

Private Equity
International

CFO All Access

Advancing the role of the finance executive

Built on the back of in-depth conversations with private equity CFOs,
a 20-year heritage of our CFO community and the annual conference

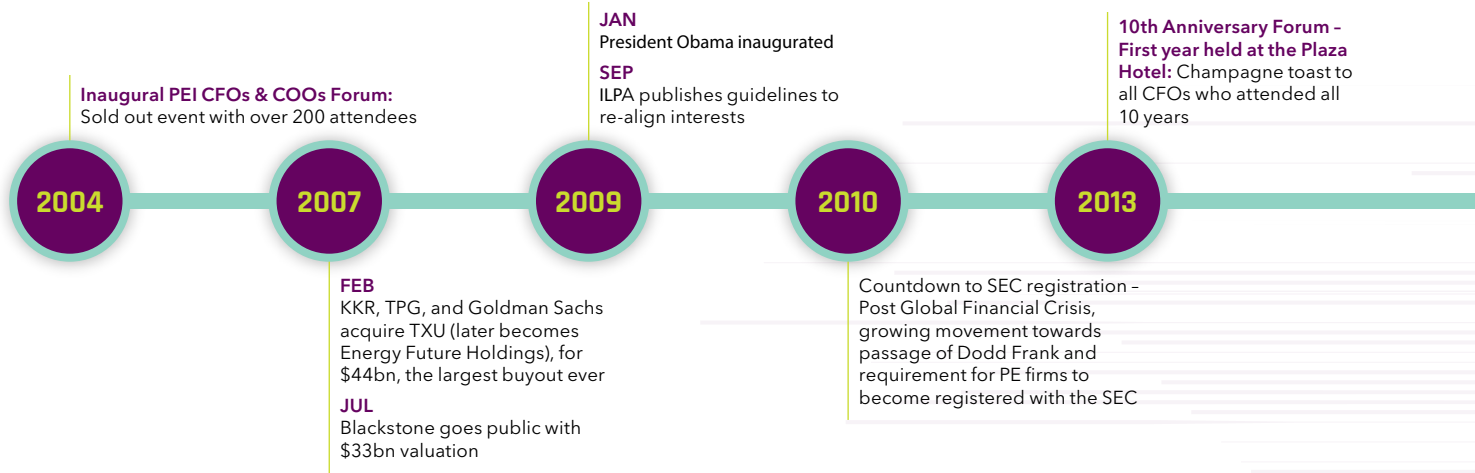
PEI

Contents

- » CFOs & COOs heritage →
- » Past attendees list →
- » Testimonials →
- » Product offering →
- » Messaging platform functionality →
- » Unlock your networking opportunities with our virtual platform →
- » Events →

Since 2004, the CFOs & COOs Forum has evolved with the industry...

The Forum is the only global private equity event with the distinction of maintaining a pulse on the key finance, compliance and operation issues within the global private equity industry for the past eighteen years.



Since 2004, the CFOs & COOs Forum has evolved with the industry...

The Forum is the only global private equity event with the distinction of maintaining a pulse on the key finance, compliance and operation issues within the global private equity industry for the past eighteen years.

2014

MAY

SEC Director Andrew Bowden delivers his 'Spreading Sunshine in Private Equity' speech at PEI's Private Fund Compliance Forum in New York

SEP

Alibaba lists on New York Stock Exchange at \$25bn, the largest IPO ever

2015

Keynote Speaker **Barney Frank**, Former US Congressman and architect of Dodd Frank legislation

2017

Dr. Alan Greenspan, Chairman, Federal Reserve System (1987-2006) addressed post-election analysis, global economic and financial challenges

Keynote interview with **William Janetschek**, Chief Financial Officer, KKR

Launched CCO and Senior Finance Executive Think Tanks

2018

4 Keynote addresses: **Donna Brazile**, Veteran Democratic Political Strategist, Adjunct Professor, Author and Syndicated Columnist, Congressman, **Josh Gottheimer (NJ-05)**, U.S. House of Representatives, **Martin Kelly**, Chief Financial Officer, Apollo Global Management, **Deval L. Patrick**, Managing Director of Bain Capital Double Impact & Former Governor of Massachusetts.

2020

William H. Hinman, Director, Division of Corporation Finance, U.S. Securities and Exchange Commission addresses the private equity industry.

PEI's CFO community includes CFO's from these companies and more...

