

# Infrastructure Investor: Data Snapshot

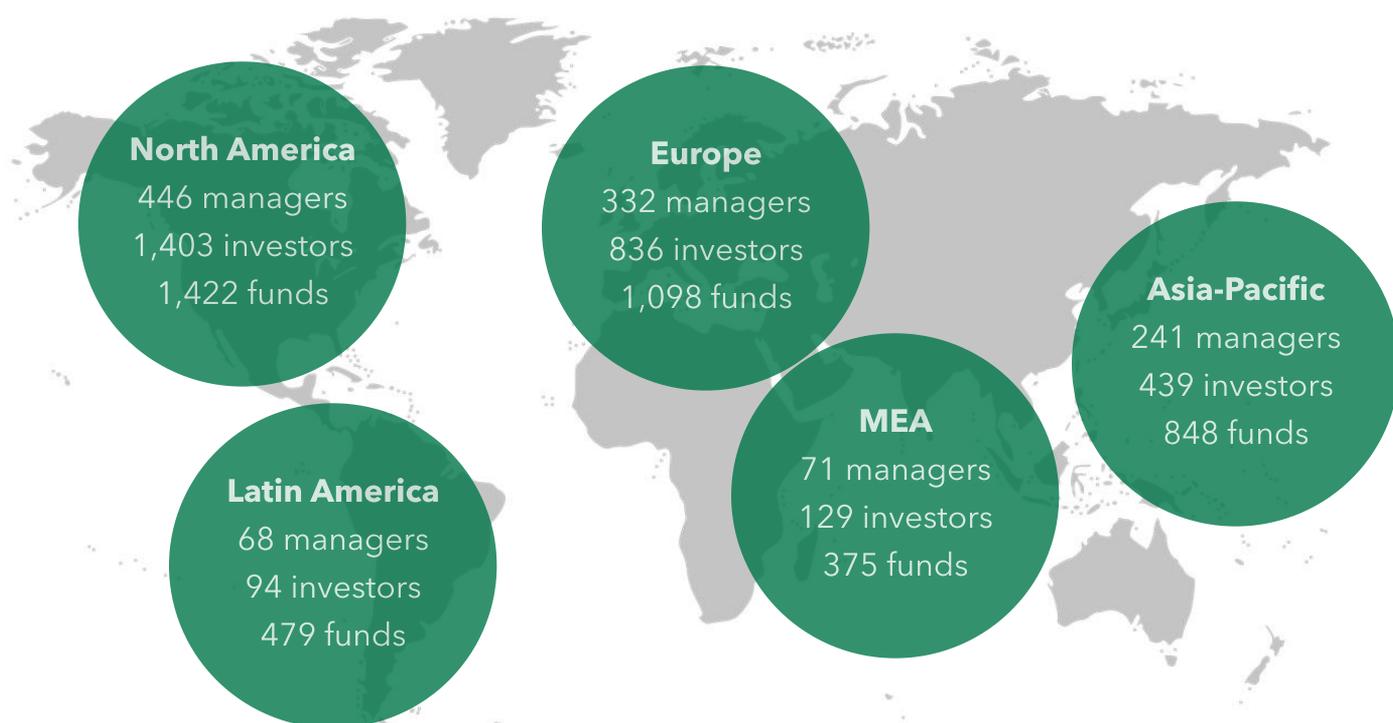
Infrastructure  
Investor

**Global Summit**  
Berlin 2020

Alongside hosting the *II Global Summit*, *Infrastructure Investor* is also the leading intelligence service for professionals in the private infrastructure asset class.

Our award-winning journalists and research teams are at the forefront of industry trends, and deliver deep insight and actionable data on investors and managers active in infrastructure to our customers so they can make more informed investment decisions.

A subscription to *Infrastructure Investor* gives you everything you need - news, analysis, data - in a single platform that cannot be found elsewhere. Through this Data Snapshot, you can see a glimpse of the fundraising and investor data available with *Infrastructure Investor*. Our deep relationships with 2,900 investors with allocations to the asset class and 1,200 fund managers allow us to provide our subscribers with granular data on the infrastructure asset class.



