

# Responsible Investment Forum: Tokyo 2020

The inaugural **PEI Responsible Investment Forum: Tokyo** will be running virtually on **7 October**, bringing together Japan's leading institutional investors with fund managers, to discuss the latest ESG trends how to implement ESG strategies from an LP and GP perspective to create the most significant impact on, and value for, private equity portfolios. The virtual pass offers limitless cross-border access to the private equity's most influential community and 5 days' unlimited virtual private meeting with the leading LPs and top fund managers from 5-9 October 2020.

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## Supporting association

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### Confirmed speakers and organisations:

- Nicole Douglas, Head of Investor Research, **PEI Media**
- Peter Dunbar, Private Equity Senior Specialist, **PRI**
- Anna Follér, Sustainability Manager, **AP6**
- Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), **World Bank Group**
- Ryuichi Horie, Co-founder and Chief Executive Officer, **CSR Design Green Investment Advisory**

For programme information:  
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# Responsible Investment Forum: Tokyo 2020

- Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**
- Masahiro Kato, Head of Responsible Investment, **Mitsubishi UFJ Trust and Banking**
- Takahiro Kato, Head of Global Fund Investment, **DBJ Asset Management**
- Arisa Kishigami, Independent ESG Consultant and Spring 2020 Lecturer, **WASEDA Business School**
- Amy Krizanovic, Responsible Investment Senior Analyst, **First State Super**
- Kazutaka Kuroda, Adjunct Lecturer, Aoyama Gakuin University and Sustainable Finance Specialist, **Japan Research Institute**
- Adam Le, Senior Editor, EMEA, **PEI Media**
- Keith Lee, Senior Vice President, Asia Sustainable Finance, **WWF**
- Therése Lennehag, Head of Sustainability, **EQT**
- Alex Lynn, Senior Reporter, **PEI Media**
- Simba Marekera, Head of Investment Solutions, **Brightlight Group**
- Liza McDonald, Head of Responsible Investments, **First State Super**
- Heather McLeish, Director - Financial Services Advisory, **EY Japan**
- Rilwan Meeran, Portfolio Manager, Head of Impact Investments, **MassMutual**
- Shoji Misawa, Managing Director, **ORIX Corporation**
- Junji Mori, Deputy General Manager, **The Norinchukin Bank**
- Ryo Ohira, Head of East Asia, **Neuberger Berman Group**
- Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department, **Nippon Life Insurance Company**
- Jeff Pentland, Managing Director, **Northleaf Capital Partners**
- Kaori Sasaki, Founder & CEO, **ewoman, Inc.**
- Kim Schumacher, Lecturer in Sustainable Finance and ESG, School of Environment and Society, **Tokyo Institute of Technology**
- Sayaka Takatsuka, Senior Director, Impact Investment Team, **Shinsei Corporate Investment**
- Soichi Sam Takata, Head of Private Equity, **Tokio Marine Asset Management**
- Shunsuke Tanahashi, Advisory Board Member of **UNPRI Japan Network**;  
Representative Director and President, **Partners Group Japan**
- Yoshitaka Todoroki, Managing Director, Private Market Investment Department, **Government Pension Investment Fund (GPIF)**
- Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**
- Miyuki Zeniya, Fellow, Corporate Planning Unit, **Dai-ichi Life Holdings**; Fellow,  
Head of Sustainable Finance, Investment Planning Dept., **The Dai-ichi Life Insurance Company**

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## Responsible Investment Forum: Tokyo

All timings are based on JST / UTC +9

Interactive content: 7 October

Private virtual meetings go live: 5-9 October 6.00-23.59

Extended networking and content on-demand: until the end of December 2020

### 5 October (Monday)

06.00 Platform opens for private meetings

16.00 **Welcome to the Responsible Investment Forum and Tutorial followed by Interactive Roundtable**

**Session: Opening remarks from Advisory Board**

**Moderator:** Peter Dunbar, Private Equity Senior Specialist, PRI

**Speakers:**

Liza McDonald, Head of Responsible Investments, **First State Super**

Soichi Sam Takata, Head of Private Equity, **Tokio Marine Asset Management**

Miyuki Zeniya, Fellow, Corporate Planning Unit, **Dai-ichi Life Holdings**; Fellow,

