

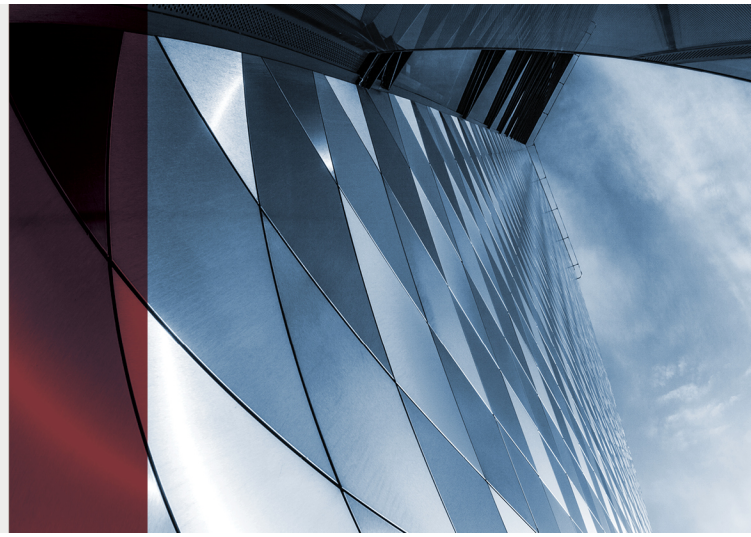
PERE

# Investor Forum: Seoul

## Virtual experience 2020

15 September

Virtual event KST/UTC+9



## PERE Investor Forum: Seoul 2020

15 September 2020 | Virtual Event KST/UTC+9

The **PERE Investor Forum: Seoul** is Asia's leading outbound real estate investing event. Now in its seventh year, the Forum has a proven track-record of bringing together leading Asian investors with global fund managers – connecting capital with global private real estate investment opportunities. In these unconventional times, join us for a virtual conference featuring active Korean LPs in global real estate to discuss and debate the key trends driving outbound capital flows, and discover the most sought-after investment opportunities for next years across Asia, Australia, US and Europe as well as analyse the mid and long term impacts of the global Covid-19 crisis.

*Note: With the exception of selected panels, the event will be held in English; simultaneous translation into Korean will be provided throughout the virtual stream*

### Confirmed Speakers and organisations

- Kevin Colket, *Founder and CEO, Global Hospitality Investment Group (GHIG)*
- Doyle Kim, *Managing Director, Hana Financial Investment*
- Jayme Han, *Director, Funds Advisory – Asia Pacific, JLL*
- Yoonpyo Lee, *Team Head / Real Estate & Credit, KDB Life Insurance*
- Justin Pattner, *Partner, Head of Real Estate Equity, Americas, KKR*
- Taehyung Kim, *Head of Alternative Investment Team, Korea Teachers Pension*
- Claire Tang, *Head of Greater China, LaSalle Investment Management*
- Harry Changeun Song, *Head of Real Estate, Public Officials Benefit Association (POBA)*
- Jin Ho Lee, *Head of Global Real Assets, Korea Post*
- Janghwan Lee, *Managing Director, Head of Financial Investment, Lotte Insurance*
- Rahul Ghai, *Managing Director, Regional Head - Private Real Estate Asia, Partners Group*
- **Speaker TBC, AXA Investment Managers**

... more speakers to be announced soon.



For programme information:  
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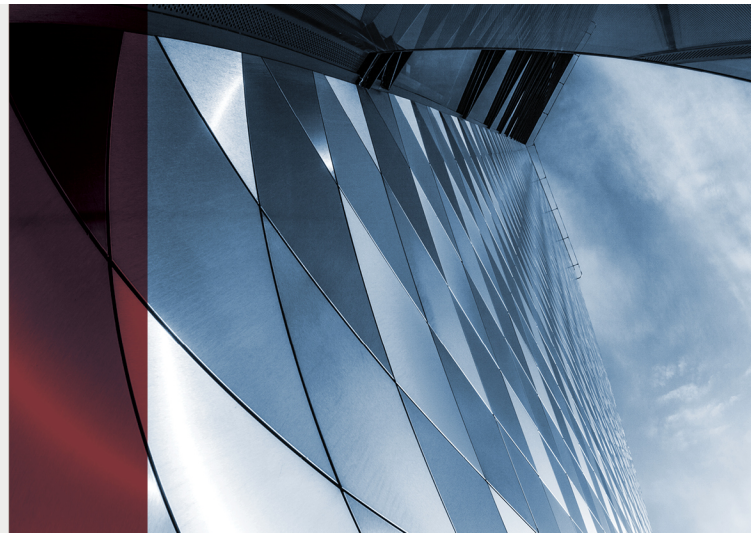
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Tuesday September 15

**0930 PERE Virtual conference tutorial**

A quick yet comprehensive walkthrough on how to make most out of your virtual pass

**1000 Opening keynote panel: The trends and opportunities for global Korean capital**

- What are the latest capital flow movements and macro trends?
- What areas are the most resilient in terms of covid-related impacts?
- What is happening in terms of secondaries and exit strategies?
- Will the investment wave into Europe continue?

