

| **Renewable Energy Forum** | Hong Kong 2019

12 November 2019

In a brand new venue, the Forum offers opportunities to network with an international delegation focused on global renewable energy markets. With industry leaders together in one place, this is your best chance of the year to connect with the biggest players and take advantage of the once-in-a-lifetime investment opportunities available across the sector.

Asia Forum Hong Kong 2019 13-14 November 2019

The annual Hong Kong Summit is the mustattend meeting place for the industry's most influential practitioners: from institutional investors and fund managers, the advisory and service provider community who serve them, to developers and energy companies. This is your opportunity to showcase your unique value to the Asian investor community searching for infrastructure investments worldwide.

Infrastructure Debt Forum Hong Kong 2019

Led by powerhouse Japanese and Korean institutional investors, global infrastructure debt is on the rise within Asia's largest LPs. The gathering will bring together senior, junior and mezzanine providers with global investors, issuers and developers to discuss developments in debt funds, banking capital and deal flow, while networking with the infrastructure funds and investors

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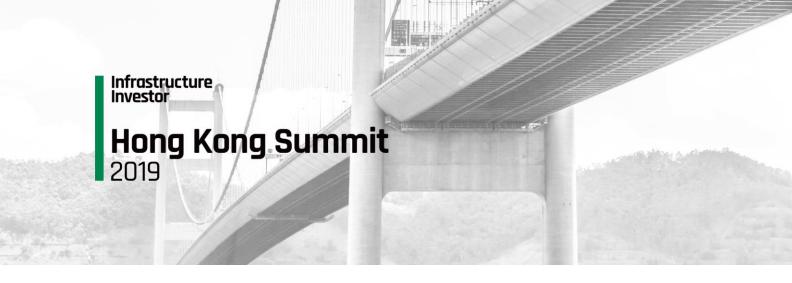
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BloombergNEF

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Keynote Speakers

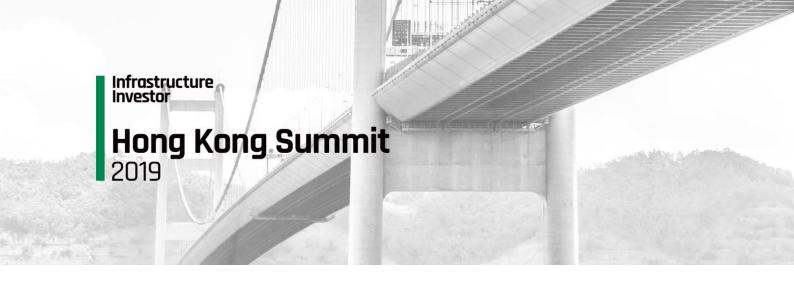
Jim Yong Kim, Former President of the World Bank, Vice Chairman & Partner, Global Infrastructure Partners

Ang Eng Seng, CIO, Infrastructure, GIC

- Boe Pahari, Managing Partner, Global Head of Infrastructure Equity, Director of North West Region, Amp Capital
- Bruce Crane, Managing Director, Asia, OMERS
- Hans-Martin Aerts, Managing Director, Head of Infrastructure Investments, Asia Pacific, APG Asset Management
- John Faye, Senior Director, Infrastructure APAC, CDPQ
- Sandiren Curthan, Senior Director, Infrastructure Investments, PSP Investments
- Jake Lee, Head of Infrastructure, Hyundai Insurance
- Dennis Chan, Managing Director, Head of Infrastructure, China Ping An Insurance Overseas
- Jason Hyunjae Kim, Head of Infrastructure Team 2, Samsung Fire and Marine Insurance
- Nicole Connolly, Founding Partner & Managing Director, IPIF Management
- Lubomir Varbanov, Head of New Business, Infrastructure & Natural Resources, Asia, IFC
- Luca Tonello, Head of Asia, Global Structured Finance, Investment Banking Department, Asia, SMBC
- John Jackman, Managing Director, Stonepeak Infrastructure Partners
- David Kang, Head of APAC Energy Economics, BloombergNEF
- Felix Zhang, Group Executive Director, Envision Energy
- Shoji Misawa, Managing Director, Orix Corporation
- Takahiro Kato, Senior MD, Head of Global Fund Investment, DBJ Asset Management
- Joost Bergsma, Chief Executive Officer, Managing Partner, Glennmont Partners
- Kunal Patel, Senior Director, Head of Partnerships & Structured Solutions, Ørsted
- Vinod Giri, Head Direct Investments, NIIF
- Rohit Nanda, Head of Asia, Principal Investments Infrastructure, SMBC
- Srini Viswanathan, CEO, Vibrant Energy
- Tani Burge, Director & Head of Investor Relations, Alinda Capital Partners
- Damian Stanley, Partner, Partner, Head of Asia Infrastructure Equity and Head of Global Airports Group, AMP Capital
- Melannie Pyzik, Managing Director, Argo Infrastructure Partners
- Projesh Banerjea, Portfolio Manager, ADIA
- Rahul Agarwal, Senior AVP, Invest India
- Pushkar Kulkarni, Principal Infrastructure, CPPIB
- Dhanpal Jhaveri, Managing Partner, Everstone Capital and CEO, EverSource Capital
- Prasad Gadkari, Head of Strategy, NIIF

