



## FINANCIAL SERVICES

AUDIT | TAX | ADVISORY

## OUR FINANCIAL SERVICES PRACTICE

EisnerAmper LLP is among one of the nation's largest accounting firms, with a dedicated and well-established Financial Services Practice that provides audit, tax, and advisory services. Our Financial Services Practice, comprised of the Asset Management and Capital Markets Groups, is the largest industry group within EisnerAmper servicing more than 2,500 financial services clients.

### RECOGNIZED AS A TOP ACCOUNTING FIRM

3

Years in a Row as the Leading Accounting Firm  
(*Institutional Investor's Alpha Awards*)

#1

Best Tax Advisor  
(*Alt Credit Intelligence*)

#1

Best North American Accounting Firm  
(*Hedgeweek*)

#1

Best Tax & Audit Service  
(*CTA Intelligence*)

#1

Best Global Accounting Firm  
(*Hedgeweek*)

#1

Most Innovative Advisory Firm  
(*HFM Week*)

#1

Best Fund Accounting Firm  
(*PEWire*)

#1

Best Advisory Firm  
(*HFM Week*)

## CAPITAL MARKETS

Financial organizations deal with a bewildering array of challenges: rating-agency scrutiny, balance sheet efficiency, economic and liquidity cycles, cyber threats, proliferating regulations and increasingly stringent capital requirements. The pressure to focus on the next external demand can be strong; be it a stress test, rating-agency review, or new regulation. EisnerAmper helps clients respond to their immediate concerns, while working toward their longer term goals for growth and profitability.

EisnerAmper's experienced professionals stay abreast of capital market trends to ensure our technical expertise takes into consideration the context in which it is being applied. We believe this cross-functional perspective allows us to help clients holistically consider the linkages and implications when they initiate new tools or systems.

### Broker-Dealers

EisnerAmper's broker-dealer professionals provides comprehensive audit, tax compliance, and advisory services, so clients can focus on their core competencies of underwriting, trading and custody, and strategically plan for long-term profitability. Our professionals have served on the AICPA Expert Panel along with various industry boards. EisnerAmper has been serving the industry for more than 45 years, and currently delivers services to more than 100 broker-dealers, including retail firms with large numbers of registered representatives as well as sole practitioner retail brokers, market makers/specialist firms, investment bankers and corporate financiers, investment advisors and government securities dealers. Clients engage us for annual audits and tax compliance (including electronic filings), responses to rulings from regulatory and professional bodies, operational due diligence, and assistance with urgent new developments such as cybersecurity and the Bank Secrecy Act/anti-money laundering. We also provide outsourced CFO services which includes bookkeeping, tax analysis, tax return and financial statement preparation.



## ASSET MANAGEMENT

EisnerAmper maintains a deeply resourced, highly awarded Asset Management Group for the specialized needs of investment advisors and investors. Clients rely on our team to navigate regulatory and compliance requirements, and help facilitate new growth opportunities. The Asset Management Group serves hedge funds, private equity funds, real estate funds, venture capital funds, funds of funds, mutual funds, regulated investment companies, management and general partner entities, and institutional investors. Our clients include some of the largest global investment advisors to private equity, venture capital, and hedge funds.

UNDERSTANDING  
THE MARKETS.

UNDERSTANDING  
YOUR  
BUSINESS.

### Private Equity Funds

EisnerAmper's private equity fund servicing professionals offer comprehensive transaction, audit, tax, and advisory support, so fund managers can concentrate on their core responsibilities of charting investment strategy. EisnerAmper works with private equity funds of all sizes and at every stage of the fund life cycle. Fund managers engage us to help with intricate questions about transactions and due diligence (including valuations, balance-sheet readiness, earnings quality, forensic analysis, and distressed company assessments); U.S. and international tax compliance (including entity structuring and FATCA); and assurance services (including fund audit and operational or risk management reviews). On a day-to-day basis, funds also turn to us for back-office support, including outsourced CFO and performance attestation services, and the services we provide directly to portfolio companies. Our Transaction Advisory Services Practice has the experience to assist you with financial, tax and IT due diligence needs. On the buy-side, our methodology is focused on validating EBITDA adjustments and identifying risks, opportunities and potential deal breakers. On the sell-side, we work with your portfolio companies to identify and address potential issues that typically arise from the buyer's due diligence, maximize and support the companies' proposed adjustments to EBITDA and ensure that management is adequately prepared for the rigors of the process.