*Speakers:*

- Doyle Kim, *Managing Director, Hana Financial Investment*
- **Speaker TBC, AXA Investment Managers**

*Moderator: Jayme Han, Director, Funds Advisory – Asia Pacific, JLL*

*followed by live Q&A with the speakers*

**1045 Keynote Interview – Speaker TBC**

**1130 Digital Topic Breakouts:**

An opportunity for our digital audience to address tailored investment questions

**APAC markets**

**Australia opportunities**

**LP discussion - invite only**

*Speakers:*

- Claire Tang, *Head of Greater China, LaSalle Investment Management*
- More speakers TBC*



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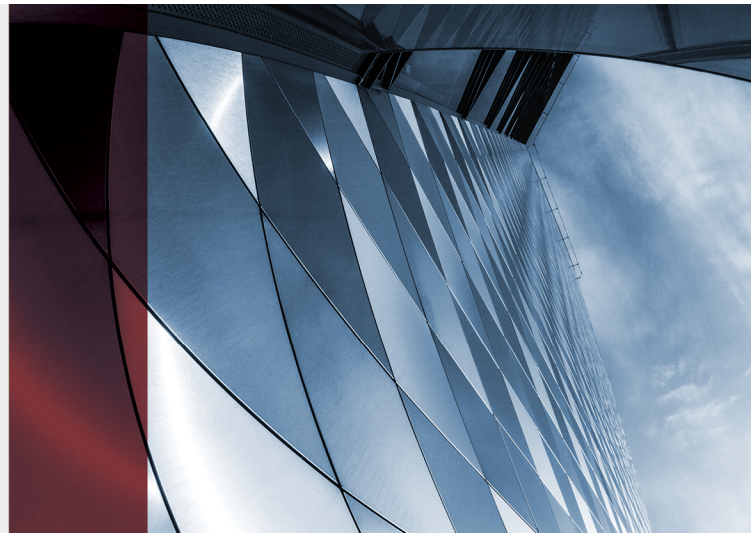
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### 1215 **Presentations - Alternatives and specialist fields beyond office and retail**

- Logistics, hospitality, storage, co-living, etc – What offers the best opportunities, from a yield, regional and demographic perspective?
- Will Covid-19 be limited to only a short impact on hospitality and co-working?

*Presenters:*

- Kevin Colket, *Founder and CEO, Global Hospitality Investment Group (GHIG)*
  - Rahul Ghai, *Managing Director, Regional Head - Private Real Estate Asia, Partners Group*
- More presenters TBC*

### 1300 **Alternatives Q&A**

Join the presenters to discuss their sub-asset class strategies in detail

### 1320 **Market Panel Europe: What's the talk on the ground for Korean outbound capital's hottest market?**

### 1350 **Market Panel North America: Unlocking opportunities in global real estate's largest region**

*Speakers:*

- Justin Pattner, *Partner, Head of Real Estate Equity, Americas, KKR*

### 1420 **Digital Topic Breakouts: North America and US Opportunities**

**Residential funds**

**Office funds**

**Direct opportunities**



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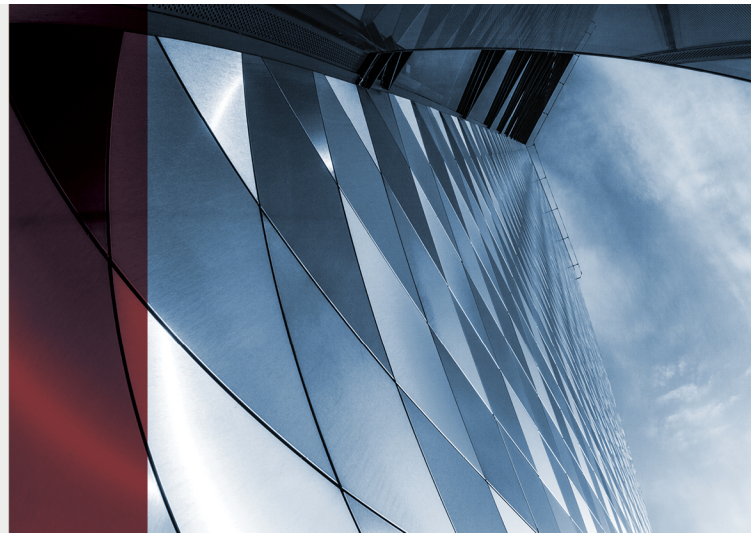
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### 1500 **Korea's institutional panel: What keeps the country's LPs awake at night?**

*Note: This panel will be held in Korean, translation provided*

- Factors that will shape global real estate and its performance for the year ahead
- Capital owner perspectives and the recent co-investment rise
- Will a post Covid-19 world change the way Korean institutionals work?

*Speakers:*

- Taehyung Kim, *Head of Alternative Investment Team, Korea Teachers Pension*
- Janghwan Lee, *Managing Director, Head of Financial Investment, Lotte Insurance*
- Jin Ho Lee, *Head of Global Real Assets, Korea Post*
- Yoonpyo Lee, *Team Head / Real Estate & Credit, KDB Life Insurance*
- Harry Changeun Song, *Head of Real Estate, Public Officials Benefit Association (POBA)*

*Followed by: Virtual Q&A with the LP speakers*

### 1550 **Real estate debt panel discussion: A booming asset class and the right experts**

- What are the best markets as well as the risk and return strategies across the stack?
- A booming sub-asset class post-Covid?
- Who are the right partners to trust?

*Followed by: Virtual Q&A with the panel speakers*

### 1630 **Closing Remarks**

**Conference content available on-demand until the of February 2021**



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