



Private Equity
International

CFOs & COOs Virtual Roundup

November 5 | Virtual event

PEI

www.privateequityinternational.com/cforoundup

Earn up to 6.4 CPE credits

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Access to CFO & COO insight

from your own workspace



High quality content

Hear impactful panel discussions and keynote presentations from top performing finance and operations executives.



A customized experience

Tailor your Roundup virtual experience by customizing your personal profile and agenda



Informative breakout sessions

Attend timely breakout sessions; select sessions to address the needs at your firm



Filter and search delegates

Utilize the Roundup's virtual meeting tools to schedule private face to face video meetings with CFOs and COOs.



Virtual networking rooms

Visit our virtual networking rooms to dialogue with CFOs, COOs, industry associations and globally recognized service providers



On-demand access

Receive access to select sessions up to two months post-event anytime, anywhere

Network and build key relationships

Network at any time throughout the Roundup's virtual event.

Take advantage of our virtual meeting tools by sending a message or scheduling a face to face video meeting with Roundup attendees.



Early access to the platform

Get a jump-start on your Roundup virtual experience when the platform opens October 12. Customize your own individual profile and personal agenda and begin browsing through fellow attendee and speaker profiles.



Search, send and schedule features

Search attendee profiles, send fellow attendees a message, and schedule a private, face-to-face video meeting anytime during the conference. Use the built-in search function to filter the list of attendees based on selected criteria such as fund type, sector focus, strategy, AUM, etc.

Hear directly from CFOs & COOs

Through the integrated Zoom platform, participate in a wide range of impactful discussions that include invitation-only think-tanks, informative breakout sessions and exclusive keynote interviews with industry leaders.



Platform highlights:

- » Live panel discussions with live audience Q&A
- » Create a personalized schedule by adding select sessions and face-to-face virtual meetings to your customized agenda "My Agenda"
- » Networking meeting tools
- » Interactive discussion boards
- » Automated reminders
- » On-demand playback access to select sessions for up to 2 months

Meet with CFOs, COOs, industry associations and globally recognized service providers

Learn more about our event sponsors and partners in the virtual networking rooms. The virtual networking rooms can be accessed at any time and you will be able to:

- » Live chat with sponsors
- » Easily request information
- » Access available resources and materials

Meet our speakers

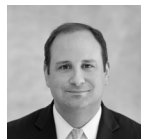
[View all the speakers ↗](#)



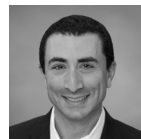
Joshua Cherry-Seto
Chief Financial Officer
and Chief Compliance
Officer
**Blue Wolf Capital
Partners**



Kate de Mul
Director, Client Services
KKR



James Gaven
Senior Counsel and
Chief Compliance
Officer
**Welsh, Carson,
Anderson & Stowe**



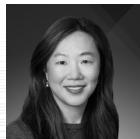
Jeffrey Gilbert
Chief Operating Officer
and General Counsel
**Carnelian Energy
Capital**



Melissa Gliatta
COO
Thor Equities, LLC



Pamela Hendrickson
COO & Vice Chairman,
Strategic Initiatives
The Riverside Company



Sandra Kim-Suk
Chief Financial Officer
**Norwest Equity Partners
| Norwest Mezzanine
Partners**



Jeremiah Loeffler
COO - Credit
Crestline Investors, Inc.



Shant Mardirossian
Partner, Chief Operating
Officer
Kohlberg & Company



Isaiah Massey
Managing Director -
Chief Financial Officer
CAZ Investments LP

Meet our speakers

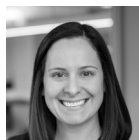
[View all the speakers ↗](#)



Thomas Mayrhofer
CFO and COO
EJF Capital



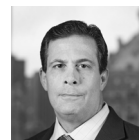
Kristine O'Connor
Managing Director and
Chief Financial Officer
Franklin Park



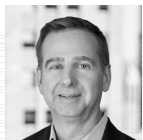
Stephanie Paine
Chief Financial Officer
Pritzker Private Capital



Andrew W. Petri
Chief Financial Officer
Pfingsten Partners, L.L.C.



John W. Polis
Chief Operating Officer
& Chief Technology
Officer
Star Mountain Capital



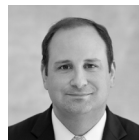
Todd Schneider
Chief Financial Officer
Shorehill Capital



Louis Sciarretta
Chief Operating Officer
Kline Hill Partners



Tina St. Pierre, CPA
Partner and Chief
Administrative Officer
Landmark Partners



James Stevenson
Chief Financial Officer
ABS Capital Partners



John Yantsulis
CFO & Partner
**Searchlight Capital
Partners**

Agenda highlights

[View full agenda ↻](#)



The next four years:
a first look into the
election's impact on
private equity



Effect of the pandemic
on subscription
lines and alternative
sources of capital



Exploring the
alternatives: ingenuity
in LP communication



Crisis management
and risk management
across firms and
portfolios



Private equity
regulation: update and
projections



Comparing and
contrasting what CFOs
are doing to their firms'
bottom line during the
pandemic



Dissecting the virtual
fundraising process



How will firms
approach valuations in
the year ahead?

Confirmed attendees include:

- » Am Fam Ventures
- » Blue Wolf Capital Parnters LLC
- » Corsair Capital
- » Crestline Investors
- » EJV Capital, LLC
- » Elephant Venture Capital
- » EnCap Investments
- » Franklin Park
- » FountainVest Partners
- » HCI Equity Partners
- » KKR
- » Kline Hill Partners
- » Kohlberg & Company
- » Leerink Transformation Partners
- » LLR Partners
- » NGP Capital
- » Nonantum Capital Partners
- » Pamlico Capital
- » Pfingten Partners L.L.C.
- » Pine Brook
- » Primary Wave
- » Pritzker Private Capital
- » Promus Holdings LLC
- » Providence Equity Partners L.L.C
- » Quantum Energy Partners
- » Ridgewood Energy
- » RiverRock Funds
- » Searchlight Capital Partners
- » Shorehill Capital
- » Star Mountain Capital
- » Starr Investment Holdings LLC
- » Tzp Management Associates LLC
- » Viking Global Investors LP

Pricing and registration

Live and on-demand content, exclusive networking opportunities, and much more from your own workspace.

General delegate price: \$695

Earn up to 6.4 credits

Earn up to 6.4 Continuing Professional Education (CPE) credits at this year's CFOs & COOs Virtual Roundup. PEI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.

Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.NASBARegistry.org.

To earn CPE credits for attending the CFOs & COOs Virtual Roundup, you must view conference sessions when presented live, at specified scheduled times, for applicable sessions where credits will be offered.

You will not be eligible to receive credits for sessions viewed through on-demand after the session has concluded.

Contact us

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