

Infrastructure  
Investor

# Asia Summit Singapore 2020

Discover new business opportunities and accelerate your fundraising at the 8th annual **Infrastructure Investor Asia Summit** on **18-20 November**. Attended by more than 80 institutional investors actively assessing global and regional opportunities, the networking sessions with 300+ attendees from over 30 countries is unrivalled in the region.

With the industry's sharpest intellects exploring and challenging our most current and evocative topics, the annual **Asia Summit** brings together the entire infrastructure ecosystem establishing this conference as the market leading event. If you are serious about renewable energy, infrastructure fundraising and investing, the **Asia Summit** should be a must-attend in your calendar.

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## Renewable Energy Forum

18th November 2020 | Sofitel Singapore City Centre, Singapore

0800 **Registration and Coffee**

0900 **PEI welcome and chairman's opening remarks**

0910 **Keynote Panel: Asia as the growth centre for renewables**

- How is the Asian renewables sector dealing with the Covid-19 crisis?
- What are the macroeconomic issues that facing renewables as an investment sector?
- Asia as an investment destination compared to the US and Europe in 2020

1000 **LP Keynote Interview**

1030 **Networking Coffee Break**

1100 **Panel: Investing in Asian offshore wind**

- Analysis of current deal pipeline and impact of project delays
- The current landscape of offshore wind in Japan
- LP perspectives on the sector

1150 **Panel: Risk return and renewables**

- Which sectors face the most risk?
- Impact of low oil pricing for renewables – long term implications?
- Understanding construction and supply chain risk in the current crisis

1240 **Networking Lunch**

1400 **Panel: Infratech and the energy in transition**

- The impact of disruption and its implications for technology



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- Improving efficiency and accelerating investments in innovation, e.g. carbon capture and storage
- Understanding the emergence of new technologies

1445 **Case study: Assessing the impact of Chinese supply chains**

1515 **Coffee Break**

1545 **Presentation: Green Hydrogen: what are the investment opportunities?**

1615 **Panel: Investing in solar**

- State of the market: how has the crisis affected addition of solar capacity?
- In which areas in Asia is solar showing the most promise?
- Can India's solar market regain investor confidence?

1700 **Close of Conference**

## Investor Forum

19-20 November 2020 | Sofitel Singapore City Centre, Singapore

0800 **Registration and coffee**

0850 **PEI welcome and chairman's opening remarks**

0900 **Keynote Panel: Investing in Asia in the time of Covid-19**

- The current state of Asian economies its impact on infrastructure growth
- Assessing the impact – which sectors have been hit the hardest?
- What is the new normal for infrastructure in Asia?

0950 **Keynote Presentation**

1020 **Presentation: Global Macroeconomics: Assessing the economic recovery and what it means for Asia?**



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1050 **Networking Coffee Break**

1125 **Case Study: The impact of Covid-19 on airports and transportation – implications for investors**

1205 **Panel: Meet the GPs – how do they assess their portfolios and the current market?**

- Amid the crisis, in what sectors hold value? What are the opportunities in distressed assets?
- How have GPs adjusted to the 'new normal'? How has this affected their investment strategies and operations?
- How do GPs evaluate the current fundraising environment?

1255 **Networking Lunch**

1400 **Panel: New growth opportunities in infrastructure and the rise of digital**

- New areas of infrastructure investing - digital infra, data centres etc.
- The impact of 5G in spurring the digital revolution
- Are they recession proof? What are the growth opportunities for growth opportunity?

1445 **Panel: Implementing successful investment strategies for Emerging Asian markets**

- Where are the safe markets and safe sectors for emerging markets in Asia?
- The renewable energy sector in ASEAN – a strong rebound?
- Which sectors are seeing a drive in PPPs?

1530 **Networking Coffee Break**

1605 **Investing in Infrastructure debt**

- Impact of Covid-19 on infrastructure debt markets
- Does investor sentiment in infrastructure debt remain strong?
- Opportunities for investing in distressed debt

1700 **Close of Day One Followed by Cocktail Reception**

## Investor Forum Day 2



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# Asia Summit

## Singapore 2020

- 0800 **LP Breakfast Briefing (Invitation Only)**
- 0830 **Registration and coffee**
- 0900 **PEI welcome and chairman's opening remarks**
- 0910 **Panel: Understanding the APAC LP – portfolio allocations & investment strategy**
- How have Asian LPs been revaluating their portfolios?
  - Where are they increasing/decreasing their allocations? In which areas have they been hit?
  - How have LPs been dealing with travel constraints and challenges of executing due diligence?
- 0955 **Case Study: Investing in medical infrastructure**
- 1025 **Networking Coffee Break**
- 1100 **Developing Infrastructure as a sustainable asset class**
- Does all infrastructure need to be sustainable post Covid-19?
  - Creating long term sustainable infrastructure portfolios for investors
  - Preparing portfolios for the climate change challenge
- 1145 **Presentation: Infrastructure and pandemic risk – how best to prepare for the next outbreak**
- 1215 **Networking Lunch**
- 1400 **Close of forum and conference**



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