### Venture Capital Funds

EisnerAmper's venture capital fund servicing professionals offer investment advisors comprehensive accounting and financial reporting support at all levels, so fund managers can focus on their core responsibilities of capital attraction and investment strategy. Our venture capital experience includes work with numerous portfolio company entrepreneurs that have helped change the technology industry. EisnerAmper works with venture funds of all sizes, investment approaches and industry specializations. Fund managers engage us for timely, accurate, and comprehensive financial reporting; transaction services (audit, IPO and capital readiness); U.S. and international tax compliance; and data analysis. At the operational level, investment advisors also turn to us to upgrade financial reporting and controls at their funds portfolio companies, where we provide ongoing finance-function support, manage accounting department personnel, and liaise with legal, payroll/PEO services and insurance providers.

### Hedge Funds

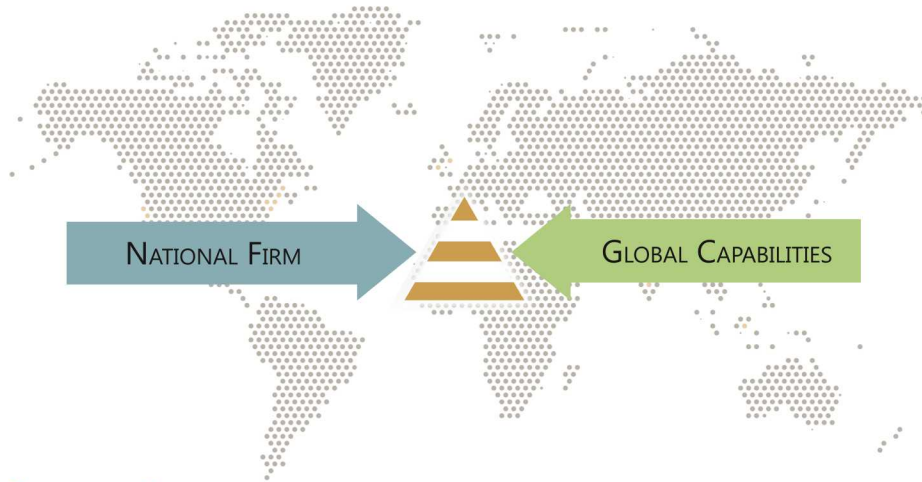
EisnerAmper serves hedge fund investment advisors of all sizes. Our range of expertise includes a comprehensive and integrated menu of tax, audit, advisory, and compliance and regulatory solutions, including intricate questions of tax impact, complex hedge fund structures, and advanced investment strategies that use derivatives and other sophisticated instruments. Emerging Fund Managers turn to us for advice on setting up the operating structures that can best attract investor capital, assured by our track record of growing alongside our clients.

## GLOBAL CAPABILITIES

Through a local presence in key international markets and EisnerAmper Global, an international network of accounting firms, we provide our financial services clients expertise wherever they are doing business, raising capital and investing.

Our professionals work with institutions worldwide, including asset management firms, banks, insurance companies, financial technology companies and specialty finance institutions. To meet our client's local regulatory challenges and global advisory needs we provide customized services with innovative solutions. We provide our clients with smart, analytical insight, delivered with a personal touch. We're global because you are, we're local because you need us to be.

Visit [EisnerAmperGlobal.com](http://EisnerAmperGlobal.com) for more information.



## WHY EISNERAMPER?

Our partners are considered to be some of the most influential thought-leaders on regulatory and compliance matters for the private fund industry. We have worked with private equity, venture capital and hedge funds firms for over forty-five years, including many of the original firms in the space. During that time, EisnerAmper's Financial Services Practice pioneered the skills, services and technical expertise that have helped define the best practices of the private fund industry.

As active SEC practitioners in public practice, EisnerAmper LLP is registered with and inspected by the Public Company Accounting Oversight Board and subject to Peer Review in conjunction with its membership in the Center for Audit Quality and a number of divisions of the American Institute of Certified Public Accountants. Our work with complex investment strategies, including distressed investing and derivatives, has helped us become a critical partner for innovators within the financial industry. Many of our clients have been with us for over a decade. Among our client base, you will find some of the most well respected private fund advisors globally, many of which we helped structure from inception.

For more information on our Financial Services Practice, visit [EisnerAmper.com/FS](http://EisnerAmper.com/FS).

## OUR FIRM DNA

