



**Infrastructure
Investor**

**New York
Summit
2019**

December 3-4 | Convene, 730 Third Ave

“
The place to meet North American
institutions and fund managers active
in the infrastructure space.

-Eugene Zhuchenko
Long Term Infrastructure Investors Association

PEI

To register visit:
infrastructureinvestor.com/iiny

Keynote speakers



Peter Cipriano

Senior Advisor for Policy and Infrastructure

U.S. Department of Transportation



David Fass

Head of Americas, Senior Managing Director

Macquarie Infrastructure and Real Assets (MIRA)



Pooja Goyal

Partner and Head of Renewable and Sustainable Energy

The Carlyle Group



DJ Gribbin

Founder

Madrus, LLC

Senior Operating Partner

Stonepeak Infrastructure Partners

Nonresident Senior Fellow

The Brookings Institution

Former Special Assistant to the

President of the United States for Infrastructure

Learn more about our keynotes: infrastructureinvestor.com/iiny

New York Summit agenda

4 keynote interviews with leading infrastructure experts:

Hear from 4 renowned infrastructure thought-leaders from both the public and private sector as they share their knowledge on the current and future state of North American infrastructure.

Limited partner roundtable discussion

Relatively new as an institutional asset class in the United States, infrastructure is one of the fastest growing real asset classes in North America.

- » What type of infrastructure investment opportunities are attractive to institutional investors?
- » The manager selection and diligence process
- » Direct investing / co-investing vs. third party managers

GP Roundtable: Opportunities and trends

- » How can private investment be leveraged to create quality infrastructure?
- » Could there be a possibility of a national infrastructure initiative after the 2020 elections?

Renewables and clean energy

- » The evolving place energy fits as an asset class within infrastructure
- » What are the current obstacles to growth in core renewables? What are the growth areas outside of core renewables?
- » Combating climate change

ESG: Responsible infrastructure investing

- » Material risk
- » Refocus on governance as an issue
- » Maintaining social license
- » Are our communities okay with private infrastructure?

Breakout track A | Oil & gas

- » What motivates or discourages sponsors from deals?
- » Exploration and development? Are we covering the cost to get the resource off the ground? Getting it to storage and processing plants?

Breakout track B | The forgotten: water infrastructure

Opportunities in water and waste management

- » What are the key factors that will drive growth in environmentally conscious water infrastructure development in North America?
- » What are the most attractive opportunities for water investment?

New York Summit agenda (cont...)

Breakout track C | PPPs

- » What, if anything, has changed about the US PPP landscape over the last 3-4 years?
- » Are state and local governments doing a good job at procuring projects that include private sector participation?

Infrastructure debt

- » Which subsectors are most attractive and why?
- » Where do opportunities lie across the capital structure in infrastructure / real asset debt?
- » What types of cash yields can investors expect?

Telecom infrastructure

- » Should digital infrastructure be viewed as “core”? How do investors think about technology risk?
- » Where do you see the investment opportunities in digital infra - both from a sector as well as a geographical perspective?
- » Is the telecom industry becoming more like a utility? Have business models changed?

Women in infrastructure Forum agenda

Candid and inspiring keynotes from:

- » **Angela Miller-May**, Chief Investment Officer, Chicago Teachers’ Pension Fund
- » **Meagan Nichols**, Partner & Global Head of Real Assets, Cambridge Associates

Visions, insight’s and perspectives


- » Emerging opportunities across the infrastructure secondaries market
- » Digital Infra: Why has the asset class become attractive? What are returns in space, how are they changing? How do investors think about risk? Is risk reduced?
- » Increasing gender diversity in the space - building the pipeline
- » How do we build a pipeline line of female infrastructure professionals?
- » The path to PE is narrow; is there an Infra pathway?

Energy & renewables: Challenges and opportunities

- » The evolving place energy fits as an asset class within infrastructure
- » What are the current obstacles to growth in core renewables? What are the growth areas outside of core renewables?
- » Combating climate change
- » Women in Energy and Infrastructure: how have roles evolved and how we can continue to further gender diversity?

Learn more about the agenda online: infrastructureinvestor.com/iiny

Speakers

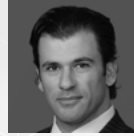
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Ray Albright
Private Equity
Placement Agent
5Capital



Carolyn Arida
VP, Infrastructure
Acquisitions
**Harrison Street
Social Infrastructure
Fund**



Paul Astolfi
Partner
Mayer Brown



John Breckenridge
Senior Managing
Director, Head of
Energy Infrastructure
Capital Dynamics



Todd Bright
Partner, Head
Private Infrastructure
Americas
Partners Group



Matthew Diserio
President
**Water Asset
Management**



Cesar Estrada
Senior Managing
Director, State Street
Global Services
and Global Head of
Product Management
for Private Equity
& Real Estate Fund
Services
State Street



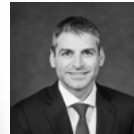
Daniel Fuchs
Director, North
American
Infrastructure Debt
Blackrock



