

Responsible Investment Forum: Tokyo

Virtual experience 2020

The inaugural **PEI Responsible Investment Forum: Tokyo** will be running virtually on **7 October**, bringing together Japan's leading institutional investors with fund managers, to discuss the latest ESG trends and effective implementations to create value for private equity portfolios. Virtual pass offers limitless cross-border access to the private equity's most influential community and 5 days' unlimited virtual private meeting with the leading LPs and top fund managers from 5-9 October 2020.

Sponsor



Confirmed speakers and organisations:

- Anna Follér, Sustainability Manager, **AP6**
- Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), **World Bank Group**
- Ryuichi Horie, Co-founder and Chief Executive Officer, **CSR Design Green Investment Advisory**
- Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**
- Masahiro Kato, Head of Responsible Investment, **Mitsubishi UFJ Trust and Banking**
- Takahiro Kato, Head of Global Fund Investment, **DBJ Asset Management**
- Arisa Kishigami, Independent ESG Consultant and Lecturer, WASEDA Business School
- Keith Lee, Senior Vice President, Asia Sustainable Finance, **WWF**
- Therése Lennehag, Head of Sustainability, **EQT**
- Heather McLeish, Director - Financial Services Advisory, **EY Consulting**
- Rilwan Meeran, Portfolio Manager, Head of Impact Investments, **MassMutual**
- Shoji Misawa, Managing Director, **ORIX Corporation**
- Junji Mori, Deputy General Manager, **The Norinchukin Bank**
- Ryo Ohira, Head of East Asia, **Neuberger Berman Group**
- Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department, **Nippon Life Insurance Company**

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- Jeff Pentland, Managing Director, **Northleaf Capital Partners**
- Kim Schumacher, Lecturer in Sustainable Finance and ESG, School of Environment and Society, **Tokyo Institute of Technology**
- Sayaka Takatsuka, Senior Director, Impact Investment Team, **Shinsei Corporate Investment**
- Soichi Sam Takata, Head of Private Equity, **Tokio Marine Asset Management**
- Shunsuke Tanahashi, Chair of the PRI Japan Private Equity Working Group; Representative Director and President, **Partners Group Japan**
- Yoshitaka Todoroki, Managing Director, Head of Private Equity, Private Market Investment Department, **Government Pension Investment Fund (GPIF)**
- Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**
- Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., **The Dai-ichi Life Insurance Company**

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Virtual event JST / UTC +9

Interactive content: 7 October

Live 1:1 video meetings: 5-9 October

Extended networking: until the end of December 2020

6 October (Tuesday)

- 10.00 Virtual tutorial and Q&A (English)
- 10.30 Virtual tutorial and Q&A (Japanese)
- 11.00 A glimpse of LPs' insight

7 October (Wednesday)

9.50 **Welcome from PEI**

10.00 **Presentation: FSA address**

- Updates on Japan's corporate governance, sustainable initiatives and engagement
- Fiduciary duty and stewardship responsibilities
- Their implications for LPs in the Japanese context

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Speaker: Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**

Followed by live Q&A with the speaker

10.15 **Panel: How ESG make a big difference in multi-asset portfolio during a time of crisis**

- The importance of ESG in the face of covid-19
- ESG risks and opportunities across asset classes: real estate, infrastructure and private debt
- Analysing challenges associated with Japan's current roadmap
- Can ESG be used a part of long term and sustainable value creation strategy?

Moderator: Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), **World Bank Group**

Panellists:

Takahiro Kato, Head of Global Fund Investment, **DBJ Asset Management**

Keith Lee, Senior Vice President, Asia Sustainable Finance, **WWF**

Shoji Misawa, Managing Director, **ORIX Corporation**

Jeff Pentland, Managing Director, **Northleaf Capital Partners**

Followed by live Q&A with the speakers

10.45 **Panel: ESG due diligence**

- Enhancing ESG data disclosure is important, what metrics should investors use?
- How ESG data is collected, collated, and standardised in different methodologies
- Key factors during the investment process from due diligence stage to post-transaction

Moderator: Heather McLeish, Director - Financial Services Advisory, EY Consulting

Panellists:

Rilwan Meeran, Portfolio Manager, Head of Impact Investments, **MassMutual**

Junji Mori, Deputy General Manager, **The Norinchukin Bank**

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11.15 **Birds of a feather**

“Birds of a feather” is the virtual equivalent of a breakout or roundtable at a traditional conference, you will be face-to-face with likeminded peers and a specialist moderator to push forward the asset class.

