

Responsible Investment Forum: New York

Virtual Experience 2021

Preliminary agenda

March 3rd | Day 1

9:00am **LP think tank (Invitation-only)**

- How has Covid-19 impacted on your current investments, and what will be the long-term impact on your future investment strategy?
- Are you evaluating managers differently?
- Compared to this time last year, are ESG considerations more/same/less important to your investment decisions?

MODERATOR:

Matthew D. Schey, Senior Director, **Strategic Projects, Institutional Limited Partners Association (ILPA)**

9:00am **GP think tank (Invitation-only)**

9:55am **PEI welcome & chairman's opening remarks**

Seth Kerker, Director of Events - Americas, **PEI**

10:15am **Opening keynote fireside chat**

10:55am **Keynote institutional investor roundtable discussion**

SPEAKER:

Angela Miller-May, Chief Investment Officer, **Chicago Teachers' Pension Fund**

11:45am **Morning networking break**

12:05pm **Delivering social and environmental impact in the healthcare sector**

- In the wake of the coronavirus crisis, what do you consider to be the greatest ESG challenge facing the healthcare sector today?
- What are your LPs and other stakeholders asking for in the case of funds dedicated to healthcare?
- Emerging opportunities in healthcare
- Impact investing in healthcare and measuring impact

1:00pm **Good sustainability reporting**

How you can improve sustainability reporting and disclosure on Environmental, Social, and Governance issues in an evolving landscape.

SPEAKER:

Candice Richards, Compliance Officer, **MidOcean Partners**

1:50pm **Afternoon networking break**

2:10pm **Spotlight discussion: impact investing with apollo global management**

SPEAKERS:

Marc Becker, Senior Partner and Co-lead of Impact, **Private Equity, Apollo Global Management**

Lisa Hall, Impact Chairperson, **Private Equity, Apollo Global Management**

Joanna Reiss, Partner and Co-lead of Impact, **Private Equity, Apollo Global Management**

2:50pm Breakout series

TRACK A

Responsible investing for real estate investors

PANELIST:

David Natt, Senior Vice President Asset Manager, **Avanath Capital Management**

TRACK B

ESG in private debt

PANELIST:

Adam Heltzer, Head of ESG, **Ares Capital Management**

TRACK C

Sustainable infrastructure investing

- Laying the foundations for sustainable infrastructure investing
- Sustainable and inclusive recovery
- How can infra investors contribute to SDG outcomes?

PANELIST:

Samuel J. Lissner, Principal, **Ridgewood Infrastructure**

3:40pm Networking break

3:55 pm Environmental, social, and governance integration

Effectively incorporating ESG factors into the investment underwriting process.

PANELIST:

Michael Cappucci, Managing Director for Compliance and Sustainable Investing, **Harvard Management Company (HMC)**

4:35pm Clean, renewable & sustainable energy

March 4th | Day 2

9:00am Women's roundtable (Invitation-only)

How does investing with a gender lens impact our social and economic future?

9:55am PEI welcome

Seth Kerker, Director of Events - Americas, **PEI**

10:00am Opening keynote leadership discussion

10:40am Emerging opportunities in impact investing

- Raising capital for impact
- Understanding how to effectively measure and manage impact
- Where in the market do you see the biggest potential opportunity - climate/carbon solutions, fintech/wealth inequality, education, healthcare, others?

PANELISTS:

Mark Berryman, Managing Director, **Impact Investing, Caprock**

Antonio Marquez, Managing Partner & Founding Principal, **Comunidad Partners**

11:30am Morning networking break

11:50am Breakout series

TRACK A:

Responsible agriculture investment strategies

TRACK B:

The impact of covid-19 on logistics and supply chain

- Have we become too tight on logistics and supply chain?
- Looking at how we move goods and services around the world, from a US perspective where there be a return to that globalization?
- Managing ESG risk in the supply chains of private companies and assets

12:45pm **Driving diversity for better results**
Diversity & inclusion are a business imperative

1:40pm **Environmental justice**
Has ESG proven effective so far in making an impact? And is ESG saving the planet for everybody?

SPEAKERS:

Dr. Michael K. Dorsey, CEO & Co-Founder, **Around the Corner Capital (USA)**, Managing Director, **IberSun (Spain)** & **LP Pahal Solar**

Andrew Rodriguez, CEO & Chief Investment Officer, **Change Finance**

