

# Responsible Investment Forum: Tokyo 2020

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9 October 2020 (Friday) | Shangri-La Hotel, Tokyo

The inaugural **PEI Responsible Investment Forum: Tokyo** will be running on **9 October 2020**, bringing together Japan's leading institutional investors with fund managers, and key strategic partners to discuss the latest ESG trends and effective implementations to create value for private equity portfolios.

### Confirmed speakers and organisations:

- Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group
- Yoshihiro Fujii, Visiting Professor for Sophia University and Executive director of Research Institute for Environmental Finance
- Keith Lee, Senior Vice President, Asia Sustainable Finance, WWF
- Alex Lynn, Senior Reporter, PEI
- Soichi Sam Takata, Head of Private Equity, Tokio Marine Asset Management
- Megan Starr, Global Head of Impact, The Carlyle Group
- Jun Tsusaka, Managing Partner, Chief Investment Officer and Founding Member, NSSK
- Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company
- more speakers to be announced soon

8.00 Registration and coffee

8.45 Welcome from PEI and Chair's opening remarks

8.50 Partner's opening remarks

9.00 **Keynote speech: Perspective from Japanese biggest LP**

9.20 **Opening panel: Addressing ESG in private equity**

- How ESG become a strategy in private equity and make the difference for LPs

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- Asia's best practices of integrating ESG into private equity investments
- What are LPs' mindset transformation to incorporate ESG into their plan?
- Frontier market - can LPs invest in developing markets and in compliance with ESG?

## 9.50 FSA address

- What practices can LPs make to improve governance culture, especially in Japanese context?
- Updates on Japan's corporate governance, sustainable initiatives and engagement
- Fiduciary duty and what are next?

## 10.10 Case studies: When technology met ESG

- Technologies and softwares being used by private equity firms
- Risks and security issues
- Future development

## 10.40 Networking refreshments

## 11.10 LP interview: Why ESG fundamental to the private equity investment

- How to make sure the policy heading to responsible investment and why important?
- How to set an ESG ambitious target but also achievable
- What is the timeline to measure performance?
- Why ESG matters to LPs? Which LPs are most focused on it?

## 11.40 Panel: Embracing diversity and inclusion

- Japan is facing a talent shortage with its ageing population, and women empowerment could be one of the solutions. What to do in this talent war?
- With today's technology and social network, what are the issues we face in acquiring talent and how we can improve it?
- How a diverse team goes hand-in-hand with high performance and provides powerful motivational insights?

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- How to future-proof your workforce?

**Panelist:** Jun Tsusaka, Managing Partner, Chief Investment Officer and Founding Member, NSSK

## 12.20 **Panel: Climate investors turn up the heat**

- Tackle climate change through private equity and what LPs need to do
- Converting policy into practice: Why climate change will affect the ability to generate high-level long-term return and span the portfolio?
- Considerations of upcoming initiatives

13.00 Lunch

## 14.10 **Presentation: Big data and ESG**

- The value of big data on ESG
- Benchmark for ESG performance
- Understand the tool: Data collection, asset-level assessment, scoring, monitoring, alignment and guidance
- In what way to support GPs to develop robust ESG capabilities amidst emerging expectations to manage risks and opportunities?

## 14.40 **Panel: ESG due diligence**

- While enhancing the data disclosure and growing a culture of transparency are important, do investors have enough analysis tools and how could they be used?
- Why ESG performance should be measured at a more granular level?
- Best practices in integrating ESG factors during the investment process from due diligence stage to post-transaction

15.20 Networking refreshments

## 15.50 **Panel: ESG in multi-asset portfolio**

- ESG risks and opportunities across asset classes: real estate, infrastructure and private debt
- Analysing challenges associated with the current Japan's roadmap

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- Can ESG be used a part of long term and sustainable value creation strategy?

**Moderator:** Shuichi Hayashida, Head of Japan and Senior Underwriter for the Multilateral Investment Guarantee Agency (MIGA), World Bank Group

**Panelist:** Keith Lee, Senior Vice President, Asia Sustainable Finance, WWF

## 16.20 Closing LP panel

- What are the key considerations for LPs as it relates to responsible investment?  
Can a nuanced approach make a big change?
- How management build the firm with ESG?
- Is ESG the top priority in your KPI of asset managers?
- To achieve investment returns within an ESG framework, how to apply during the manager selection and differentiate the asset managers in process?
- In the next ten years plan, what are the challenges? How to evolve the responsible investment through 2021 and beyond?

**Moderator:** Soichi Sam Takata, Head of Private Equity, Tokio Marine Asset Management

**Panelist:** Miyuki Zeniya, Head of Sustainable Finance and General Manager, Investment Planning Dept. & Responsible Investment Dept., The Dai-ichi Life Insurance Company

## 16.50 Chair's remarks and close of conference

*This agenda is subject to change.*