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Renewable Energy Forum

- 12 November 2019 | Hyatt Regency, Hong Kong
- 0800 Registration and Coffee
- 0900 PEI welcome and chairman's opening remarks
- 0910 Keynote Panel: Investing in the Energy Transition
 - With a high growth in renewables, are we seeing increased risk?
 - Is Asia now at the forefront of the renewable's revolution? Asia vs OECD markets
 - How competitive is the renewables market becoming?

Moderator: Anand Prakash, Senior Advisor, Sarona Asset Management Speakers: David Kang, Head of APAC Energy Economics, BloombergNEF Felix Zhang, Group Executive Director, Envision Energy Raymond Fung, Managing Partner, JIDA Capital Shoji Misawa, Managing Director, Orix Corporation

- 1000 Presentation: Investing in Asian renewables
 - Speaker: Helge Rau, Head of M&A, wpd AG
- 1030 Networking Coffee Break
- 1100 Panel: What next for regional offshore wind?
 - What are the increasing opportunities for offshore wind?
 - What lessons have been learnt from the Taiwan?
 - Investment opportunities in areas by geography

Moderator: Steven Hong, Director, Castalia

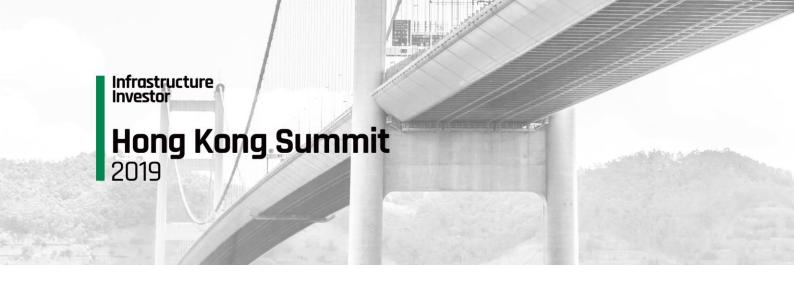
Speakers: Takahiro Kato, Senior Managing Director, Head of Global Fund

Investment, DBJ Asset Management

Joost Bergsma, Chief Executive Officer, Managing Partner, Glennmont Partners Kunal Patel, Senior Director, Head of Partnerships & Structured Solutions, Ørsted Offshore Wind

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1150 Panel: India as the driver for Asian renewables

- What are the opportunities for investment in India?
- Examples of larger end or the smaller end opportunities
- Current status of growing subsectors such as rooftop solar

Moderator: Chandra Reddy, Advisor to Corporate Chairman, GMR Infrastructure

Speakers: Vivek Sharma, Senior Director, CRISIL Infrastructure

Vinod Giri, Head – Direct Investments, NIIF

Rohit Nanda, Head of Asia, Principal Investments - Infrastructure, SMBC Srini Viswanathan, CEO, Vibrant Energy

1240 Networking Lunch

1400 Panel: The rising emergence of corporate PPAs

- How fast will the growth of the PPA market occur?
- What are the reasons attracting corporates to PPAs?
- The role of banks, supply chain providers and governments in PPAs

Moderator: Stefan Robertsson, Principal, The Lantau Group

Speakers: Sebastian Meyer, Vice President, Strategy / Power Markets, EDF

. Renewables

Dany Qian, Vice President, Jinko Solar Stan Kolenc, Managing Director, OPTrust

Andrew Kwok, Head Private Infrastructure Asia, Partners Group

- 1445 Presentation: Asia: The Next Frontier for the Global Offshore Wind Industry Speaker: Edgare Kerkwijk, Board Member, Asia Wind Association
- 1515 Coffee Break
- 1545 Presentation: Investing in Energy Storage Speaker: Marek Wolek, Vice President, Fluence
- 1615 Presentation: Investing in Vietnamese renewables
- 1645 Close of Conference

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Main conference

- 13-14 November 2019 | Hyatt Regency, Hong Kong
- 0800 Registration and coffee
- 0850 PEI welcome and chairman's opening remarks
- 0900 Keynote Panel: The Asian investment opportunity
 - The Asian infrastructure value proposition why do GPs find Asia attractive?
 - A tale of two Asia's? Investing in developed vs developing markets
 - Regulatory and political risk considerations compared to investing in OECD markets

