Infrastructure Investor: Data Snapshot

Alongside hosting the II Global Summit, Infrastructure Investor is also the leading intelligence service for professionals in the private infrastructure asset class.

Our award-winning journalists and research teams are at the forefront of industry trends, and deliver deep insight and actionable data on investors and managers active in infrastructure to our customers so they can make more informed investment decisions.

A subscription to Infrastructure Investor gives you everything you need – news, analysis, data - in a single platform that cannot be found elsewhere. Through this Data Snapshot, you can see a glimpse of the fundraising and investor data available with Infrastructure Investor. Our deep relationships with 2,900 investors with allocations to the asset class and 1,200 fund managers allow us to provide our subscribers with granular data on the infrastructure asset class.

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North America  
446 managers  
1,403 investors  
1,422 funds

Europe  
332 managers  
836 investors  
1,098 funds

Asia-Pacific  
241 managers  
439 investors  
848 funds

Latin America  
68 managers  
94 investors  
479 funds

MEA  
71 managers  
129 investors  
375 funds
2019 was infrastructure's greatest fundraising year post-crisis

Proportion of capital raised by sector, 2014- H1 2020

Source: Infrastructure Investor's database
## Top 10 largest funds in market, as of 01 October 2020

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Fund Manager</th>
<th>Target Size ($bn)</th>
<th>Region focus</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISQ Global Infrastructure Fund III</td>
<td>I Squared Capital</td>
<td>12.00</td>
<td>Multi-regional</td>
</tr>
<tr>
<td>Stonepeak Infrastructure Fund IV</td>
<td>Stonepeak Infrastructure Partners</td>
<td>10.00</td>
<td>North America</td>
</tr>
<tr>
<td>Copenhagen Infrastructure Partners IV</td>
<td>Copenhagen Infrastructure Partners</td>
<td>6.46</td>
<td>Multi-regional</td>
</tr>
<tr>
<td>Global Infrastructure Partners Emerging Markets Fund</td>
<td>Global Infrastructure Partners</td>
<td>5.00</td>
<td>Multi-regional</td>
</tr>
<tr>
<td>Macquarie Infrastructure Partners V</td>
<td>Macquarie Asset Management</td>
<td>5.00</td>
<td>North America</td>
</tr>
<tr>
<td>Partners Group Direct Infrastructure 2020</td>
<td>Partners Group</td>
<td>5.00</td>
<td>Multi-regional</td>
</tr>
<tr>
<td>European Diversified Infrastructure Fund III (EDIF)</td>
<td>First Sentier Investors</td>
<td>4.11</td>
<td>Europe</td>
</tr>
<tr>
<td>Actis Energy 5</td>
<td>Actis</td>
<td>4.00</td>
<td>Multi-regional</td>
</tr>
<tr>
<td>Macquarie Asia Infrastructure Fund III (MAIF III)</td>
<td>Macquarie Asset Management</td>
<td>3.00</td>
<td>Asia-Pacific</td>
</tr>
<tr>
<td>DIF Infrastructure VI</td>
<td>DIF Capital Partners</td>
<td>2.94</td>
<td>Multi-regional</td>
</tr>
</tbody>
</table>

$178.94 Amount in billions sought by infrastructure funds in market, as of 01 October 2020

Source: Infrastructure Investor’s database
Less than one-third of investors are at target or over allocated to infrastructure

Percentage of respondents that anticipate an increase in their target allocation to infra over the next 12 months: 36%

Investors' target allocations to alternatives over the next 12 months:

<table>
<thead>
<tr>
<th>Alternative</th>
<th>Invest more capital</th>
<th>Keep investment amount the same</th>
<th>Invest less capital</th>
<th>Do not invest</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infrastructure</td>
<td>36%</td>
<td>24%</td>
<td>5%</td>
<td>35%</td>
</tr>
<tr>
<td>Private equity</td>
<td>45%</td>
<td>39%</td>
<td>8%</td>
<td>8%</td>
</tr>
<tr>
<td>Private real estate</td>
<td>25%</td>
<td>35%</td>
<td>15%</td>
<td>25%</td>
</tr>
<tr>
<td>Private debt</td>
<td>33%</td>
<td>28%</td>
<td>10%</td>
<td>29%</td>
</tr>
</tbody>
</table>

Source: *Infrastructure Investor's LP Perspectives 2021 study - preliminary findings*
Investors' plans for infrastructure strategies over next 12 months

39% Percentage of respondents intending to invest more capital into core-plus infrastructure in the next 12 months

Investors' attitudes to ESG within the due diligence process

Forms a major part of the process 38%

Forms a minor part of the process 50%

Not covered in due diligence 12%

Source: Infrastructure Investor's LP Perspectives 2021 study - preliminary findings