

Infrastructure
Investor

Asia Summit Singapore 2020

18-20 November
Sofitel Singapore City Centre

Discover new business opportunities and accelerate your fundraising at the 8th annual **Infrastructure Investor Asia Summit** on **18-20 November**. Attended by more than 80 institutional investors actively assessing global and regional opportunities, the networking sessions with 300+ attendees from over 30 countries is unrivalled in the region.

With the industry's sharpest intellects exploring and challenging our most current and evocative topics, the annual **Asia Summit** brings together the entire infrastructure ecosystem establishing this conference as the market leading event. If you are serious about renewable energy, infrastructure fundraising and investing, the **Asia Summit** should be a must-attend in your calendar.

Previous event partners



PATRIA

In partnership with Blackstone



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Renewable Energy Forum Singapore 2020

18 November 2020

With renewables booming across the globe, there has never been a better time to connect with the leading players to take advantage of the once-in-a-lifetime investment opportunities available across the sector.

The annual Renewable Energy Forum offers opportunities to network with an international delegation focused on global renewables and energy transition. With industry leaders together in one place, this is your best chance of the year to connect with the biggest investors and take advantage of the biggest investment opportunity of the century.

Investor Forum Singapore 2020

19-20 November 2020

The annual Investor Forum is the must-attend meeting place for the industry's most influential institutional investors, fund managers, law firms, banks and advisors. This is your opportunity to shape the future of the asset class and showcase your unique value to the Asian investor community searching for infrastructure investments worldwide.

The Forum is the centrepiece of the Asia Summit and will provide attendees an opportunity to uncover where your firm holds a distinct advantage in the region, where every country offers a unique investment proposition.

Renewable Energy Forum

18th November 2020 | Sofitel Singapore City Centre, Singapore

0800 **Registration and Coffee**

0900 **PEI welcome and chairman's opening remarks**

0910 **Keynote Panel: Asia as the growth centre for renewables**

- How has the Asian renewables sector successfully dealt with the Covid-19 crisis?
- Asia as an investment destination compared to the US and Europe in 2020
- Current status on extension of FIT schemes across Asia

1000 **LP Keynote Interview**

1030 **Networking Coffee Break**

1100 **Panel: Investing in Asian Offshore wind**

- Analysis of current deal pipeline and impact of project delays
- The current landscape of offshore wind in Japan
- What is the future for offshore wind in Taiwan?

1150 **Panel: Risk return and renewables**

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- Which sectors face the most risk?
- Impact of low oil pricing for renewables – long term implications?
- Understanding construction and supply chain risk in the current crisis

1240 **Networking Lunch**

1400 **Panel: Infratech and the energy in transition**

- The impact of disruption and its implications for technology
- Improving efficiency and accelerating investments in innovation, e.g. carbon capture and storage
- Understanding the emergence of new technologies, such as lithium phosphate and aqueous batteries

1445 **Case study: Assessing the impact of Chinese supply chains**

1515 **Coffee Break**

1545 **Presentation: Green Hydrogen: what are the investment opportunities?**

1615 **Panel: Investing in solar**

- State of the market: how has the crisis affected addition of solar capacity?
- Which areas in Asia is solar showing the most promise?
- Can India's solar market regain investor confidence?

1700 **Close of Conference**

Investor Forum

19-20 November 2020 | Sofitel Singapore City Centre, Singapore

0800 **Registration and coffee**

0850 **PEI welcome and chairman's opening remarks**

0900 **Keynote Panel: Investing in Asia in the time of Covid-19**

- Asia new growth opportunities – how resilient has the current market been?
- The current state of Asian economies its impact on infrastructure growth
- How is the crisis impacting the megatrends? Is it fast tracking trends in progress, or are there further structural shifts?

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0950 **Keynote Presentation**

1020 **Presentation: Global Macroeconomics: Assessing the economic recovery and what it means for Asia?**

1050 **Networking Coffee Break**

1125 **Case Study: The impact of Covid-19 on airports – implications for investors**

1205 **Panel: Meet the GPs – how do they assess their portfolios and the current market?**

- Amid the crisis, in what sectors hold value? What are the opportunities in distressed assets?
- How have GPs adjusted to the 'new normal'? How has this affected their investment strategies and operations?
- How do GPs evaluate the current fundraising environment?

1255 **Networking Lunch**

1400 **Panel: New growth opportunities in infrastructure and the rise of digital**

- New areas of infrastructure investing - digital infra, call centres etc.
- Are they recession proof? What are the growth opportunities?
- The impact of 5G in spurring the digital revolution

1445 **Panel: Implementing successful investment strategies for emerging Asia**

Where are the 'safe markets' in emerging Asia?
The renewable energy sector in ASEAN – a strong rebound?
Which sectors are seeing a drive in PPPs?

1530 **Networking Coffee Break**

1605 **Investing in Infrastructure debt**

- Impact of Covid-19 on infrastructure debt markets
- Does investor sentiment in infrastructure debt remain strong?
- Opportunities for investing in distressed debt

1700 **Close of Day One Followed by Cocktail Reception**

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Investor Forum Day 2

0800 **LP Breakfast Briefing (Invitation Only)**

0830 **Registration and coffee**

0900 **PEI welcome and chairman's opening remarks**

0910 **Panel: Understanding the APAC LP – portfolio allocations & investment strategy**

- How have Asian LPs been reevaluating their portfolios?
- Where are they increasing/decreasing their allocations? In which areas have they been hit?
- How have LPs been dealing with travel constraints and challenges of executing due diligence?

0955 **Case Study: Investing in medical infrastructure**

1025 **Networking Coffee Break**

1100 **Developing Infrastructure as a sustainable asset class**

- Does all infrastructure need to be sustainable post Covid-19?
- Creating long terms sustainable infrastructure portfolios for investors
- Preparing portfolios for the climate change challenge

1145 **Presentation: Infrastructure and pandemic risk – how best to prepare for the next outbreak**

1215 **Networking Lunch**

1400 **Close of forum and conference**