Session 1:
ESG due diligence

Session 2:
Impact of covid-19

Session 3:
ESG in mixed portfolio

11.45 **PEI’s research and analysis perspectives: ESG and diversity**

12.00 **Panel: Embracing diversity and inclusion**

- Japan is facing a talent shortage with its ageing population and lack of diversity, what to do in this talent war?
- How can private equity firms recruit a diverse investment team and future-proof your workforce?
- How can a team of investment professionals with diversity of ethnicity, gender and background go hand-in-hand with high performance?

Panellists:

Masahiro Kato, Head of Responsible Investment, **Mitsubishi UFJ Trust and Banking**

Sayaka Takatsuka, Senior Director, Impact Investment Team, **Shinsei Corporate Investment**

Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**

Followed by live Q&A with the speakers

12.30 **Case studies: Big data and ESG**

- Latest technologies being used by private equity firms
- Why ESG data should be measured at a more granular level?
- How ESG data can be relevant to performance

Followed by live Q&A with the speaker

13.00 **Birds of a feather**

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Session 1:
Diversity

Session 2:
Stewardship

Session 3:
Data, AI and tech

13.40 **Panel: Japanese investors: The future of responsible investing**

- Lessons from covid-19 lockdowns – where will LPs commit capital to private equity?
- What are the key considerations for LPs as it relates to ESG investment in private equity? Can a nuanced approach make a big change?
- To achieve investment returns within an ESG framework, how to apply this during the manager selection process and differentiate the asset managers?
- In the next ten years plan, what are the challenges? How to evolve the responsible investment through 2021 and beyond in Japan?

Moderator: Arisa Kishigami, Independent ESG Consultant and Lecturer, **WASEDA Business School**

Panellists:

Ryo Ohira, Head of East Asia, **Neuberger Berman Group**

Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department, **Nippon Life Insurance Company**

Soichi Sam Takata, Head of Private Equity, **Tokio Marine Asset Management**

Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., **The Dai-ichi Life Insurance Company**

Followed by live Q&A with the speakers

14.20 **Panel: Climate investors turn up the heat**

- How has covid-19 highlighted the urgent need for action on climate change?
- Tackle climate change through private equity and what LPs need to do
- Converting policy into practice: Why climate change will affect the ability to generate high-level long-term returns and span the portfolio?

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Moderator: **Kim Schumacher**, Lecturer in Sustainable Finance and ESG, School of Environment and Society, Tokyo Institute of Technology

Panellists:

Ryuichi Horie, Co-founder and Chief Executive Officer, **CSR Design Green Investment Advisory**

Shunsuke Tanahashi, Chair of the PRI Japan Private Equity Working Group; Representative Director and President, **Partners Group Japan**

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15.00 **Birds of a feather**

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Session 1:

PEI perspectives

Session 2:

**TCFD and climate
action**

Session 3:

Impact investing

15.30 **Panel: Addressing ESG in private equity**

- How covid-19 could impact private equity’s approach to ESG
- ESG in private equity vs public equity
- How have LPs transformed their mindsets to incorporate ESG into their plans
- Frontier market - can LPs invest in developing markets and in compliance with ESG?

Moderator: Alex Lynn, Senior Reporter, **PEI**

Panellists: Therése Lennehag, Head of Sustainability, **EQT**

16.00 **Global LP perspective: Best practice on ESG monitoring in private equity**

- How has AP6 implemented ESG initiatives and set achievable targets?
- What is the timeline to measure performance?
- What challenges did AP6 face in integrating ESG considerations across the firm?

Speaker: Anna Follér, Sustainability Manager, **AP6**

Followed by live Q&A with the speaker

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16.20 **Closing keynote from the world's largest pension fund: Why ESG is fundamental to private equity investment**

Speaker: Yoshitaka Todoroki, Managing Director, Head of Private Equity, Private Market Investment Department, **Government Pension Investment Fund (GPIF)**

Followed by live Q&A with the speakers

16.50 **Live 1:1 meetings open until Friday 13th November, networking continues until 31st December 2020**

This agenda is subject to change.

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