Aaron Gold
Managing Director
**Argo Infrastructure
Partners**



Shaia Hosseinzadeh
Managing Partner
**OnyxPoint Global
Management**



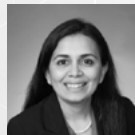
Ferris Hussein
Managing Director,
Global Infrastructure
Opportunity Team
The Carlyle Group



Scott Jacobs
CEO
Generate Capital



Glenn Jacobson
Partner
**Trilantic North
America**



Kanan Joshi
Executive Director
**Upper Bay
Infrastructure
Partners**




Allison Kingsley
Founder and Partner
Nova Infrastructure



Vittorio Lacagnina
Head of Business
Development, Private
Infrastructure
Partners Group

Speakers

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Susan Mac Cormac
Partner
Morrison & Foerster



Emmett McCann
Managing Director
and Co-Portfolio
Manager
**Oaktree Capital
Management**



Mark McComiskey
Partner
AVAIO



Katherine McElroy
Director, Clean
Energy Infrastructure
Credit
Capital Dynamics



Andrea Mody
Head of ISG Americas
& Co-Head of MIRA
Infrastructure Global
Solution MIGS I and II,
Managing Director
**Macquarie
Infrastructure and Real
Assets (MIRA)**



Prashant Mupparapu
Managing Director,
Infrastructure and
Real Assets
Owl Rock Capital



Petya Nikolova
Head of Infrastructure
Investments
**New York City
Retirement System,
Office of the
Controller**



Perry Offutt
Managing
Director, Head
of Infrastructure
Americas
**UBS Asset
Management**



Tom Osborne
Executive Director
Infrastructure
IFM



Lars Pace
Principal, Real Assets
Hamilton Lane



Ross Posner
Managing Partner
**Ridgewood
Infrastructure**



James Pass
Senior Managing
Director, Global
Infrastructure and Project
Finance Sector Manager
and Portfolio Manager
Guggenheim Partners



Rena Pulido
Executive Director,
Global Head
of Business
Development
IFM Investors



Santosh Raikar
Managing Director
**Silverpeak
Renewables
Investment Partners**




Tim Romer
Chief Executive
Officer
**Fundamental
Infrastructure
Opportunities**



Tony Rossabi
Executive Vice
President and Chief
Revenue Officer
TierPoint

Speakers

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Andy Rose
CEO
GIIA



Doris Schürch
Vice President of
Infrastructure
Partners Group



Claire Sharp
Managing Director,
North America
Kaiserwetter Energy



Dan Simerman
Head of Financial
Relations
IOTA Foundation



Elizabeth Sluder
Partner
Morrison & Foerster



George So
Managing Partner
InstarAGF



Luke Taylor
Senior Managing
Director
Stonepeak
Infrastructure
Partners



**George
Theodoropoulos**
Managing Partner
Fengate
Infrastructure



Xiao Tsai
Principal
GI Partners



Stephanie Wagner
Partner
Mayer Brown



Amanda Wallace
Managing Director
J.P. Morgan Asset
Management



Rick Walters
Infrastructure
Director
GRESB



Mark Weisdorf
Managing Partner
Mark Weisdorf
Associates



Simon Whistler
Senior Specialist
PRI



Nina Yoo
Managing Director,
Infrastructure Asset
Management
Fengate Asset
Management



Eugene Zhuchenko
Managing Director
ETORE Advisory

Interested in speaking?

Contact Zakira Ralling at zakira.r@peimedia.com or +1 646 545 3321

Infrastructure
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Women in Infrastructure New York Forum 2019

A highly interactive afternoon featuring powerful women pioneering the infrastructure investing industry.

*Access included with general delegate ticket or can be booked separately. See pricing page for more details.

WWW.INFRASTRUCTUREINVESTOR.COM

FOR
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Co-located event

December 4

The 2nd annual Forum returns to discuss key industry trends, deal flows, and market analysis - all while forging new meaningful connections along the way.



Keynote speakers



"We are optimistic that our steady and growing pipeline of diverse talent will lay the foundation for continued improvements in the future."

Angela Miller-May
Chief Investment Officer
Chicago Teachers' Pension Fund

Meagan Nichols
Partner & Global Head of Real
Assets
Cambridge Associates



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Pricing

	General delegates	PRI members	Institutional investors*	Service providers**
New York Summit <i>Includes Women in Infrastructure Forum</i>	\$2,995	\$1,995	Complimentary	\$3,495
Women in Infrastructure Forum <i>only</i>	\$595		Complimentary	\$595

* Institutional investors are defined as permanent employees from foundations, endowments, public pension funds, private pension funds, and sovereign wealth funds. Confirmation of a complimentary pass is subject to the review and approval of the event organizer.

**A service provider is any professional services organization which provides advisory service and technology solutions.

Registration

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Venue

Convene

730 Third Ave

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Hotel accommodations

The Grand Hyatt

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