

## Day one

Monday 13 July

13:00 Keynote interview

**How lessons from elite sporting teams can be applied to businesses after covid-19**

Learn how to get back to normal following a pandemic and what we can learn from the experience of professional sports teams and leagues about the future of business.

James Kerr, Founding Partner, **Fable Partners & bestselling author of Legacy: What the All Blacks Can Teach Us About the Business of Life.**

13:30 **Networking and one-to-one meeting tutorial**

14:00 **Networking opens**

## Day two

Tuesday 14 July

09:00 **Networking opens**

10:50 **Welcome from Infrastructure Investor**

Nicholas Lockley, Director, Head of Conferences EMEA, **PEI Media**

11:00 Keynote panel

**Infrastructure in the time of covid-19**

- How durable is the asset class proving?
- Which sectors have the best prospects?
- What investors think about private markets in a pandemic

Moderator:

Bruno Alves, Senior Editor, **Infrastructure Investor**

Panellists:

Alena Antonava, Investment Manager, Long Term Income Fund, **RPMI Railpen**

Ulla Frimor Agesen, Head of Alternative Investments & Manager Selection, **Nykredit Asset Management**

David Giordano, Managing Director & Global Head of Renewable Power, **BlackRock**

11:30 Networking

**Themed networking: Impact of covid-19**

12:00 Panel

**Surviving rough seas: infrastructure in a downturn**

- Are infrastructure assets behaving as expected?

# Global Offsite 2020

- Testing the resiliency and discipline of managers
- Fulfilling return expectations in trickier times

Moderator:

Nicholas Lockley, Director, Head of Conferences EMEA, **PEI Media**

Panellists:

Lennart Blecher, Head of Real Assets, Senior Partner & Deputy Managing Partner, **EQT**

Colin Simpson, Head of Asset Management, **Local Pensions Partnership**

Jamie Storrow, Managing Director, **Northleaf Capital Partners**

12:30 Networking

**Themed networking: infrastructure in a downturn**

12:50 Keynote and Q&A

**Are you planning for the digital future?**

How is the information revolution affecting infrastructure assets around the globe? In a post-covid19 world, how will access and control of digital information be arranged and utilised?

Speaker:

Ben Hammersley, Editor-at-Large, **WIRED**

13:20 **Themed networking break**

Talk to Ben live about the themes of his keynote

13:45 Panel

**The inexorable rise of digital infrastructure**

- Why digital is now mission critical
- Assessing the durability of the digital infrastructure sector
- Which sub-sectors of digital have the most value

Moderator:

Adam Smallman, Head of Content Strategy, **PEI Media**

Panellists:

Jerome Leyvigne, Director, **BlackRock Infrastructure Solutions**

Jan Kesely, Partner, **EQT**

14:15 **Themed networking: digital**

Meet like-minded attendees interested in digital assets.

14:40 Panel

**The state of play: infrastructure investors on a difficult start to 2020**

A panel of institutional and private investors analyse the state of the infrastructure market as we enter a new decade amid the covid-19 pandemic.

- Views on new fund commitments
- Re-upping with existing managers
- Managing valuation shocks

Moderator:

Nicholas Merigoux, Portfolio Manager, Investments, **VFMC**

Panellists:

Lianne Groenendijk, Principal, **BCI**

Yasuhiro Ono, Head of Infrastructure Investments, **Japan Post Bank**

Aiva Sperberga, Principal, **Campbell Lutyens**

15:10 **Investor networking**

Connect live with our investor panellists

15:30 Keynote

**Global macroeconomic and geo-political scenarios post-Covid19**

- The implications for countries' fiscal position as well as for sovereign rates
- What does this mean for infrastructure spending?
- A silver lining? Recessions and depression-type periods could be ideal for public infrastructure spending

Speaker:

Brunello Rosa, CEO & Head of Research, **Rosa & Roubini Associates**

16:10 Panel

**Navigating the post-coronavirus environment – low interest rates and the economy**

- What short and long-term impact has the coronavirus pandemic had on infrastructure debt markets?
- The impact of low interest rates on debt market stakeholders – investors, banks, sponsors and more
- Is the market becoming increasingly borrower-friendly, and will this continue?

Moderator:

Floortje Brouwers, Vice President, **GIC Private Markets**

Speakers:

Annette Bannister, Director & Head of European Infrastructure, **MetLife Investment Management**

Jonathan Duguay-Arbesfeld, Senior Director, Infrastructure Financing, **CDPQ**

Emma Haight-Cheng, Partner, Infrastructure Debt, **AMP Capital**

16:40 Live networking session with the panel

17:00 Presentation

**Market update from Infrastructure Investor**

Our reports analyse the current state of the infrastructure market and detail the significant trends affecting the asset class in each quarter. We review a tough Q1 for fundraising and look at H1 trends amid covid-19 uncertainty.

