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CFOs & COOs Europe London 2020

12-13 October
No.11 Cavendish Square

Deliver strategic growth within private funds



privateequityinternational.com/cfoeurope2020

In an era of so much technological, cultural and structural change, finance and operations functions find themselves at the heart of the revolution.

Join us in London on 12-13 October at the **CFOs and COOs Europe Forum** to connect with more than 250 C-level, finance and operational executives as we provide unparalleled takeaways and insights on these key issues across the alternative asset classes.



“I am keen to hear how others are thinking about how they can better use data and technology, particularly on investor targeting and relations.”



Marc Dumbell,
Chief Financial & Operating Officer,
Campbell Lutyens

What to expect at the forum

1

Off the record breakfast

An exclusive closed-door breakfast meeting held under Chatham House Rules. At the beginning of day 2, join fellow CFOs, COOs and other finance and operations leaders to discuss key challenges and concerns.

2

Learn from industry leaders

Speakers from DWS Private Equity, Pantheon, LaSalle Investment Management and other leading private funds will discuss ESG, digital transformation, and outsourcing amongst other important themes.

3

Our carefully crafted stream sessions

These sessions are divided by both job function and asset class, providing you with the opportunity to join the conversation that matters most to you.

Connect with some of the biggest names across alternative asset classes

Companies already confirmed to attend

- Agilitas Private Equity
- AMP Capital Investors
- AssetMetrix
- Aztec Group
- BNP Paribas Securities Services
- Cale Street Partners
- Campbell Lutyens
- Castlelake
- Climate Fund Managers
- Crestbridge
- DRC Capital
- DWS Infrastructure
- DWS Private Equity
- EQT Partners
- Evestment
- EWM Global
- GL Education
- Glendower
- LaSalle Investment Management
- Lionpoint
- Low Carbon
- Maples Group
- Millennium Global
- MIRA
- MM&K
- Montagu Private Equity
- Montana Capital
- Partners
- Northwood
- NTR
- Orchard Global Asset Management
- Pantheon
- Park Square Capital
- Phoenix Equity Partners Limited
- RJD Partners
- Ruschmeyer Corporation
- Scottish Equity Partners
- The Carlyle Group
- Verdane Capital

"I am looking forward to contributing at the London forum this year, covering the key themes and challenges that CFOs in private equity are concerned with at present."



Erica Herberg,
CFO, Investment Solutions,
The Carlyle Group

Make lasting connections through structured networking



Exchange, share and learn

We've crafted an agenda to facilitate more interaction and engagement with your peers. The streamed sessions in particular will give you a chance to discuss challenges, hear advice and come together to find solutions with your fellow finance and operations professionals.

Use our networking app to your advantage

As a delegate, you will receive instructions to download and join the event app in the weeks prior to the event. View the delegate list, message your peers to discuss the programme and schedule meetings onsite.



Network in a relaxed atmosphere

Catch up with colleagues and make new connections in a more relaxed environment during our breakfasts, lunches, coffee breaks and evening drinks reception.

Tangible takeaways

Benefit from conversations with C-level, finance and operational professionals across the alternative asset classes. Leave the forum with tangible takeaways and new connections to help drive your strategies forward.



Tailor your own agenda

Finance

This is an essential stream for anyone with a role centred around accounting and finance. This tailored session enables you to learn from leading CFOs as they discuss their day-to-day challenges.

Themes being discussed include:

- CFOs from leading businesses such as NTR and Montana Capital Partners will discuss how the role and responsibilities of the Chief Financial Officer continues to evolve
- Our audience roundtables will discuss best practice for protecting against increasing interest rates and limiting the risks faced when it comes to FX transactions
- Succession planning has become a key responsibility of the modern-day CFO – discuss what needs to be done to nurture the finance leaders of the future from within

Forum speakers include



Cristina Alba-Ochoa
CFO
OakNorth



Robin Bailey
COO
Pantheon



Katja Baur
CFO
Montana Capital Partners



Steve Darrington
CFO
Phoenix Equity Partners



Richard Day
Partner and COO
Pygmalion Capital Advisers



Niyamat Fazal
CFO
DWS Infrastructure

View the full list of speakers and sessions at:
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Sponsors



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For more information on sponsorship opportunities still available contact
Christopher Wagland | chris.w@peimedia.com | +44 (0) 207 566 5475

Tailor your own agenda

Technology

As new technological advancements are shaping the roles of finance and operations professionals, hear from industry experts on how technologies can both solve problems and cause challenges, and how to get the balance right.

