

Infrastructure Investor New York Summit 2019 Agenda

Day 1 | December 3rd, 2019

7:30am Registration Opens & continental breakfast

7:45am Closed Door Think Tank Breakfast Discussions (*Invitation-only*)

LP Think Tank

- How tightly do you want to define infrastructure?
- Do you believe traditional infrastructure returns are available?
- How strict is your ESG criteria? How are you communicating this with GPs?
- How direct do LPs want to be when communicating GPs?
- Collectively as an LP community what can we do? where can we play? What can we ask from our GPs to invest more responsibly as it relates to infrastructure and ESG?

GP Think Tank

9:00am PEI Welcome

9:05am Chairman's Welcome

9:15am Keynote Interview

- **David Faas**, *Head of Americas, Senior Managing Director, Macquarie Infrastructure and Real Assets (MIRA)*

9:55am Limited Partner Roundtable

10:45am Networking Break

11:10am GP Roundtable: Opportunities and Trends

- How can private investment be leveraged to create quality infrastructure?
- Could there be a possibility of a National Infrastructure Initiative after the 2020 elections?

12:00pm Renewables / Clean Energy

12:50pm Networking Lunch

2:15pm Keynote Fireside Chat

- **Pooja Goyal**, *Partner and Head of the Renewable and Sustainable Energy Team (RSEF), The Carlyle Group*

2:50pm ESG: Responsible Infrastructure Investing

- Material Risk
- Refocus on governance as an issue

- Maintaining social license
- Are our communities okay with private infrastructure?
- Impact on performance
- Progression towards low carbon economy
- Data – Measurement

3:40pm Breakout Series

Track A| Oil & Gas

Track B | The Forgotten: Water Infrastructure

Opportunities in water and waste management

Track C| PPP

4:30pm Networking Break

4:45pm Closing Keynote Address

5:25pm Chairman's closing Remarks

5:30pm Networking Cocktail Reception

Hosted by:



Day 2 | December 4th, 2019

9:00am Chairman's Welcome

9:15am Keynote Interview: Fixing America's Infrastructure

- **DJ Gribbin**, *Founder, Madrus, LLC; Senior Operating Partner, Stonepeak Infrastructure Partners, Non Resident Senior Fellow, The Brookings Institution; Former Special Assistant to the President of the United States for Infrastructure*

9:50am Infrastructure Debt

10:40am Telecom Infrastructure and Energy Services Private Equity

11:30am Networking Break

11:50am Closing Keynote Address

12:30pm Chairman's Closing Remarks

12:00pm Approaches to SDG Integration Roundtable Discussion (*Invitation-only*)

Since 2016 the PRI has committed considerable time to exploring the role of private capital in supporting the UN's 17 Sustainable Development Goals (SDGs). For the PRI's Investment Practices team, the objective is to support investor understanding and consideration of the SDGs in the context of different asset classes. This private roundtable is the latest of a series of events on the SDGs in infrastructure investing that PRI is holding in 2019.

- Focus on the processes required to integrate the SDGs in infrastructure investing, rather than general discussion on the benefits and applicability of the SDGs
- Share practical methods and examples of how your organization is addressing the SDGs at different stages of the investment process
- Identify strengths and weaknesses of existing methodologies for integrating the SDGs in infrastructure investments

Co-located event: Women in Infrastructure New York Forum*

*Access included for all Infrastructure Investor New York Summit attendees. Stand alone rates also available

12:30pm – 6:00pm

12:35pm Women in Infrastructure Networking Lunch

1:45pm Chairwoman's Welcome

- **Angel Miller-May, CIO, Chicago Teachers' Pension Fund**

1:50pm Opening Keynote

2:30pm Visions, Insight's and Perspectives

- Value Creation and Fundraising
- LP/GP Alignment
- Direct Vs. Co-investing
- Emerging opportunities across the Infrastructure secondaries market
- Digital Infra: Why has the asset class become attractive? What are returns in space, how are they changing? How do investors think about risk? Is risk reduced?
- Increasing gender diversity in the space – Building the pipeline
 - How do we build a pipeline line of female infrastructure professionals?
 - The path to PE is narrow; is there an Infra pathway?

3:20pm Networking Break

3:45pm Energy & Renewables: Challenges and Opportunities

- The evolving place energy fits as an asset class within infrastructure
- What are the current obstacles to growth in core renewables? What are the growth areas outside of core renewables?
- Combating Climate Change
- Women in Energy and Infrastructure: how have roles evolved and how we can continue to further gender diversity?

4:35pm Closing Keynote

5:00pm Chairwoman's Closing Remarks

5:05pm Women in Infrastructure Networking Cocktail Reception

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