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# | CFOs & COOs Europe Virtual Experience 2020

12-13 October | Virtual event, BST/UTC+1

## Deliver strategic growth within private funds

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## Premium networking experience

Join structured networking sessions and arrange your own private video meetings with c-level, finance and operational professionals from across the alternative asset classes.

## 5 months access to the community

The platform will be open for 2 weeks before the event to allow you to arrange meetings for the week of the event. The platform will remain open 5 months after for you to continue making connections and discussing the market.

# Why CFOs & COOs Europe Forum?



## Insights from your peers

Have open discussions with over 100 CFOs and COOs from the biggest firms in private equity, debt, real estate and infrastructure on how business can survive and thrive amidst these uncertain times.

## Tailor your virtual experience

Join the sessions most relevant for you as our agenda splits into streamed discussions that are sorted by asset class and job function.

# CONNECT VIRTUALLY

with some of the  
biggest names  
across alternative  
asset classes



**Companies already confirmed to attend  
our virtual experience include:**

- » 3i Group
- » Abris Capital
- » Agilitas Private Equity
- » Allianz Real Estate
- » AMP Capital
- » BlackRock
- » Blue Wolf Capital
- » Capital Dynamics
- » Carlyle
- » Cinven Partners
- » Climate Fund Managers
- » Dawn Capital
- » Development Partners International
- » DRC Capital
- » DWS Infrastructure
- » EQT
- » Hg Capital
- » iCon Infrastructure
- » Invel Real Estate
- » IQ Capital
- » LaSalle Investment Management
- » M&G Real Estate
- » Macquarie Infrastructure & Real Assets
- » Montagu Private Equity
- » Muzinich
- » Newstead Capital
- » NTR
- » Orion Capital Management
- » Pantheon
- » Park Square Capital
- » Pictet
- » Ridgewood Infrastructure
- » RJD Partners
- » Searchlight Capital Partners
- » Shard Capital Partners
- » Starwood Capital
- » StepStone Global
- » Telemos Capital
- » Vicenda Asset Management
- » Warburg Pincus



# Unrivalled insight from **Prof. Al Naqvi**

## **Prof. Al Naqvi**

CEO & Researcher,  
**American Institute of Artificial Intelligence**

Prof. Al Naqvi is the founder and CEO of a Washington DC-based Institute that has helped over 5000 executives from 400+ companies to learn how to build their companies around AI. Author of several books and dozens of articles. Prof. Naqvi is one of the most sought after speakers in AI in finance conferences.

**View agenda** ➔

# Featured speakers



**Hina Ahmad**  
COO  
**Capital Dynamics**



**Fiona Cooper**  
European Tax Director  
**Starwood Capital  
Europe Advisors**



**Andrew Haywood**  
CFO & COO  
**Park Square Capital**



**Robin Bailey**  
Partner and Chief  
Operating Officer  
**Pantheon**



**Steve Darrington**  
CFO  
**Phoenix Equity  
Partners Limited**



**Charlotte  
Henderson**  
General Counsel & COO  
**All Seas Capital**



**Katja Baur**  
CFO  
**Montana Capital  
Partners**



**Marc Dumbell**  
Chief Financial &  
Operating Officer  
**Campbell Lutyens**



**Erica Herberg**  
CFO, Investment  
Solutions  
**The Carlyle Group**



**Joshua Cherry-Seto**  
Chief Financial Officer/Chief  
Compliance Officer  
**Blue Wolf Capital**



**Niyamat Fazal**  
CFO  
**DWS Infrastructure**



**Christian Hinze**  
COO Europe  
**StepStone**

# Featured speakers

View speaker line-up ↗



**Dean Horton**  
Chief Operating Officer  
**African Infrastructure  
Investment Managers**



**Maqbool  
Mohamed**  
CFO, COO  
**Clarion Gramercy**



**Paulina  
Pietkiewicz**  
Partner  
**Abris Capital Partners**



**Jason Howard**  
CFO  
**Headway Capital  
Partners**



**Ersilia Molnar**  
Chief Operating Officer -  
Europe  
**Muzinich & Co**



**Nisha Raghavan**  
Managing Director - Chief  
Finance Officer  
**EQT Partners**



**Marie Joyce**  
CFO  
**NTR**



**Debojit  
Mukherjee**  
Chief Operating Officer  
**Agilias Private Equity**



**Martina Sanow**  
COO  
**Hg**



**Jamie Lyon**  
European CFO & COO  
**LaSalle Investment  
Management**



**Lindsey Ord**  
Chief Financial & Risk  
Officer  
**Climate Fund  
Managers**



**Luke Venables**  
CFO/COO  
**ARA Venn**

# AGENDA HIGHLIGHTS

## Finance

An essential for anyone with a role centred around accounting and finance in private funds. This tailored session enables you to learn from leading CFOs as they discuss their day-to-day challenges.

### Highlights include:

- » CFOs from leading businesses such as NTR and Montana Capital Partners will debate how the role and responsibilities of the Chief Financial Officer continues to evolve
- » Our interactive audience discussion will discuss best practice for protecting against increasing interest rates and limiting the risks faced when it comes to FX transactions
- » Succession planning has become a key responsibility of the modern-day CFO – discuss what needs to be done to nurture the finance leaders of the future from within



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# AGENDA HIGHLIGHTS

## Technology

As new technological advancements are shaping the roles of finance and operations professionals, hear from industry experts on how technologies can both solve problems and cause challenges, and how to get the balance right.

### Highlights include:

- » Following on from the tech-dominated plenary sessions, join this stream to dig into the detail and discover how different platforms can be successfully integrated from front-to back office
- » Data difficulties: discuss and dissect the challenges your function faces when it comes to data management, and contemplate solutions with your tech-minded peers
- » Don't forget the humans – work out how technology can be best integrated with existing culture and behaviours, creating a balance that can drive your business forward



**View full agenda** ↻

# AGENDA HIGHLIGHTS

## Operations

As the operations function's remit continues to grow exponentially, hear from experts within the private fund industry on how they're striving for efficiency across the business model.

### Highlights include:

- » The value of team diversity: operations professionals discuss their roles when it comes to diversity and inclusion across the business
- » Hear from some of the leading names across alternative assets in this operationally focused stream, including Hg Capital, Dawn Capital, and Agilitas Private Equity
- » As operating models continue to increase in complexity, debate best practice for operational due diligence with your peers



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# AGENDA HIGHLIGHTS

## Tax and Regulation

With AIFMD reform on the agenda and plenty of other matters keeping compliance officers busy, this stream is tailored to help those who are navigating their way through the regulatory minefield.

### Highlights include:

- » AIFMD in focus: keep your finger on the pulse as the European commission looks to revamp the regime, with experts from Abris Capital and Starwood Capital Europe among those sharing their views
- » If tax compliance falls within your remit, talk to your peers around the table about best practice for BEPS and ensure you stay up-to-date with the regulatory calendar
- » Our audience discussions will also cover data protection and GDPR compliance in the post-Brexit world



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# Thank you to our sponsors

## Lead sponsors

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## Sponsors

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For more information on sponsorship opportunities still available contact  
Christopher Wagland | [chris.w@peimedia.com](mailto:chris.w@peimedia.com) | +44 (0) 207 566 5475


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