## For more data and information, please contact:

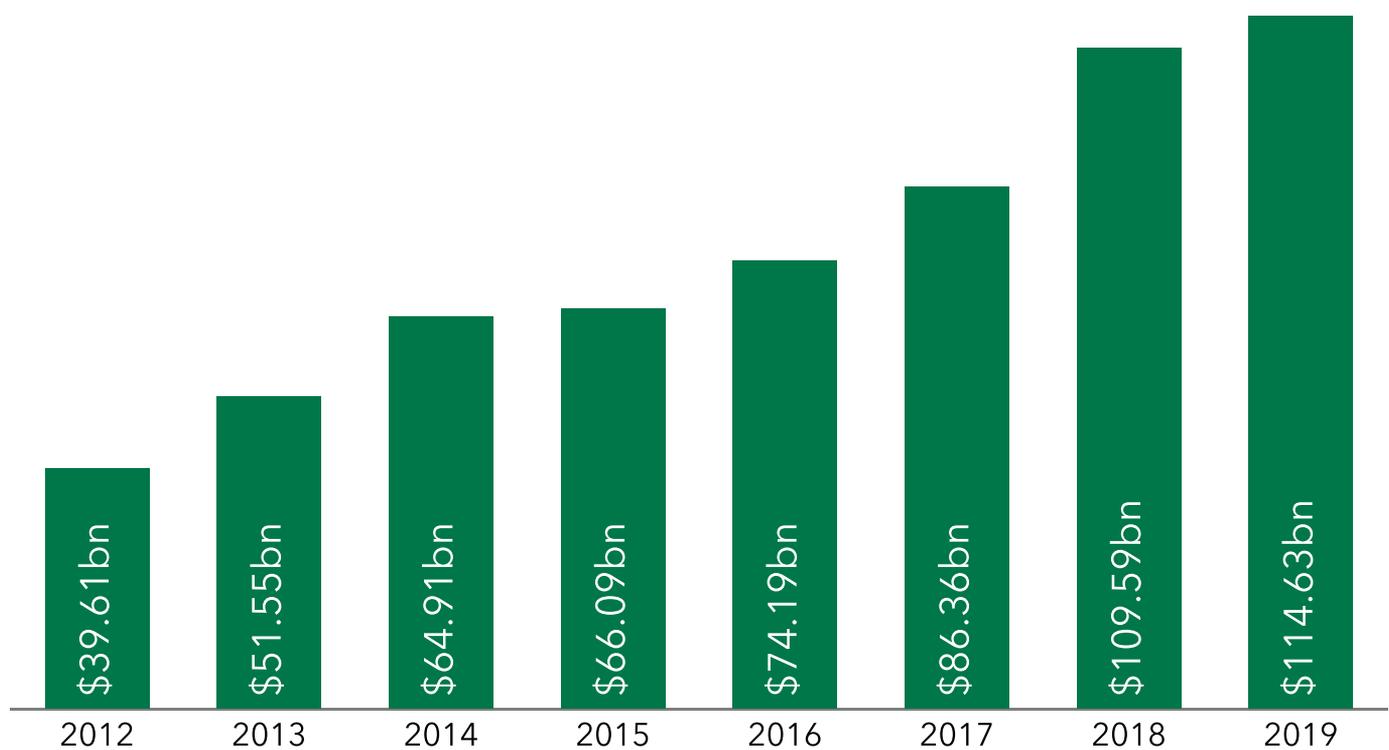
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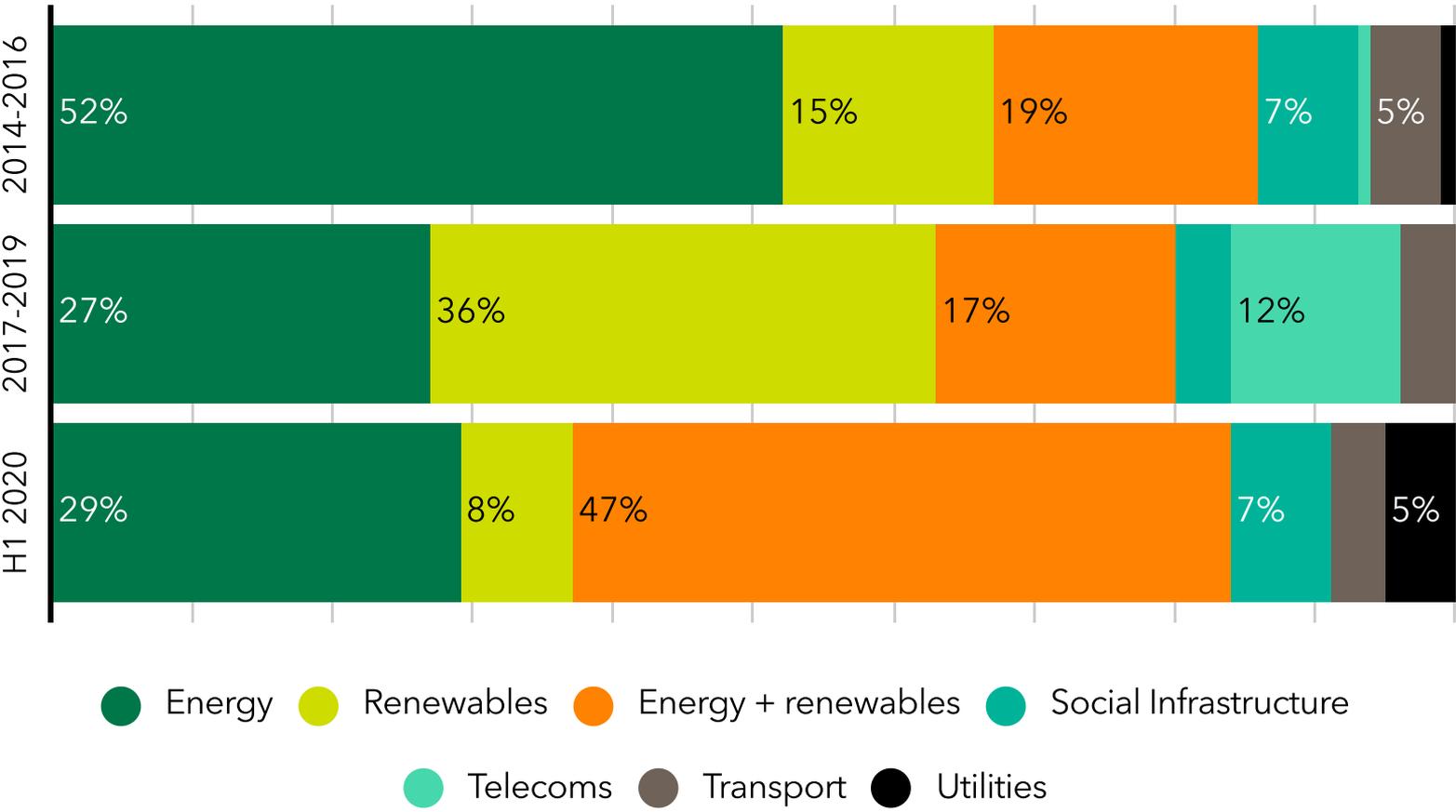
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# Fundraising