Nicole Douglas, Head of Investor Research, **Infrastructure Investor**

17:15 **Q&A with our Head of Investor Research**

Meet Nicole and quiz her about the data in our virtual roundtable session

17:40 **Networking roundtables**

Themed roundtables led by subject-matter experts on topic affecting the future of the asset class

Topics include:

- Cyber security
- Resilience
- Climate change & SDGs  
Maria Clara Rendon, ESG Director, Private Markets, **Manulife Investment Management**
- Valuations
- Defining the infrastructure of the next decade
- Open-ended/evergreen fund structures  
Jan Mende, Head of Real Assets, **Callan**
- Appetite for new fund commitments

## Day three

Wednesday 15 July

11:00 Panel

**The direction of travel: not all transport assets are created equal**

- Comparing opportunities for airports, ports, toll roads and rolling stock
- Which transport assets are proving the most challenging in the covid-19 era?
- Are investors still considering transport assets?

Moderator:

Kalliope Gourntis, News Editor, **Infrastructure Investor**

Panellists:

Anish Butani, Senior Director, Infrastructure, **bfinance**

Adil Jiwa, Manager, Illiquid Investments, **Scottish Widows**

Renaud de Matharel, CEO & Managing Partner, **Cube Infrastructure Managers**

11:30 Keynote interview

**Hear what a leading CIO thinks of infrastructure's prospects**

Learn how a senior investor assesses the impact of the pandemic and how they are reviewing assets and evaluating manager response to the crisis.

Speaker:

Simon Davy, Head of Private Markets, **Local Pensions Partnership**

12:00 **Investor only networking**

Choose one of the key themes of the previous discussion to dissect with your peers

12:20 Panel

**Bringing ESG and sustainability issues into the mainstream**

# Global Offsite 2020

- ESG – if not now, when?
- Moving sustainability from a reporting function to top of the CEO's inbox
- What can investors do to prioritise action on ESG issues?

Moderator:

Francois Bergere, Executive Director, **LTIIA**

Panellists:

Jemima Atkins, Assistant Vice President, Infrastructure Debt, **Allianz Global Investors**

John Anderson, Global Head Corporate Finance & Infrastructure, **Manulife Investment Management**

Rick Walters, Director, Infrastructure, **GRESB**

12:50 Networking

**Themed networking: ESG**

Moderated Q&A and networking with the panel

13:15 Panel

**The time is now: perspectives on the energy transition**

- Can a just energy transition be achieved and financed?
- Examining the role of infrastructure funds
- Managing disruption of utilities and positioning yourself for the new world order

Moderator:

Lawrence Slade, Chief Executive Officer, **GIIA**

Panellists:

Pooja Goyal, Partner & Co-head, Infrastructure Group, **The Carlyle Group**

Jaroslava Korpanec, Managing Director, Investment, **Allianz Capital Partners**

Basil Scarsella, Chief Executive Officer, **UK Power Networks**

13:45 Networking

**Themed networking: Energy transition**

Moderated Q&A and networking with the panel

14:00 Keynote interview

**How lessons from elite sporting teams can be applied to businesses after covid-19**

Learn how to get back to normal following a pandemic and what we can learn from the experience of professional sports teams and leagues about the future of business.

James Kerr, Founding Partner, **Fable Partners & bestselling author of Legacy: What the All Blacks Can Teach Us About the Business of Life.**

14:30 **Keynote Q&A with James Kerr**

Talk to James live about the themes of his keynote

14:50 Panel

**Covid-19, fundraising and manager and investor interactions**

- The outlook from those looking to fundraise
- No-go: are new manager relationships and seeded portfolios out of fashion?
- How have interactions adapted to new business protocol?

Moderator:

Jordan Stutts, Senior Writer, **Infrastructure Investor**

Panellists:

Kelly DePonte, Managing Director, **Probitas Partners**

Nicolas Firzli, Director-General, **World Pensions Council**

Andre Pfleger, Senior Investment Manager, **SparkassenVersicherung**

15:20 **Investor-only networking**

Meet the panel and put your burning fundraising questions to them live

15:50 Presentation

**The big reveal: Infrastructure Investor's ranking of largest investors globally**

Infrastructure Investor's Research & Analytics team has produced a ranking based on the market value of investors' private infrastructure investment portfolios both through third-party managed vehicles and direct investments. We'll reveal the top 20 institutions in the I150 and compare how the ranking has changed over the past year.

Presenter:

Nicole Douglas, Head of Investor Research, **Infrastructure Investor**

16:00 **Ranking roundtable**

Meet Nicole in a roundtable and ask her your questions about our methodology, risers and fallers and the firms to watch

16:20 Panel

**Defining infrastructure beyond OECD: are infrastructure-like assets the future?**

- Is technology changing the definitions of infrastructure in emerging jurisdictions?
- How energy efficiency, natural infrastructure, IAAS and shared services are gaining a foothold
- Are private investors paying attention and how will technology affect their investment approach?

Moderator:

Viktor Kats, Founding Partner, **Augment Infrastructure Partners**

Panellists:

Raza Hasnani, Head of Infrastructure Investment, **Africa50**

Renato Mazzola, Managing Partner & Head of PE & Infra, **BTG Pactual**

Benny Zachariah, Investment Officer, **Asian Infrastructure Investment Bank (AIIB)**

16:50 Networking with the panel

17:15 Infrastructure Investor summary and closing remarks