Moderator: Chris Heathcote, Consultant, Ostium Consulting

Speakers: Lubomir Varbanov, Head of New Business, Infrastructure and Natural Resources, Asia Pacific, IFC

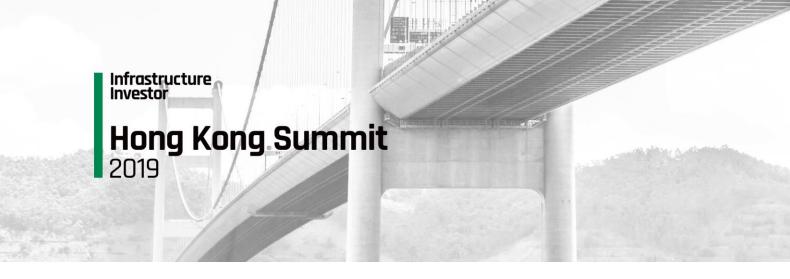
Luca Tonello, Head of Asia, Global Structured Finance, Investment Banking Dept., Asia, SMBC

John Jackman, Managing Director, Stonepeak Infrastructure Partners Dhanpal Jhaveri, Managing Partner, Everstone Capital and CEO, EverSource Capital

- 0950 Keynote Presentation
 - Boe Pahari, Managing Partner, Global Head of Infrastructure Equity, Director of North West Region, AMP Capital
- 1020 LP Keynote Interview
 - Ang Eng Seng, CIO, Infrastructure, GIC, interviewed by Eduard Fernández, Reporter, Infrastructure Investor
- 1050 Networking Coffee Break
- 1120 Presentation Speaker: Helge Rau, Head of M&A, wpd AG
- 1150 Panel: Finding value in Mid-Market Infrastructure
 - How do you define the mid-market and understanding different GPs approaches to the sector?
 - Dealflow which areas will be more prevalent over the next 12 months?
 - How competitive is the mid-market becoming?

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Moderator: Jingjing Bai, Advisor, bfinance

Speakers: Tani Burge, Director & Head of Investor Relations, Alinda Capital Partners Damian Stanley, Partner, Partner, Head of Asia Infrastructure Equity and Head of Global Airports Group, AMP Capital

Melannie Pyzik, Managing Director, Argo Infrastructure Partners

1235 Networking Lunch

1335 Keynote Interview

Building for Tomorrow: Infrastructure Investment in Emerging Markets Jim Yong Kim, Vice Chairman & Partner, Global Infrastructure Partners Interviewed by Daniel Kemp, SuperFunds Correspondent, Infrastructure Investor

1405 Panel: The emergence of digital infrastructure as a key subsector

- How does digital fit into the infrastructure investment portfolio?
- Understanding the investment landscape: from fibres to data centres
- The risk return profile of digital infra compared to other infrastructure sectors

Moderator: LN Sadani, Managing Partner, Lensbridge Capital Speakers: Abu Bakar Chowdhury, Managing Director, ASMA Capital Partners

Marc Ganzi, Founder & CEO, Digital Bridge

Wilson Chung, Senior Vice President, Macquarie Capital

1450 Panel: The rise of direct investment in Asia

- What is driving larger LPs from the West to open local offices?
- Where are direct LPs investing in the region?
- Lessons learnt what have been the challenges for direct investors entering the market?

Moderator: Bruce Crane, Managing Director, Asia, OMERS

Speakers: Hans-Martin Aerts, Managing Director, Head of Infrastructure

Investments, Asia Pacific, APG Asset Management

John Faye, Senior Director, Infrastructure APAC, CDPQ

Sandiren Curthan, Senior Director, Infrastructure Investments, PSP Investments

1535 Networking Coffee Break

1615 Roundtables - Spotlight on: Renewables, ESG, PPPs, Asset Management, Infratech, Climate Finance, Belt and Road

Convenors: Steven Hong, Director, Castalia, Chris Torrrens, Control Risks, Lieven Jacquemyn, Independent Advisor, Raymond Fung, Managing Partner, JIDA Capital, Chris Heathcote, Consultant, Ostium Consulting

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Sandiren Curthan, Senior Director, Infrastructure Investments, PSP Investments, Vishnu Amble, Saudi Aramco, Joanne Lee, WWF

1700 Close of Day One Followed by Cocktail Reception

Main Conference day 2

- 14 November 2019 | Hyatt Regency, Hong Kong
- 0800 LP Breakfast Briefing (Invitation Only)
- 0830 Registration and coffee
- 0900 PEI welcome and chairman's opening remarks

0910 Day 2 Keynote Panel: Building a successful investment portfolio in India

- What are the best strategies to deploy when investing in Indian assets?
- What is the role that private capital can play in India?
- What are the main risks when investing in India projects? How can investors safeguard against the risks posed?