Head of Sustainable Finance, Investment Planning Dept., **The Dai-ichi Life**

**Insurance Company**

### 6 October (Tuesday)

06.00 Platform opens for private meetings

14.00 **Interactive Roundtable**

**Session: LP networking (LPs only by invitation)**

15.00 *Private Meetings*

### 7 October (Wednesday)

06.00 Private meetings open

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- 9.00 **Tutorial in English** followed by Q&A  
9.00 **Tutorial in Japanese** followed by Q&A
- 9.30 **Welcome from PEI**
- 9.40 **Opening Address: Chief Sustainable Finance Officer of the Financial Services Agency (FSA)**
- Updates on Japan's corporate governance, sustainable initiatives and engagement
  - Fiduciary duty and stewardship responsibilities
  - Their implications for LPs in the Japanese context

Speaker: Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**

*Followed by live Q&A with the speaker and moderator: Alex Lynn, Senior Reporter, PEI Media*

- 10.00 **Panel: No longer a *nice-to-have*: The role ESG will play in future-proofing a multi-asset portfolio**
- The importance of ESG in the face of covid-19
  - ESG risks and opportunities across asset classes: real estate, infrastructure and private debt
  - Analysing challenges associated with Japan's current roadmap
  - Can ESG be used a part of long term and sustainable value creation strategy?

Moderator: Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), **World Bank Group**

Speakers:

Takahiro Kato, Head of Global Fund Investment, **DBJ Asset Management**

Keith Lee, Senior Vice President, Asia Sustainable Finance, **WWF**

Shoji Misawa, Managing Director, **ORIX Corporation**

Jeff Pentland, Managing Director, **Northleaf Capital Partners**



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*Followed by live Q&A with the speakers*

## 10.40 Panel: How to properly diligence ESG compliance

- Enhancing ESG data disclosure is important, what metrics should investors use?
- How ESG data is collected, collated, and standardised in different methodologies
- Key factors during the investment process from due diligence stage to post-transaction

Moderator: Heather McLeish, Director - Financial Services Advisory, **EY Japan**

Speakers:

Simba Marekera, Head of Investment Solutions, **Brightlight Group**

Rilwan Meeran, Portfolio Manager, Head of Impact Investments, **MassMutual**

Junji Mori, Deputy General Manager, **The Norinchukin Bank**

*Followed by live Q&A with the speakers*

## 11.20 Interactive Roundtables

### Session 1: ESG in mixed portfolio

Facilitator: Jeff  
Pentland, Managing  
Director, **Northleaf  
Capital Partners**

### Session 2: TCFD and climate action

Facilitator: Dianna Enlund, Managing  
Director, **Allianz Global Investors  
Sustainability Team, Allianz Global and  
Kim Schumacher, Lecturer in  
Sustainable Finance and ESG, School of  
Environment and Society, Tokyo  
Institute of Technology**

### Session 3: Networking Chatrooms

## 11.50 Panel: Future proofing your portfolio: Confronting diversity imbalance for better investment decisions

- Japan is facing a talent shortage with its ageing population and lack of diversity, what to do in this talent war?

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- How can private equity firms recruit a diverse investment team and future-proof your workforce?
- How does an investment team with balance across ethnicity, gender and background go hand-in-hand with high performance?

Moderator: Kazutaka Kuroda, Adjunct Lecturer, Aoyama Gakuin University and Sustainable Finance Specialist, **Japan Research Institute**

Speakers:

Masahiro Kato, Head of Responsible Investment, **Mitsubishi UFJ Trust and Banking**

Sayaka Takatsuka, Senior Director, Impact Investment Team, **Shinsei Corporate Investment**

Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**

*Followed by live Q&A with the speakers*

## 12.30 **Interactive Roundtables**

### **Session 1: Diversity and inclusion**

Facilitator: Kaori Sasaki,  
Founder & CEO, **ewoman,  
Inc.**

### **Session 2:**

#### **ESG due diligence**

Facilitator: Heather McLeish,  
Director - Financial Services  
Advisory, **EY Japan**

### **Session 3: Networking Chatrooms**

## 13.40 **Panel: How Japanese LPs are changing the world: ESG is front and centre for 2021**

- Lessons from covid-19 lockdowns – where will LPs commit capital to private equity?
- What are the key considerations for LPs as it relates to ESG investment in private equity? Can a nuanced approach make a big change?
- To achieve investment returns within an ESG framework, how to apply this during the manager selection process and differentiate the asset managers?
- In the next ten years plan, what are the challenges? How to evolve the responsible investment through 2021 and beyond in Japan?