Themes being discussed include:

- Following on from the tech-dominated plenary sessions, join this stream to dig into the detail and discover how different platforms can be successfully integrated from front-to-back office
- Data difficulties: discuss and dissect the challenges your function faces when it comes to data management, and contemplate solutions with your tech-minded peers
- Don't forget the humans - work out how technology can be best integrated with existing culture and behaviours, creating a balance that can drive your business forward

Forum speakers include



Apwinder Foster
COO
DRC Capital



Andrew Haywood
CFO & CCO
Park Square Capital



Simon Hirtzel
COO
Kreos Capital



Dean Horton
COO
African Infrastructure
Investment Managers



Stephane Janin
Head of Global Regulatory
Development
AXA Investment Managers



Sanjay Jawa
Operating Partner and CFO
Root Capital

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Tailor your own agenda

Operations

As the operations function's remit continues to grow exponentially, hear from experts within the private fund industry on how they're striving for efficiency across the business model.

Themes being discussed include:

- The value of team diversity: operations professionals discuss their roles when it comes to diversity and inclusion across the business
- Hear from some of the leading names across alternative assets in this operationally-focused stream, including Hg Capital, Macquarie Infrastructure and Real Assets, and Agilitas Private Equity
- As operating models continue to increase in complexity, debate best practice for operational due diligence with your peers

Forum speakers include



Marie Joyce
CFO
NTR



Karine Litou
Global Head of Products
BNP Paribas Securities Services



Jamie Lucas
COO
EQT Credit



Ersilia Molnar
COO - Europe
Muzinich & Co



Debojit Mukherjee
COO
Agilitas Private Equity



Lindsey Ord
CFO & CRO
Climate Fund Managers

View the full list of speakers and sessions at:
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Tailor your own agenda

Tax and Regulation

With AIFMD reform on the agenda and plenty of other matters keeping compliance officers busy, this stream is tailored to help those who are navigating their way through the regulatory minefield.

Themes being discussed include:

- AIFMD in focus: keep your finger on the pulse as the European commission looks to revamp the regime, with experts from AXA Investment Managers and Kreos Capital among those sharing their views
- With Brexit finally completed, our speakers will discuss what this means for data protection and the ongoing application of GDPR
- If tax compliance falls within your remit, talk to your peers around the table about best practice for BEPS and ensure you stay up-to-date with the regulatory calendar

Forum speakers include



Christopher Parmo
COO & CFO
Verdane



Hiren Patel
Managing Director
LaSalle Investment
Management



Nisha Raghavan
Managing Director - CFO
EQT Partners



Martina Sanow
COO
Hg



Leo Scanavino
Finance Director
RJD Partners



Luke Venables
CFO & COO
ARA Venn

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Keynote presentation



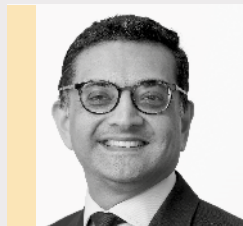
Al Naqvi

CEO & Researcher

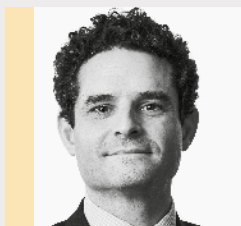
American Institute of Artificial Intelligence

Prof. Al (Ali) Naqvi is the founder and CEO of a Washington DC based institute that has helped over 5000 executives from 400+ companies to learn how to build their companies around AI. Author of several books and dozens of articles, Prof. Naqvi is one of the most sought after speakers in AI in finance conferences.

Meet our advisory board



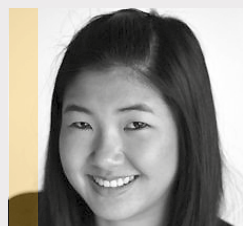
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CFO & COO
ICG



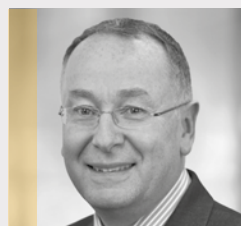
Marc Dumbell
CFO & COO
Campbell Lutyens



Erica Herberg
CFO, Investment Solutions
The Carlyle Group



Anita Huynh
COO
Macquarie Infrastructure
and Real Assets



Jamie Lyon
European CFO & COO
LaSalle Investment
Management



Neel Mehta
CFO
DWS Private Equity

View the full list of speakers: privateequityinternational.com/cfoeurope2020

Maximise your networking potential
across the alternative asset classes at
CFOs & COOs Europe



250+
Attendees



150+
Companies



50+
Speakers

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