



PERE

CFOs & COOs Forum
New York 2020

October 19-20 | Convene, 730 Third Ave

**Navigating operational
complexity and scaling
your organization**



perenews.com/cfoforum

KEYNOTE SPEAKER



REISA BRYAN

**Global Chief
Operating Officer**

Nuveen Real Estate

Reisa is a Global Chief Operating Officer for Nuveen Real Estate. Reisa leads investment governance and operations, supports the planning, coordination and execution of U.S. business process and initiatives. Reisa is a member of the Global Executive Leadership and the Americas Executive Leadership teams and also serves as the chief of staff to the head of Nuveen Real Estate, Americas and is the central point of contact for senior leaders.



"I think this is a must attend conference for CFOs in the PERE space. Our world is small and this was an excellent networking opportunity."

AGENDA HIGHLIGHTS

DAY 1

October 19

- » Women's Leadership Breakfast
- » Navigating and finding opportunities in the middle market
- » Keynote panel: View from the top
- » Merger & acquisitions: working towards integration
- » Geopolitical and macroeconomic factors impacting the real estate industry
- » State of the industry: what's trending in alternative fund structures
- » Cross-Border investments: building globally by thinking locally
- » Dealmaking: co-investing, joint ventures, and collaborative models
- » The meteoric rise of debt funds and direct lending

DAY 2

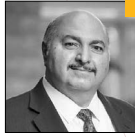
October 20

- » CFO & COO Think Tank (invitation only)
- » Global reporting standard: the growing need for transparency and comparability
- » SEC update: Bold moves and sweeping changes
- » Under pressure investing in ESG
- » Fireside chat with Nuveen Real Estate

FEATURED SPEAKERS



Nilesh Bubna
Founding Partner,
CFO and Portfolio
Manager
**Longpoint Realty
Partners**



John Caruso
Managing Director
& Head of Finance,
Americas
Nuveen



Patrick Connell
Managing Director
and Head of Capital
Raising
L&L Holdings



Kate Davis
President & Portfolio
Manager
**Broadstone Real
Estate Access Fund**



Hans DeWitte
Managing Director
and Chief Financial
Officer
Prospect Ridge



Wissam Francis
EVP & Chief Financial
Officer
**Tricon Capital
Group Inc**



Melissa Gliatta
Chief Operating
Officer
Thor Equities



Stephen Gordon
Chief Financial
Officer & General
Counsel
Harrison Street



Arshiya Khullar
Senior Reporter
PERE



Anthony Ross
Managing Director &
Head of Real Estate
Product Management
**State Street Global
Services**



Leigh Roumilla
CCO, Agency
Multifamily Finance
and Managing
Director
**Basis Investment
Group**



Matthew Scholl
Executive Director,
Head of Investment
Management
Americas
Union Investments

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Lauren Young
Partner
PCCP, LLC

Interested in **speaking**? Please contact **Kwame Campbell** at
646-356-4520 or kwame.c@peimedia.com.

A SAMPLE OF WHO YOU WILL MEET

Alliance Bernstein

Almanac Realty
Investors

AIG

Annaly Capital
Management

Aviva Investors

AXA Investment
Managers

BlackRock

Blackstone

Bridge Investment
Group Partners LLC

Brookfield

Canada Pension Plan
Investment Board

Carmel Partners

Clarion Partners

Crow Holdings

DWS

EJF Capital LLC

Franklin Templeton
Investments

GID

GLP

GreenOak Real
Estate

GTIS Partners

Harbert Management
Corporation

Invesco

Jamestown

KKR

LaSalle Investment
Management

Lendlease

Lone Star Funds

Madison
International Realty

MetLife Investment
Management

Morgan Stanley

New York State
Teachers Retirement
System (NYSTRS)

Northwood Investors

Nuveen Real Estate

PCCP, LLC

PGIM Real Estate

PIMCO

QIC Global Real
Estate

Rockpoint Group LLC

Square Mile Capital
Management LLC

Starwood Capital
Group

StepStone Group

Stockbridge Capital
Group, LLC

The Carlyle Group

TPG

UBS

AUDIENCE BREAKDOWN

85%

C-suite

CEO, CFO,
CCO, COO,
and Managing
Directors



15%

other senior
finance/operations
executives

PRICING

| Registration type | Preferred price <i>ends August 28</i> | Full price |
|--------------------|--|------------|
| General delegate | \$2,695 | \$2,995 |
| Service provider | \$3,495 | |
| Qualified investor | Complimentary* | |

*Subject to approval of the event organizer

REGISTRATION

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EVENT VENUE

Convene
730 Third Ave
New York, NY 10017

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