

Responsible Investment Forum: Tokyo 2020

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9 October 2020 (Friday) | Shangri-La Hotel, Tokyo

The inaugural **PEI Responsible Investment Forum: Tokyo** will be running on **9 October 2020**, bringing together Japan's leading institutional investors with fund managers, and key strategic partners to discuss the latest ESG trends and effective implementations to create value for private equity portfolios.

Confirmed speakers and organisations:

- Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group
- Yoshihiro Fujii, Visiting Professor for Sophia University and Executive director of Research Institute for Environmental Finance
- Keith Lee, Senior Vice President, Asia Sustainable Finance, WWF
- Alex Lynn, Senior Reporter, PEI
- Soichi Sam Takata, Head of Private Equity, Tokio Marine Asset Management
- Megan Starr, Global Head of Impact, The Carlyle Group
- Jun Tsusaka, Managing Partner, Chief Investment Officer and Founding Member, NSSK
- Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company
- more speakers to be announced soon

8.00 Registration and coffee

8.45 Welcome from PEI and Chair's opening remarks

8.50 Partner's opening remarks

9.00 **Keynote speech: Perspective from Japanese biggest LP**

9.20 **Opening panel: Addressing ESG in private equity**

- How ESG become a strategy in private equity and make the difference for LPs

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- Asia's best practices of integrating ESG into private equity investments
- What are LPs' mindset transformation to incorporate ESG into their plan?
- Frontier market - can LPs invest in developing markets and in compliance with ESG?

9.50 FSA address

- What practices can LPs make to improve governance culture, especially in Japanese context?
- Updates on Japan's corporate governance, sustainable initiatives and engagement
- Fiduciary duty and what are next?

10.10 Case studies: When technology met ESG

- Technologies and softwares being used by private equity firms
- Risks and security issues
- Future development

10.40 Networking refreshments

11.10 LP interview: Why ESG fundamental to the private equity investment

- How to make sure the policy heading to responsible investment and why important?
- How to set an ESG ambitious target but also achievable
- What is the timeline to measure performance?
- Why ESG matters to LPs? Which LPs are most focused on it?

11.40 Panel: Embracing diversity and inclusion

- Japan is facing a talent shortage with its ageing population, and women empowerment could be one of the solutions. What to do in this talent war?
- With today's technology and social network, what are the issues we face in acquiring talent and how we can improve it?
- How a diverse team goes hand-in-hand with high performance and provides powerful motivational insights?

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- How to future-proof your workforce?

Panelist: Jun Tsusaka, Managing Partner, Chief Investment Officer and Founding Member, NSSK

12.20 **Panel: Climate investors turn up the heat**

- Tackle climate change through private equity and what LPs need to do
- Converting policy into practice: Why climate change will affect the ability to generate high-level long-term return and span the portfolio?
- Considerations of upcoming initiatives

13.00 Lunch

14.10 **Presentation: Big data and ESG**

- The value of big data on ESG
- Benchmark for ESG performance
- Understand the tool: Data collection, asset-level assessment, scoring, monitoring, alignment and guidance
- In what way to support GPs to develop robust ESG capabilities amidst emerging expectations to manage risks and opportunities?

14.40 **Panel: ESG due diligence**

- While enhancing the data disclosure and growing a culture of transparency are important, do investors have enough analysis tools and how could they be used?
- Why ESG performance should be measured at a more granular level?
- Best practices in integrating ESG factors during the investment process from due diligence stage to post-transaction

15.20 Networking refreshments

15.50 **Panel: ESG in multi-asset portfolio**

- ESG risks and opportunities across asset classes: real estate, infrastructure and private debt
- Analysing challenges associated with the current Japan's roadmap

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- Can ESG be used a part of long term and sustainable value creation strategy?

Moderator: Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group

Panelist: Keith Lee, Senior Vice President, Asia Sustainable Finance, WWF

16.20 Closing LP panel

- What are the key considerations for LPs as it relates to responsible investment?
Can a nuanced approach make a big change?
- How management build the firm with ESG?
- Is ESG the top priority in your KPI of asset managers?
- To achieve investment returns within an ESG framework, how to apply during the manager selection and differentiate the asset managers in process?
- In the next ten years plan, what are the challenges? How to evolve the responsible investment through 2021 and beyond?

Moderator: Soichi Sam Takata, Head of Private Equity, Tokio Marine Asset Management

Panelist: Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company

16.50 Chair's remarks and close of conference

This agenda is subject to change.