## 2019 was infrastructure's greatest fundraising year post-crisis



## Proportion of capital raised by sector, 2014- H1 2020



Source: Infrastructure Investor's database

# Fundraising

## Top 10 largest funds in market, as of 01 October 2020

Fund Name	Fund Manager	Target Size (\$bn)	Region focus
ISQ Global Infrastructure Fund III	I Squared Capital	12.00	Multi-regional
Stonepeak Infrastructure Fund IV	Stonepeak Infrastructure Partners	10.00	North America
Copenhagen Infrastructure Partners IV	Copenhagen Infrastructure Partners	6.46	Multi-regional
Global Infrastructure Partners Emerging Markets Fund	Global Infrastructure Partners	5.00	Multi-regional
Macquarie Infrastructure Partners V	Macquarie Asset Management	5.00	North America
Partners Group Direct Infrastructure 2020	Partners Group	5.00	Multi-regional
European Diversified Infrastructure Fund III (EDIF)	First Sentier Investors	4.11	Europe
Actis Energy 5	Actis	4.00	Multi-regional
Macquarie Asia Infrastructure Fund III (MAIF III)	Macquarie Asset Management	3.00	Asia-Pacific
DIF Infrastructure VI	DIF Capital Partners	2.94	Multi-regional

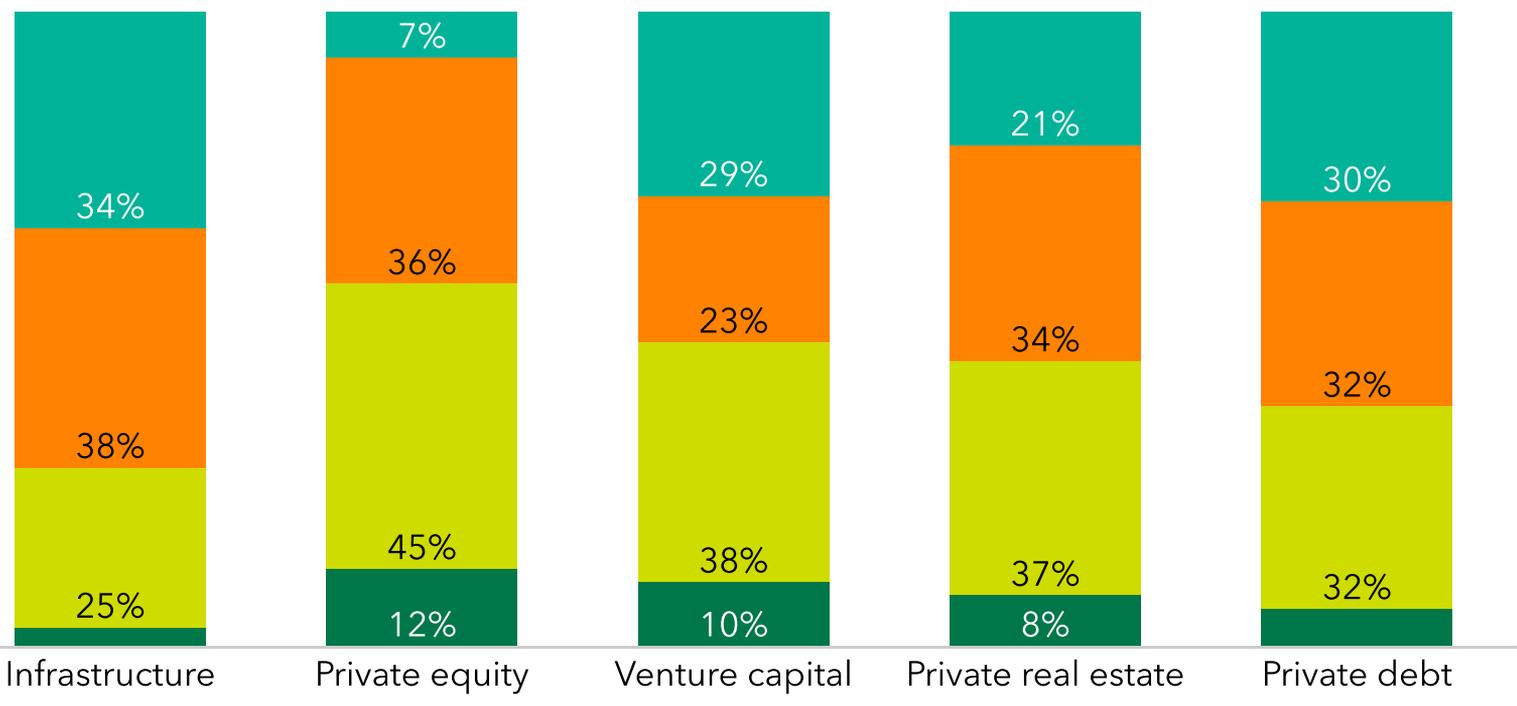
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# \$178.94

Amount in billions sought by infrastructure funds in market, as of 01 October 2020

# Investors

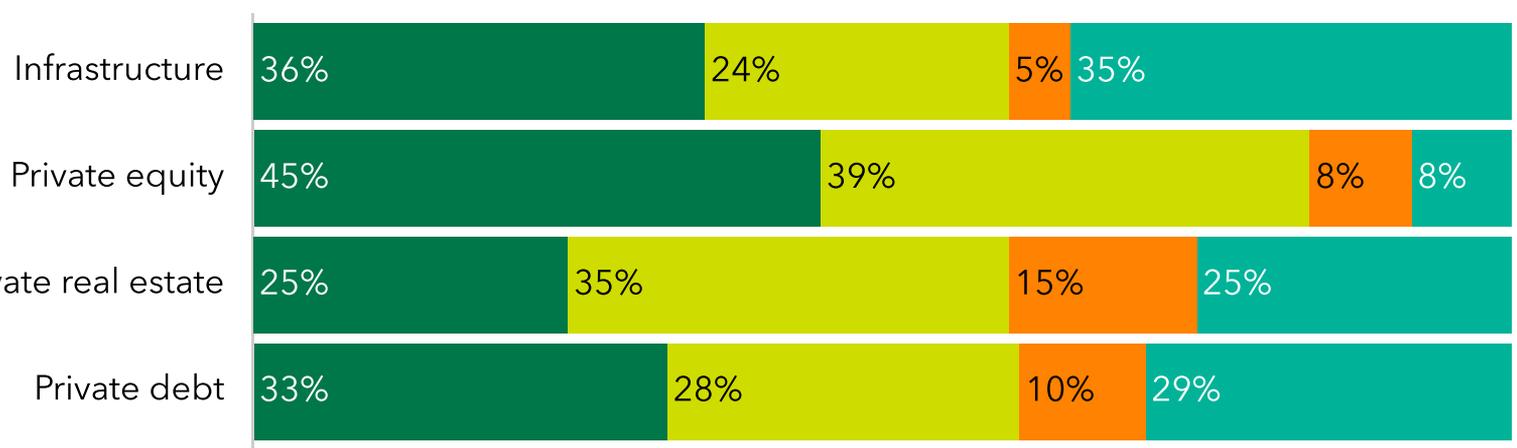
## Less than one-third of investors are at target or over allocated to infrastructure



