

Quarterly Broker Scorecard	As of [Date]											
	Follows	Provides	Market	Trade	Continuous Coverage	News and	Trade		Intellectual	Comments,	Total	
Broker	Instructions	Liquidity	Information	Follow Up	of Portfolio Assets	Information	Reporting	Delivery	Integrity	Considerations	Score	
All categories are graded from 1-3, with 1 being poor, 2 being good, 3 being excellent.												
Completed By:						Reviewed By:						
Signature: _____						Signature: _____						
Print Name: _____						Print Name: _____						
Title: Trader						Title: Chief Investment Officer						
Date: _____						Date: _____						