a gender lens impact our social and economic future?

MODERATOR:

Aditi Mohapatra, Managing Director, **BSR**



Preliminary attendee list:

- » APG Asset Management
- » Apollo Global Management
- » Ares Management Corporation
- » Audax Group
- » Avanath Capital Management
- » BC Partners Advisors LP
- » BlackRock Private Equity Partners (PEP)
- » Brightwood Capital Advisors
- » Brookfield Asset Management
- » Cambridge Associates
- » Caprock
- » Change Finance
- » Chicago Teachers Pension Fund
- » Comunidad Partners
- » Deerpath Capital Management
- » EcoVadis
- » Ember Infrastructure Partners
- » Frazier Healthcare Partners
- » Great Hill Partners
- » GRESB
- » Guggenheim Partners
- » Harvard Management Company (HMC)
- » I Squared Capital Advisors
- » IberSun (Spain) & LP Pahal Solar
- » impact capital
- » ILPA - Institutional Limited Partners Association
- » J.P. Morgan Asset Management
- » JAB Holding Company
- » Kainos Capital LP
- » LGT Capital Partners
- » Madison International Realty
- » Malk Partners
- » Massmutual
- » Midocean Partners
- » New Jersey Division of Investment
- » New York Green Bank
- » Nomura Funds Research And Technologies America Inc
- » NovaQuest Capital Management
- » Nuveen
- » New York State Common Retirement Fund
- » Oak Hill Advisors
- » Office of New York City Comptroller
- » Old Mutual Alternative Investments (OMAI)
- » Oregon State Treasury
- » Owl Rock Capital Partners
- » Pace University
- » Paine Schwartz
- » Palladium Equity Partners
- » Prime Buchholz & Associates
- » Primestor Development, Inc.
- » RBC Global Asset Management Inc
- » Refinitiv
- » Ridgewood Infrastructure
- » Schroders
- » SOIL Funds Management
- » The Carlyle Group
- » The Colorado Trust
- » The Sterling Group
- » Vestcor
- » Willkie Farr & Gallagher LLP
- » WM Partners
- » World Bank
- » And many more!

Meet our **speakers**

[View all the speakers ↻](#)



Sean Barr
Regional Vice President
EcoVadis



Marc Becker
Senior Partner and Co-lead of Impact, Private Equity
Apollo Global Management



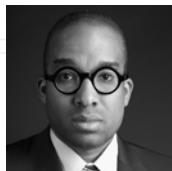
Mark Berryman
Managing Director,
Impact Investing
Caprock



Michael Cappucci
Managing Director
for Compliance and
Sustainable Investing
Harvard Management Company (HMC)



Bob Conlin
CEO
NAVEX



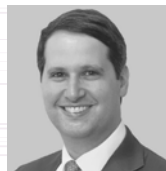
Dr. Michael K. Dorsey
CEO & Co-Founder,
Managing Director
Around the Corner Capital (USA), IberSun (Spain) & LP Pahal Solar



Alfred Griffin
President
NY Green Bank



Lisa Hall
Impact Chairperson,
Private Equity
Apollo Global Management



Adam Heltzer
Head of ESG
Ares Capital Management



Matthew Hershenson
Head of Investor
Relations
Paine Schwartz

Meet our **speakers**

[View all the speakers ↻](#)



Kirk Hourdajian
VP and Head of ESG &
Impact
Vista Equity Partners



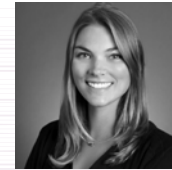
Robert Jenkins
Global Head of Research
Refinitiv



Alan Kao
Global Director, ESG
Services
Ramboll



Jay Koh
Managing Director
The Lightsmith Group



Meg Lentz
Vice President
Malk Partners



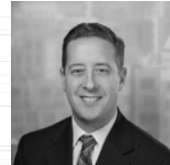
Samuel J. Lissner
Principal
Ridgewood
Infrastructure



Antonio Marquez
Managing Partner &
Founding Principal
Comunidad Partners



Kristina Matthews
Managing Director,
Head of Investor
Relations & ESG
Brightwood Capital
Advisors



Dan Mistler
Partner, Head of ESG
Services
ACA Compliance



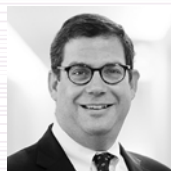
David Natt
Senior Vice President
Asset Manager
Avanath Capital
Management

Meet our **speakers**

[View all the speakers ↻](#)



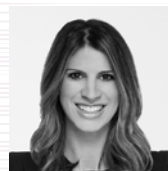
Amy O'Brien
Head of Responsible
Investing
Nuveen



Jim Pass
Senior Managing
Director
Guggenheim Partners



Joanna Reiss
Partner and Co-lead of
Impact, Private Equity
**Apollo Global
Management**



Candice Richards
Compliance Officer
MidOcean Partners



Andrew Rodriguez
CEO & Chief Investment
Officer
Change Finance



Matthew D. Schey
Senior Director,
Strategic Projects
**Institutional Limited
Partners Association
(ILPA)**



Allison L. Spector
Director of Responsible
Investment, Real Assets
and Private Markets
Nuveen



Megan Starr
Global Head of Impact
The Carlyle Group



Cassie Winn
Executive Director,
Infrastructure
Investments Group
**J.P. Morgan Asset
Management**