● Over allocated 
 ● At target allocation 
 ● Under allocated 
 ● Do not invest

**36%** Percentage of respondents that anticipate an increase in their target allocation to infra over the next 12 months

## Investors' target allocations to alternatives over the next 12 months

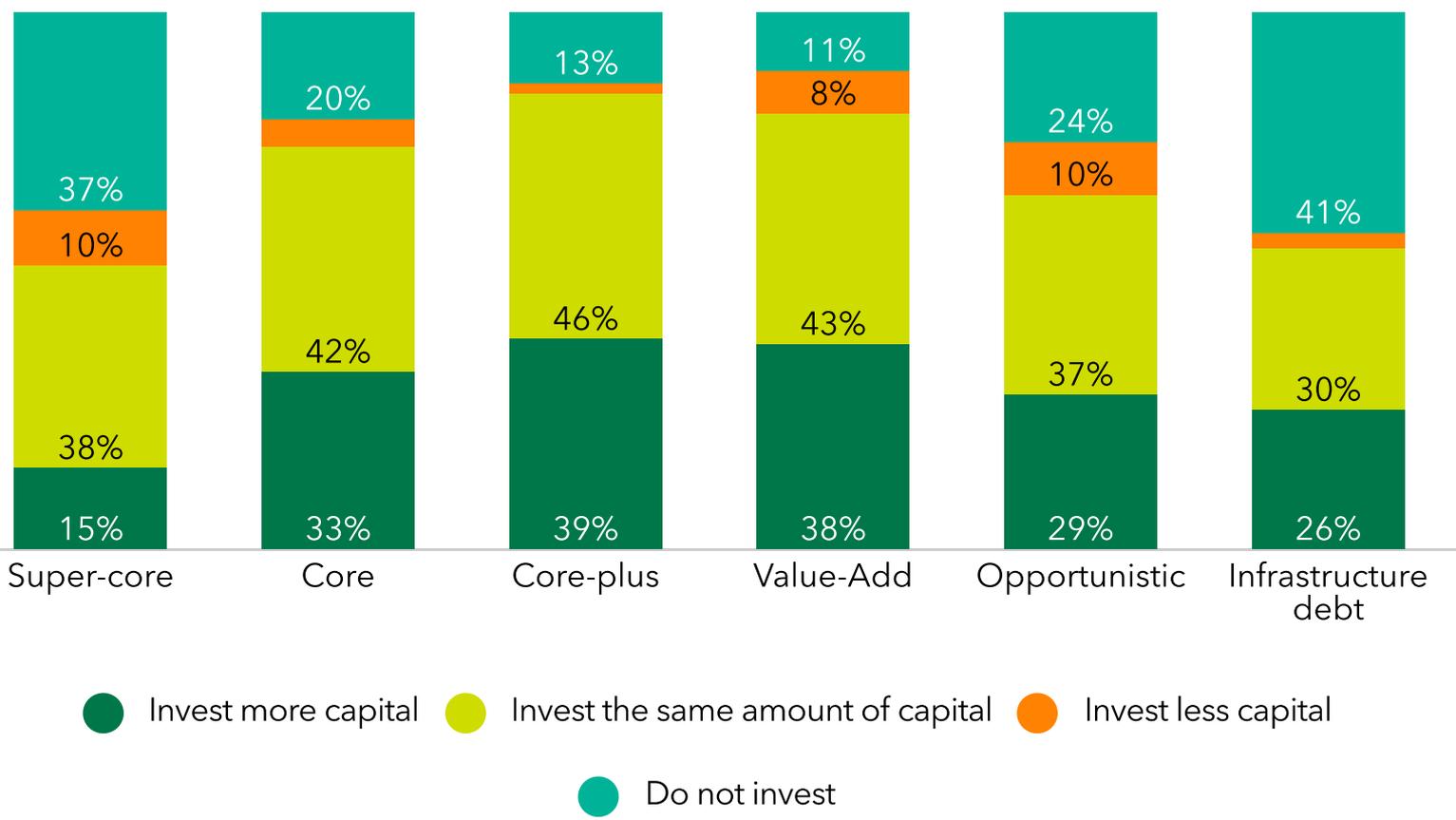


● Invest more capital 
 ● Keep investment amount the same 
 ● Invest less capital 
 ● Do not invest