- » ABS Capital Partners
- » Access Holdings Management
- » ACON Investments
- » Actis Capital
- » Altaris Capital Partners
- » Argosy Capital
- » Arlington Capital Partners
- » Arsenal Capital Partners
- » Atlantic Street Capital
- » Atlas Holdings
- » Audax Group
- » Audax Private Debt
- » Bain Capital
- » Bernhard Capital Partners
- » Black Bay Energy Capital
- » Blue Water Energy
- » Blue Wolf Capital Partners
- » BP Energy Partners
- » BV Investment Partners
- » Camden Partners
- » Carnelian Energy Capital
- » Center Rock Capital Partners
- » Centerbridge Partners
- » Charlesbank Capital Partners
- » Cloverlay Partners
- » Corsair Capital
- » Cove Hill Partners
- » Defy Partners
- » Delos Capital
- » Diamond Castle Holdings
- » EJV Capital
- » EnCap Investments
- » Fengate Asset Management
- » FFL Partners
- » Fiera Infrastructure
- » First Infrastructure Capital Advisors
- » First Reserve
- » Five Point Energy
- » Five Points Capital
- » Franklin Park Associates
- » Franklin Templeton Private Equity
- » Fundamental Advisors
- » Gennx360 Management
- » Genstar Capital
- » GHK Capital Partners
- » GI Partners
- » Glouston Capital Partners
- » Goldner Hawn
- » Guidepost Growth Equity
- » Hammond, Kennedy, Whitney & Company
- » Hastings Equity Partners

» HCI Equity Partners	Group	Group	» The CapStreet Group
» HGGC	» MidOcean Partners	» Revelstoke Capital Partners	» The Catalyst
» I Squared Capital	» Monitor Clipper Partners	» Rhone Group	» The Capital Group
» Insight Equity	» Morgan Stanley	» Ridgewood Energy	» The Meridian Group
» Insight Venture Partners	» Motive Partners	» RLJ Equity Partners	» The Raine Group
» InstarAGF	» Multiples Alternate Asset Management	» Rusnano	» The Riverside Company
» Intervale Capital	» New Leaf Venture Partners	» Sack Capital Partners	» The Sterling Group
» Invus Financial Advisors	» NGP	» Sagewind Capital	» Thoma Bravo
» Irving Place Capital	» NIIF	» Sango Capital	» Thomas H. Lee Partners
» JLL Partners	» Norwest Equity Partners	» Sequoia Capital	» Thompson Street Capital Partners
» JMI Equity	» Norwest Venture Partners	» SFW Capital Partners	» Tinicum
» KarpReilly	» Oak HC/FT	» Shore Capital	» TowerBrook Capital Partners
» Kensington Capital Partners	» OceanSound Partners	» Siguler Guff & Company	» Trive Capital
» Kohlberg & Company	» Osage Partners	» Silicon Valley Bank	» True Wind Capital Management
» KSL Capital Partners	» Palladin Consumer Retail Partners	» SK Capital Partners	» TrueBridge Capital Partners
» L Catterton	» Patria Finance	» Snow Phipps Group	» Veritas Capital
» Landmark Partners	» Pearl Energy Investments	» Sorenson Capital	» Viking Global Investors
» Lapis Advisers	» Peterson Partners	» Soundcore Capital Partners	» VMG Partners
» Leonard Green & Partners	» Pfungsten Partners	» Starr Investment Holdings	» Wellspring Capital Management
» Lightyear Capital	» Pine Brook	» Stellex Capital Management	» WestView Capital Partners
» Linden	» Pitango Venture Capital	» Stonepeak Infrastructure Partners	» Whitehorse Liquidity Partners
» LLR Partners	» Portfolio Advisors	» Strategic Capital Investment Partners	» Wynnchurch Capital
» Madison Dearborn Partners	» Precision Capital	» SV Health Investors	» York Capital Management
» Madryn Asset Management	» Pritzker Private Capital	» TA Associates Management	
» Maverick Capital	» Quantum Energy Partners	» Tailwater Capital	
» MCR Investors	» Renewable Resources		
» Merlin Nexus			
» Metropolitan Partners			

Testimonials



A must attend conference for me. Plan to expand to other members of the Finance team.

Shant Mardrossian
Kohlberg & Company
Partner and Chief Operation Officer



Really wonderful, insightful, and targeted.

Amy Hauke
Director-Private Equity
BMO Private Wealth



The Forum is consistently the best conference for finance professionals in the private equity industry! Meaningful content, knowledgeable speakers and ample networking opportunities!

Kristine O'Connor
Managing Director and Chief Financial Officer
Franklin Park



The event is great for networking and discussing and discovering best practices for PE CFOs.

Jesse M Burwell
Chief Financial Officer
RLJ Equity Partners LLC



This is the premier event for CFOs and COOs in private equity. I love the ability to see/hear peers and industry leaders in one event.

Joseph Riley
Managing Partner and Chief Administrative Officer
Psilos Group



Excellent content and networking opportunities.

Sean Connor
Chief Financial Officer
Whitehorse Liquidity Partners

Your subscription includes:



*Please note annual agenda is subject to change

Join the NEW ERA OF NETWORKING



Turn peers into partners

The powerful virtual platform enables you to invite new and existing connections across the industry to **join 1-on-1 or group meetings**.