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Moderator: Arisa Kishigami, Independent ESG Consultant and Spring 2020  
Lecturer, **WASEDA Business School**

Speakers:

Ryo Ohira, Head of East Asia, **Neuberger Berman Group**

Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment  
Department, **Nippon Life Insurance Company**

Soichi Sam Takata, Head of Private Equity, **Tokio Marine Asset Management**

Miyuki Zeniya, Fellow, Corporate Planning Unit, **Dai-ichi Life Holdings**; Fellow,  
Head of Sustainable Finance, Investment Planning Dept., **The Dai-ichi Life  
Insurance Company**

*Followed by live Q&A with the speakers*

## 14.20 Panel: Climate investors turn up the heat

- How has covid-19 highlighted the urgent need for action on climate change?
- Tackle climate change through private equity and what LPs need to do
- Converting policy into practice: Why climate change will affect the ability to generate high-level long-term returns and span the portfolio?

Moderator: Kim Schumacher, Lecturer in Sustainable Finance and ESG, School of  
Environment and Society, **Tokyo Institute of Technology**

Speakers:

Ryuichi Horie, Co-founder and Chief Executive Officer, **CSR Design Green  
Investment Advisory**

Shunsuke Tanahashi, Advisory Board Member of **UNPRI Japan Network**;  
Representative Director and President, **Partners Group Japan**

*Followed by live Q&A with the speakers*

## 14.50 Interactive Roundtables

**Session 1:**

**Session 2:  
Impact investing**

**Session 3:  
Networking  
Chatrooms**

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**ESG and Diversity:  
Highlights from PEI's LP  
Perspectives Study**

Facilitator: Jeffrey Altman,  
Senior Advisor, **Finadvice**

Facilitator: Nicole  
Douglas, Head of Investor  
Research,  
**PEI Media**

**15.20 Panel: How ESG is making its mark on private equity**

- How covid-19 could impact private equity's approach to ESG
- ESG in private equity vs public equity
- How have LPs transformed their mindsets to incorporate ESG into their plans
- Frontier market - can LPs invest in developing markets and still be in compliance with ESG?

Moderator: Alex Lynn, Senior Reporter, **PEI Media**

Speakers:

Therése Lennehag, Head of Sustainability, **EQT**

Amly Krizanovic, Responsible Investment Senior Analyst, **First State Super**

*Followed by live Q&A with the speakers*

**15.50 Global LP perspective: AP6 talks best practice**

- How has AP6 implemented ESG initiatives and set achievable targets?
- What is the timeline to measure performance?
- What challenges did AP6 face in integrating ESG considerations across the firm?

Speaker: Anna Follér, Sustainability Manager, **AP6**

*Followed by live Q&A with the speaker and moderator: Alex Lynn, Senior Reporter,  
PEI Media*

**16.20 Closing keynote from the world's largest pension fund: GPIF on why ESG is  
fundamental to private equity investment**



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Speaker: Yoshitaka Todoroki, Managing Director, Private Market Investment Department, **Government Pension Investment Fund (GPIF)**  
*Followed by live Q&A with the speaker and moderator: Adam Le, Senior Editor, EMEA, **PEI Media***

16.50 **Closing remarks.**

*Private meetings open until Friday 9<sup>th</sup> October, networking continues and content available on-demand until 31<sup>st</sup> December 2020*

16.50 **Interactive Roundtables**

– through live polls during the day, you decide what the topics will cover!

**Session 1:**

**Session 2:**

**Session 3:**

## **8 October (Thursday)**

10.00 **Interactive Roundtables**

**Session: How the pandemic could help pave the way for responsible investment – What is next?**

Speaker: Ryo Ohira, Head of East Asia, **Neuberger Berman Group**  
Moderator: Alex Lynn, Senior Reporter, **PEI Media**  
*And more speakers to be announced*

*This agenda is subject to change.*