Preliminary agenda

**March 3rd | Day 1**

9:00am **LP think tank (Invitation-only)**
- How has Covid-19 impacted on your current investments, and what will be the long-term impact on your future investment strategy?
- Are you evaluating managers differently?
- Compared to this time last year, are ESG considerations more/same/less important to your investment decisions?
**MODERATOR:** Matthew D. Schey, Senior Director, **Strategic Projects, Institutional Limited Partners Association (ILPA)**

9:00am **GP think tank (Invitation-only)**

9:55am **PEI welcome & chairman’s opening remarks**
Seth Kerker, Director of Events - Americas, PEI

10:15am **Opening keynote fireside chat**

10:55am **Keynote LP roundtable discussion**

11:45am **Morning networking break**

12:05pm **Delivering social and environmental impact in the healthcare sector**
- In the wake of the coronavirus crisis, what do you consider to be the greatest ESG challenge facing the healthcare sector today?
- What are your LPs and other stakeholders asking for in the case of funds dedicated to healthcare?
- Emerging opportunities in healthcare
- Impact investing in healthcare and measuring impact

1:00pm **Good sustainability reporting**
How you can improve sustainability reporting and disclosure on Environmental, Social, and Governance issues in an evolving landscape.

1:50pm **Afternoon networking break**

2:10pm **Spotlight discussion: impact investing with apollo global management**
**SPEAKERS:**
Marc Becker, Senior Partner and Co-lead of Impact, **Private Equity, Apollo Global Management**
Lisa Hall, Impact Chairperson, **Private Equity, Apollo Global Management**
Joanna Reiss, Partner and Co-lead of Impact, **Private Equity, Apollo Global Management**
2:50pm Breakout series

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| Responsible investing for real estate investors | ESG due diligence in private debt | Sustainable infrastructure investing
  - Laying the foundations for sustainable infrastructure investing
  - Sustainable and inclusive recovery
  - How can infra investors contribute to SDG outcomes? |

3:40pm Networking break

4:00pm Clean, renewable & sustainable energy

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March 4th | Day 2

9:00am Women’s roundtable (Invitation-only)
How does investing with a gender lens impact our social and economic future?

9:55am PEI welcome
Seth Kerker, Director of Events - Americas, PEI

10:00am Opening keynote leadership discussion

10:40am Emerging opportunities in impact investing
  - Raising capital for impact
  - Understanding how to effectively measure and manage impact
  - Where in the market do you see the biggest potential opportunity - climate/carbon solutions, fintech/wealth inequality, education, healthcare, others?

11:30am Morning networking break

11:50am Breakout series

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| Responsible agriculture investment strategies | Emerging markets | The impact of covid-19 on logistics and supply chain
  - Have we become too tight on logistics and supply chain?
  - Looking at how we move goods and services around the world, from a US perspective where there be a return to that globalization?
  - Managing ESG risk in the supply chains of private companies and assets |

12:45pm Driving diversity for better results
Diversity & inclusion are a business imperative

1:40pm Environmental justice
Has ESG proven effective so far in making an impact? And is ESG saving the planet for everybody?

SPEAKERS:
Dr. Michael K. Dorsey, CEO & Co-Founder, Around the Corner Capital (USA), Managing Director, IberSun (Spain) & LP Pahal Solar
Andrew Rodriguez, CEO & Chief Investment Officer, Change Finance