PERE

Japan Korea Week Seoul Forum 2020



PERE Investor Forum: Seoul 2020

15 September 2020 | The Conrad Seoul | Seoul, South Korea

The **PERE Investor Forum: Seoul** is **Asia's leading outbound real estate investing event**. Now in its seventh year, the Forum has a proven track-record of bringing together leading Asian investors with global fund managers – connecting capital with global private real estate investment opportunities. Join us to meet the most active Korean LPs in global real estate, discuss and debate the key trends driving outbound capital flows, and discover the most sought-after investment opportunities for next years across Asia, Australia, US and Europe as well as analyse the short and mid term impacts of months of the global Covid-19 crisis.

Note: With the exception of selected panels, the event will be held in English; simultaneous translation into Korean will be provided throughout.

Confirmed Speakers and organisations

- Kevin Colket, Founder and CEO, Global Hospitality Investment Group (GHIG)
- Doyle Kim, Managing Director, Hana Financial Investment
- Jayme Han, Director, Funds Advisory Asia Pacific, JLL
- Yoonpyo Lee, Team Head / Real Estate & Credit, KDB Life Insurance
- Taehyung Kim, Head of Alternative Investment Team, Korea Teachers Pension
- Jin Ho Lee, Head of Global Real Assets, Korea Post
- Janghwan Lee, Managing Director, Head of Financial Investment, Lotte Insurance
- Speaker TBC, AXA Investment Managers
- Speaker TBC, Union Investment

... more speakers to be announced soon.

Monday September 14

1800 Opening VIP Cocktails for LPs, Subscribers and Sponsors (by invitation only)



For programme information: Florian Nuessel florian.n@peimedia.com For sponsorship opportunities: **Sponsorship Team** <u>asiasponsorship@peimedia.com</u> For registration queries: Customer Services asiaevents@peimedia.com

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Tuesday September 15

- 0830 Registration and networking refreshments
- 0900 Welcome from the morning chairperson

0905 Opening keynote panel: The latest trends and opportunities for global Korean capital

- What are the latest capital flow movements and macro trends?
- What is happening in terms of secondaries and exit strategies?
- Will the investment wave into Europe continue?
- 0950 Keynote Interview
- 1020 Networking and Coffee Break
- 1100 Cross-border Asia panel: APAC markets, Korean real estate and capital flows
 - What markets and asset classes will be the first to benefit, both Korea and the wider APAC region?

1145 Discussion - Alternatives and specialist fields beyond office and retail

- Logistics, hospitality, storage, co-living, etc What offers the best opportunities, from a yield, regional and demographic perspective?
- Will Covid-19 be limited to only a short impact on hospitality and co-working?
- 1215 Networking lunch
- 1330 Presentation: Real estate opportunities in Germany Union Investment
- 1350 Europe: What's the talk on the ground for Korean outbound capital's hottest market?
- 1435 Networking Break
- 1505 North America: Unlocking opportunities in global real estate's largest region



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1550 Real estate debt: A booming asset class and the right experts

- What are the best markets as well as the risk and return strategies across the stack?
- Who are the right partners to trust?
- **1635** Korea's institutional panel: What keeps the country's LPs awake at night? Note: This panel will be held in Korean, translation provided
 - Factors that will shape global real estate and its performance for the year ahead
 - Capital owner perspectives and the recent co-investment rise
 - Will a post Covid-19 world change the way Korean institutional work?
- 1720 Chairperson's closing remarks followed by cocktail reception



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