Moderator: Chandra Reddy, Advisor to Corporate Chairman, GMR Infrastructure

Speakers: Projesh Banerjea, Portfolio Manager, ADIA

Rahul Agarwal, Senior AVP, Invest India

Pushkar Kulkarni, Principal – Infrastructure, CPPIB

Prasad Gadkari, Head of Strategy, NIIF

0955 The role ESG and diversity in infrastructure investing

- What business factors can ESG activity have a positive impact on?
- Dispelling the myths associated with ESG implementation
- Why diversity matters when selecting a manager

Moderator: Daniel Kemp, SuperFunds Correspondent, Infrastructure Investor

Speakers: Debra Tan, Director, China Water Risk

Vicki Rigg, Executive Director, Palisade Investment Partners

Jean-Marc Champagne, Head of Environmental Finance, WWF

1040 Presentation: - The Greater Bay Area: world-class infrastructure or unrealised potential?

Speaker: Ben Simpfendorfer, Founder & CEO, Silk Road Associates

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- 1110 Networking Coffee Break
- 1130 Presentation: Investor sentiment from *Infrastructure Investor's* LP Perspectives Study

Speaker: Nicole Douglas, Head of Investor Research, PEI Media

- 1145 Panel: Understanding the APAC LP
 - What's driving APAC LP investment into infrastructure?
 - Understanding the diverse investment appetites and strategies of APAC LPs
 - Advice for successful fundraising in the region, what do GPS need to know?

Moderator: Nicole Douglas, Head of Investor Research, PEI Media

Speakers: Jake Lee, Head of Infrastructure, Hyundai Insurance

Dennis Chan, Managing Director, Head of Infrastructure, China Ping An Insurance Overseas (Holdings) Limited

Jason Hyunjae Kim, Head of Infrastructure Team 2, Samsung Fire and Marine Insurance

Nicole Connolly, Founding Partner & Managing Director, IPIF Management Pty Ltd

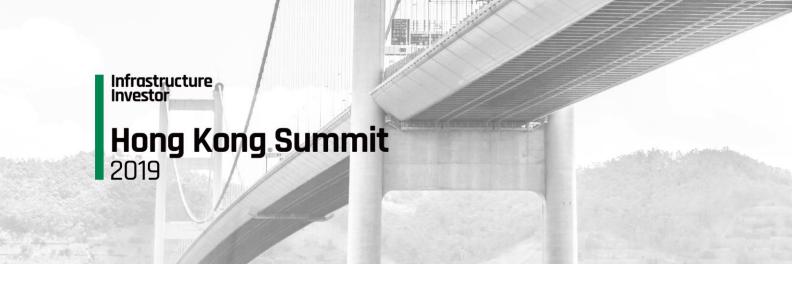
1235 Networking Lunch

Infrastructure Debt Forum

- 14 November 2019 | Hyatt Regency, Hong Kong
- 1400 Opening and Introductory remarks
- 1410 Presentation: Lessons learnt from a debt investor how to successfully grow a debt portfolio
- 1430 Keynote Panel: The rise and rise of infrastructure debt
 - Assessing the rapid rise of the asset class and current debt fundraising landscape
 - The value proposition of infra debt. How does infra debt compare with other fixed income classes such as corporate debt
 - Is Infrastructure debt a lower risk way of liability matching for asset owners, such as insurance companies?

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Moderator: Eduard Fernández, Reporter, Infrastructure Investor

Speakers: Andreas Cremer, Director Infrastructure, Energy, Europe/ Middle East/

Asia- DEG

Manfred Schepers, CEO/Founder, ILX Fund

Anand Unnikrishnan, Head - Fund of Funds Investments, NIIF

- 1515 Coffee break
- 1545 Presentation: Infrastructure Debt Markets Performance Review: what drives the risk and returns of private infra debt?

Speaker: Frederic Blank Brude, Director, EDHEC Asia Pacific & EDHEC

Infrastructure Institute

- 1605 Panel: The role of banks in developing Asia's infrastructure and the future cooperation with private capital
 - The role of banks and institutional capital compared in which areas do they still have a competitive advantage?
 - How can banks, governments and private capital cooperate more effectively in the region to spur further growth?
 - Case studies

Moderator: Andrew Kinloch, Managing Director, Logie Group

Speakers: Jae Hyung Kwon, Head of North Asia, Multilateral Investment Guarantee Agency

Geoffrey Tan, Managing Director, Asia Pacific, OPIC

Catharina Dyvik, Catharina Dyvik, Program Manager SYSTEMIQ

1650 Close of forum and conference