**Julia Wittlin, CFA,
CAIA, FRM**
Managing Director
and Senior Portfolio
Manager
**BlackRock Private
Equity Partners (PEP)**

Sponsors

Co-Host



Founding ESG Sponsor



Lead Sponsor



Sponsors



Brookfield

ecovadis



REFINITIV®
DATA IS JUST THE BEGINNING®



Schroders

Supporting Associations

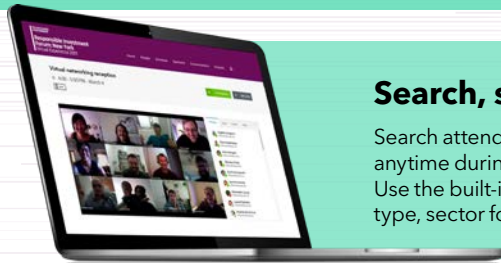
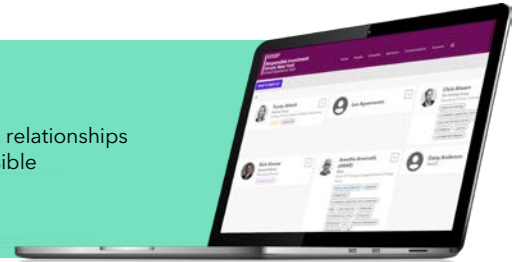


nvca

Networking

Network at your own pace

Online networking can provide a very effective way for people to build their professional relationships and knowledge. At an in-person event, you get 2 days of engagement. With the Responsible Investment Forum, you get an active virtual community.

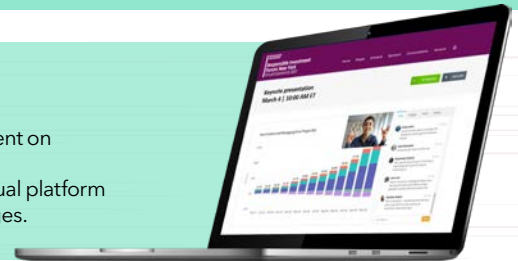


Search, send messages, and schedule meetings

Search attendee profiles, send fellow attendees a message, and schedule 1-on-1 or group meetings anytime during the conference. Meetings will take place as private, face to face video meetings. Use the built-in search function to filter the list of attendees based on selected criteria such as fund type, sector focus, strategy, AUM, etc. Join your private meetings through your personalized agenda.

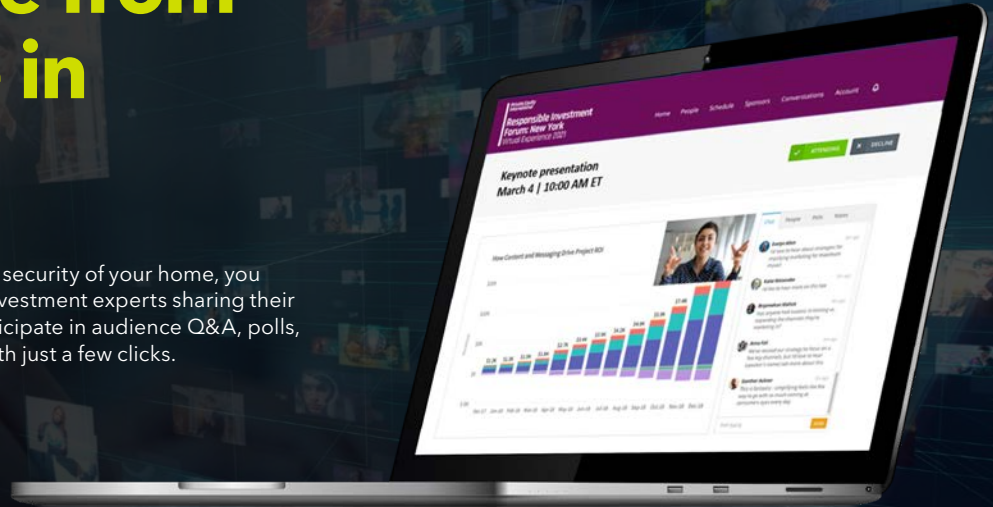
Network before and after the event

Begin filling out your profile and creating your personalized agenda 2 weeks prior to the event on February 17th. Post event, receive access to select sessions and continue the conversation through the virtual platform for up to 12 months. Search and filter through the event attendees and send private messages.



Enjoy the virtual experience from anywhere in the world

Without ever leaving the comfort and security of your home, you can enjoy ALL the 50+ responsible investment experts sharing their practical guidance. Plus, you can participate in audience Q&A, polls, and download content and papers with just a few clicks.



Pricing and Registration

Registration includes full access to amenities within virtual platform including live panel discussion, virtual networking and scheduling, free roam within the virtual exhibit hall, 6 months access after the live event, and much more!

SECURE YOUR PLACE ➔

Type	Price
General delegate:	\$1,395.00
PRI Signatories:	\$1,095.00
Qualified investor:	Complimentary
Service provider:	\$2,995.00

Contact us

For program information:
Zakira Ralling
zakira.r@peimedia.com
+1 646-545-3321

For sponsorship opportunities:
Tyler Mitchell
tyler.m@peimedia.com
+1 646-795-3279

For registration questions:
Customer Services
regny@peimedia.com
+1 212-633-1073