

Responsible Investment Forum: Tokyo 2020

The inaugural **PEI Responsible Investment Forum: Tokyo** will be running on **9 October**, bringing together Japan's leading institutional investors with fund managers, to discuss the latest ESG trends and effective implementations to create value for private equity portfolios.

Sponsor



Confirmed speakers and organisations:

- **Anna Follér**, Sustainability Manager, AP6
- **Shuichi Hayashida**, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group
- **Ryuichi Horie**, Co-founder and Chief Executive Officer, CSR Design Green Investment Advisory
- **Satoshi Ikeda**, Chief Sustainable Finance Officer, Financial Services Agency
- **Masahiro Kato**, Head of Responsible Investment, Mitsubishi UFJ Trust and Banking
- **Takahiro Kato**, Head of Global Fund Investment, DBJ Asset Management
- **Arisa Kishigami**, Independent ESG Consultant and Lecturer, WASEDA Business School
- **Keith Lee**, Senior Vice President, Asia Sustainable Finance, WWF
- **Therése Lennehag**, Head of Sustainability, EQT
- **Heather McLeish**, Director - Financial Services Advisory, EY Advisory & Consulting
- **Rilwan Meeran**, Portfolio Manager, Head of Impact Investments, MassMutual
- **Shoji Misawa**, Managing Director, Strategic Investment Department, Energy and Eco Services Headquarters, ORIX Corporation
- **Junji Mori**, Deputy General Manager, The Norinchukin Bank
- **Ryo Ohira**, Head of East Asia, Neuberger Berman Group
- **Kaoru Onishi**, General Manager, Foreign Equity & Alternative Investment Department, Nippon Life Insurance Company

For programme information:
Niann Lai
niann.l@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com



Responsible Investment Forum: Tokyo 2020

- **Kim Schumacher**, Lecturer in Sustainable Finance and ESG, School of Environment and Society, Tokyo Institute of Technology
- **Sayaka Takatsuka**, Senior Director, Impact Investment Team, Shinsei Corporate Investment
- **Soichi Sam Takata**, Head of Private Equity, Tokio Marine Asset Management
- **Shunsuke Tanahashi**, Representative Director and President, Partners Group Japan; Chair of the PRI Japan Private Equity Working Group
- **Jun Tsusaka**, CEO, CIO and Chairman of the ESG Committee, NSSK
- **Miyuki Zeniya**, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company

Responsible Investment Forum: Tokyo 2020

9 October 2020 (Friday) | Shangri-La Hotel, Tokyo

8.00 Registration and coffee

9.00 Welcome from PEI and Chair's opening remarks

9.10 Opening panel: Addressing ESG in private equity

- How ESG has evolved into a strategy in private equity and how it is making a difference for LPs
- ESG in private equity vs public equity
- How have LPs transformed their mindsets to incorporate ESG into their plans
- Frontier market - can LPs invest in developing markets and in compliance with ESG?

Moderator: **Alex Lynn**, Senior Reporter, PEI

Panellists: **Therése Lennehag**, Head of Sustainability, EQT

9.50 FSA address

- Updates on Japan's corporate governance, sustainable initiatives and engagement
- Fiduciary duty and stewardship responsibilities
- Their implications for LPs in the Japanese context

For programme information:
Niann Lai
niann.l@peimedia.com

For sponsorship opportunities:
Sponsorship Team
asiasponsorship@peimedia.com

For registration queries:
Customer Services
asiaevents@peimedia.com



Responsible Investment Forum: Tokyo 2020

Speaker: **Satoshi Ikeda**, Chief Sustainable Finance Officer, Financial Services Agency

10.10 **Climate investors turn up the heat**

- Tackle climate change through private equity and what LPs need to do
- Converting policy into practice: Why climate change will affect the ability to generate high-level long-term returns and span the portfolio?
- Considerations of upcoming initiatives

Moderator: **Kim Schumacher**, Lecturer in Sustainable Finance and ESG, School of Environment and Society, Tokyo Institute of Technology

Panellists:

Ryuichi Horie, Co-founder and Chief Executive Officer, CSR Design Green Investment Advisory

Shunsuke Tanahashi, Representative Director and President, Partners Group Japan; Chair of the PRI Japan Private Equity Working Group

10.50 Networking refreshments

11.20 **Case studies: Big data and ESG**

- Latest technologies being used by private equity firms
- Why ESG data should be measured at a more granular level?
- How ESG data can be relevant to performance

11.40 **Panel: Embracing diversity and inclusion**

- Japan is facing a talent shortage with its ageing population, and women empowerment could be one of the solutions. What to do in this talent war?
- With today's technology and social network, what are the issues faced in acquiring talent and can we improve it?
- How a diverse team goes hand-in-hand with high performance and provides powerful motivational insights?
- How to future-proof your workforce?

Panellists:

Masahiro Kato, Head of Responsible Investment, Mitsubishi UFJ Trust and Banking

Responsible Investment Forum: Tokyo 2020

Sayaka Takatsuka, Senior Director, Impact Investment Team, Shinsei Corporate Investment

Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, NSSK

12.20 Panel: ESG in multi-asset portfolio

- ESG risks and opportunities across asset classes: real estate, infrastructure and private debt
- Analysing challenges associated with Japan's current roadmap
- Can ESG be used a part of long term and sustainable value creation strategy?

Moderator: **Shuichi Hayashida**, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group

Panellists:

Takahiro Kato, Head of Global Fund Investment, DBJ Asset Management

Keith Lee, Senior Vice President, Asia Sustainable Finance, WWF

Shoji Misawa, Managing Director, Strategic Investment Department, Energy and Eco Services Headquarters, ORIX Corporation

13.00 Lunch

14.20 Panel: Japanese investors: The future of responsible investing

(This session is conducted in Japanese, onsite simultaneous translation provided)

- What are the key considerations for LPs as it relates to ESG investment in private equity? Can a nuanced approach make a big change?
- To achieve investment returns within an ESG framework, how to apply this during the manager selection process and differentiate the asset managers?
- In the next ten years plan, what are the challenges? How to evolve the responsible investment through 2021 and beyond?

Moderator: **Arisa Kishigami**, Independent ESG Consultant and Lecturer, WASEDA Business School

Panellists:

Ryo Ohira, Head of East Asia, Neuberger Berman Group

Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department, Nippon Life Insurance Company

Soichi Sam Takata, Head of Private Equity, Tokio Marine Asset Management

Responsible Investment Forum: Tokyo 2020

Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company

15.00 **Global LP perspective and live Q&A: Best practice on ESG monitoring in private equity**

Speaker: **Anna Follér**, Sustainability Manager, AP6

15.30 Networking refreshments

16.00 **Panel: ESG due diligence**

- Enhancing ESG data disclosure is important, what metrics should investors use?
- How ESG data is collected, collated, and standardised in different methodologies
- Key factors during the investment process from due diligence stage to post-transaction

Moderator: **Heather McLeish**, Director - Financial Services Advisory, EY Advisory & Consulting

Panellists:

Rilwan Meeran, Portfolio Manager, Head of Impact Investments, MassMutual

Junji Mori, Deputy General Manager, The Norinchukin Bank

16.30 **Closing keynote interview with the world's largest pension fund: Why ESG is fundamental to private equity investment**

17.00 **Chair's remarks and close of conference**

This agenda is subject to change.