



Global Summit Berlin



Emerging Markets
Forum



ESG & Sustainability
Forum



Global Projects
Forum



Global Investor
Forum



Digital Infrastructure
Forum



Energy Transition
Forum



Infrastructure Debt
Forum

Highlights from the 2019 Event

18-21 March | Berlin

INFRASTRUCTURE
INVESTOR





Infrastructure Investor Global Summit 2019

The 13th annual Infrastructure Investor Global Summit was a significant occasion for the asset class. Over 2000 infrastructure executives came to Berlin over the course of the event, a new record for the industry's largest gathering of institutional capital dedicated to infrastructure.

Berlin provided the perfect setting for discussions on the impact of disruptive technology and innovation on the future of infrastructure set amid a backdrop of continued global economic and political upheaval.

The 2019 Summit comprised of seven individual forums across four days, including three new events providing perspectives on ESG & sustainability, digital infrastructure and infrastructure debt.

This year's event featured more than 350 speakers, along with a record 550 institutional investors, which helped stimulate fresh thinking around the way the industry must address the challenges of today and tomorrow.

On page 8 of this document, you will find links to videos featuring speakers and attendees in Berlin. We have also collated many of the presentations and ideas on the event website as a resource for the industry.

We look forward to welcoming everyone back to Berlin in 2020 for the next Summit.

2019 in numbers



2000

Attendees

550

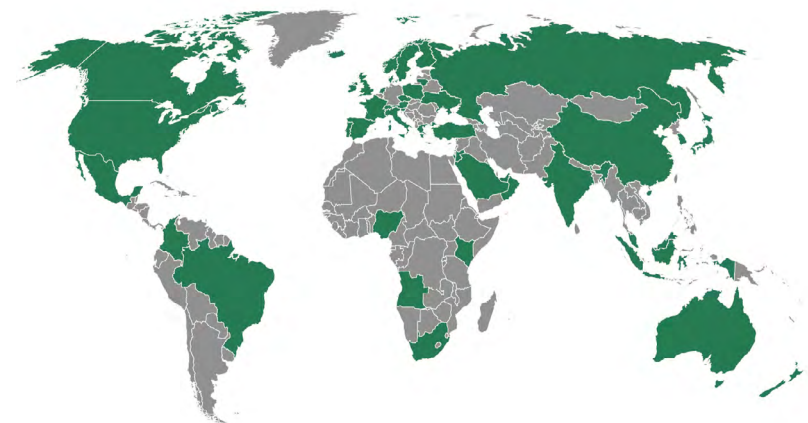
Investors

55

Countries

350

Speakers



Networking at the Summit



"Meeting so many people in such a short space of time is not possible without the Global Summit"

Holger Haaf, Uniper



"We've had over 120 meetings to date and we're only three quarters of the way through the conference"

Tim Buchner, Mercatus

The Global Summit offers attendees unrivalled networking opportunities. The event has space for everything from informal 1-2-1s to scheduled investor meetings in dedicated private spaces.

Highlights from the Global Investor Forum

Over two days, the private infrastructure industry's founders, senior leaders and stars of tomorrow gathered to address the big issues facing the asset class today.



The Forum opened with a fireside chat with Sam Pollock from Brookfield and Guthrie Stewart of PSP Investments. They discussed Brookfield's 'contrarian' approach to investing and the challenges and opportunities of being able to write large equity cheques.



Ben Hammersley, Editor-at-Large, WIRED Magazine gave a keynote address covering AI, cyber terrorists, innovation in an uncertain world and infrastructure assets.

Listen to our podcast of the highlights of Ben's speech and Q&A [here](#).

Former NASA astronaut Dr. Garrett Reisman, Director of Space Operations at SpaceX compared public and private sector approaches to innovation. He explained how he uses his NASA experiences to help the private sector manage the risks of space travel.

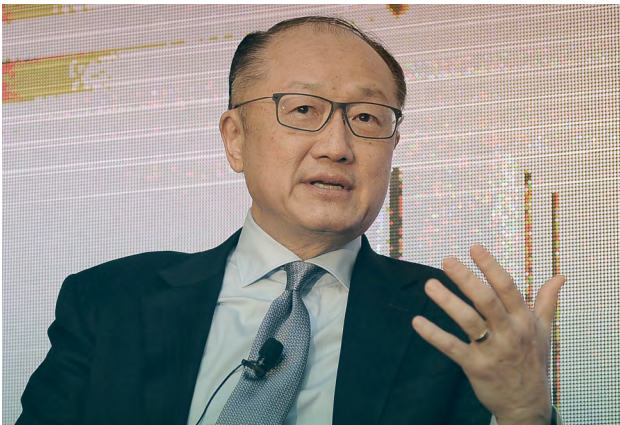


Highlights from the Infrastructure Investor LP Insight survey were followed by analysis, observations and predictions from Ares Management, AP1 and bfinance.



Highlights from the Emerging Markets, Global Projects and ESG Day

Three forums opened the Global Summit on Monday, covering emerging market opportunities, government project pipelines and why it pays to get ESG & sustainability right in infrastructure. The day concluded with the first public speech from Dr Jim Yong Kim since leaving the public sector for a new role at Global Infrastructure Partners in January 2019.



Dr Kim, former World Bank President and now Vice Chairman and Partner at GIP, told Bruno Alves, senior editor, Infrastructure Investor, that more creative de-risking is needed to catalyse a wave of private investment in emerging markets.



We raised a toast at the inaugural Emerald Gala Reception, where one champagne glass was loaded with an extra emerald sparkle. We are delighted that the lucky winner from Argo Investment Partners donated the proceeds of the emerald to London's Air Ambulance charity.



Over 200 attendees joined our inaugural ESG & Sustainability Forum discussing topics including building resilience, bridging the SDG gap, ESG in value creation and much more.

The Hon. Monte Naughton, Minister of Infrastructure for the Province of Ontario, announced that Infrastructure Ontario will roll out its successful P3 model globally.



Highlights from the Debt, Digital and Energy Transition Day

Three forums closed the Global Summit on Thursday, focusing on investment opportunities in renewables and the energy transition, the rise of digital infrastructure as an asset class and analysis of different debt investment strategies.

Philipp Gerbert, Senior Partner & Managing Director, BCG gave a compelling keynote presentation on the economic case for combating climate change.



Marc Ganzi from Digital Colony, one of the first funds to invest in digital, delivered a keynote to a packed room on the opportunity in this exciting sub-sector.



Sandiren Curthan, PSP Investments and Deepak Agrawal, GIP discussed how GIP & Vena Energy's landmark deal will benefit renewables in Asia while giving insight into investment opportunities in the region.

Sophia Alison, Managing Director, Head of Risk, Macquarie Infrastructure Debt gave a keynote address explaining how to avoid common pitfalls when building an infrastructure debt portfolio.



Insight from infrastructure leaders at the Summit

Video Interviews

[Visit the website to view all the 2019 videos](#)

More insight from Infrastructure Investor

The greenest Global Summit ever



- Carbon offset of food, energy usage and attendee travel in conjunction with environmental partner Aquila Capital
- Digital summit guide- no paper used for printed agendas
- Over 3000 fruit smoothies and coffees served in recyclable cups
- All conference badges 100% recyclable



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Global Summit Berlin

The Global Summit returns on the 16-19 March 2020

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