Source: *Infrastructure Investor's LP Perspectives 2021 study - preliminary findings*

# Investors

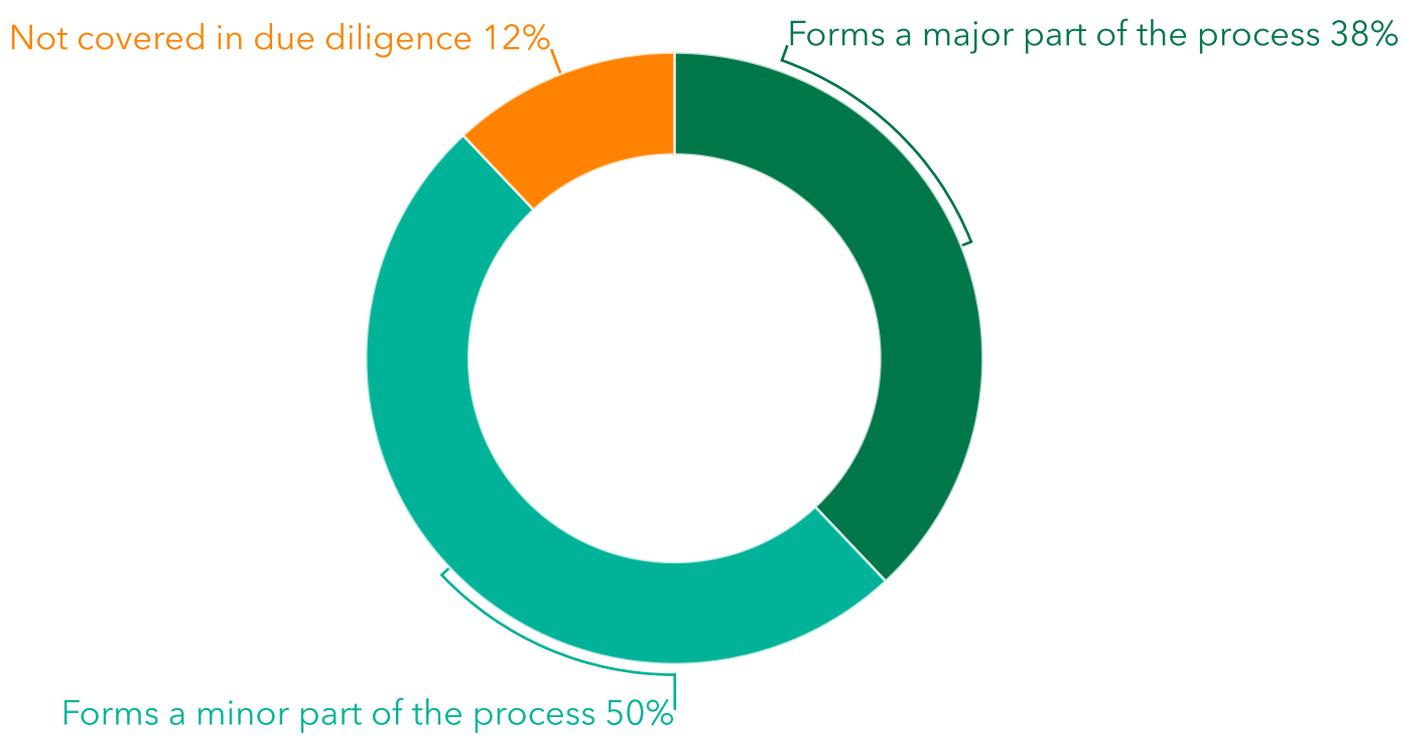
## Investors' plans for infrastructure strategies over next 12 months



**39%**

Percentage of respondents intending to invest more capital into core-plus infrastructure in the next 12 months

## Investors' attitudes to ESG within the due diligence process



Source: Infrastructure Investor's LP Perspectives 2021 study - preliminary findings