Access the platform tools

Play back topics you missed or review what's keeping up CFOs at night with our virtual platform

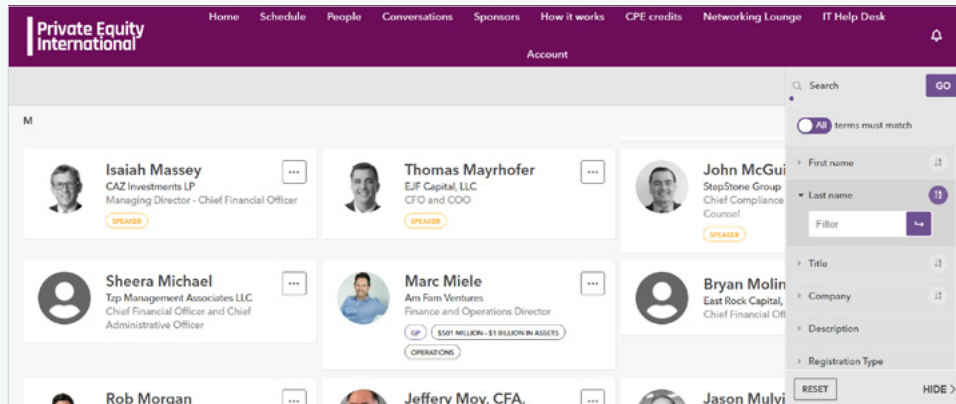


Shape the future of the finance and operations function

Learn and network with your colleagues throughout the year to uncover the latest regulations and issues.

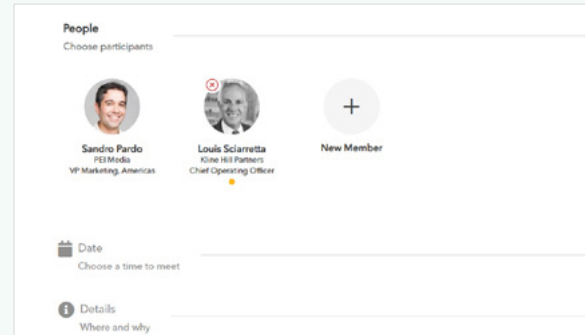
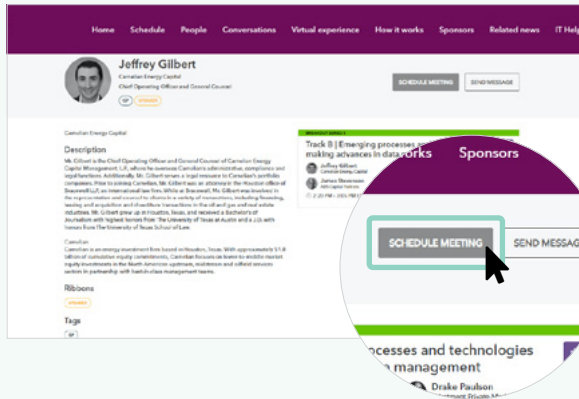
Unlock your networking opportunities with our virtual platform

Search other members by name, title, or AUM



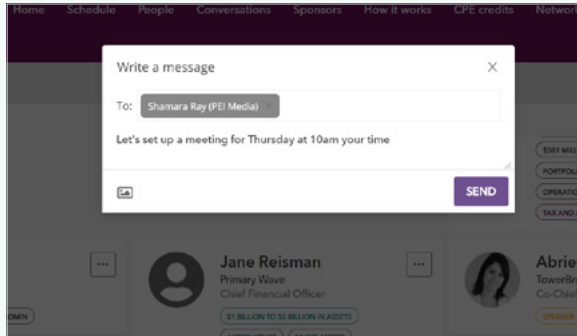
Unlock your networking opportunities with our virtual platform

Schedule a meeting



Unlock your networking opportunities with our virtual platform

Send a message



Sandro Pardo sent you the following private message: Let's set up a meeting for Thursday at 10am your time

[View and Reply](#)

To prevent others from accessing your account, please do not forward this email.

Shamara, you are receiving this regarding CFOs & COOs Virtual Roundup. If you would like to stop receiving these emails [click here](#).

Pathable Inc
4065 4th Ave NE, Seattle WA, 98105

CFOs & COOs Forum Virtual Experience 2021

The industry leading event for the past 20 years - brought to you virtually via our simple, interactive platform. Hear from the titans, innovators, movers, shakers and regulators. Ask your burning questions via live Q&A and engage with your peers in private meeting rooms. This is the full conference experience.

CFOs & COOs Forum San Francisco 2021

The inaugural west coast edition of our New York event - live in the Summer of 2021. With your safety as paramount, and with the utmost care and attention to detail from our team, you will be able to enjoy the first in-person event in September. Connect face to face this autumn.



Deep Dives

CFO All Access

Join our monthly think tanks for real world advice from peers and industry thought leaders. These short, virtual sessions dive deep into hot buttons topics including recruitment, ESG, data, AI and more. There's something for everyone across the year, pick and choose topics that best match your needs.

privateequityinternational.com/CFO-All-Access



Roundup

CFO All Access

Twice a year we round up all the current and critical issues facing CFOs, your teams and your firms. Join peer-to-peer closed-door discussion rooms where you can discuss the details with your peers in confidence. Stay informed, right across the year without the need to get on a plane, or even leave home.

15 of 15 | [back to contents](#) 